AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gorton, Nathaniel M.	District Court - Massachusetts	10/17/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States District Court Moakley Courthouse 1 Courthouse Way - Suite 3110 Boston, MA 02210		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Stockholder, Clerk/Secretary and Director. (See NOTE in Section VIII)	Slade Gorton Seafood Holdings, Inc., Boston, MA (closely held [redacted] seafood business) a MA corporation
2.	Power of Attorney/Trustee (See NOTE in Section VIII)	Fidelity money market accounts (for all stockholders of Slade Gorton Seafood Holdings, Inc.) all of whom are [redacted] of the reporting pty
3.	Trustee (See NOTE in Section VIII)	Irrevocable Trust (created in connection with the estate plan of reporting party's [redacted]
4.	Trustee (See NOTE in Section VIII)	1989 Irrevocable Trust and Irrevocable Sub S Trust (both created in connection with the estate plan of reporting party's [redacted])
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Baylor Law MDL Litigation Summit	June 18-20, 2023	Aspen, CO	attend seminar on MDL matters	Reimbursement for travel by air from Boston to Colorado and return
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	10/17/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Slade Gorton Seafood Holdings, Inc. (a MA corporation) (common stock)		None			Sold	04/01/23	O	G	See Section VIII
2. Fidelity Cash Reserves (individual)	B	Int./Div.	J	T					
3. Charitable Remainder Trust									See Section VIII
4. - Schawb Money Market Sweep	A	Interest	J	T					
5. - Air Products & Chemicals (Bond)	A	Interest	J	T					
6. - Wells Fargo (Bond)	A	Interest	J	T					
7. - Loews (Bond)	A	Interest	K	T	Buy	03/06/23	K		
8. - Amgen (Bond)	B	Interest	K	T	Buy (add'l)	02/17/23	K		
9.					Sold (part)	02/17/23	K		
10. - Cogent Communications Holdings Inc.	A	Dividend	J	T	Sold (part)	02/01/23	J	A	
11. - Nexstar Media Group	A	Dividend	J	T	Buy	02/01/23	J		
12. - Molson Coors Brewing Co-B	A	Dividend	J	T	Buy	02/01/23	J		
13. - Chevron Corp	A	Dividend	J	T	Buy	02/01/23	J		
14. - CME Group Inc. Class A	A	Dividend	J	T					
15. - J.P. Morgan Chase & Co.	A	Dividend	J	T	Buy	02/01/23	J		
16. - Old Republic International Corp	A	Dividend	J	T	Sold (part)	02/01/23	J	A	
17. - Gilead Sciences, Inc.	A	Dividend	J	T	Sold (part)	02/01/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. - A.O. Smith Corp	A	Dividend	J	T					
19. - Fastenal Co.	A	Dividend	J	T	Sold (part)	02/01/23	J	A	
20. - Lockheed Martin Corp	A	Dividend	J	T	Sold (part)	02/01/23	J	C	
21. - Watsco Inc.	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
22. - Air Products & Chemicals Inc.	A	Dividend	J	T	Sold (part)	02/01/23	J	D	
23. - American Tower Corp	A	Dividend	J	T	Sold (part)	02/01/23	J	A	
24. - Crown Castle International Corp	A	Dividend	J	T	Sold (part)	02/01/23	J		
25. - Equinix Inc.	A	Dividend	J	T					
26. - Lamar Advertising Co.	A	Dividend	J	T	Sold (part)	02/01/23	J		
27. - Dominion Resources Inc	A	Dividend	J	T	Buy	02/01/23	J		
28. - Becle SAB de CV	A	Dividend	J	T					
29. - Diageo Plc	A	Dividend	J	T					
30. - Ferguson PLC	A	Dividend	J	T	Buy (add'l)	02/01/23	J		
31. - Constellation Software Inc.	A	Dividend	J	T					
32. - Lumine Group Inc. NPV (spinoff of Constellation Software)		None	J	T	Sold (part)	02/23/23	J		
33. - Topicus Com Inc.		None	J	T					
34. - Labrador Iron Ore Royalty Corp	A	Dividend	J	T	Buy	02/01/23	J		

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35. - Novozymes A/S	A	Dividend	J	T					
36. - Goldman Sachs Activebeta Intl Eq Etf	A	Dividend	J	T	Sold (part)	10/26/23	J		
37. - Vanguard Intl Div Apprec ET	A	Dividend	J	T					
38. - Wisdometree Emerging Markets Smcp Div Etf	A	Dividend	J	T	Sold (part)	11/28/23	J		
39. - Pimco Trends Managed Futures Strat Instl	A	Dividend	J	T					
40. - Home Depot Inc (Bond)		None			Redeemed	01/06/23	J		
41. - The Home Depot Inc.		None			Sold	01/06/23	J	A	
42. Boston Financial Management Inc. - IRA									See Section VIII
43. - Schwab Government Money Inv	A	Interest	J	T					
44. - Cisco Systems, Inc. (Bond)	A	Interest	K	T					
45. - Novartis Capital Corp (Bond)	A	Interest	K	T					
46. - Southwestern PUB (XEL) (Bond)	A	Interest	J	T					
47. - Adobe Inc. (Bond)	A	Interest	K	T					
48. - Automatic Data (Bond)	A	Interest	K	T					
49. - Visa Inc. (Bond)	A	Interest	K	T					
50. - Lockheed Martin Corp (Bond)	A	Interest	J	T					
51. - Apple Inc. (Bond)	A	Interest	K	T					

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52. - Pepsi Co (Bond)	A	Interest	K	T					
53. - Honeywell International (Bond)	A	Interest	K	T					
54. - Csx Corp (Bond)	A	Interest	K	T					
55. - John Deere Cap (Bond)	A	Interest	K	T					
56. - Boeing (Bond)	A	Interest	L	T	Buy	05/12/23	L		
57. - Oracle (Bond)	A	Interest	J	T	Buy	09/15/23	J		
58. - AerCap (Bond)	A	Interest	K	T	Buy	08/23/23	K		
59. - NextEra Hldg (Bond)	A	Interest	K	T	Buy	11/28/23	K		
60. - Meta Platforms (Bond)	B	Interest	L	T	Buy	05/12/23	L		
61. - Qualcomm (Bond)	B	Interest	K	T	Buy	06/21/23	K		
62. - Cogent Communications Holdings, Inc.	B	Dividend	K	T					
63. - Nexstar Media Group Inc.	B	Dividend	K	T	Buy (add'l)	09/11/23	J		
64. - O Reilly Automotive		None	J	T					
65. - Arthur J Gallagher	A	Dividend	K	T	Buy	11/28/23	K		
66. - Brown & Brown, Inc.	A	Dividend	K	T	Sold (part)	05/12/23	J	B	
67. - CME Group Inc. Class A	A	Dividend	K	T	Sold (part)	05/12/23	J	A	
68. - Moody's Cooperation	A	Dividend	K	T	Sold (part)	11/29/23	K	D	

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2. Value Codes (See Columns C1 and D3)
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L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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3. Value Method Codes (See Column C2)
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69. - Old Republic International Corp	A	Dividend	J	T	Buy	07/14/23	J		
70. - Visa Inc Class A	A	Dividend	K	T					
71. - Mettler-Toledo International Inc.		None	J	T	Buy	10/26/23	J		
72. - Steris Plc	A	Dividend	K	T					
73. - Waters Corp		None	J	T	Buy (add'l)	08/10/23	J		
74. - A.O. Smith Corp	A	Dividend	K	T					
75. - Broadridge Financial Solutions, Inc.	A	Dividend	L	T	Sold (part)	05/12/23	J	C	
76. - BWX Technologies Inc.	A	Dividend	J	T					
77. - CACI International Inc. A		None	J	T					
78. - Carlisle Co	A	Dividend	K	T	Buy	04/17/23	K		
79. - Copart Inc		None	L	T					
80. - Heico Corp	A	Dividend	K	T					
81. - IDEX corp	A	Dividend	J	T					
82. - Lockheed Martin Corp	B	Dividend	K	T					
83. - Nordson Corp	A	Dividend	K	T					
84. - Rollins Inc.	A	Dividend	J	T	Buy	10/16/23	J		
85. - SiteOne Landscape Supply Inc.		None	J	T					

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86. - Watsco Inc.	C	Dividend	M	T					
87. - Amphenol Corp	A	Dividend	K	T					
88. - CDW Corp	A	Dividend	J	T	Buy	01/19/23	J		
89. - Fair Isaac Corp		None	L	T					
90. - Gartner Inc.		None	J	T	Buy	02/21/23	J		
91. - Roper Technologies Inc.	A	Dividend	J	T					
92. - Verisign Inc.		None	K	T					
93. - Air Products & Chemicals, Inc.	A	Dividend	K	T	Sold (part)	05/12/23	L	E	
94. - Sherwin-Williams Co.	A	Dividend	L	T					
95. - American Tower Corp	A	Dividend	J	T					
96. - Equinix Inc.	A	Dividend	K	T					
97. - Becle SAB de CV	A	Dividend	J	T					
98. - Diageo Plc	B	Dividend	K	T					
99. - Ferguson PLC	A	Dividend	K	T					
100. - Constellation Software Inc.	A	Dividend	L	T					
101. - Lumine Group Inc. NPV (spinoff from Constellation Software		None	J	T					
102.		None			Sold (part)	02/23/23	J		

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103. - Topicus com Inc		None	K	T					
104. - Novozymes A/S	A	Dividend	K	T					
105. - Firstservice Corp	A	Dividend	K	T					
106. - Wisdomtree Emerging Markets Smcp Div Etf	A	Dividend	K	T					
107. - Constellation Software Warrants		None	J	T					
108. - Pimco Trends Managed Futures	A	Dividend	K	T					
109. - Home Depot (Bond)		None			Redeemed	01/06/23	K		
110. - First Republic Bank	A	Dividend			Sold (part)	01/10/23	K	D	
111.					Sold	03/10/23	J		
112. - Equinix Inc		None			Sold	01/10/23	K	D	
113. - Crown Castle International Corp	A	Dividend			Sold (part)	01/10/23	K	D	
114.					Sold	09/11/23	J		
115. - Fair Isaac Corp		None			Sold	02/21/23	J	C	
116. - Mcdonald's Corp (Bond)		None			Redeemed	04/03/23	K		
117. - Topicus Com Inc		None			Sold	05/12/23	J		
118. - Cogent Communications Holdings Inc.					Sold	05/12/23	J	B	
119. - Texas Instruments (Bond)		None			Sold	06/21/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. - Dollar General Corp		None			Buy	04/17/23	J		
121.		None			Sold	07/12/23	J		
122. - Avantor Inc.		None			Sold	07/28/23	J		
123. - Clarivate Analytics Plc Ordinary Shares		None			Sold	08/10/23	J		
124. - Ishares Core S&P Small Cap	A	Dividend			Sold	11/29/23	L	E	
125. - Church & Dwight		None			Sold	11/28/23	J		
126. - Costco Wholesale Corp	A	Dividend			Sold	11/28/23	K	D	
127. - NextEra Energy Capital (Bond)		None			Sold	11/28/23	K		
128. - Core & Main Inc - Class A	A	Dividend			Sold	10/16/23	J	C	
129. - Lowes Cos Inc. (Bond)		None			Sold	09/15/23	J		
130. - Boston Financial Management Inc. Revocable Trust (NMG)									See Section VIII
131. - Schwab Government Money Inv	A	Interest	J	T					
132. - US Treasury Bill		None			Buy	06/02/23	J		
133.					Sold	07/05/23	J		
134.		None	K	T	Buy	10/30/23	K		
135. - Entergy (Bond)	A	Interest	K	T					
136. - Amazon.com (Bond)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. - Autozone (Bond)	B	Interest	K	T	Buy	04/13/23	K		
138. - CVS Health (Bond)	C	Interest	L	T	Buy	04/11/23	L		
139. - Air Prdcts (Bond)	B	Interest	K	T	Buy	05/02/23	K		
140. - State Street (Bond)	B	Interest	K	T	Buy	09/19/23	K		
141. - Nahant Mass (Bond)	B	Interest	K	T	Buy	06/15/23	L		
142. - Barsntable Mass (Bond)	B	Interest	L	T	Buy	05/17/23	L		
143. - Lynnfield Mass (Bond)	B	Interest	K	T	Buy	05/26/23	K		
144. - Massachusetts St Dev Fin Agy (Bond)	A	Interest	K	T					
145. - Duxbury Mass (Bond)	A	Interest	J	T					
146. - Congent Communications Holdings Inc.	A	Dividend	J	T	Buy (add'l)	11/28/23	J		
147. - Nexstar Media Group Inc.	A	Dividend	J	T	Buy	09/11/23	J		
148. - O'Reilly Automotive		None	J	T					
149. - Arthur J. Gallagher	A	Dividend	J	T	Buy	02/01/23	J		
150.					Buy (add'l)	06/27/23	J		
151.					Sold (part)	09/05/23	J	A	
152. - Brown & Brown	A	Dividend	K	T	Buy (add'l)	11/28/23	J		
153. - CME Group Inc. Class A	A	Dividend	J	T	Buy (add'l)	06/27/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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154.					Sold (part)	09/05/23	J	A	
155. - Mastercard Inc. A	A	Dividend	K	T	Buy	06/27/23	K		
156.					Sold (part)	09/05/23	J	A	
157. - Moody's Corp	A	Dividend	J	T					
158. - Old Republic International Corp	A	Dividend	J	T	Buy	07/14/23	J		
159.					Sold (part)	09/05/23	J	A	
160. - Visa Inc Class A	A	Dividend	J	T					
161. - Becton Dickinson and Co	A	Dividend	J	T	Buy (add'l)	06/27/23	J		
162.					Sold (part)	09/05/23	J	A	
163. - Steris Plc	A	Dividend	J	T					
164. - Waters Corp		None	J	T	Buy (add'l)	08/10/23	J		
165. - A.O. Smith Corp	A	Dividend	K	T	Buy (add'l)	11/28/23	J		
166. - Broadridge Financial Solutions Inc	A	Dividend	K	T	Buy (add'l)	05/02/23	K		
167.					Sold (part)	09/05/23	J	C	
168. - BWX Technologies Inc	A	Dividend	J	T					
169. - CACI International Inc. A		None	J	T					
170. - Carlisle Co	A	Dividend	J	T	Buy	04/17/23	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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171.					Buy (add'l)	06/27/23	J		
172.					Sold (part)	09/05/23	J	A	
173. - Copart Inc		None	L	T	Buy (add'l)	05/02/23	K		
174.					Sold (part)	09/05/23	J	C	
175. - Heico Corp	A	Dividend	J	T					
176. - IDEX Corp	A	Dividend	J	T	Buy (add'l)	06/27/23	J		
177.					Sold (part)	09/05/23	J	A	
178. - Lockheed Martin Corp	A	Dividend	K	T	Buy (add'l)	06/27/23	J		
179.					Sold (part)	09/05/23	J		
180. - Nordson Corp	A	Dividend	J	T					
181. - Rollins Inc.	A	Dividend	J	T	Buy	10/16/23	J		
182. - SiteOne landscape Supply Inc.		None	J	T	Sold (part)	01/27/23	J	A	
183. - Watsco Inc.	B	Dividend	L	T	Buy (add'l)	05/02/23	K		
184. - Amphenol Corp	A	Dividend	J	T	Buy (add'l)	06/27/23	J		
185.					Sold (part)	09/05/23	J	A	
186. - Apple Inc.	A	Dividend	K	T	Buy (add'l)	05/02/23	K		
187. - CDW Corp	A	Dividend	K	T	Buy	01/19/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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188.					Buy (add'l)	06/27/23	J		
189.					Sold (part)	09/05/23	J	A	
190. - Fair Isaac Corp		None	L	T	Sold (part)	02/21/23	J	B	
191.					Buy (add'l)	05/02/23	K		
192.					Sold (part)	10/16/23	J	C	
193. - Gartner Inc.		None	J	T	Buy	02/21/23	J		
194. - Microsoft Corp	A	Dividend	K	T	Buy	05/02/23	K		
195.					Sold (part)	09/05/23	J	A	
196. - Roper Technologies	A	Dividend	J	T					
197. - Verisign Inc.		None	K	T	Buy (add'l)	05/02/23	J		
198. - Air Products & Chemicals Inc.	A	Dividend	J	T	Buy	06/27/23	J		
199.					Sold (part)	09/05/23	J	B	
200. - Sherwin-Williams Co.	A	Dividend	K	T	Buy (add'l)	11/28/23	K		
201. - American Tower Corp	A	Dividend	J	T	Buy (add'l)	06/27/23	J		
202.					Sold (part)	09/05/23	J		
203. - Equinix Inc.	A	Dividend	J	T	Buy (add'l)	06/27/23	J		
204.					Sold (part)	09/05/23	J	B	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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205. - Ferguson PLC	A	Dividend	J	T					
206. - Constellation Software Inc	A	Dividend	K	T					
207. - Lumine Group Inc. NPV (spinoff from Constellation Software)		None	J	T	Sold (part)	02/23/23	J		
208. - Topicus com Inc		None	J	T					
209. - Firstservice Corp	A	Dividend	K	T	Buy	11/28/23	K		
210. - Pimco Trends	A	Dividend	K	T	Buy	10/27/23	K		
211. - Cliffwater Corporate Lending Fund	D	Dividend	K	T	Buy (add'l)	07/14/23	K		
212. - Core & Maine Inc. - Class A	A	Dividend			Buy	01/27/23	J		
213.					Sold	10/16/23	J	B	
214. - Raytheon Tech (Bond)		None			Buy	04/14/23	L		
215.					Sold	10/27/23	K		
216. - Crown Castle International Corp		None			Buy	06/27/23	J		
217.					Sold (part)	09/05/23	J		
218.					Sold	09/11/23	J		
219. - Dollar General Corp		None			Buy	04/17/23	J		
220.					Sold	06/01/23	J		
221. - Clarivate Analytics Plc Ordinary		None			Buy	05/02/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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222.					Sold	08/10/23	J		
223. - Costco Wholesale Corp	B	Dividend	J	T	Buy (add'l)	06/27/23	J		
224.					Sold (part)	09/05/23	J	B	
225.					Sold	11/28/23	J	C	
226. - First Republic Bank		None			Sold	03/10/23	J		
227. - Ritchie Bros Auctioneers		None			Sold	04/12/23	J		
228. - Apple Inc. (Bond)		None			Sold	05/03/23	K		
229. - Visa Inc (Bond)		None			Sold	09/19/23	K		
230. - Amazon.Com Inc		None			Sold	11/28/23	K	E	
231. Boston Financial Management Inc. Revocable Trust (JLG)									See Section VIII
232. - Schwab Government Money Inv	A	Interest	K	T					
233. - JP Morgan (Bond)	A	Interest	J	T					
234. - Lockheed Martin Corp (Bond)	A	Interest	J	T					
235. - RBC Mtn Green (Bond)	A	Interest	J	T					
236. - Csx Corp (Bond)	A	Interest	J	T					
237. - Church & Dwight (Bond)		None	J	T					
238. - AerCap IE (Bond)	A	Interest	K	T	Buy	05/31/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	10/17/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239. - Steel Dynamics (Bond)	A	Interest	J	T	Buy	08/29/23	J		
240. - Meta Platforms (Bond)	B	Interest	K	T	Buy	05/12/23	K		
241. - Commonweath of Massachusetts 5 (Bond)	A	Interest	J	T					
242. - Easthampton Mass (Bond)	A	Interest	J	T					
243. - Boston Mass Wtr & Swr Comm (Bond)	A	Interest	J	T					
244. - Duxbury Mass (Bond)	A	Interest	J	T					
245. - Illinois Tool Works Inc. (Bond)		None			Sold	05/31/23	J		
246. - Goldman Sachs Group Inc. (Bond)		None			Sold	08/30/23	J		
247. - Nexstar Media Group Inc.	A	Dividend	J	T	Buy (add'l)	09/11/23	J		
248. - O Reilly Automotive Inc.		None	J	T					
249. - Arthur J. Gallagher	A	Dividend	J	T	Buy	02/01/23	J		
250. - Brown & Brown Inc.	A	Dividend	J	T	Sold (part)	07/17/23	J	A	
251. - CME Group Inc. Class A	A	Dividend	J	T	Sold (part)	07/17/23	J	B	
252. - Mastercard Inc A	A	Dividend	J	T	Buy	11/28/23	J		
253. - Moody's Corporation	A	Dividend	J	T	Sold (part)	07/17/23	J	D	
254. - Old Republic International	A	Dividend	J	T	Buy	07/14/23	J		
255. - Visa Inc Class A	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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256. - WR Berkely Corp	A	Dividend	J	T	Buy	11/28/23	J		
257. - Steris Plc	A	Dividend	J	T	Sold (part)	07/17/23	J	C	
258. - Waters Corp		None	J	T	Buy	08/10/23	J		
259. - A.O. Smith Corp	A	Dividend	J	T					
260. - Broadridge Financial Solutions, Inc.	A	Dividend	K	T					
261. - BWX Technologies Inc.	A	Dividend	J	T					
262. - Carlisle Co	A	Dividend	J	T	Buy	04/17/23	J		
263. - Copart Inc.		None	K	T					
264. - Heico Corp	A	Dividend	J	T	Sold (part)	05/12/23	J	B	
265. - IDEX Corp	A	Dividend	J	T					
266. - Lockheed Martin Corp	A	Dividend	J	T					
267. - Nordson Corp	A	Dividend	J	T					
268. - Rollins Inc.	A	Dividend	J	T	Buy	10/16/23	J		
269. - SiteOne Landscaping Supply		None	J	T	Sold (part)	01/27/23	J	A	
270. - Watsco Inc.	A	Dividend	K	T					
271. - Amphenol Corp	A	Dividend	J	T					
272. - Apple Inc.	A	Dividend	J	T					

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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273. - CDW Corp.	A	Dividend	J	T	Buy (add'l)	01/19/23	J		
274. - Gartner Inc.		None	J	T	Buy	11/28/23	J		
275. - Microsoft Inc.	A	Dividend	J	T	Buy	11/28/23	J		
276. - Roper Technologies	A	Dividend	J	T					
277. - Verisign Inc.		None	J	T					
278. - Air Products & Chemicals Inc.	A	Dividend	J	T	Sold (part)	05/12/23	J	C	
279. - Sherwin-Williams Co	A	Dividend	J	T					
280. - American Tower Corp	A	Dividend	J	T					
281. - Equinix Inc.	A	Dividend	J	T					
282. - Ferguson PLC	A	Dividend	J	T	Sold (part)	07/17/23	J	A	
283. - Constellation Software Inc.	A	Dividend	K	T					
284. - Lumine Group Inc. NPV (spinoff from Constellation Software)		None	J	T					
285. - Topicus com Inc.		None	J	T					
286. - Firstservice Corp	A	Dividend	J	T	Buy	11/28/23	J		
287. - Constellation Software Warrants		None	J	T					
288. - Core & Main Inc-Class A	A	Dividend			Buy (add'l)	01/27/23	J		
289.					Sold	10/16/23	J	A	

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290. - Dollar General Corp	A	Dividend			Buy	04/17/23	J		
291.					Sold	06/01/23	J		
292. - US Treasury Bill		None			Buy	06/02/23	J		
293.					Sold	07/05/23	J		
294. - Ishares Core S&P Small-Cap	A	Dividend			Sold (part)	01/03/23	J	A	
295.					Sold	05/12/23	J	C	
296. - Diageo PLC	A	Dividend			Sold	01/03/23	J	C	
297. - First Republic Bank		None			Sold	03/10/23	J		
298. - Ritchie Bros Auctioneers		None			Sold	04/12/23	J		
299. - Ishares Core S&P Mid-Cap	A	Dividend			Sold	05/12/23	J	C	
300. - Avantor Inc	A	Dividend			Sold	07/28/23	J	A	
301. - Clarivate Analytics Plc Ordinary Shares		None			Sold	08/10/23	J		
302. - Costco Wholesale Corp	A	Dividend			Sold	11/28/23	K	E	
303. - Church & Dwight Co Inc		None			Sold	11/28/23	J		
304. - Amazon.Com Inc.	A	Dividend			Sold	11/28/23	J	D	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part 1, Lines 1 and 2 - all of the stock of the corporation for which the reporting party held these positions was sold to another seafood business on April 1, 2023, so that the reporting party no longer holds these positions, but did for the first quarter of calendar year 2023.

Part I, Lines 2-4 Note: None of the beneficiaries of the trust and accounts listed in parargraph 1 of which the reporting party is a trustee is a dependent of the reporting party and the reporting party does not have any beneficial interest in or control over the disposition of assets of such trusts and accounts.

Part VIII, Line 1 - Income of the reporting party reported in Section VII is attributable to his pro rata share of the income of Slade Gorton Seafood Holdings, Inc. which is taxed as an S corportion whereby all corporate income is deemed passed through and taxable to the individual stockholders whether or not such income is, in fact, distributed.

Part VIII, Line 3 - In 1997 the reporting party funded a charitable remainder trust of which he is an income beneficiary for life but in which he retains no right to principal.

Part VIII, Lines 3, 42, 130, and 231 - The assests list on the dashed ("-") lines that follow these lines are managed by Boston Financial Management, Inc., Boston, MA and consist of stocks and bonds in publicly held companies and equity holdings based on certain indicies.

Part VIII, Line 42 - the reporting party is now required to withdraw a certain minimum amount from his IRA account each year.

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	10/17/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Nathaniel M. Gorton

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544