Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Gilbert, J. Phil
U.S. District Court - Illinois Southern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Gilbert, J. Phil [electronically signed on Jun 30, 2026 9:56am by Gilbert, J. Phil in JEFS]
/s/ Gilbert, J. Phil [electronically signed on May 21, 2026 10:40am by Gilbert, J. Phil in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Southern Illinois University	University/College	Trustee

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

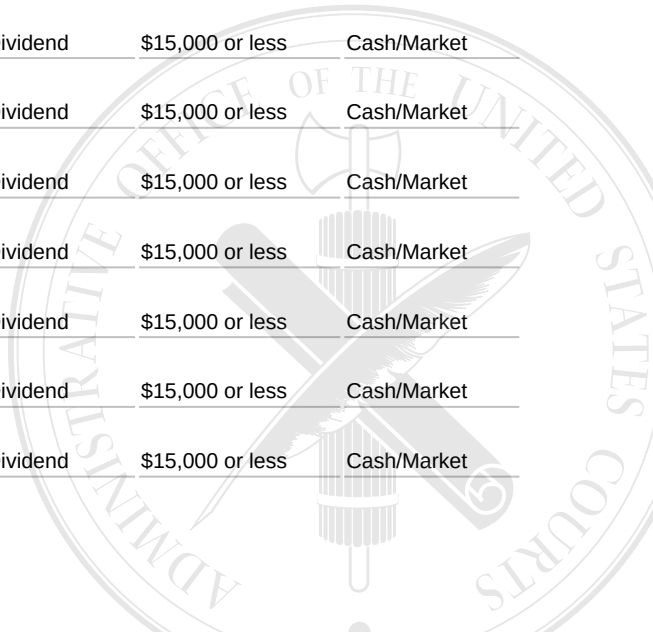
I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**COM. PEPSICO**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2.	**COM. MFS GV.PL mutual funds**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3.	**COM. FRANKLIN U.S.G.**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4.	**COM. OLD NATIONAL BANK**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
5.	**NOBLE ENERGY**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6.	**FIRST MID-ILLINOIS BANK - Accounts**	$1,000 or less	Interest	$15,000 or less	Cash/Market
7.	**COM. BRISTOL MYERS**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8.	**COM. AMER. ELEC. POWER**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
9.	**COM. ALLETE**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10.	**COM. XCEL ENERGY**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11.	**COM. COCA COLA**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12.	**COM. EXXONMOBIL**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13.	**COM. ORACLE**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
14.	**COM. CATERPILLAR**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
15.	**COM. WALMART**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
16.	**COM. WESTAR ENERGY**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
17.	**COM. MICROSOFT**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
18.	**COM. CISCO SYSTEMS**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
19.	**COM. PUTNAM GLOBAL**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
20.	**COM. VERIZON COMM.**	$1,000 or less	Dividend	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
21.	**COM. AMERICA MOVIL**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
22.	**COM. DTE ENERGY**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23.	**COM. SOUTHERN COMPANY**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
24.	**COM. CORNING**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
25.	**COM. INTEL**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
26.	**COM. TEXAS INSTRUMENTS**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
27.	**COM. CAREMARK**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
28.	**COM. EXELON**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
29.	**COM. AMEREN**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
30.	**COM. NEE**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
31.	**COM. AGRBX**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
32.	**COM. NEW WORLD FUND**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
33.	**COM. GROWTH FUND OF AMERICA**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
34.	**COM. JOHN DEERE**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
35.	**COM. BANK OF AMERICA**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
36.	**BOND ILLINOIS FIN. AUTH.**	$1,000 or less	Interest	$15,000 or less	Cash/Market
37.	**COM. 3M COMPANY**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
38.	**COM. FIRST SOUTHERN BANK**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
39.	**COM. AT&T**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
40.	**PFD.AT&T 4.75% CALL**	$1,000 or less	Interest	$15,000 or less	Cash/Market
41.	**RENTAL PROPERTY: Sarasota, FL ($250,000)**	$1,000 or less	Rent	$100,001 - $250,000	Assessment
42.	**BOND QWEST CORP. 6.125%**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
43.	**BOND AFLAC 5.5%**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
44.	**WELLS FARGO - COMPASS MANAGED DIVERSIFIED STOCK INCOME PORTFOLIO**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
45.	**COM.**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Additional Explanation: Ford				
46.	**BOND SIU 3.5%**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
47.	**COM. PG**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
48.	**COM. UNP**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
49.	**COM. HYH**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
50.	**COM. KMB**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
51.	**PFD. WACHOVIA 7.25%**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
52.	**COM. WPC**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
53.	**COM. APPLE**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54.	**COM. COP**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
55.	**COM. ABBVIE INC.**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
56.	**COM. DG**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 5, 2025	$15,000 or less

57.	**AMERICAN FUND NGCRX**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
58.	**AMERICAN FUND NDCRX**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
59.	**COM. MERCK**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
60.	**COM. WALT DISNEY**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
61.	**JOHN HANCOCK PREFERRED INCOME FUND**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
62.	**AMERICAN FUND UTBPX**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
63.	**VANGUARD S&P MID-CAP ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
64.	**ISHARES CORE S&P SMALL CAP ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
65.	**ISHARES CORE S&P MID CAP ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
66.	**ISHARES U.S. MEDICAL DEVICES ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
67.	**COM. MEDTRONIC PLC**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
68.	**AMERICAN FUND NDCRX**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
69.	**AMERICAN FUND ABALX**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
70.	**PFD. SOUTHERN CO 5.25%**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
71.	**VANGUARD HEALTH CARE ETF VHT**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
72.	**AMERICAN FUND SMCWX**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
73.	**CAPITAL INCOME BUILDER FUND CAIBX**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
74.	**AMERICAN FUNDAMENTAL INVESTORS FUND ANCFX**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
75.	**AMERICAN SHORT-TERM TAX- EXEMPT BOND FUND (ASTEX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
76.	**COM. AMAZON**		None	$15,000 or less	Cash/Market
77.	**COM. FRANKLIN INCOME FUND**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
78.	**COM. DNP SELECT INCOME FUND**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
79.	**COM. COMCAST CORP NEW**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
80.	**VANGUARD INDEX FDS S&P 500 ETF VOO**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
81.	**COM. JPMORGAN CHASE & CO**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
82.	**VANGUARD TOTAL STOCK ETF VTI**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
83.	**COM. CAPITAL ONE FINL CORP**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
84.	**INVESCO EXCHANGE TRADED FD TR II S&P 500 HIGH DIVID LOW VOLATILITY ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
85.	**COM.NVIDIA CORP**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
86.	**ALLSPRING MONEY MARKET FUND**	$1,000 or less	Interest	$15,000 or less	Cash/Market
87.	**ALLSPRING MONEY MARKET FUND**	$1,000 or less	Interest	$15,000 or less	Cash/Market
88.	**ALLSPRING MONEY MARKET FUND**	$1,000 or less	Interest	$15,000 or less	Cash/Market
89.	**JP MORGAN CHASE BK OH CD 5.15% DUE**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jan 31, 2025	$15,000 or less

90.	**WELLS FARGO BK SD CD 5.05% MATURES**	$1,000 or less	Interest	$15,000 or less	Cash/Market
91.	**WELLS FARGO BK SD CD 4.85% MATURES**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Feb 5, 2025	$15,000 or less

92.	**JP MORGAN CHASE BK OH CD 5.15% DUE**	$1,000 or less	Interest	$15,000 or less	Cash/Market
93.	**BANK OF AMER NC CD 5.00% DUE**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Sep 15, 2025	$15,000 or less

94.	**SOUTHEAST BANK TN CD 4.20% DUE**	$1,000 or less	Interest		

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Nov 13, 2025 $15,000 or less				
95.	**BANK OF AMER NC CD 4.30% DUE**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Nov 13, 2025 $15,000 or less				
96.	**FRANKLIN FEDERAL TAX FREE INCOME FUND A1**	$1,000 or less	Interest	$15,000 or less	Cash/Market
97.	**WELLS FARGO BK SD CD 5.15% DUE**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Mar 12, 2025 $15,000 or less				
98.	**WELLS FARGO & CO MEDIUM TERM NOTE 5.15%**	$1,000 or less	Interest	$15,000 or less	Cash/Market
99.	**DOLLAR BK PA CD 4.20% DUE**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Dec 11, 2025 $15,000 or less				
100.	**American Washington Mutual Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 24, 2025 $15,000 or less				

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section