AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gilbert, John P.	UNITED STATES DISTRICT COURT - Southern District of Illinois	05/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. DISTRICT JUDGE - SENIOR STATUS	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
301 WEST MAIN STREET BENTON, IL 62812		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Southern Illinois University
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Gilbert, John P.	05/13/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Old National Bank N/K/A First Mid-Illinois Bank	Mortgage on Investment Property	K
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. COM. PEPSICO	A	Dividend	J	T					
2. COM. MFS GV.PL mutual funds	A	Dividend	K	T					
3. COM. FRANKLIN U.S.G.	A	Dividend	K	T					
4. COM. OLD NATIONAL BANK	D	Dividend	N	T					
5. NOBLE ENERGY	A	Dividend	J	T					
6. FIRST MID-ILLINOIS BANK - Accounts	A	Interest	J	T					
7. RENTAL PROPERTY: Jackson Co., IL ($120,000)	A	Rent			Sold	10/13/23	L	F	
8. COM. BRISTOL MYERS	E	Dividend	J	T					
9. COM. AMER. ELEC. POWER	A	Dividend	J	T					
10. COM. ALLETE	A	Dividend	J	T					
11. COM. XCEL ENERGY	A	Dividend	J	T					
12. COM. COCA COLA	A	Dividend	J	T					
13. COM. EXXONMOBIL	A	Dividend	J	T					
14. COM. ORACLE	A	Dividend	J	T					
15. COM. CATERPILLAR	A	Dividend	J	T					
16. COM. WALMART	A	Dividend	J	T					
17. COM. WESTAR ENERGY	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. COM. MICROSOFT	A	Dividend	J	T					
19. COM. CISCO SYSTEMS	A	Dividend	J	T					
20. COM. PUTNAM GLOBAL	A	Dividend	J	T					
21. COM. REGIONS FINANCIAL CORP.	A	Dividend			Sold	11/29/23	J	A	
22. COM. VERIZON COMM.	A	Dividend	J	T					
23. COM. AMERICA MOVIL	A	Dividend	J	T					
24. COM. DTE ENERGY	A	Dividend	J	T					
25. COM. SOUTHERN COMPANY	A	Dividend	J	T					
26. COM. CORNING	A	Dividend	J	T					
27. COM. INTEL	A	Dividend	J	T					
28. COM. TEXAS INSTRUMENTS	A	Dividend	J	T					
29. COM. CAREMARK	A	Dividend	J	T					
30. COM. EXELON	A	Dividend	J	T					
31. COM. AMEREN	A	Dividend	K	T					
32. COM. NEE	A	Dividend	J	T					
33. COM. AGRBX	A	Dividend	J	T					
34. COM. NEW WORLD FUND	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. COM. GROWTH FUND OF AMERICA	A	Dividend	J	T					
36. COM. JOHN DEERE	A	Dividend	J	T					
37. COM. BANK OF AMERICA	A	Dividend	J	T					
38. BOND ILLINOIS FIN. AUTH.	A	Interest	J	T					
39. COM. 3M COMPANY	A	Dividend	J	T					
40. COM. FIRST SOUTHERN BANK	A	Dividend	J	T					
41. COM. AT&T	A	Dividend	J	T					
42. RENTAL PROPERTY: Sarasota, FL ($250,000)	A	Rent	M	S					
43. BOND QWEST CORP. 6.125%	A	Interest	K	T					
44. BOND AFLAC 5.5%	A	Interest	K	T					
45. WELLS FARGO - COMPASS MANAGED DIVERSIFIED STOCK INCOME PORTFOLIO	A	Dividend	K	T					
46. COM. F	A	Dividend	J	T					
47. BOND SIU 3.5%	A	Interest	K	T					
48. PFD. WELLS FARGO 6.625%	A	Interest	K	T					
49. PFD. JOHN HANCOCK	A	Interest	K	T					
50. COM. PG	A	Dividend	J	T					

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51. COM. UNP	A	Dividend	K	T					
52. COM. T	A	Dividend	J	T					
53. COM. HYH	A	Dividend	J	T					
54. COM. KMB	A	Dividend	J	T					
55. PFD. WACHOVIA 7.25%	A	Interest	K	T					
56. COM. WPC	A	Dividend	J	T					
57. COM. APPLE	A	Dividend	J	T					
58. COM. COP	A	Dividend	J	T					
59. COM. ABBVIE INC.	A	Dividend	J	T					
60. COM. DG	A	Dividend	J	T					
61. AMERICAN FUND NGCRX	A	Dividend	K	T					
62. AMERICAN FUND NDCRX	A	Dividend	K	T					
63. COM. MERCK	A	Dividend	J	T					
64. COM. WALT DISNEY	A	Dividend	J	T					
65. JOHN HANCOCK ETF	A	Dividend	J	T					
66. DAFT & PHELPS ETF	A	Dividend	J	T					
67. AMERICAN FUND UTBPX	A	Dividend	J	T					

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68. VANGUARD S&P MID-CAP ETF	A	Dividend	K	T					
69. ISHARES CORE S&P SMALL CAP ETF	A	Dividend	J	T					
70. ISHARES CORE S&P MID CAP ETF	A	Dividend	J	T					
71. ISHARES U.S. MEDICAL DEVICES ETF	A	Dividend	J	T					
72. COM. MEDTRONIC PLC	A	Dividend	J	T					
73. AMERICAN FUND NDCRX	A	Dividend	J	T					
74. AMERICAN FUND ABALX	A	Dividend	K	T					
75. PFD. SOUTHERN CO 5.25%	A	Interest	K	T					
76. VANGUARD HEALTH CARE ETF VHT	A	Dividend	J	T					
77. AMERICAN FUND SMCWX	A	Dividend	J	T					
78. CAPITAL INCOME BUILDER FUND CAIBX	A	Dividend	J	T	Buy (add'l)	12/05/23	J		
79. AMERICAN FUNDAMENTAL INVESTORS FUND ANCFX	A	Dividend	K	T					
80. TAX EXEMPT BOND FUND OF AMERICA AFTEX	A	Dividend			Sold	12/04/23	K	A	
81. AMERICAN SHORT-TERM TAX-EXEMPT BOND FUND (ASTEX)	A	Dividend	J	T	Buy	12/04/23	J		
82. COM. AMAZON	A	Dividend	J	T					
83. COM. FRANKLIN INCOME FUND	A	Dividend	L	T					
84. COM. DNP SELECT INCOME FUND	A	Dividend	K	T					

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		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
85.	COM. COMCAST CORP NEW	A	Dividend	J	T					
86.	VANGUARD INDEX FDS S&P 500 ETF VOO	A	Dividend	J	T					
87.	COM. JPMORGAN CHASE & CO	A	Dividend	J	T					
88.	VANGUARD TOTAL STOCK ETF VTI	A	Dividend	J	T					
89.	TRUIST BANK CD 4.650% DUE 12/22/23	A	Interest			Redeemed	12/22/23	K	A	
90.	BANK OF HOPE CD 2.850% DUE 02/24/23	A	Interest			Redeemed	02/24/23	K	A	
91.	SIGNATURE BANK NY CD 4.700% DUE 09/25/23	A	Interest			Redeemed	09/25/23	K	A	
92.	COM. CAPITAL ONE FINL CORP	A	Dividend	J	T					
93.	INVESCO EXCHANGE TRADED FD TR II S&P 500 HIGH DIVID LOW VOLATILITY ETF	A	Dividend	J	T					
94.	BANK OF AMER NC CD 5.15% MATURES 5/30/24	A	Interest	J	T	Buy	05/23/23	J		
95.	WELLS FARGO BK SD CD 5.3% MATURES 8/7/24	A	Interest	J	T	Buy	08/01/23	J		
96.	WELLS FARGO BK SD CD 5.0% MATURES 06/12/25	A	Interest	J	T	Buy	12/04/23	J		
97.	CHARLES SCHWAB BK NV CD 5.0% DUE 03/05/24	A	Interest	K	T	Buy	02/24/23	K		
98.	WELLS FARGO BK SD CD 5.55% DUE 10/01/24	A	Interest	K	T	Buy	09/26/23	K		
99.	COM.NVIDIA CORP	A	Dividend	J	T	Buy	11/29/23	J		
100.	ALLSPRING MONEY MARKET FUND	A	Interest	J	T	Buy	12/19/23	J		

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101. DISCOVER BANK DE CD 5.2% DUE 12/05/24	A	Interest	K	T	Buy	12/01/23	K		
102. JP MORGAN CHASE BK OH CD 5.15% DUE 12/05/24	A	Interest	K	T	Buy	12/24/23	K		
103.									

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gilbert, John P.	05/13/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Gilbert, John P.	05/13/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John P. Gilbert

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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