AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gillmor, Helen	U.S. District Court	10/2/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2020 **to** 12/31/2020
7. Chambers or Office Address		
300 Ala Moana Blvd Room C-400 Honolulu, Hawaii 96850		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	Hawaii Women's Legal Foundation
2.	Director	Jon Van Dyke Institute
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	01-12/2020	Pension from State of Hawaii 01/01/2020-12/31/2020)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gillmor, Helen	10/2/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Brokerage Account # 1 Charles Schwab (H)									
2. Apple Hosp Trust	A	Dividend	K	T	Buy (add'l)	02/07/20	J		
3.					Buy (add'l)	03/05/20	J		
4.					Buy (add'l)	05/06/20	J		
5.					Buy (add'l)	06/24/20	J		
6.					Buy (add'l)	12/02/20	J		
7.					Buy (add'l)	12/28/20	J		
8.					Buy (add'l)	12/21/20	J		
9. Aeres Dynamic Credit	A	Dividend	J	T					
10. B & G Foods	A	Dividend	J	T	Buy	12/02/20	J		
11. Diana Shipping		None	J	T					
12. Eagle Point Credit	B	Dividend	K	T	Buy (add'l)	04/29/20	J		
13.					Buy (add'l)	09/03/20	J		
14.					Buy (add'l)	10/16/20	J		
15. GEO Group	A	Dividend	J	T	Buy (add'l)	01/03/20	J		
16.					Buy (add'l)	01/06/20	J		
17.					Buy (add'l)	02/28/20	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/2/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Buy (add'l)	05/29/20	J		
19.					Buy (add'l)	06/11/20	J		
20.					Buy (add'l)	06/24/20	J		
21.					Buy (add'l)	07/09/20	J		
22.					Buy (add'l)	07/30/20	J		
23.					Buy (add'l)	12/16/20	J		
24.					Buy (add'l)	12/18/20	J		
25.	Industrial Logistics REIT	A	Dividend	J	T				
26.	iRobot corp		None			Sold	06/22/20	J	C
27.	Kinder Morgan	A	Dividend	J	T				
28.	Microsoft	A	Dividend	J	T				
29.	Natus		None	J	T				
30.	Patterson Companies	A	Dividend			Sold (part)	12/09/20	J	
31.						Sold	12/21/20	J	
32.	Phillips 66	A	Dividend	J	T				
33.	Plains All American	A	Dividend	J	T				
34.	Sabra Health Care	A	Dividend	K	T	Buy (add'l)	06/22/20	J	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Square		None			Sold (part)	12/15/20	J	C	
36.					Sold	12/21/20	J	C	
37. Varonis		None			Sold	12/21/20	K	C	
38. Verizon	A	Dividend	J	T					
39. Vital Foods		None	J	T	Buy	12/02/20	J		
40.					Buy (add'l)	12/15/20	J		
41.					Buy (add'l)	12/16/20	J		
42. Wisdom Tree Financial	A	Dividend			Sold	12/21/20	J		
43. Western Asset Corporate	A	Dividend			Buy (add'l)	06/22/20	J		
44.					Sold	11/30/20	J	A	
45. Baron Asset Fund	B	Distribution	K	T					
46. Gabelli Asset Fund	B	Distribution	L	T					
47. Janus Research Fund	B	Distribution	M	T					
48. Landus Intl Fund	A	Distribution	K	T					
49. Charles Schwab: Cash and Money Market Fund	A	Distribution	J	T					
50. Brokerage Account # 2, Charles Schwab (H)									
51. Charles Schwab: Cash and Money Market Fund	A	Distribution	J	T					

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
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52. ETFMG Prime Cyber	A	Dividend	J	T					
53. First Cloud Trust	A	Dividend	J	T					
54. McDonalds Corp	A	Dividend	J	T					
55. Brokerage Account Scopia Partners (H)									
56. Scopia Partners	C	Distribution	N	T					
57. Brokerage Account # 3, Charles Schwab (H)									
58. Abiomed		None	J	T	Sold (part)	07/02/20	J	A	
59. Arista Networks		None	J	T					
60. Atlantic Power		None	J	T					
61. Blackrock Kelso	A	Dividend	J	T					
62. Cameco		None			Sold	09/21/20	J		
63. Chatham Lodging Trust		None			Buy	04/15/20	J		
64.					Buy (add'l)	05/14/20	J		
65.					Sold	06/04/20	J	A	
66. Cronos		None	J	T	Buy (add'l)	07/20/20	J		
67.					Buy (add'l)	07/31/20	J		
68. Eagle Point Credit	B	Dividend	J	T	Buy (add'l)	06/08/20	J		

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69.					Buy (add'l)	09/25/20	J		
70.					Buy (add'l)	10/14/20	J		
71. Energy Transfer Partners	A	Dividend	J	T	Buy (add'l)	01/27/20	J		
72.					Buy (add'l)	02/10/20	J		
73.					Buy (add'l)	05/26/20	J		
74. Industrial Logistics REIT	A	Dividend	J	T					
75. Invesco Corp	A	Dividend	J	T	Buy (add'l)	10/06/20	J		
76. Iron Mountain	A	Dividend	J	T					
77. Natus Medical		None	J	T					
78. Prospect Capital	A	Dividend	J	T					
79. Stitchfix		None	J	T	Buy (add'l)	06/03/20	J		
80.					Buy (add'l)	06/04/20	J		
81.					Buy (add'l)	07/22/20	J		
82.					Buy (add'l)	07/27/20	J		
83.					Buy (add'l)	07/31/20	J		
84. Talend		None	J	T					
85. Charles Schwab: Cash and Money Market Fund	A	Distribution	J	T					

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86. Brokerage Acct. # 4, Charles Schwab (H)									
87. Advantage Tech		None	J	T	Buy	09/01/20	J		
88. Appian Corp		None	J	T	Sold (part)	10/14/20	J	B	
89.					Sold (part)	11/18/20	J	B	
90. Apple Corp	A	Dividend	K	T					
91. AXOS Financial		None	K	T					
92. Banco Latino Ameri	A	Dividend	J	T	Buy (add'l)	07/27/20	J		
93.					Buy (add'l)	09/29/20	J		
94.					Buy (add'l)	11/12/20	J		
95.					Buy (add'l)	12/21/20	J		
96. Baozun Inc		None	J	T	Buy (add'l)	02/20/20	J		
97. Bank of America	A	Dividend	J	T					
98. Bandwidth		None	J	T	Buy	10/07/20	J		
99.					Buy (add'l)	11/03/20	J		
100. Blackline		None	J	T	Buy	09/03/20	J		
101.					Buy (add'l)	09/04/20	J		
102.					Buy (add'l)	10/06/20	J		

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103. Camden National	A	Dividend	K	T					
104. Camping World Holding	A	Dividend	K	T	Buy (add'l)	04/20/20	J		
105.					Sold (part)	06/12/20	J		
106. CatchmarkTimber	A	Dividend	J	T	Buy	12/06/20	J		
107.					Buy (add'l)	12/21/20	J		
108. Central Pacific Financial	B	Dividend	K	T	Buy	05/12/20	J		
109.					Sold (part)	05/27/20	J	A	
110.					Buy (add'l)	07/02/20	J		
111.					Buy (add'l)	07/07/20	J		
112.					Buy (add'l)	07/08/20	J		
113.					Buy (add'l)	07/28/20	J		
114.					Buy (add'l)	08/26/20	J		
115.					Buy (add'l)	09/10/20	J		
116.					Buy (add'l)	09/21/20	J		
117.					Buy (add'l)	09/23/20	J		
118.					Buy (add'l)	09/24/20	J		
119.					Buy (add'l)	11/04/20	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/2/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Charlotte's Web		None	J	T	Buy (add'l)	04/08/20	J		
121.					Buy (add'l)	06/16/20	J		
122.					Buy (add'l)	07/29/20	J		
123. Costco Wholesale	A	Dividend	K	T					
124. CVS/Caremark	A	Dividend			Sold	09/04/20	J	A	
125. Datadog Inc.		None	J	T	Sold (part)	06/08/20	J	B	
126. Exxon Mobil	A	Dividend	J	T					
127. Elastic, N.V.		None	J	T	Buy	05/20/20	J		
128.					Buy (add'l)	05/26/20	J		
129.					Buy (add'l)	06/04/20	J		
130.					Buy (add'l)	06/08/20	J		
131.					Buy (add'l)	07/24/20	J		
132.					Buy (add'l)	11/02/20	J		
133.					Buy (add'l)	11/13/20	J		
134. Farmland Partners REIT	A	Dividend	K	T	Buy (add'l)	04/20/20	J		
135.					Sold (part)	11/18/20	J		
136. Fastly		None	J	T	Buy	03/09/20	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
Gillmor, Helen	10/2/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Gladstone Land	A	Dividend			Sold (part)	01/23/20	J	A	
138.					Sold (part)	02/16/20	J	A	
139.					Sold (part)	08/21/20	J	A	
140.					Sold	09/08/20	J	A	
141. GEO Group Inc	B	Dividend	L	T	Buy (add'l)	01/03/20	J		
142.					Buy (add'l)	03/12/20	J		
143.					Buy (add'l)	04/23/20	J		
144.					Buy (add'l)	05/05/20	J		
145.					Buy (add'l)	05/07/20	J		
146.					Buy (add'l)	05/11/20	J		
147.					Buy (add'l)	06/14/20	J		
148.					Buy (add'l)	11/12/20	J		
149. Guardian Health		None	J	T	Buy (add'l)	01/27/20	J		
150.					Buy (add'l)	06/03/20	J		
151.					Buy (add'l)	06/06/20	J		
152. II-VI, Inc.		None	J	T	Sold (part)	05/15/20	J		
153. Invitiae Corp		None	K	T	Buy	02/16/20	J		

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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154.					Buy (add'l)	02/24/20	J		
155.					Buy (add'l)	03/09/20	J		
156. IRobot		None	K	T	Sold (part)	09/21/20	J		
157. Industrial Logistics REIT	A	Dividend			Sold	09/28/20	K	B	
158. Lemonade, Inc		None	J	T	Buy	08/27/20	J		
159.					Buy (add'l)	08/31/20	J		
160.					Buy (add'l)	09/03/20	J		
161.					Buy (add'l)	09/08/20	J		
162.					Buy (add'l)	09/29/20	J		
163.					Buy (add'l)	12/10/20	J		
164. LGI Homes, Inc		None			Sold	05/24/20	J	C	
165. Lumenton Holdings		None	J	T	Buy (add'l)	06/30/20	J		
166. New Rellc, Inc.		None	J	T	Buy (add'l)	07/07/20	J		
167.					Buy (add'l)	08/21/20	J		
168. Ncino, Inc		None	J	T	Buy	12/21/20	J		
169. NV5 Global Inc.		None	J	T	Buy (add'l)	04/23/20	J		
170.					Buy (add'l)	08/19/20	J		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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171.					Buy (add'l)	08/24/20	J		
172. Outfront Media Inc		None	J	T	Buy	06/12/20	J		
173.					Buy (add'l)	07/07/20	J		
174.					Buy (add'l)	07/09/20	J		
175.					Buy (add'l)	07/14/20	J		
176. OKTA Inc		None	J	T	Sold (part)	05/15/20	J	A	
177.					Sold (part)	06/01/20	J	A	
178.					Sold (part)	06/20/20	J	A	
179. Pega Systems, Inc.		None	J	T	Buy (add'l)	07/07/20	J		
180. Paypal Holdings		None	J	T	Sold (part)	06/02/20	J	A	
181.					Sold (part)	06/21/20	J	A	
182. Pinterest, Inc		None	J	T	Buy	03/09/20	J		
183.					Buy (add'l)	05/27/20	J		
184.					Buy (add'l)	06/10/20	J		
185. Proctor & Gamble	A	Dividend			Sold	05/28/20	J	A	
186. QTWO Holdings, Inc.		None	J	T	Sold (part)	10/14/20	J	A	
187. Redfin Corp		None	K	T	Buy	02/16/20	J		

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188.					Buy (add'l)	02/24/20	J		
189.					Buy (add'l)	03/06/20	J		
190.					Buy (add'l)	04/01/20	J		
191.					Buy (add'l)	05/11/20	J		
192.					Buy (add'l)	07/13/20	J		
193. Rocket Mortgage Inc.		None	J	T	Buy	09/08/20	J		
194.					Buy (add'l)	09/21/20	J		
195.					Buy (add'l)	09/24/20	J		
196.					Buy (add'l)	09/29/20	J		
197.					Buy (add'l)	11/30/20	J		
198. Roku Inc		None	J	T	Buy	03/03/20	J		
199.			J	T	Buy (add'l)	03/09/20	J		
200.			J	T	Buy (add'l)	03/17/20	J		
201.			J	T	Buy (add'l)	05/15/20	J		
202.			J	T	Buy (add'l)	05/22/20	J		
203.			J	T	Buy (add'l)	06/02/20	J		
204. Sea, Ltd		None	K	T	Buy	05/27/20	J		

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205.					Buy (add'l)	06/04/20	J		
206.					Buy (add'l)	06/11/20	J		
207. Splunk, Inc		None	J	T	Sold (part)	05/22/20	J	A	
208.					Sold (part)	06/29/20	J	A	
209. Square, Inc.		None	L	T	Sold (part)	11/06/20	J	C	See Part VIII
210. Telecdoc, Inc.		None	J	T	Sold (part)	06/18/20	J	A	
211.					Sold (part)	07/06/20	J	A	
212. Trade Desk		None	K	T	Sold (part)	06/01/20	J	B	
213.					Sold (part)	06/02/20	J	B	
214.					Sold (part)	06/03/20	J	B	
215.					Sold (part)	06/18/20	J	B	
216.					Sold (part)	07/06/20	J	B	
217.					Sold (part)	07/08/20	J	B	
218.					Sold (part)	10/01/20	J	B	
219.					Sold (part)	10/06/20	J	B	
220. Trupanion Inc		None			Sold (part)	08/18/20	J	B	
221.					Sold	11/12/20	J	C	

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222. Universal Display Co		None	J	T					
223. WIX com Ltd.		None	J	T	Sold (part)	05/15/20	J	A	
224.					Sold (part)	05/29/20	J	A	
225.					Sold (part)	06/25/20	J	A	
226.					Sold (part)	07/06/20	J	A	
227.					Sold (part)	07/08/20	J	A	
228. W.P. Carey, Inc.	A	Dividend	K	T	Buy	05/28/20	J		
229.					Buy (add'l)	06/23/20	J		
230.					Buy (add'l)	06/29/20	J		
231.					Buy (add'l)	08/18/20	J		
232.					Buy (add'l)	08/31/20	J		
233.					Buy (add'l)	09/18/20	J		
234.					Buy (add'l)	09/21/20	J		
235.					Buy (add'l)	09/24/20	J		
236.					Buy (add'l)	11/12/20	J		
237.					Buy (add'l)	12/07/20	J		
238. Zscaler, Inc.		None	J	T	Buy	10/16/20	J		

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239.					Buy (add'l)	11/02/20	J		
240.					Buy (add'l)	11/13/20	J		
241. Zoom Video		None			Sold	08/24/20	K	E	
242. Zynga, Inc.		None	J	T	Buy	05/01/20	J		
243.					Buy (add'l)	06/03/20	J		
244.					Buy (add'l)	06/11/20	J		
245.					Buy (add'l)	11/19/20	J		
246. Charles Schwab: Cash and Money Market Fund	A	Distribution	J	T					
247. Brokerage Account #5, Charles Schwab (H)			K	T	Open	09/22/20	J		
248. First Hawaiian, Inc.	A	Dividend	J	T	Buy	10/08/20	J		
249. Ishares Preferred Sec ETF	A	Dividend	J	T	Buy	11/30/20	J		
250. Vital Farms, Inc.		None	J	T	Buy	12/09/20	J		
251. Charles Schwab: Cash and Money Market Fund	A	Distribution	J	T					
252. NON-MAR-FBO Trust # 1, Keybank (H)									
253. Abbott Labs	A	Dividend			Sold	06/18/20	K	E	
254. Proctor and Gamble	A	Dividend			Sold	06/18/20	J	D	
255. Walt Disney Co	A	Dividend			Sold	06/18/20	K	D	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/2/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. America Beacon Brigeway	A	Dividend			Sold	01/03/20	J	A	
257. Ishares Core S+P 500	A	Dividend	N	T					
258. Ishares Core MSCI Edge	A	Dividend	K	T					
259. Ishares Core MSCI EAFE USA Mom	A	Dividend	L	T					
260. Ishares Small Cap	C	Dividend	K	T					
261. Ishares Mid Cap	C	Distribution	L	T					
262. Ishares MSCI Edge MinVol	A	Dividend			Sold	12/18/20	K	A	
263. Ishares MSCI Edge USA Quality	A	Dividend	K	T	Buy (add'l)	12/18/20	K		
264. JP Morgan US Equity	A	Dividend	M	T					
265. Goldman Sachs Intl Fund	A	Dividend	J	T					
266. Neuberger Berman Emerging Mkts	A	Dividend	L	T					
267. KT Short Term Fund	A	Distribution	L	T					
268. Penobscot Trading Co Ltd., Honolulu HI		None	J	U					
269. Insurance Policies (H)									
270. New York Life -Whole Life Ins	B	Dividend	M	T					
271. New York Life -Whole Life Ins	B	Dividend	L	T					
272. MONY - Whole Life Ins	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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Name of Person Reporting	Date of Report
Gillmor, Helen	10/2/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273. Washington National Life-Whole Life Ins		None	J	T					
274. 529 Education Plan for [redacted] (H)									
275. Charles Schwab Aggressive Portfolio	B	Distribution	J	T	Buy	04/14/20	J		
276. Charles Schwab Moderately Aggressive Portfolio	B	Distribution	J	T	Buy	04/14/20	J		
277. 529 Education Plan for [redacted] (H)									
278. Charles Schwab Aggressive Portfolio	B	Distribution	J	T	Buy	04/14/20	J		
279. Charles Schwab Moderately Aggressive Portfolio	B	Distribution	J	T	Buy	04/14/20	J		
280.									
281.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/2/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Lines 1, 55, 57, 86, and 264 on 2020 FDR are header lines which have been revised for clarity as suggested by the Committee's Letter of January 3, 2023.

Lines 26, 62, 91, 120, 125, 149, 176, and 198 on 2020 FDR have been modified to comply with items #4 and #5 of the Committee Letter of January 3, 2023.

Line 48 on 2020 FDR, Schwab Fin Svc has been omitted because it is duplicative of Brokerage Money Market Fund Line.

Line 50 on 2020 FDR has been modified from #1 to #2.

Line 55 on 2020 FDR has been modified to substitute the words "Scopia Partners" for "Charles Schwab."

Line 57 on 2020 FDR has been modified by adding the word "Brokerage Account" and by changing #2 to #3.

Line 209 on 2020 FDR Square Inc was listed on line 157 of the 2018 FDR but was ommitted by error on the 2019 FDR.

Lines 247 through 251 on 2020 FDR have been inserted to reflect new material which was omitted by error on the 2020 Report. The new material is under the header "Brokerage Account #5 Charles Schwab." Former lines 247 through 268 are now lines 252 through 273.

Lines 49, 51, 85, and 246 on 2020 FDR are lines with respect to brokerage money market funds. These have been revised for clarity as suggested by the Committee's Letter of January 3, 2023.

Lines 274 through 277 on 2020 FDR have been added to reflect material which was omitted by error on the 2020 Report. The new material is under the headers "529 Education Fund for [redacted]" and "529 Education Plan for [redacted]."

Name of Person Reporting	Date of Report
Gillmor, Helen	10/2/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Helen Gillmor

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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