AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gorton, Nathaniel M.	District Court - Massachusetts	05/03/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
United States District Court Moakley Courthouse 1 Courthouse Way, Suite 3110 Boston, MA 02210		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Stockholder, Clerk/Secretary and Director	Slade Gorton Seafood Holdings, Inc., Boston, MA (closely held seafood business) a MA corporation
2.	Power of Attorney/Trustee (See NOTE in Part VIII)	Fidelity money market accounts (for all stckhds of Slade Gorton Seafood Holdings, Inc.) all of whom are of the reporting party
3.	Trustee (See NOTE in Part VIII)	Irrevocable Trust (created in connection with the estate plan of reporting party's)
4.	Trustee (See NOTE in Part VIII)	1989 Irrevocable Trust and Irrevocable Sub S Trust (both created in connection with the estate plan of reporting party's)
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	8/20/2021	Slade Gorton Holdings, Inc. (closely held seafood business) corporate clerk/secretary, director, custodian, trustee and accounting duties	$20,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	George Mason University Law & Economic Center	March 14 - 20, 2021	Naples Florida	Judicial Seminar	transportation
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	05/03/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Slade Gorton Seafood Holdings, Inc. (a MA corporation)(common stock)	G	Dividend	O	Q					See Section VIII
2.	Fidelity Cash Reserves (individual)	A	Int./Div.	J	T					
3.	Charitable Remainder Trust									See Section VIII
4.	- Schwab Government Money market sweep		None	K	T					
5.	- Microsoft Corp	A	Dividend			Buy	03/10/21	J		
6.						Sold	05/26/21	J	A	
7.	- Costco Wholesale Corp	A	Dividend			Sold	03/10/21	K	E	
8.	- Waters Corporation	A	Dividend			Sold	03/10/21	J	C	
9.	- Clorox Company CL (Bond)	A	Interest	J	T					
10.	- Oracle Corp. (Bond)	A	Interest	J	T					
11.	- Watsco Inc.	A	Dividend	J	T	Sold (part)	03/10/21	J	C	
12.						Sold (part)	10/07/21	J	B	
13.	- Air Prods & Chems Inc. (Bond)	A	Interest	J	T					
14.	- Air Prods & Chems Inc.	A	Dividend	J	T	Buy (add'l)	03/10/21	J		
15.						Sold (part)	10/07/21	J	A	
16.	- First Republic Bank/San Fran	A	Dividend			Sold	03/10/21	J	B	
17.	- Lockheed Martin Corp	A	Dividend	J	T	Buy (add'l)	03/10/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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18.					Sold (part)	10/07/21	J		
19. - Sherwin Williams Co.	A	Dividend			Sold	03/10/21	J	C	
20. - Apple Inc.	A	Dividend			Sold	03/10/21	J	D	
21. - Cogent Communications	A	Dividend	J	T	Buy (add'l)	03/10/21	J		
22.					Sold (part)	10/07/21	J	B	
23. - Constellation Software Inc Com	A	Dividend			Sold (part)	03/10/21	J	C	
24.	A	Dividend	J	T	Buy (add'l)	10/07/21	J		
25. - Copart Inc.	A	Dividend			Sold	03/10/21	J	C	
26. - Crown Castle Reit	A	Dividend	K	T	Buy (add'l)	03/10/21	J		
27.					Sold (part)	10/07/21	J	B	
28. - Equinix Inc	A	Dividend	J	T	Buy (add'l)	03/10/21	J		
29. - Home Depot (Bond)	A	Interest	J	T					
30. - Heico Corp New CL A	A	Dividend			Sold	03/10/21	J	C	
31. - Republic Services Inc.	A	Dividend			Buy (add'l)	03/10/21	J		
32.					Sold	05/26/21	J	A	
33. - The Scotts Miracle Gro Co	A	Dividend	J	T	Sold (part)	03/10/21	J	C	
34. - Blackrock Inc	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. - Fastenal Co	A	Dividend	J	T	Sold (part)	10/07/21	J	A	
36. - Gilead Sciences, Inc.	A	Dividend	J	T	Buy	03/10/21	J		
37.					Sold (part)	10/07/21	J		
38. - A.O. Smith Corp	A	Dividend	J	T	Sold (part)	03/10/21	J	D	
39.					Sold (part)	10/07/21	J	A	
40. - American Tower	A	Dividend	J	T	Buy	01/22/21	J		
41.					Buy (add'l)	03/10/21	J		
42.					Sold (part)	10/07/21	J	A	
43. - The Home Depot Inc	A	Dividend	J	T	Buy	03/10/21	J		
44.					Sold (part)	10/07/21	J	A	
45. - Johnson & Johnson	A	Dividend			Buy	03/10/21	J		
46.					Sold	09/23/21	J	A	
47. - CME Group Inc Class A	A	Dividend			Buy	03/10/21	J		
48.					Sold	10/07/21	J		
49. - LamarAdvertising Co	A	Dividend	J	T	Buy	05/26/21	J		
50.					Sold (part)	10/07/21	J	A	
51. - CoreSite Realty Corp	A	Dividend			Buy	05/26/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.					Sold (part)	10/07/21	J	A	
53.					Sold	12/28/21	J	B	
54. - WisdomTree EMMkts ex-STT-ownd EntrprsEFT	A	Dividend	J	T	Buy	10/07/21	J		
55. - Wisdomtree Emerging Markets Smcp Div Etf	A	Dividend	J	T	Buy	10/07/21	J		
56. - Vanguard Intl Div Apprec ETF	A	Dividend	J	T	Buy	10/07/21	J		
57. - Novozymes A/S	A	Dividend	J	T	Buy	10/07/21	J		
58. - Goldman Sachs Activebeta Intl Eq Etf	A	Dividend	J	T	Buy	10/07/21	J		
59. - Ferguson PLC	A	Dividend	J	T	Buy	10/07/21	J		
60. - Farfetch Ltd CL A		Dividend	J	T	Buy	10/07/21	J		
61. - Diageo Plc	A	Dividend	J	T	Buy	10/07/21	J		
62. - Becle SAB de CV	A	Dividend	J	T	Buy	10/07/21	J		
63.			J	T	Buy (add'l)	12/06/21	J		
64. - Topicus com Inc (spinoff from Constellation Sofware)		Dividend	J	T	Sold (part)	09/23/21	J	A	
65.			J	T	Buy	10/18/21	J		
66. - Sea Ltd		Dividend	J	T	Buy	10/18/21	J		
67. - Amgen 2.6% (Bond)	A	Interest	K	T	Buy	06/28/21	K		
68. Boston Financial Management, Inc. IRA									See Section VIII

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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69. - Schwab Government Money Market Sweep		None	L	T					
70. - Copart Inc.		None	L	T					
71. - IShares TR S&P Midcap 400	A	Dividend			Sold	01/13/21	L	E	
72. - IShares TR S&P Small Cap 600	B	Dividend	L	T					
73. - Wisdomtree Emerging Markets Smcp Div Etf	B	Dividend	K	T					
74. - Diageo PLC ADR	B	Dividend	L	T					
75. - Air Prods & Chems Inc	B	Dividend	M	T					
76. - Merck & Co Inc. (bond)	A	Interest			Redeemed	01/15/21	K		
77. - Apple Inc (bond)	B	Interest			Redeemed	01/05/21	K	A	
78. - Moodys Corp	A	Dividend	L	T					
79. - Waters Corporation		None	J	T	Sold (part)	05/03/21	K	E	
80.					Sold (part)	10/25/21	J	C	
81. - CME Group Inc	A	Dividend	K	T					
82. - Duke Energy Progress - 1st Mtg. (Bond)		Interest			Redeemed	09/15/21	K		
83. - United Parcel Service (Bond)	A	Interest	K	T					
84. - First Republic Bank/San Fran	A	Dividend	L	T					
85. - Lockheed Martin Corp	A	Dividend	K	T					

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86. - Watsco Inc	B	Dividend	L	T					
87. - Sherwin Williams	A	Dividend	L	T	Sold (part)	10/25/21	K	E	
88. - Constellation Software Inc Com	A	Dividend	L	T					
89. - Novozymes A/S ADR	A	Dividend	K	T					
90. - Cisco Systems (Bond)	A	Interest	K	T					
91. - Eli Lilly & Co. (Bond)	A	Interest	K	T					
92. - Lowe's Companies Inc CL (Bond)	A	Interest	K	T					
93. - Novartis Capital Corp. (Bond)	B	Interest	K	T					
94. - Cogent Communications	B	Dividend	K	T					
95. - Gilead Sciences	A	Dividend			Sold	07/14/21	K		
96. - Expeditors International of Washington, Inc.	A	Dividend			Sold (part)	02/22/21	J	A	
97.					Sold (part)	03/19/21	J	B	
98.					Sold	07/22/21	J	D	
99. - Heico Corp New Cl A	A	Dividend	K	T					
100. - Nordson Corp Com	A	Dividend	K	T					
101. - Verisign Inc		None	K	T					
102. - Crown Castle Reit	B	Dividend	L	T					

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103. - Equinix Inc	B	Dividend	L	T					
104. - FirstService Corp	A	Dividend	K	T					
105. - Visa Inc Class A	A	Dividend	K	T					
106. - Visa Inc (Bond)	A	Interest	K	T					
107. - Broadridge Financial Solutions, Inc.	A	Dividend	L	T					
108. - McDonald S Corp (Bond)	A	Interest	K	T					
109. - Automatic Data Processing (bond)	B	Interest	L	T					
110. - Adobe Inc.(Bond)	B	Interest	L	T					
111. - Home Depot Inc (Bond)	A	Interest	K	T					
112. - Lockheed Martin Corp (Bond)	A	Interest	K	T					
113. - A.O. Smith Corp	A	Dividend	K	T	Buy (add'l)	07/14/21	J		
114. - Amphenol Corp	A	Dividend	K	T					
115. - Blackrock Inc	A	Dividend			Sold	03/12/21	J	B	
116. - Boyd Group Services Inc	A	Dividend	J	T	Buy (add'l)	12/06/21	J		
117. - Brown & Brown Inc	A	Dividend	K	T					
118. - Costco Wholesale Corp	A	Dividend	K	T					
119. - Fair Isaac Corp		None	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. - Fastenal Co	A	Dividend	K	T					
121. - Ferguson Plc Sponsrd Ads New	A	Dividend	J	T	Buy (add'l)	06/21/21	J		
122. - GoDaddy Inc A	A	Dividend			Buy (add'l)	01/06/21	J		
123.					Sold	09/20/21	J		
124. - Interactive Brokers Group Inc	A	Dividend			Sold	03/12/21	J	C	
125. - Republic Services Inc	A	Dividend			Sold	04/12/21	J	B	
126. - SiteOne Landscaping Supply Inc.		None	K	T					
127. - Steris PLC	A	Dividend	K	T					
128. - The Scotts Miracle Gro Co	A	Dividend	J	T					
129. - American Tower Corp	A	Dividend	J	T	Buy	01/22/21	J		
130. - Honeywell International (Bond)	A	Interest	K	T	Buy	02/01/21	K		
131. - Pepsi Co (Bond)	A	Interest	K	T	Buy	02/02/21	K		
132. - Texas Instruments (Bond)	A	Interest	K	T	Buy	02/03/21	K		
133. - Topicus Com Inc (a spinoff from Constellation Software)		None	K	T	Buy	02/22/21	J		
134.			J	T	Buy (add'l)	03/19/21	J		
135.			J	T	Buy (add'l)	12/06/21	J		
136. - IDEX Corp	A	Dividend	J	T	Buy	04/12/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137. - Becle SAB de CV	A	Dividend	J	T	Buy	04/27/21	J		
138.					Buy (add'l)	12/06/21	J		
139. - IAC/InterActiveCorp		None	K	T	Buy	05/03/21	J		
140.					Buy (add'l)	08/02/21	J		
141.					Buy (add'l)	09/28/21	J		
142. - Vimeo Holdings Inc. (spinoff from IAC/ InterActive Corp					Sold	08/02/21	J		
143. - Sea Ltd		None	J	T	Buy	05/14/21	J		
144. - Farfetch LTD CL A		None	K	T	Buy	07/22/21	K		
145. - APi Group Corp		None	K	T	Buy	09/20/21	J		
146. - John Deere Cap (Bond)	A	Interest	K	T	Buy	09/27/21	K		
147. - Apple (Bond)	A	Interest			Buy	09/29/21	K		
148. - Apple (Bond)		Interest			Redeemed	09/29/21	K	A	
149. - Guidewire Software Inc		None	J	T	Buy	10/25/21	J		
150. - Clarivate Analytics Plc Ordinary Shares		None	J	T	Buy	10/25/21	J		
151. Boston Financial Management, Inc. Revocable Trust									See Section VIII
152. - Schwab Government Money Market Sweep		None	K	T					
153. - Costco Whsl Corp	A	Dividend	J	T	Sold (part)	06/01/21	J	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
154. - United Health Group Inc	A	Dividend			Sold	01/04/21	J	C	
155. - Amazon Com Inc		None	L	T					
156. - Diago Plc ADR	A	Dividend			Sold	06/01/21	J	D	
157. - Apple Computer Inc	A	Dividend	K	T					
158. - Air Prods & Chems	A	Dividend	J	T					
159. - Copart Inc.		None	K	T	Sold (part)	06/01/21	J	B	
160. - Moodys Corp	A	Dividend	J	T					
161. - Waters Corporation		None	J	T	Sold (part)	05/03/21	J	D	
162.					Sold (part)	10/25/21	J	B	
163. - CME Group Inc	A	Dividend	J	T	Sold (part)	06/01/21	J	B	
164. - Masschusetts St GO Ref (Bond)	B	Interest			Donated				
165. - Nantucket, MA GO (Bond)	A	Interest			Donated				
166. - First Republic Bank/San Fran	A	Dividend	J	T					
167. - Gilead Sciences	A	Dividend			Sold (part)	06/01/21	J		
168.					Sold	07/14/21	J	A	
169. - Republic Services Inc.	A	Dividend			Sold	04/12/21	J	B	
170. - Watsco Inc.	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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171. - Massachusetts ST -GO REF (Bond)	A	Interest			Donated				
172. - Masschusetts ST WTR Pollutn A Rev Ref (Bond)	B	Interest			Donated				
173. - Cogent Communications	A	Dividend	J	T					
174. - Constellation Software Inc Com	A	Dividend	K	T					
175. - Equinix Inc	A	Dividend	J	T					
176. - Heico Corp New CL A	A	Dividend	J	T					
177. - The Scotts Miracle Gro Class A	A	Dividend	J	T					
178. - Sherwin Williams Co	A	Dividend	J	T	Sold (part)	10/25/21	J	D	
179. - Verisign Inc.		None	K	T					
180. - A.O. Smith Corp	A	Dividend	J	T					
181. - Steris Plc	A	Dividend	J	T					
182. - The Hershey Co	A	Dividend			Sold	01/22/21	J	A	
183. - Expeditors International of Washington Inc.	A	Dividend			Sold (part)	02/22/21	J	A	
184.					Sold (part)	03/19/21	J	A	
185.					Sold	07/22/21	J	B	
186. - Crown Castle International Corp	A	Dividend	J	T					
187. - Visa Inc Class A	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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188. - Broadridge Financial Solutions Inc.	A	Dividend	K	T					
189. - Lockheed Martin Corp	A	Dividend	J	T					
190. - SiteOne Lanscape Supply Inc		None	J	T					
191. - GoDaddy Inc A		None			Sold	09/20/21	J		
192. - Amphenol Corp	A	Dividend	J	T					
193. - Fair Isaac Corp		None	K	T					
194. - Brown & Brown Inc.	A	Dividend	K	T					
195. - Becton Dickinson and Co.	A	Dividend	J	T	Sold (part)	06/01/21	J		
196. - Blackrock Inc	A	Dividend	J	T	Sold (part)	03/12/21	J	B	
197.					Buy (add'l)	09/23/21	J		
198. - Fastenal Co	A	Dividend	J	T					
199. - Interactive Brokers Group	A	Dividend			Sold	03/12/21	J	C	
200. - Johnson & Johnson	A	Dividend			Sold	09/23/21	J	A	
201. - Lennox International Inc.	A	Dividend			Sold	10/25/21	J	B	
202. - Nordson Corp	A	Dividend	J	T					
203. - Commonwealth of Massachusetts (Bond)	B	Interest			Donated				
204. - Massachusetts Water Resources (Bond)	B	Interest			Donated				

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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205. - City of Newton MA (Bond)	A	Interest			Donated				
206. - Town of Lexington, MA (Bond)	B	Interest			Donated				
207. - Boyd Group Services Inc.	A	Dividend	J	T					
208. - American Tower Corp	A	Dividend	J	T	Buy	01/22/21	J		
209. - Topicus Com Inc (a spinoff from Constellation Software)		Dividend	J	T	Buy	02/22/21	J		
210.					Buy (add'l)	03/19/21	J		
211.					Buy (add'l)	12/06/21	J		
212. - IDEX Corp	A	Dividend	J	T	Buy	04/12/21	J		
213. - Visa Inc. (Bond)	A	Dividend	K	T	Buy	04/26/21	K		
214. - Apple Inc (Bond)	A	Dividend	K	T	Buy	04/26/21	K		
215. - Amazon.Com (Bond)	A	Dividend	K	T	Buy	04/26/21	K		
216. - IAC InterActive Corp	A	Dividend			Buy	05/03/21	J		
217.	A	Dividend			Buy (add'l)	08/02/21	J		
218.					Sold	12/13/21	J		
219. - Vimeo Holdings, Inc. (spinoff from IAC/ InterActive Corp					Sold	08/02/21	J		
220. - Farfetch LTD CL A	A	Dividend			Buy	07/22/21	J		
221.					Sold	12/06/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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222. - APi Group Corp		None	J	T	Buy	09/20/21	J		
223. - Guidewire Software		None	J	T	Buy	10/25/21	J		
224. - Clarivate Analytics Plc		None	J	T	Buy	10/25/21	J		
225. - Entergy (Bond)	A	Interest	K	T	Buy	12/27/21	K		
226. Boston Financial Management Inc Revocable Trust									See Section VIII
227. - Schwab Government Money Market sweep		None	J	T					
228. - Costco Wholesale Corp	A	Dividend	K	T					
229. - Amazon.com Inc.		None	K	T					
230. - Apple Inc	A	Dividend	K	T					
231. - American Tower Corp	A	Dividend	K	T					
232. - Diageo PLC ADR	A	Dividend	K	T					
233. - Air Prods & Chems Inc.	A	Dividend	K	T					
234. - IShares TR S&P Midcap 400	A	Dividend	J	T					
235. - IShares TR S&P Small Cap 600	A	Dividend	J	T					
236. - Copart Inc		None	K	T					
237. - Moodys Corp	A	Dividend	K	T					
238. - Watsco Inc	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	05/03/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
239. - CME Group Inc	A	Dividend	J	T					
240. - Illinois Tool Works Inc. (Bond)	A	Interest	K	T					
241. - First Republic Bank/San Fran	A	Dividend	J	T					
242. - Gilead Sciences	A	Dividend			Sold	07/14/21	J	A	
243. - Constellation Software Inc Com	A	Dividend	K	T					
244. - Equinix Inc	A	Dividend	J	T					
245. - Heico Corp New CL A	A	Dividend	J	T					
246. - Lennox Intl Inc Com	A	Dividend			Sold	10/25/21	J	A	
247. - The Scotts Miracle Gro Class A	A	Dividend	J	T					
248. - Sherwin Williams Co	A	Dividend	K	T	Sold (part)	10/25/21	J	C	
249. - Verisign Inc		None	J	T					
250. - A.O. Smith Corp.	A	Dividend	J	T	Buy	07/14/21	J		
251. - Fastenal Co.	A	Dividend	J	T					
252. - Steris Plc	A	Dividend	K	T					
253. - Visa Inc Class A	A	Dividend	J	T					
254. - Broadridge Financial Solutions Inc	A	Dividend	K	T					
255. - Lockheed Martin Corp	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	05/03/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
256. - Amphenol Corp	A	Dividend	J	T					
257. - Boyd Group Services	A	Dividend	J	T					
258. - Brown & Brown Inc.	A	Dividend	J	T					
259. - Crown Castle International Corp	A	Dividend	J	T					
260. - Expeditors International of Washington Inc	A	Dividend			Sold	07/22/21	J	B	
261. - GoDaddy Inc A		None			Buy (add'l)	01/06/21	J		
262.					Sold	09/20/21	J		
263. - Nordson Corp	A	Dividend	J	T					
264. - Republic Services Inc.	A	Dividend			Sold	04/12/21	J	A	
265. - AT&T Inc. (Bond)	B	Interest	K	T					
266. - Lockheed Martin Corp (Bond)	A	Interest	K	T					
267. - SiteOne Landscaping Supply Inc.		None	J	T					
268. - Topicus com Inc (a spinoff from Constellation Software)		None	J	T	Buy	02/22/21	J		
269.			J	T	Buy (add'l)	03/19/21	J		
270.			J	T	Buy (add'l)	12/06/21	J		
271. - IDEX Corp	A	Dividend	J	T	Buy	04/12/21	J		
272. - IAC/InterActiveCorp	A	Dividend			Buy	05/03/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
273.					Buy (add'l)	08/02/21	J		
274.					Buy (add'l)	09/28/21	J		
275.					Sold	12/13/21	J		
276. - Vimeo Holdings, Inc. (spinoff from IAC/ InterActive Corp.)					Sold	08/02/21	J		
277. - Alphabet (Bond)	A	Interest	K	T	Buy	08/06/21	K		
278. - APi Group		None	J	T	Buy	09/20/21	J		
279. - Farfetch Ltd	A	Dividend			Buy	07/22/21	J		
280.					Sold	12/06/21	J		
281. - Ritchie Bros Auctioneers	A	Dividend	J	T	Buy	10/18/21	J		
282. - Guidewire Software Inc.		None	J	T	Buy	10/25/21	J		
283. - Clarivate Analytics Plc		None	J	T	Buy	10/25/21	J		
284. - Bank of America	A	Int./Div.	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, Lines 2 - 4 NOTE: None of the beneficiaries of the trusts and accounts listed in Part I of which the reporting party is a trustee is a dependent of the reporting party and neither the reporting party nor his spouse has any beneficial interest in or control over the disposition of assets of such trusts and accounts.

Part VII, Line 1 - Income of the reporting party reported in Section VII is attributable to his pro rata share of the income of Slade Gorton Seafood Holdings, Inc. which is taxed as an S corporation whereby all corporate income is deemed passed through and taxable to the individual stockholders whether or not such income is, in fact, distributed. The value of the stock holdings is appraised from time to time by a certified financial analyst, last done in 2019.

Part VII, Line 3 - In 1997 the reporting party and spouse funded a chartible remainder trust of which they are the income beneficiaries for life but in which they retain no right to principal.

Part VII, Lines 3, 68, 151 and 226 - The assets listed on the dashed ("-") lines that follow these lines are managed by Boston Financial Management, Inc., Boston MA and consist of stocks and bonds in publicly held companies and equity holdings based on certain indicies.

Part VII, Line 68 - The reporting party is now required to withdraw a certain minimum amount from his IRA account each year.

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	05/03/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Nathaniel M. Gorton

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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