AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gilbert, John P.	UNITED STATES DISTRICT COURT - Southern District of Illinois	07/01/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. DISTRICT JUDGE - SENIOR STATUS	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
301 WEST MAIN STREET BENTON, IL 62812		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Southern Illinois University
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gilbert, John P.	07/01/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	COM. PEPSICO	A	Dividend	J	T					
2.	COM. MFS GV.PL mutual funds	A	Dividend	K	T					
3.	COM. FRANKLIN U.S.G.	A	Dividend	K	T					
4.	COM. OLD NATIONAL BANK	D	Dividend	N	T					
5.	NOBLE ENERGY	A	Dividend	J	T					
6.	FIRST MID-ILLINOIS BANK - Accounts	A	Interest	J	T					
7.	COM. BRISTOL MYERS	A	Dividend	J	T					
8.	COM. AMER. ELEC. POWER	A	Dividend	J	T					
9.	COM. ALLETE	A	Dividend	J	T					
10.	COM. XCEL ENERGY	A	Dividend	J	T					
11.	COM. COCA COLA	A	Dividend	J	T					
12.	COM. EXXONMOBIL	A	Dividend	J	T					
13.	COM. ORACLE	A	Dividend	J	T					
14.	COM. CATERPILLAR	A	Dividend	J	T					
15.	COM. WALMART	A	Dividend	J	T	Buy (add'l)	03/12/24	J		
16.	COM. WESTAR ENERGY	A	Dividend	J	T					
17.	COM. MICROSOFT	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Gilbert, John P.	07/01/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. COM. CISCO SYSTEMS	A	Dividend	J	T					
19. COM. PUTNAM GLOBAL	A	Dividend	J	T					
20. COM. VERIZON COMM.	A	Dividend	J	T					
21. COM. AMERICA MOVIL	A	Dividend	J	T					
22. COM. DTE ENERGY	A	Dividend	J	T					
23. COM. SOUTHERN COMPANY	A	Dividend	J	T					
24. COM. CORNING	A	Dividend	J	T					
25. COM. INTEL	A	Dividend	J	T					
26. COM. TEXAS INSTRUMENTS	A	Dividend	J	T					
27. COM. CAREMARK	A	Dividend	J	T					
28. COM. EXELON	A	Dividend	J	T					
29. COM. AMEREN	A	Dividend	K	T					
30. COM. NEE	A	Dividend	J	T					
31. COM. AGRBX	A	Dividend	J	T					
32. COM. NEW WORLD FUND	A	Dividend	J	T					
33. COM. GROWTH FUND OF AMERICA	A	Dividend	J	T					
34. COM. JOHN DEERE	A	Dividend	J	T					

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35. COM. BANK OF AMERICA	A	Dividend	J	T					
36. BOND ILLINOIS FIN. AUTH.	A	Interest	J	T					
37. COM. 3M COMPANY	A	Dividend	J	T					
38. COM. FIRST SOUTHERN BANK	A	Dividend	J	T					
39. COM. AT&T	A	Dividend	J	T					
40. PFD.AT&T 4.75% CALL 02/18/25 @25	A	Interest	K	T	Buy	03/19/24	K		
41. RENTAL PROPERTY: Sarasota, FL ($250,000)	A	Rent	M	S					
42. BOND QWEST CORP. 6.125%	A	Interest	K	T					
43. BOND AFLAC 5.5%	A	Interest	K	T					
44. WELLS FARGO - COMPASS MANAGED DIVERSIFIED STOCK INCOME PORTFOLIO	A	Dividend	K	T					
45. COM. F	A	Dividend	J	T					
46. BOND SIU 3.5%	A	Interest	K	T					
47. PFD. WELLS FARGO 6.625%	A	Interest			Redeemed	03/15/24	K	A	
48. COM. PG	A	Dividend	J	T					
49. COM. UNP	A	Dividend	K	T					
50. COM. T	A	Dividend	J	T					

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51. COM. HYH	A	Dividend	J	T					
52. COM. KMB	A	Dividend	J	T					
53. PFD. WACHOVIA 7.25%	A	Interest	K	T					
54. COM. WPC	A	Dividend	J	T					
55. COM. APPLE	A	Dividend	J	T					
56. COM. COP	A	Dividend	J	T					
57. COM. ABBVIE INC.	A	Dividend	J	T					
58. COM. DG	A	Dividend	J	T					
59. AMERICAN FUND NGCRX	A	Dividend	K	T					
60. AMERICAN FUND NDCRX	A	Dividend	K	T					
61. COM. MERCK	A	Dividend	J	T					
62. COM. WALT DISNEY	A	Dividend	J	T					
63. JOHN HANCOCK PREFERRED INCOME FUND	A	Dividend	J	T					
64. AMERICAN FUND UTBPX	A	Dividend	J	T					
65. VANGUARD S&P MID-CAP ETF	A	Dividend	K	T					
66. ISHARES CORE S&P SMALL CAP ETF	A	Dividend	J	T					
67. ISHARES CORE S&P MID CAP ETF	A	Dividend	J	T					

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68. ISHARES U.S. MEDICAL DEVICES ETF	A	Dividend	J	T					
69. COM. MEDTRONIC PLC	A	Dividend	J	T					
70. AMERICAN FUND NDCRX	A	Dividend	J	T					
71. AMERICAN FUND ABALX	A	Dividend	K	T					
72. PFD. SOUTHERN CO 5.25%	A	Interest	K	T					
73. VANGUARD HEALTH CARE ETF VHT	A	Dividend	J	T					
74. AMERICAN FUND SMCWX	A	Dividend	J	T					
75. CAPITAL INCOME BUILDER FUND CAIBX	A	Dividend	J	T					
76. AMERICAN FUNDAMENTAL INVESTORS FUND ANCFX	A	Dividend	K	T					
77. AMERICAN SHORT-TERM TAX-EXEMPT BOND FUND (ASTEX)	A	Dividend	J	T					
78. COM. AMAZON	A	Dividend	J	T					
79. COM. FRANKLIN INCOME FUND	A	Dividend	L	T					
80. COM. DNP SELECT INCOME FUND	A	Dividend	K	T					
81. COM. COMCAST CORP NEW	A	Dividend	J	T					
82. VANGUARD INDEX FDS S&P 500 ETF VOO	A	Dividend	J	T					
83. COM. JPMORGAN CHASE & CO	A	Dividend	J	T					
84. VANGUARD TOTAL STOCK ETF VTI	A	Dividend	J	T					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
85.	COM. CAPITAL ONE FINL CORP	A	Dividend	J	T					
86.	INVESCO EXCHANGE TRADED FD TR II S&P 500 HIGH DIVID LOW VOLATILITY ETF	A	Dividend	J	T					
87.	BANK OF AMER NC CD 5.15% MATURES 5/30/24	A	Interest			Redeemed	05/30/24	J	A	
88.	WELLS FARGO BK SD CD 5.3% MATURES 8/7/24	A	Interest			Redeemed	08/07/24	J	A	
89.	WELLS FARGO BK SD CD 5.0% MATURES 06/12/25	A	Interest	J	T					
90.	CHARLES SCHWAB BK NV CD 5.0% DUE 03/05/24	A	Interest			Redeemed	03/05/24	K	A	
91.	WELLS FARGO BK SD CD 5.55% DUE 10/01/24	A	Interest			Redeemed	10/01/24	K	A	
92.	COM.NVIDIA CORP	A	Dividend	J	T					
93.	ALLSPRING MONEY MARKET FUND	A	Interest	J	T	Buy (add'l)	03/18/24	J		
94.	ALLSPRING MONEY MARKET FUND	A	Interest	J	T	Buy (add'l)	03/19/24	J		
95.	ALLSPRING MONEY MARKET FUND	A	Interest	J	T	Buy (add'l)	10/02/24	J		
96.	DISCOVER BANK DE CD 5.2% DUE 12/05/24	A	Interest			Redeemed	12/05/24	K	A	
97.	JP MORGAN CHASE BK OH CD 5.15% DUE 12/05/24	A	Interest			Redeemed	11/04/24	K	A	
98.	WELLS FARGO BK SD CD 5.05% MATURES 06/04/26	A	Interest	J	T	Buy	05/28/24	J		
99.	WELLS FARGO BK SD CD 4.85% MATURES 02/05/25	A	Interest	J	T	Buy	02/01/24	J		
100.	JP MORGAN CHASE BK OH CD 5.15% DUE 01/31/25	A	Interest	J	T	Buy	01/26/24	J		

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101. BANK OF AMER NC CD 5.00% DUE 09/15/25	A	Interest	K	T	Buy	03/06/24	K		
102. SOUTHEAST BANK TN CD 4.20% DUE 11/13/25	A	Interest	J	T	Buy	11/05/24	J		
103. BANK OF AMER NC CD 4.30% DUE 04/10/25	A	Interest	K	T	Buy	10/02/24	K		
104. FRANKLIN FEDERAL TAX FREE INCOME FUND A1	A	Interest	J	T	Buy	11/20/24	J		
105. WELLS FARGO BK SD CD 5.15% DUE 03/12/25	A	Interest	K	T	Buy	03/07/24	K		
106. WELLS FARGO & CO MEDIUM TERM NOTE 5.15%	A	Interest	L	T	Buy	09/09/24	L		
107. DOLLAR BK PA CD 4.20% DUE 12/11/25	A	Interest	K	T	Buy	12/06/24	K		
108.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

NOTE 1: On Part VII, Line 7, Column B(1), of this amended report, the income amount code has been corrected and is now Code A, rather than the Code E inadvertently reported in the original filing.

NOTE 2: The 2024 report originally filed included an investment labeled "PFD.JOHN HANCOCK" in Part VII, Line 48, and another as "JOHN HANCOCK ETF" in Part VII, Line 64. Upon further review, we determined those represent the same investment, so this amended report has deleted those lines and now properly reports that investment on one line, in Part VII, Line 63, more specifically labed as "JOHN HANCOCK PREFERRED INCOME FUND."

NOTE 3: In this amended report for 2024, all information for "DAFT & PHELPS ETF" originally reported in Part VII, Line 65, has been removed and that line has been deleted, since upon further review, nothing was found indicating such an investment was ever held.

Name of Person Reporting	Date of Report
Gilbert, John P.	07/01/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John P. Gilbert

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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