AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Giles, Patricia T.	U.S. District Court for the Eastern District of VA	04/02/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
401 Courthouse Square Alexandria, VA 22314		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2000	Cooley LLP Salary Deferral & Profit Sharing Plan (reportable assets are listed in Part VII; no control)
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Giles, Patricia T.	04/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Bank of America (cash)	A	Interest	L	T					
3.	Capital One (cash)	A	Interest	M	T					
4.	Account #1 (H)									
5.	Ishares Broad USD Invst Grade Corp Bond (USIG)	A	Dividend	J	T	Buy	03/14/23	J		
6.						Sold (part)	10/19/23	J		
7.	Ishares Core S&P U.S. Growth ETF (IUSG)	A	Dividend	K	T	Buy	03/14/23	K		
8.						Sold (part)	07/21/23	J	A	
9.						Sold (part)	10/19/23	J	A	
10.	Ishares Core S&P U.S. Value ETF (IUSV)	A	Dividend	L	T	Buy	03/14/23	K		
11.	Ishares US Treasury Bond ETF (GOVT)	A	Dividend	J	T	Buy (add'l)	10/19/23	J		
12.	SPDR Portfolio Long Term Treasury ETF (SPTL)	A	Dividend	J	T	Buy	07/21/23	J		
13.	Vanguard FTSE Emerging Markets ETF (VWO)	A	Dividend	J	T	Buy	03/14/23	J		
14.	Vanguard FTSE Developed Markets ETF (VEA)	A	Dividend	K	T	Buy	03/14/23	K		
15.	Vanguard Mortgage-Backed Sec (VMBS)	A	Dividend	J	T	Sold	03/14/23	J	A	
16.						Buy	10/19/23	J		
17.	Vanguard Russell 2000 (VTWO)	A	Dividend	J	T	Buy	03/14/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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Giles, Patricia T.	04/02/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Diamond Hill Large Cap (DHLRX)		None			Sold	03/14/23	J		
19. Edgewood Growth Fund CL (EGFIX)		None			Sold	03/14/23	J		
20. GS GQG Partners (GSMIX)		None			Sold	03/14/23	J	A	
21. Hartford Schroders Emerg Mkts Equity FD (SEMNX)		None			Sold	03/14/23	J		
22. ISH USD High Yield Corporate Bond (USHY)	A	Dividend			Sold	03/14/23	J		
23. Ishares Iboxx $ Invt Grade Corp Bd (LQD)	A	Dividend			Sold	03/14/23	J		
24. Ishares Edge MSCI Min Vol EAFE ETF (EFAV)		None			Sold	03/14/23	J	B	
25. Ishares Edge MSCI Min Vol USA ETF (USMV)		None			Sold	03/14/23	J	A	
26. Ishares Tr Core MSCI EAF (IEFA)		None			Sold	03/14/23	J		
27. John Hancock Disciplined Value Fund (JVLIX)		None			Sold	03/14/23	J	A	
28. JP Morgan Small Cap Growth Fund (OGGFX)		None			Sold	03/14/23	J		
29. JPMorgan Undscvrd Mngrs Behavrl Val FD (UBSVX)		None			Sold	03/14/23	J		
30. Oakmark Intl FD (OAYIX)		None			Sold	03/14/23	J	A	
31. Pimco Investment Grade Credit Bond FD (PBDPX)	A	Dividend			Sold	03/14/23	J		
32. Vanguard Value ETF (VTV)		None			Sold	03/14/23	K	B	
33. Vanguard Growth ETF (VUG)		None			Sold	03/14/23	K	C	
34. Vanguard Total Internatl Bond ETF (BNDX)	A	Dividend			Sold	03/14/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35.	Account #2 (H)									
36.	Ishares Broad USD Invst Grade Corp Bond (USIG) (Y)									
37.	Ishares Core S&P U.S. Growth ETF (IUSG)	A	Dividend	J	T	Buy	03/14/23	J		
38.	Ishares Core S&P U.S. Value ETF (IUSV)	A	Dividend	J	T	Buy	03/14/23	J		
39.	Ishares US Treasury Bond ETF (GOVT)	A	Dividend	J	T					
40.	Vanguard FTSE Emerging Markets ETF (VWO)	A	Dividend	J	T	Buy	03/14/23	J		
41.	Vanguard FTSE Developed Markets ETF (VEA)	A	Dividend	J	T	Buy	03/14/23	J		
42.	Vanguard Russell 2000 (VTWO)	A	Dividend	J	T	Buy	03/14/23	J		
43.	Diamond Hill Large Cap (DHLRX) (Y)									
44.	Edgewood Growth Fund CL (EGFIX)		None			Sold	03/14/23	J		
45.	GS GQG Partners (GSMIX)		None			Sold	03/14/23	J	A	
46.	Hartford Schroders Emerg Mkts Equity FD (SEMNX)		None			Sold	03/14/23	J		
47.	Ishares Edge MSCI Min Vol EAFE ETF (EFAV)		None			Sold	03/14/23	J	A	
48.	Ishares Edge MSCI Min Vol USA ETF (USMV)		None			Sold	03/14/23	J	A	
49.	Ishares Tr Core MSCI EAF (IEFA)		None			Sold	03/14/23	J		
50.	John Hancock Disciplined Value Fund (JVLIX)		None			Sold	03/14/23	J	A	
51.	Oakmark Intl FD (OAYIX)		None			Sold	03/14/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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52. Vanguard Value ETF (VTV)		None			Sold	03/14/23	J	A	
53. Vanguard Growth ETF (VUG)		None			Sold	03/14/23	J	A	
54. Account #3 (H)									
55. Schwab Indexed Retirement Tr Fd 2040 I		None			Sold	01/24/23	L		
56. Account #4 (H)									
57. Merrill Lynch Deposit Program (cash) (X)	A	Interest	J	T					
58. Intl Business Machines (IBM)	B	Dividend	K	T					
59. Kyndryl Holdings Inc (KD) (X)		None	J	T					
60. Account #5 (H)									
61. Virginia 529 2027 Portfolio (Ages 13-15)		None	K	T					
62. Account #6 (H)									
63. Ishares National Muni Bond (IUSG)	A	Dividend	J	T	Buy (add'l)	03/10/23	J		
64. Ishares Core S&P U.S. Growth (IUSG)	A	Dividend	J	T					
65. Ishares Core S&P US Value (IUSV)	A	Dividend	J	T	Sold (part)	03/10/23	J	A	
66. Ishares US Treasury Bond ETF (GOVT) (Y)									
67. Vanguard FTSE Emerging Markets (VWO)	A	Dividend	J	T					
68. Vanguard FTSE Developed Markets (VEA)	A	Dividend	J	T	Sold (part)	03/10/23	J		

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Name of Person Reporting	Date of Report
Giles, Patricia T.	04/02/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69. Vanguard Russell 2000 (VTWO) (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

Part VII, line 36: Following an otherwise reportable purchase of "J" on 3/14/2023, this item became unreportable without a corresponding reportable transaction.

Name of Person Reporting	Date of Report
Giles, Patricia T.	04/02/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Patricia T. Giles

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544