AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
GOODWIN, JOSEPH R.	US DISTRICT COURT, SOUTHERN WEST VIRGINIA	05/07/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US DISTRICT JUDGE-ACTIVE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024

7. Chambers or Office Address

300 VIRGINIA STREET EAST, SUITE 5009
PO BOX 2546
CHARLESTON, WV 25301

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	STATE OF WV/PUBLIC EMPLOYEES RETIREMENT SYSTEM (RETIREMENT)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
GOODWIN, JOSEPH R.	05/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	TRUIST BANK ACCOUNT #1		None	K	T					
2.	PEOPLES BANK (F/K/A PREMIER BANK) ACCOUNT #1	A	Interest	J	T					
3.	CHARLESTON FEDERAL CREDIT UNION ACCOUNT #1	A	Interest	J	T					
4.	CHARLESTON FEDERAL CREDIT UNION ACCOUNT #2	A	Interest	K	T					
5.	CHARLESTON FEDERAL CREDIT UNION ACCOUNT #3	A	Interest	K	T					
6.	CHARLESTON FEDERAL CREDIT UNION CERTIFICATE OF DEPOSIT #1	B	Interest			Matured	07/28/24	L	A	
7.	CHARLESTON FEDERAL CREDIT UNION CERTIFICATE OF DEPOSIT #2	B	Interest			Matured	05/09/24	L	A	
8.	CHARLES SCHWAB INVESTMENT ACCOUNT (H)									
9.	--CHARLES SCHWAB CASH ACCOUNT/ MONEY MARKET	A	Interest	J	T					
10.	REAL ESTATE #2, RIPLEY, WEST VIRGINIA	D	Rent	K	W					
11.	REAL ESTATE #5, RIPLEY, WEST VIRGINIA		None	J	W					
12.	FIDELITY BROKERAGE SERVICES, LLC INVESTMENT ACCOUNT (H)									
13.	--180,000 DALLAS TX AREA TRAN 5.00% 12/1/25 PRRFD 12/1/2024	B	Interest			Sold	02/01/24	M	A	
14.	--CLAY & WAYNE CNTYS II CMNTY UNIT 5.00% 12/1/2026	B	Interest			Sold	02/01/24	M	A	
15.	--CLAY CNTY MN 5.00% 2/1/2026	D	Interest	M	T					
16.	--ERVING MA GO SWR BDS 5.00% 6/1/2025	B	Interest	K	T					
17.	--GREEN BAY WI GO CORP PURP BDS 5.00% 4/1/2026	D	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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GOODWIN, JOSEPH R.	05/07/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. --HIDALGO CNTY TX DRAIN DIST 5.00% 9/1/2026	C	Interest	M	T					
19. --JEFFERSON CNTY KY SCH DIST FIN CORP SCH BLDG DEV 5.00% 10/1/2026	C	Interest			Sold	02/01/24	M	A	
20. --MACON CHRISTIAN DEWITT ETC CNTYS IL 4.00% 12/1/2024	B	Interest			Sold	02/01/24	M	A	
21. --MET ST LOUIS MO SWR 5.00% 5/1/2029 PRRFD 5/1/2026	B	Interest	L	T					
22. --NEWARK NJ QUALIFIED GO IMPT REF BDS SER 5.00% 10/1/2024	D	Interest			Redeemed	10/01/24	M	A	
23. --ROSEMOUNT MN ISD NO 196 CTFS 4.00% 2/1/2024	C	Interest			Redeemed	02/01/24	M	A	
24. --SANGAMON MENARD ETC CNTYS IL 4.00% 1/1/2026	B	Interest	K	T					
25. --UNIVERSITY SOUTH AL UNIV REVS 4.00% 4/1/2025	B	Interest	L	T					
26. --WASHOE CNTY NV SCH DIST 5.00% 4/1/2025	D	Interest	M	T					
27. --FIDELITY GOVERNMENT CASH RESERVES	C	Dividend	K	T					
28. --DFA DIMENSIONAL US EQUITY MARKET EFT	D	Dividend	O	T	Buy	02/06/24	O		
29.					Sold (part)	03/26/24	K	B	
30. --DFA INTL CORE ETF	D	Dividend	M	T	Buy	02/06/24	M		
31.					Sold (part)	03/26/24	J	A	
32.					Buy (add'l)	06/26/24	J		
33.					Buy (add'l)	11/25/24	J		
34. --DFA EMERGING MKTS CORE ETF	B	Dividend	L	T	Buy	02/06/24	L		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35.					Sold (part)	03/26/24	J	A	
36. --DIMENSIONAL GLOBAL REAL ESTATE ETF	B	Dividend	L	T	Buy	02/06/24	L		
37.					Sold (part)	03/26/24	J	A	
38.					Buy (add'l)	06/26/24	J		
39. --MORGAN STANLEY PR 3.9% 27 CD	A	Interest	L	T	Buy	10/08/24	L		
40. --SALLIE MAE BANK 4.3% 29 CD	A	Interest	L	T	Buy	10/08/24	L		
41. --TEXAS EXCHANGE BANK 4% 28 CD	A	Interest	L	T	Buy	10/11/24	L		
42. TRUST #1 (H)									
43. --ROYALTY INTEREST #1, NICHOLAS COUNTY, WV		None	J	U					
44. --ROYALTY INTEREST #2, NICHOLAS COUNTY, WV		None	J	U					
45. --ROYALTY INTEREST #3, NICHOLAS COUNTY, WV		None	J	U					
46. --ROYALTY INTEREST #4, NICHOLAS COUNTY, WV		None	J	U					
47. --ROYALTY INTEREST #5, NICHOLAS COUNTY, WV		None	J	U					
48. --ROYALTY INTEREST #6, NICHOLAS COUNTY, WV		None	J	U					
49. --ROYALTY INTEREST #7, NICHOLAS COUNTY, WV		None	J	U					
50. --ROYALTY INTEREST #8, NICHOLAS COUNTY, WV		None	J	U					
51. --ROYALTY INTEREST #9, NICHOLAS COUNTY, WV		None	J	U					

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52. --ROYALTY INTEREST #10, RANDOLPH COUNTY, WV		None	J	U					
53. --ROYALTY INTEREST #11, RANDOLPH COUNTY, WV		None	J	U					
54. --ROYALTY INTEREST #12, RANDOLPH COUNTY, WV		None	J	U					
55. --ROYALTY INTEREST #13, RANDOLPH COUNTY, WV		None	J	U					
56. --ROYALTY INTEREST #14, RANDOLPH COUNTY, WV		None	J	U					
57. --ROYALTY INTEREST #15, BRAXTON COUNTY, WV		None	J	U					
58. --ROYALTY INTEREST #16, BRAXTON COUNTY, WV		None	J	U					
59. --ROYALTY INTEREST #17, BRAXTON COUNTY, WV		None	J	U					
60. --ROYALTY INTEREST #18, BRAXTON COUNTY, WV		None	J	U					
61. --ROYALTY INTEREST #19, BRAXTON COUNTY, WV		None	J	U					
62. --ROYALTY INTEREST #20, BRAXTON COUNTY, WV		None	J	U					
63. --ROYALTY INTEREST #21, BRAXTON COUNTY, WV		None	J	U					
64. --ROYALTY INTEREST #22, BRAXTON COUNTY, WV		None	J	U					
65. --ROYALTY INTEREST #23, BRAXTON COUNTY, WV		None	J	U					
66. --ROYALTY INTEREST #24, NICHOLAS COUNTY, WV		None	J	U					
67. --ROYALTY INTEREST #25, NICHOLAS COUNTY, WV		None	J	U					

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Name of Person Reporting	Date of Report
GOODWIN, JOSEPH R.	05/07/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
GOODWIN, JOSEPH R.	05/07/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ JOSEPH R. GOODWIN

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544