Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Gerrard, John M.
U.S. District Court - Nebraska
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Gerrard, John M. [electronically signed on May 1, 2026 1:12pm by Gerrard, John M. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Nebraska State Bar Association	Non-Profit	President

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	1995 Nebraska Judges Retirement System (my judicial employment began in 1995) - Defined Benefit Plan	Monthly defined benefit payment	July	1995

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	Nebraska Judges Retirement System (Defined Benefit - no control)	Fixed Retirement / Pension Benefits	$88,450.00	

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

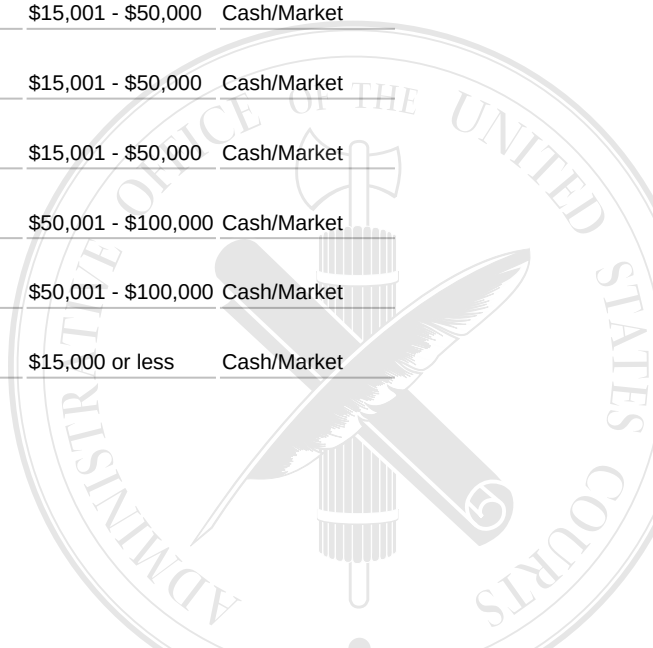
I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**U.S. Bank Checking Account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
2.	**Frontier Bank Checking Account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
3.	**Stifel Bank Program Money Market Account**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
4.	**Edward Jones Cash Account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
5.	**U.S. Treasury Bill**	$1,000 or less	Interest	$15,000 or less	Cash/Market
6.	**ABNFX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7.	**AEPFX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 25, 2025	$15,000 or less
(2).	Sold (part)	Apr 24, 2025	$15,000 or less
(3).	Sold (part)	May 7, 2025	$15,000 or less
(4).	Sold (part)	May 28, 2025	$15,000 or less
(5).	Sold (part)	Jul 25, 2025	$15,000 or less

8.	**BAGIX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
9.	**CDC ETF**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
10.	**CDL ETF**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
11.	**CFA ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
12.	**CFO ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
13.	**CGDV ETF**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
14.	**CGGR ETF**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
15.	**DSCPX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 24, 2025	$15,000 or less
(2).	Buy (add'l)	May 7, 2025	$15,000 or less
(3).	Sold (part)	May 28, 2025	$15,000 or less
(4).	Sold (part)	Jul 25, 2025	$15,000 or less

16.	**GFFFX Mutual Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 27, 2025	$15,000 or less
(2).	Buy (add'l)	May 7, 2025	$15,000 or less
(3).	Sold (part)	May 28, 2025	$15,000 or less
(4).	Sold (part)	Jun 24, 2025	$15,000 or less
(5).	Sold (part)	Jul 25, 2025	$15,000 or less

17.	**GIBIX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
18.	**GICIX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	May 7, 2025	$15,000 or less
(2).	Sold (part)	May 28, 2025	$15,000 or less
(3).	Sold (part)	Jun 24, 2025	$15,000 or less
(4).	Sold (part)	Jul 25, 2025	$15,000 or less

19.	**IAI ETF**	$1,001 - $2,500	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Sold	Feb 25, 2025	$15,000 or less

20.	**IEMG ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
21.	**IGV ETF**	$1,000 or less	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 25, 2025	$15,000 or less
(3).	Buy (add'l)	Apr 9, 2025	$15,000 or less
(4).	Sold (part)	Apr 24, 2025	$15,000 or less
(5).	Sold (part)	May 28, 2025	$15,000 or less
(6).	Sold (part)	Jun 24, 2025	$15,000 or less
(7).	Sold (part)	Jul 8, 2025	$15,000 or less
(8).	Sold (part)	Jul 25, 2025	$15,000 or less
(9).	Sold	Aug 14, 2025	$15,000 or less

22.	**MADVX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23.	**MFEIX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
24.	**MQGIX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
25.	**NERYX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
26.	**ODVYX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 24, 2025	$15,000 or less
(2).	Sold (part)	May 7, 2025	$15,000 or less
(3).	Sold (part)	Jun 24, 2025	$15,000 or less
(4).	Sold (part)	Jul 25, 2025	$15,000 or less

27.	**PHYZX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
28.	**PTTRX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
29.	**RILYK Preferred**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
30.	**RILYN Note**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
31.	**SMGIX Mutual Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 23, 2025	$15,000 or less
(2).	Sold (part)	Feb 24, 2025	$15,000 or less
(3).	Buy (add'l)	May 7, 2025	$15,000 or less
(4).	Sold (part)	May 28, 2025	$15,000 or less
(5).	Sold (part)	Jun 24, 2025	$15,000 or less
(6).	Sold (part)	Jul 25, 2025	$15,000 or less
(7).	Sold (part)	Sep 19, 2025	$15,000 or less
(8).	Sold (part)	Nov 24, 2025	$15,000 or less

32.	**TROIX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Sold (part)	Mar 25, 2025	$15,000 or less
(3).	Sold (part)	Apr 24, 2025	$15,000 or less
(4).	Buy (add'l)	May 7, 2025	$15,000 or less
(5).	Sold (part)	May 28, 2025	$15,000 or less
(6).	Sold (part)	Jul 25, 2025	$15,000 or less

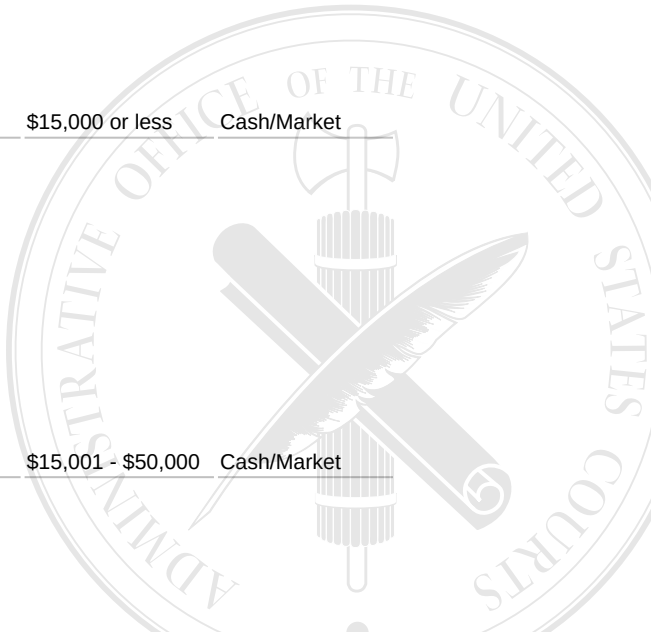
33.	**TSFYX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 25, 2025	$15,000 or less
(2).	Buy (add'l)	May 7, 2025	$15,000 or less
(3).	Sold (part)	May 28, 2025	$15,000 or less
(4).	Sold (part)	Jun 24, 2025	$15,000 or less

34.	**TSWIX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Sold (part)	Mar 25, 2025	$15,000 or less
(3).	Sold (part)	Apr 24, 2025	$15,000 or less
(4).	Buy (add'l)	May 7, 2025	$15,000 or less
(5).	Sold (part)	May 28, 2025	$15,000 or less
(6).	Sold (part)	Jul 25, 2025	$15,000 or less

35.	**WMFFX Mutual Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Sold (part)	Apr 24, 2025	$15,000 or less
(3).	Buy (add'l)	May 7, 2025	$15,000 or less
(4).	Sold (part)	May 28, 2025	$15,000 or less
(5).	Sold (part)	Jul 25, 2025	$15,000 or less

36.	**WOBDX Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

37.	**XLC ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Sold (part)	Feb 25, 2025	$15,000 or less
(3).	Sold (part)	Mar 25, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 9, 2025	$15,000 or less
(5).	Sold (part)	Apr 24, 2025	$15,000 or less
(6).	Sold (part)	May 28, 2025	$15,000 or less
(7).	Sold (part)	Jun 24, 2025	$15,000 or less
(8).	Sold (part)	Jul 8, 2025	$15,000 or less
(9).	Sold (part)	Jul 25, 2025	$15,000 or less
(10).	Sold (part)	Aug 14, 2025	$15,000 or less

38.	**XLF ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Sold (part)	Feb 25, 2025	$15,000 or less
(3).	Sold (part)	Mar 25, 2025	$15,000 or less
(4).	Sold (part)	Apr 9, 2025	$15,000 or less
(5).	Sold (part)	Apr 24, 2025	$15,000 or less
(6).	Sold (part)	May 28, 2025	$15,000 or less
(7).	Sold (part)	Jun 24, 2025	$15,000 or less
(8).	Buy (add'l)	Jul 8, 2025	$15,000 or less
(9).	Sold (part)	Jul 25, 2025	$15,000 or less
(10).	Buy (add'l)	Aug 14, 2025	$15,000 or less

39.	**XLK ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 25, 2025	$15,000 or less
(3).	Sold (part)	Mar 25, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 9, 2025	$15,000 or less
(5).	Sold (part)	Apr 24, 2025	$15,000 or less
(6).	Sold (part)	May 28, 2025	$15,000 or less
(7).	Sold (part)	Jun 24, 2025	$15,000 or less
(8).	Sold (part)	Jul 8, 2025	$15,000 or less
(9).	Sold (part)	Jul 25, 2025	$15,000 or less
(10).	Sold (part)	Aug 14, 2025	$15,000 or less
(11).	Sold (part)	Oct 24, 2025	$15,000 or less

40.	**XLP ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Sold (part)	Feb 25, 2025	$15,000 or less
(3).	Sold (part)	Apr 9, 2025	$15,000 or less
(4).	Sold (part)	Apr 24, 2025	$15,000 or less
(5).	Sold (part)	May 28, 2025	$15,000 or less
(6).	Sold (part)	Jun 24, 2025	$15,000 or less
(7).	Buy (add'l)	Jul 8, 2025	$15,000 or less
(8).	Sold (part)	Jul 25, 2025	$15,000 or less
(9).	Buy (add'l)	Aug 14, 2025	$15,000 or less

41. **XLU ETF** | $1,000 or less | Dividend | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jul 8, 2025	$15,000 or less
(2).	Sold (part)	Aug 14, 2025	$15,000 or less

42. **XLV ETF** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 25, 2025	$15,000 or less
(3).	Sold (part)	Mar 25, 2025	$15,000 or less
(4).	Sold (part)	Apr 9, 2025	$15,000 or less
(5).	Sold (part)	Apr 24, 2025	$15,000 or less
(6).	Sold (part)	May 28, 2025	$15,000 or less
(7).	Sold (part)	Jun 24, 2025	$15,000 or less
(8).	Sold (part)	Jul 8, 2025	$15,000 or less
(9).	Sold (part)	Jul 25, 2025	$15,000 or less
(10).	Sold (part)	Aug 14, 2025	$15,000 or less

43. **XLY ETF** | $1,000 or less | Dividend | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 24, 2025	$15,000 or less
(2).	Sold (part)	Feb 25, 2025	$15,000 or less
(3).	Buy (add'l)	Apr 9, 2025	$15,000 or less
(4).	Sold (part)	Apr 24, 2025	$15,000 or less
(5).	Sold (part)	Jun 24, 2025	$15,000 or less
(6).	Sold (part)	Jul 8, 2025	$15,000 or less
(7).	Sold (part)	Jul 25, 2025	$15,000 or less
(8).	Sold (part)	Aug 14, 2025	$15,000 or less

44. **American Bond Fund of Amer A** | $1,000 or less | Dividend | $15,000 or less | Cash/Market

45. **American Cap Inc Builder A** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market

46. **American Capital World Bond A** | $1,000 or less | Dividend | $15,000 or less | Cash/Market

47. **American Fundamental INV A** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market

48. **American High-Income Trust A** | $1,000 or less | Dividend | $15,000 or less | Cash/Market

49. **American Inc. Fund of Amer A** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
50.	**Franklin Equity Income A**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
51.	**Franklin Growth Opport A**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
52.	**Franklin High Income A1**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
53.	**Franklin Income A1**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
54.	**Franklin Rising Dividends**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
55.	**Franklin Total Return A**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
56.	**Franklin Utilities A1**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
57.	**American General Universal Life Insurance**		None	$15,000 or less	Cash/Market
58.	**IGM ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Aug 14, 2025	$15,000 or less

59.	**FMJXX Mutual Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 20, 2025	$15,001 - $50,000

60.	**FMJXX Mutual Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 20, 2025	$15,001 - $50,000

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section