AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gillmor, Helen	U.S. District Court, Hawaii	10/02/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
300 Ala Moana Blvd Room C-400 Honolulu, Hawaii 96850		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	Hawaii Women's Legal Foundation
2.	Director	Jon Van Dyke Institute
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	01-12/2022	Pension from State of Hawaii 01/01/2022-12/31/2022)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Brokerage Account # 1 Charles Schwab (H)									
2. -Apple Hospitality Trust, REIT	A	Dividend	K	T					
3. -Aeres Dynamic Credit	A	Dividend	J	T					
4. -B & G Foods, Inc.	A	Dividend	J	T					
5. -Eagle Point Credit CF	B	Dividend	K	T	Buy (add'l)	05/19/22	J		
6. -GEO Group, Inc.		None	J	T	Buy (add'l)	02/07/22	J		
7.					Buy (add'l)	02/15/22	J		
8. -Industrial Logistics REIT	A	Dividend	J	T	Buy (add'l)	04/27/22	J		
9.					Buy (add'l)	05/18/22	J		
10.					Buy (add'l)	05/19/22	J		
11.					Sold (part)	11/28/22	J		
12. -Kinder Morgan, Inc.	A	Dividend	J	T					
13. -Microsoft Corp.	A	Dividend	J	T					
14. -Natus Medical, Inc.		None			Sold	05/18/22	J		
15. -Plains All American P LP	A	Dividend	J	T					
16. -Sabra Health Care	A	Dividend	K	T	Buy (add'l)	02/28/22	J		
17.					Buy (add'l)	03/18/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Buy (add'l)	04/05/22	J		
19.					Buy (add'l)	04/21/22	J		
20. -Verizon Communications	A	Dividend			Sold	11/28/22	J		
21. -Vital Farms, Inc.		None	J	T					
22. -Baron Asset Fund	B	Distribution	K	T					
23. -Gabelli Asset Fund	B	Distribution	M	T					
24. -Janus Research Fund	B	Distribution	M	T					
25. -Landus Intl Fund	A	Distribution	K	T					
26. -Charles Schwab: Cash and Money Market Fund	A	Distribution	J	T					
27. Brokerage Account # 2, Charles Schwab (H)									
28. -Charles Schwab: Cash and Money Market Fund	A	Distribution	J	T					
29. -ETFMG Prime Cyber	A	Dividend	J	T					
30. -First Cloud Trust	A	Dividend	J	T					
31. -McDonalds Corp	A	Dividend	J	T					
32. -ARRAY Technologies		None			Sold	11/28/22	J		
33. Brokerage Account Scopia Partners (H)									
34. -Scopia Partners	C	Distribution	N	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Brokerage Account # 3, Charles Schwab (H)									
36. -Abiomed, Inc.		None			Sold	12/28/22	J	B	
37. -Apple Hospitality Trust	A	Dividend	L	T					
38. -Arista Networks		None	J	T					
39. -Blackrock Kelso	A	Dividend	J	T					
40. -Cronos Group, Inc.		None	J	T					
41. -Eagle Point Credit GF	B	Dividend	J	T	Buy (add'l)	01/03/22	J		
42.					Buy (add'l)	04/21/22	J		
43.					Buy (add'l)	06/01/22	J		
44. -Energy Transfer Partners LP	A	Dividend	J	T					
45. -Geo Group, Inc.		None	J	T					
46. -Industrial Logistics REIT	A	Dividend	J	T	Buy (add'l)	05/06/22	J		
47.					Buy (add'l)	05/20/22	J		
48.					Buy (add'l)	07/08/22	J		
49. -Invesco Corp	A	Dividend	J	T					
50. -Iron Mountain, Inc.	A	Dividend	J	T					
51. -Natus Medical, Inc.		None			Sold	07/18/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. -Poshmark, Inc		None	J	T					
53. -Prospect Capital Co.	A	Dividend	J	T					
54. -Sabra Health Care REIT	A	Dividend	K	T					
55. -Stitchfix, Inc.		None	J	T					
56. -Charles Schwab Money Market Fund	A	Distribution	J	T					
57. Brokerage Act. # 4, Charles Schwab (H)									
58. -Advantage Tech		None			Sold	05/10/22	J		
59. -Appian Corp		None	K	T					
60. -Apple Corp	A	Dividend	L	T					
61. -Array Technologies		None	J	T	Buy (add'l)	01/25/22	J		
62.					Buy (add'l)	01/28/22	J		
63.					Buy (add'l)	03/22/22	J		
64.					Buy (add'l)	04/19/22	J		
65.					Sold (part)	11/18/22	J		
66. -Banco Latino Americano	A	Dividend	K	T	Buy (add'l)	02/14/22	J		
67.					Buy (add'l)	03/24/22	J		
68.					Buy (add'l)	04/04/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69.					Buy (add'l)	04/08/22	J		
70.					Buy (add'l)	04/25/22	J		
71. -Baozun Inc		None			Sold	11/25/22	J		
72. -Bandwidth		None	J	T					
73. -Blackline		None	J	T					
74. -Block, Inc.		None	L	T					Name change, see Part VIII
75. -Box, Inc.		None	J	T					
76. -Brandywine Realty Trust	A	Dividend	J	T	Buy (add'l)	02/24/22	J		
77.					Buy (add'l)	03/23/22	J		
78.					Buy (add'l)	04/13/22	J		
79.					Buy (add'l)	05/27/22	J		
80.					Buy (add'l)	06/11/22	J		
81.					Buy (add'l)	06/13/22	J		
82. -Camden National Corp.	A	Dividend	K	T					
83. -Camping World Holding	A	Dividend	K	T					
84. -Central Pacific Financial	B	Dividend	K	T					
85. -Coherent Corp.		None	K	T					Name change, see Part VIII

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86. -Costco Wholesale Co.	A	Dividend	J	T	Sold (part)	02/25/22	J	C	
87.					Sold (part)	03/11/22	J	C	
88.					Sold (part)	03/28/22	J	C	
89. -Crispr Theraputics		None	J	T					
90. -Curiositystrem, Inc		None	J	T	Buy (add'l)	05/15/22	J		
91.					Buy (add'l)	05/20/22	J		
92.					Buy (add'l)	05/23/22	J		
93.					Buy (add'l)	05/31/22	J		
94.					Buy (add'l)	06/13/22	J		
95. -Datadog Inc.		None	J	T					
96. -Exxon Mobil Corp.	A	Dividend			Sold	01/21/22	J	C	
97. -Elastic, N.V.		None			Sold	11/28/22	J		
98. -Employers Holdings	A	Dividend	J	T	Sold (part)	03/25/22	J	A	
99.					Sold (part)	04/13/22	J	A	
100.					Sold (part)	04/14/22	J	A	
101.					Sold (part)	04/15/22	J	A	
102. -Farfetch, Ltd.		None	J	T	Buy (add'l)	01/26/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period: (1) Amount Code 1 (A-H)	B: (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period: (1) Value Code 2 (J-P)	C: (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period: (1) Type (e.g., buy, sell, redemption)	D: (2) Date mm/dd/yy	D: (3) Value Code 2 (J-P)	D: (4) Gain Code 1 (A-H)	
103.					Buy (add'l)	03/07/22	J		
104.					Buy (add'l)	06/13/22	J		
105. -Fastly, Inc.		None	J	T	Buy (add'l)	01/05/22	J		
106. -GEO Group Inc		None	L	T	Buy (add'l)	01/25/22	J		
107.					Buy (add'l)	01/31/22	J		
108.					Buy (add'l)	03/11/22	J		
109.					Buy (add'l)	03/25/22	J		
110.					Sold (part)	12/16/22	J		
111. -Guardian Health, Inc.		None	J	T	Buy (add'l)	03/28/22	J		
112. -II-VI, Inc.		None	K	T					Name change, see Part VIII
113. -Invitiae Corp		None	J	T					
114. -IRobot		None	J	T					
115. -Industrial Logistics REIT	B	Dividend	K	T	Buy (add'l)	01/18/22	J		
116.					Buy (add'l)	02/10/22	J		
117.					Buy (add'l)	02/15/22	J		
118.					Buy (add'l)	03/28/22	J		
119.					Buy (add'l)	04/13/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	04/14/22	J		
121.					Buy (add'l)	04/18/22	J		
122.					Buy (add'l)	05/05/22	J		
123.					Buy (add'l)	05/06/22	J		
124.					Buy (add'l)	05/10/22	J		
125.					Buy (add'l)	06/01/22	J		
126.					Buy (add'l)	06/13/22	J		
127.					Buy (add'l)	06/22/22	J		
128. -Kinder Morgan, Inc	B	Dividend	L	T	Buy	01/24/22	J		
129. -Lemonade, Inc		None	J	T					
130. -Lumenton Holdings		None	J	T	Sold (part)	01/31/22	J	B	
131. -New Rellc, Inc.		None	J	T	Sold (part)	01/18/22	J	A	
132. -Ncino, Inc		None	J	T	Buy (add'l)	02/28/22	J		
133. -NV5 Global Inc.		None	J	T					
134. -OKTA		None	J	T					
135. -Opendoor Technologies		None	J	T	Buy (add'l)	03/07/22	J		
136. -Outfront Media Inc	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. -Pega Systems, Inc		None	J	T					
138. -Paypal Holdings		None	J	T	Buy (add'l)	03/28/22	J		
139. -Pinterest, Inc		None	J	T	Buy (add'l)	01/28/22	J		
140. -Pubmatic, Inc		None	J	T	Buy (add'l)	01/26/22	J		
141.					Buy (add'l)	03/07/22	J		
142.					Buy (add'l)	03/24/22	J		
143.					Buy (add'l)	05/31/22	J		
144. -QTWO Holdings, Inc.		None	J	T					
145. -Redfin Corp		None	K	T	Buy (add'l)	01/21/22	J		
146. -Rocket Companies Class A		None	J	T	Buy (add'l)	01/03/22	J		
147.					Buy (add'l)	01/06/22	J		
148.					Buy (add'l)	01/12/22	J		
149.					Buy (add'l)	01/19/22	J		
150.					Buy (add'l)	01/27/22	J		
151.					Buy (add'l)	01/28/22	J		
152.					Buy (add'l)	01/31/22	J		
153.					Buy (add'l)	02/01/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Buy (add'l)	02/25/22	J		
155.					Buy (add'l)	03/11/22	J		
156.					Buy (add'l)	04/14/22	J		
157.					Buy (add'l)	04/18/22	J		
158.					Buy (add'l)	05/09/22	J		
159.					Buy (add'l)	12/29/22	J		
160. -Roku Inc		None	J	T	Buy (add'l)	03/25/22	J		
161. -Sea, Ltd		None	K	T					
162. -Splunk, Inc		None	J	T					
163. -Square, Inc.		None	L	T					Name change, see Part VIII
164. -Stone, Ltd		None	J	T	Buy	01/14/22	J		
165.					Buy (add'l)	01/20/22	J		
166.					Buy (add'l)	01/24/22	J		
167. -Take Two Interactive		None	J	T	Buy (add'l)	05/24/22	J		Merger, see Part VIII
168. -Telecdoc, Inc.		None	J	T	Buy (add'l)	05/01/22	J		
169. -Toast, Inc.		None	J	T					See Part VIII
170. -Trade Desk, Inc.		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. -Upstart Holdings, Inc.		None	J	T	Buy	04/14/22	J		
172.		None	J	T	Buy (add'l)	05/11/22	J		
173. -WIX com Ltd.		None			Sold	05/10/22	J		
174. -W.P. Carey, Inc.	B	Dividend	K	T					
175. -Yala Group ADR		None	K	T	Buy	01/24/22	J		
176.					Buy (add'l)	01/28/22	J		
177.					Buy (add'l)	02/01/22	J		
178.					Buy (add'l)	02/07/22	J		
179.					Buy (add'l)	02/10/22	J		
180.					Buy (add'l)	02/23/22	J		
181.					Buy (add'l)	02/25/22	J		
182.					Buy (add'l)	03/11/22	J		
183.					Buy (add'l)	03/14/22	J		
184.					Buy (add'l)	03/15/22	J		
185.					Buy (add'l)	03/17/22	J		
186.					Buy (add'l)	03/18/22	J		
187.					Buy (add'l)	03/23/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188.					Buy (add'l)	03/25/22	J		
189.					Buy (add'l)	03/28/22	J		
190.					Buy (add'l)	04/11/22	J		
191.					Buy (add'l)	05/06/22	J		
192.					Buy (add'l)	05/18/22	J		
193.					Buy (add'l)	05/24/22	J		
194. -Zscaler, Inc.		None	J	T					
195. -Zynga, Inc.		None	J	T					Merger, see Part VIII
196. -Charles Schwab: Cash and Money Market Fund	A	Distribution	J	T					
197. Brokerage Account #5 Charles Schwab (H)									
198. -Arterian, Inc.		None			Buy (add'l)	06/18/22	J		
199.					Sold	11/26/22	J		
200. -First Hawaiian, Inc.	A	Dividend	J	T					
201. -Pinterest, Inc.		None			Sold	06/01/22	J		
202. -Charles Schwab: Cash and Money Market Fund	A	Distribution	J	T					
203. NON-MAR-FBO Trust # 1, Keybank (H)									
204. -Investco S + P Equal Weight ETF	B	Dividend	M	T	Buy (add'l)	02/08/22	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
205. -Ishares Core S+P 500 ETF	B	Dividend	N	T					
206. -Ishares Core MSCI EAFE	B	Dividend	K	T	Sold (part)	12/08/22	K	C	
207. -Ishares Core MSCI USA Momentum Factor	A	Dividend			Sold (part)	02/08/22	K	D	
208.					Sold	05/12/22	K	D	
209. -Ishares S & P Small Cap ETF	A	Dividend	K	T					
210. -Ishares S & P Mid Cap ETF	A	Distribution	L	T					
211. -Ishares MSCI USA Quality Factor	A	Dividend	K	T					
212. -JP Morgan US Equity Fund	A	Dividend	M	T	Sold (part)	08/18/22	K	D	
213. -Principal Midcap Fund	A	Dividend	J	T	Buy	12/07/22	J		
214. -Undiscovered Mgrs Behavr Value	A	Dividend	J	T	Buy	12/07/22	J		
215. -Goldman Sachs Intl Equity Insights Fund	B	Dividend	J	T					
216. -Neuberger Berman Emerging Mkts	A	Dividend	L	T	Sold (part)	05/10/22	J	C	
217.					Sold (part)	12/06/22	J	C	
218. -Vanguard FTSE Emerging Mkts	A	Dividend	J	T	Buy	05/12/22	J		
219.			J	T	Buy (add'l)	12/08/22	J		
220. -Parametric Value Risk	A	Dividend	J	T	Buy	08/19/22	J		
221.					Sold (part)	12/08/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
222. -KT Short Term Fund	A	Distribution	L	T					
223. -Penobscot Trading Co Ltd., Honolulu HI		None	J	U					
224. Insurance Policies (H)									
225. -New York Life -Whole Life Ins	B	Dividend	M	T					
226. -New York Life -Whole Life Ins	B	Dividend	L	T					
227. -MONY - Whole Life Ins	A	Dividend	J	T					
228. -Washington National Life-Whole Life Ins		None	J	T					
229. 529 Education Plans (H)									
230. 529 Education Plan for [redacted] (H)									
231. -Charles Schwab Aggressive Portfolio	B	Distribution	J	T					
232. -Charles Schwab Moderately Aggressive Portfolio	B	Distribution	J	T					
233. 529 Education Plans for [redacted] (H)									
234. -Charles Schwab Aggressive Portfolio	B	Distribution	J	T					
235. -Charles Schwab Moderately Aggressive Portfolio	B	Distribution	J	T					
236.									
237.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 74 on FDR 2022 (Block, Inc.): Square, Inc. (Line 163) changed its name to Block, Inc. on 03/01/22.

Line 85 on FDR 2022 (Coherent Corp): II-VI, Inc. (Line 112) changed its name to Coherent Corp on 09/08/22.

Line 167 on FDR 2022 (Take Two Interactive) acquired Zynga, Inc. (Line 195) on 05/24/22.

Line 169 on FDR 2022 (Toast, Inc.) was omitted by error on FDR 2021. Transactions in 2021 were:

None J T Buy 11/30/21 J
Buy Add'l 12/01/21 J
Buy Add'l 12/03/21 J
Buy Add'l 12/09/21 J
Buy Add'l 12/15/21 J

Name of Person Reporting	Date of Report
Gillmor, Helen	10/02/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Helen Gillmor

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544