AO 10
Rev. 3/2023

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| Godbey, David C. | Northern District of Texas | 08/04/2025 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| U.S. District Judge Active | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☐ Amended Report | 01/01/2024 **to** 12/31/2024 |
| **7. Chambers or Office Address** | | |
| U. S. District Judge<br>1100 Commerce Street Room 1504<br>Dallas TX 75242 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

| | POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|---|
| 1. | Executor 2 estates | Executorships, See Part VII, Lines 5-15 |
| 2. | Trustee | [redacted]Trust, See Part VII, Lines 46-51 |
| 3. | | |
| 4. | | |
| 5. | | |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

| | DATE | PARTIES AND TERMS |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☐ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | 2024 | Self employed, attorney |
| 2. | | |
| 3. | | |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | | | | | |
| 2. | | | | | |
| 3. | | | | | |
| 4. | | | | | |
| 5. | | | | | |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Godbey, David C.** | 08/04/2025 |

## VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1. Charles Schwab F&L Defined Benefit Plan (H) | | | | | | | | | |
| 2. -VIIIX-Vanguard Institutional Index Fund | E | Dividend | P1 | T | Sold (part) | 06/03/24 | P1 | | |
| 3. -TOIXX - Federated Hermes Treasury Obl IS | E | Interest | P1 | T | Buy (add'l) | 06/03/24 | P1 | | |
| 4. JPMorgan Chase Bank Accounts | A | Interest | M | T | | | | | |
| 5. JPMorgan Chase Bank Accounts DOD 8-16-14 | A | Interest | | | Distributed | 07/17/24 | K | | |
| 6. JPMorgan Chase Bank Account DOD 6-18-12 | A | Interest | | | Distributed | 07/17/24 | K | | |
| 7. Charles Schwab #2 (H) | | | | | | | | | |
| 8. -Bank deposit program | A | Interest | | | Distributed | 06/24/24 | L | | |
| 9. -Aberdeen Asia-Pacific Income FAX | A | Dividend | | | Distributed | 06/24/24 | J | | |
| 10. -Hewlett Packard Enterprise Company | A | Dividend | | | Distributed | 06/24/24 | J | | |
| 11. -HP Inc | A | Dividend | | | Distributed | 06/24/24 | J | | |
| 12. -National Ret Prp NNN | A | Dividend | | | Distributed | 06/24/24 | J | | |
| 13. -Public Service Entpz Group PEG | A | Dividend | | | Distributed | 06/24/24 | J | | |
| 14. -Telefonica deEspana TEF | A | Dividend | | | Distributed | 06/24/24 | J | | |
| 15. -Texas Pacific Land & Trust TPL | C | Dividend | | | Distributed | 06/24/24 | P1 | | |
| 16. Hawaiian Electric Industries Inc | A | Dividend | J | T | | | | | |
| 17. Putnam Tax Exempt Income-A | A | Dividend | | | Redeemed | 12/27/24 | K | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
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☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 18. Schwab Brokerage (H) | | | | | | | | | |
| 19. -Sch Adv Cash Reserve | A | Dividend | J | T | | | | | |
| 20. -DFA One Year Fixed Inc Port Instl DFIHX | C | Dividend | L | T | | | | | |
| 21. -DFA Two Year Global Fixed Inc Port Instl DFGFX | B | Dividend | K | T | | | | | |
| 22. -DFA Emerging Mkts Sm Cap Port Instl DEMSX | B | Dividend | K | T | | | | | |
| 23. -DFA Emerging Mkts Value Port Instl DFEVX | B | Dividend | K | T | | | | | |
| 24. -DFA Intl Sm Cap Grwth Instl DISMX | A | Dividend | K | T | | | | | |
| 25. -DFA Intl Sm Cap Value Port Inst DISVX | B | Dividend | K | T | | | | | |
| 26. -DFA Real Estate Secur Port Instl DFREX | B | Dividend | L | T | | | | | |
| 27. -DFA US Lg Cap Grwth Instl DUSLX | A | Dividend | K | T | Sold (part) | 11/08/24 | J | A | |
| 28. -DFA US Lg Cap Value Port Instl DFLVX | A | Dividend | K | T | | | | | |
| 29. -DFA US Micro Cap Port Instl DFSCX | A | Dividend | K | T | | | | | |
| 30. -DFA US Sm Cap Grwth Instl DSCGX | A | Dividend | K | T | | | | | |
| 31. -DFA US Sm Cap Value Port Instl DFSVX | B | Dividend | L | T | | | | | |
| 32. Vanguard Inter-Term Corp Bond Ix Ad VICSX | F | Dividend | P1 | T | | | | | |
| 33. Vanguard Total Stock Mkt Idx Adm VTSAX | E | Dividend | P1 | T | | | | | |
| 34. Charles Schwab #3 (H) | | | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 35. -SPDR S&P 500 ETF Trust SPY | C | Dividend | M | T | | | | | |
| 36. -SPDR S&P Midcap 400 ETF Trust MDY | B | Dividend | M | T | | | | | |
| 37. -Vanguard Int-Term Corp VCIT | D | Dividend | M | T | | | | | |
| 38. -Vanguard FTSE Dev Mkts VEA | C | Dividend | L | T | | | | | |
| 39. -Bank deposit program | A | Interest | O | T | | | | | |
| 40. -Aberdeen Asia-Pacific Incom FAX (X) | | None | | | Sold | 07/17/24 | J | C | |
| 41. -Hewlett Packard Enterprise Company (X) | | None | | | Sold | 07/17/24 | J | B | |
| 42. -HP Inc (X) | | None | | | Sold | 07/17/24 | J | C | |
| 43. -National Ret Prp NNN (X) | | None | | | Sold | 07/17/24 | J | A | |
| 44. -Public Service Entpz Group PEG (X) | | None | | | Sold | 07/17/24 | J | B | |
| 45. -Texas Pacific Land Corp TPL (X) | D | Dividend | O | T | Sold (part) | 12/27/24 | N | G | |
| 46. Charles Schwab #4 (H) | | | | | | | | | |
| 47. -SPDR S&P 500 ETF Trust SPY | A | Dividend | | | Distributed | 06/21/24 | M | | |
| 48. -SPDR S&P Midcap 400 ETF Trust MDY | A | Dividend | | | Distributed | 06/21/24 | M | | |
| 49. -Vanguard Int-Term Corp VCIT | C | Dividend | | | Distributed | 06/21/24 | M | | |
| 50. -Vanguard FTSE Dev Mkts VEA | A | Dividend | | | Distributed | 06/21/24 | L | | |
| 51. -Bank deposit program | A | Interest | | | Distributed | 06/21/24 | M | | |

| | | | | | |
|---|---|---|---|---|---|
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|---|---|---|---|---|---|---|---|---|---|
| 52. Charles Schwab SEP (H) | | | | | | | | | |
| 53. -Schwab Premier Bank cash account | A | Interest | L | T | | | | | |
| 54. -Schwab US Aggregated Bond SWAGX | C | Dividend | L | T | | | | | |
| 55. -Schwab Total Stock Market SWTSX | B | Dividend | M | T | | | | | |
| 56. Mineral Interest (H) | | | | | | | | | |
| 57. Mineral Interest, Leon, TX, Comstock Resources, Inc | | None | J | W | | | | | |

| | | | | | |
|---|---|---|---|---|---|
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## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Lins 5 through 16. Respondent was Executor of [redacted] estates. Dates of death were June 18, 2012 and August 16, 2014. Assets of both estates were distributed to heirs during 2024, terminating both estates.

Part VII, Lines 42-47 were assets of a trust created under estate administration. Assets of the Trust were distributed to beneficiaries on June 21, 2024, terminating the Trust.

| Name of Person Reporting | Date of Report |
|---|---|
| **Godbey, David C.** | 08/04/2025 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature:** **s/ David C. Godbey**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544