AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gorton, Nathaniel M.	District Court - Massachusetts	07/02/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States District Court Moakley Courthouse 1 Courthouse Way - Suite 3110 Boston, MA 02210		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Power of Attorney	Fidelity Money Market account for [redacted] #2
2.	Trustee (see NOTE in Section VIII)	Irrevocable Trust (created in connection with the estate plan of [redacted] #2)
3.	Trustee (see NOTE in Sectin VIII)	1989 Irrevocable Trust and Irrevocable Sub S Trust (both created in connection with the estate plan of [redacted] #3)
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	New York Intellectual Property Lawyers Association	March 22, 2024	New York City, NY	Attend annual NYIPLA dinner at Hilton Hotel	reimbursement for lodging and travel by train with spouse from Boston to New York
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	07/02/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	 (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	 (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	 (2) Date mm/dd/yy	 (3) Value Code 2 (J-P)	 (4) Gain Code 1 (A-H)	
1. Fidelity Cash Reserves (individual)	B	Int./Div.	J	T					
2. Charitable Remainder Trust									See Section VIII
3. - Schwab Money Market Sweep	A	Interest	K	T					
4. - Air Products & Chemicals (Bond)		None			Redeemed	07/31/24	J		
5. - Wells Fargo (Bond)	A	Interest	J	T					
6. - Loews (Bond)	A	Interest	K	T					
7. - Amgen (Bond)	B	Interest	K	T					
8. - Cogent Communications Holdings Inc.	A	Dividend	J	T	Sold (part)	03/06/24	J	A	
9. - Nexstar Media Group	A	Dividend	J	T					
10. - Molson Coors Brewing Co-B	A	Dividend	J	T	Sold (part)	03/06/24	J	A	
11. - Chevron Corp	A	Dividend	J	T					
12. - CME Group Inc. Class A	A	Dividend	J	T					
13. - J.P. Morgan Chase & Co.	A	Dividend	J	T					
14. - Old Republic International Corp	A	Dividend	J	T	Sold (part)	03/06/24	J	A	
15. - Gilead Sciences, Inc.	A	Dividend	J	T					
16. - A.O. Smith Corp	A	Dividend	J	T					
17. - Fastenal Co.		None			Sold	03/06/24	J	C	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	07/02/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. - Lockheed Martin Corp	A	Dividend	J	T					
19. - Watsco Inc.	A	Dividend	J	T	Sold (part)	03/06/24	J	C	
20. - Air Products & Chemicals Inc.	A	Dividend	J	T					
21. - American Tower Corp	A	Dividend	J	T					
22. - Crown Castle International Corp	A	Dividend	J	T	Buy (add'l)	03/06/24	J		
23. - Equinix Inc.		None			Sold	05/03/24	J	A	
24. - Lamar Advertising Co.	A	Dividend	J	T					
25. - Dominion Resources Inc	A	Dividend	J	T	Buy (add'l)	03/06/24	J		
26. - Becle SAB de CV		None			Sold	12/10/24	J		
27. - Diageo Plc	A	Dividend	J	T					
28. - Ferguson PLC	A	Dividend	J	T					
29. - Constellation Software Inc.	A	Dividend	J	T					
30. - Lumine Group Inc. NPV		None	J	T					
31. - Topicus Com Inc.		None	J	T					
32. - Labrador Iron Ore Royalty Corp	A	Dividend	J	T					
33. - Novozymes A/S		None			Sold	02/22/24	J		
34. - Goldman Sachs Activebeta Intl Eq Etf	A	Dividend	J	T	Sold (part)	05/28/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35.	- Vanguard Intl Div Apprec Etf	A	Dividend	J	T	Sold (part)	05/28/24	J		
36.	- Wisdometree Emerging Markets Smcp Div Etf	A	Dividend	J	T					
37.	- Pimco Trends Managed Futures Strat Instl		None			Sold	01/19/24	J		
38.	Fed Farm Cr Banks (Bond)	A	Interest	J	T	Buy	07/31/24	J		
39.	GMO - Usonian Japan Value Creation Fund	A	Dividend	J	T	Buy	05/28/24	J		
40.	Cliffwater Corporate Lending Corp	B	Dividend	J	T	Buy	05/16/24	J		
41.	Kenvue Inc.		None			Buy	03/06/24	J		
42.						Sold	07/12/24	J		
43.	Boston Financial Management Inc. - IRA									See Section VIII
44.	- Schwab Government Money Inv	C	Interest	L	T					
45.	- Cisco Systems, Inc. (Bond)		None			Redeemed	03/04/24	K		
46.	- Novartis Capital Corp (Bond)		None			Redeemed	05/06/24	K		
47.	- Southwestern PUB (XEL) (Bond)		None			Redeemed	06/15/24	J		
48.	- Adobe Inc. (Bond)	B	Interest	K	T					
49.	- Automatic Data (Bond)		None			Redeemed	05/17/24	K		
50.	- Visa Inc. (Bond)		None			Redeemed	05/17/24	K		
51.	- Lockheed Martin Corp (Bond)	A	Interest	J	T					

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52. - Apple Inc. (Bond)	A	Interest	K	T					
53. - Pepsi Co (Bond)		None			Redeemed	05/15/24	K		
54. - Honeywell International (Bond)		None			Redeemed	05/15/24	K		
55. - Csx Corp (Bond)	A	Interest	K	T					
56. - John Deere Cap (Bond)		None			Redeemed	05/15/24	K		
57. - Boeing (Bond)		None			Redeemed	04/24/24	K		
58. - Oracle (Bond)	A	Interest	J	T					
59. - AerCap (Bond)	A	Interest	K	T					
60. - NextEra Hldg (Bond)	B	Interest	K	T					
61. - Meta Platforms (Bond)	B	Interest	L	T					
62. - Qualcomm (Bond)	B	Interest	K	T					
63. - Cogent Communications Holdings, Inc.	B	Dividend	K	T					
64. - Nexstar Media Group Inc.	B	Dividend	K	T					
65. - O Reilly Automotive		None	K	T					
66. - Arthur J Gallagher	A	Dividend	K	T					
67. - Brown & Brown, Inc.	A	Dividend	K	T	Sold (part)	05/24/24	J	C	
68. - CME Group Inc. Class A	A	Dividend	K	T	Buy (add'l)	03/12/24	J		

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69. - Moody's Cooperation		None			Sold	09/16/24	L	E	
70. - Old Republic International Corp	A	Dividend	J	T					
71. - Visa Inc Class A	A	Dividend	K	T					
72. - Mettler-Toledo International Inc.	B	Dividend	J	T					
73. - Steris Plc	A	Dividend	K	T					
74. - Waters Corp		None	J	T	Sold (part)	05/22/24	J	B	
75. - A.O. Smith Corp	A	Dividend	K	T					
76. - Broadridge Financial Solutions, Inc.	A	Dividend	L	T	Sold (part)	05/24/24	J	C	
77. - BWX Technologies Inc.		None			Sold	03/20/24	J	D	
78. - CACI International Inc. A		None	J	T	Buy (add'l)	07/17/24	J		
79. - Carlisle Co	A	Dividend	K	T					
80. - Copart Inc		None	L	T					
81. - Heico Corp	A	Dividend	L	T					
82. - IDEX corp		None			Sold	08/30/24	J		
83. - Lockheed Martin Corp	B	Dividend	K	T					
84. - Nordson Corp	A	Dividend	K	T					
85. - Rollins Inc.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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86. - SiteOne Landscape Supply Inc.		None			Sold	10/09/24	J	A	
87. - Watsco Inc.	B	Dividend	L	T	Sold (part)	12/19/24	K	E	
88. - Amphenol Corp	A	Dividend	K	T					
89. - CDW Corp		None			Sold	12/10/24	J		
90. - Fair Isaac Corp		None	K	T	Sold (part)	01/24/24	K	E	
91.					Sold (part)	07/17/24	K	D	
92. - Gartner Inc.		None	J	T					
93. - Roper Technologies Inc.	A	Dividend	J	T					
94. - Verisign Inc.		None	K	T					
95. - Air Products & Chemicals, Inc.	A	Dividend	K	T					
96. - Sherwin-Williams Co.	A	Dividend	K	T	Sold (part)	03/20/24	K	D	
97. - American Tower Corp	A	Dividend	J	T					
98. - Equinix Inc.		None			Sold	03/25/24	K	D	
99. - Becle SAB de CV		None			Sold	12/10/24	J		
100. - Diageo Plc	B	Dividend	K	T					
101. - Ferguson PLC	A	Dividend	K	T					
102. - Constellation Software Inc.	A	Dividend	L	T	Sold (part)	12/19/24	J	D	

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2. Value Codes (See Columns C1 and D3)
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103. - Lumine Group Inc. NPV		None	J	T					
104. - Topicus com Inc		None	K	T					
105. - Novozymes A/S		None			Sold	02/22/24	J	C	
106. - Firstservice Corp	A	Dividend	K	T	Buy (add'l)	07/17/24	J		
107. - Wisdomtree Emerging Markets Smcp Div Etf	A	Dividend	K	T					
108. - Pimco Trends Managed Futures		None			Sold	01/19/24	K		
109. - Danaher Corp	A	Dividend	J	T	Buy	01/18/24	J		
110. - MSCI Inc-A	A	Dividend	J	T	Buy	01/24/24	J		
111. - Cisco Systems (Bond) 4.95	A	Interest	K	T	Buy	03/06/24	K		
112. - Ryan Specialty Holdings Inc. A	A	Dividend	K	T	Buy	03/22/24	K		
113. - FHL Banks (Bond)		None			Buy	03/22/24	L		
114.					Redeemed	10/04/24	K		
115. - Equifax Inc.	A	Dividend	K	T	Buy	03/25/24	K		
116. - L3harris Tech 5.25 (Bond)	C	Interest	L	T	Buy	04/24/24	K		
117. - Duke Energy F1 (Bond)	B	Interest	K	T	Buy	05/07/24	K		
118. - Variant Alternative Income Institutional	C	Dividend	K	T	Buy	05/16/24	K		
119. - US Treasurey 4.5 (Bond)		None			Buy	05/16/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	07/02/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Sold	05/17/24	K		
121. - Cliffwater Corporate Lending Fund	D	Dividend	K	T	Buy	05/16/24	K		
122. - Norfolk Southern (Bond)	C	Interest	L	T	Buy	05/17/24	L		
123. - Air Prdcts 4.85 (Bond)	A	Interest	K	T	Buy	05/17/24	K		
124. - Aon Nrth Amer 5.45 (Bond)	A	Interest	J	T	Buy	06/17/24	K		
125. - CRH PLC	A	Dividend	K	T	Buy	07/17/24	K		
126. - MorningStar Inc.	A	Dividend	K	T	Buy	09/16/24	K		
127. - T-Mobile USA 4.75 (Bond)	B	Interest	K	T	Buy	09/18/24	K		
128. - Landbridge Co Llc Cl A	A	Dividend	J	T	Buy	10/09/24	J		
129. - Boston Financial Management Inc. Revocable Trust (NMG)									See Section VIII
130. - Schwab Government Money Inv	B	Interest	K	T					
131. - US Treasury Bill		None			Redeemed	04/25/24	K		
132. - Entergy (Bond)		None			Redeemed	03/05/24	K		
133. - Amazon.com (Bond)		None			Redeemed	03/05/24	K		
134. - Autozone (Bond)	B	Interest	K	T					
135. - CVS Health (Bond)		None			Sold	11/04/24	K		
136. - Air Prdcts (Bond)	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	07/02/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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137. - State Street (Bond)	B	Interest	K	T					
138. - Nahant Mass (Bond)		None			Sold	01/25/24	K		
139. - Barsntable Mass (Bond)		None			Sold	02/15/24	K		
140. - Lynnfield Mass (Bond)		None			Sold	06/01/24	K		
141. - Massachusetts St Dev Fin Agy (Bond)	A	Interest	K	T					
142. - Duxbury Mass (Bond)	A	Interest	J	T					
143. - Congent Communications Holdings Inc.	B	Dividend	K	T	Buy (add'l)	05/16/24	J		
144.					Buy (add'l)	07/12/24	J		
145. - Nexstar Media Group Inc.	A	Dividend	K	T	Buy (add'l)	05/16/24	J		
146. - O'Reilly Automotive		None	K	T	Buy (add'l)	01/12/24	J		
147. - Arthur J. Gallagher	A	Dividend	K	T	Buy (add'l)	07/12/24	J		
148. - Brown & Brown	A	Dividend	K	T					
149. - CME Group Inc. Class A	A	Dividend	K	T	Buy (add'l)	03/12/24	J		
150.					Buy (add'l)	05/28/24	J		
151. - Mastercard Inc. A		None			Sold	07/12/24	K	C	
152. - Old Republic International Corp	A	Dividend	J	T					
153. - Visa Inc Class A	A	Dividend	K	T	Buy (add'l)	01/12/24	J		

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Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	07/02/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. - Becton Dickinson and Co		None			Sold	01/12/24	J		
155. - Steris Plc	A	Dividend	K	T	Buy (add'l)	05/16/24	J		
156.					Buy (add'l)	07/12/24	J		
157. - Waters Corp		None	K	T					
158. - A.O. Smith Corp	A	Dividend	K	T					
159. - Broadridge Financial Solutions Inc	A	Dividend	K	T	Buy (add'l)	05/28/24	J		
160. - BWX Technologies Inc		None			Sold	03/20/24	J	C	
161. - CACI International Inc. A		None	K	T	Buy (add'l)	05/16/24	J		
162.					Buy (add'l)	07/17/24	J		
163. - Carlisle Co	A	Dividend	K	T					
164. - Copart Inc		None	L	T					
165. - Heico Corp	A	Dividend	K	T	Buy (add'l)	01/12/24	J		
166.					Buy (add'l)	05/16/24	J		
167. - IDEX Corp		None			Buy	05/28/24	J		
168.		None			Sold	08/30/24	J	D	
169. - Lockheed Martin Corp	A	Dividend	K	T					
170. - Nordson Corp	A	Dividend	J	T	Buy (add'l)	05/28/24	J		

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Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	07/02/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. - Rollins Inc.	A	Dividend	J	T					
172. - SiteOne landscape Supply Inc.		None			Buy (add'l)	05/16/24	J		
173.					Sold	10/09/24	J		
174. - Watsco Inc.	B	Dividend	L	T					
175. - Amphenol Corp	A	Dividend	K	T	Buy (add'l)	05/28/24	J		
176. - Apple Inc.		None			Sold	05/16/24	K	D	
177. - CDW Corp		None			Buy (add'l)	05/28/24	J		
178.					Sold	12/10/24	K		
179. - Fair Isaac Corp		None	L	T	Sold (part)	01/24/24	K	E	
180.					Sold (part)	07/17/24	K	D	
181. - Gartner Inc.		None	J	T	Buy (add'l)	05/16/24	J		
182. - Microsoft Corp		None			Sold	05/16/24	K	D	
183. - Roper Technologies	A	Dividend	J	T	Buy (add'l)	05/16/24	J		
184.					Buy (add'l)	07/12/24	J		
185. - Verisign Inc.		None	K	T	Buy (add'l)	05/16/24	J		
186. - Air Products & Chemicals Inc.	A	Dividend	K	T	Buy (add'l)	07/12/24	J		
187. - Sherwin-Williams Co.	A	Dividend	K	T	Sold (part)	03/20/24	J	D	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
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J =$15,000 or less
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L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	07/02/2025

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188.					Buy (add'l)	05/28/24	J		
189. - American Tower Corp	A	Dividend	J	T					
190. - Equinix Inc.		None			Sold	03/25/24	J	C	
191. - Ferguson PLC	A	Dividend	J	T	Buy (add'l)	05/16/24	J		
192. - Constellation Software Inc	A	Dividend	K	T					
193. - Lumine Group Inc. NPV		None	J	T					
194. - Topicus com Inc		None	K	T	Buy (add'l)	01/12/24	J		
195. - Firstservice Corp	A	Dividend	K	T	Buy (add'l)	05/28/24	J		
196.					Buy (add'l)	07/17/24	J		
197. - Pimco Trends		None			Sold	01/19/24	K		
198. - Cliffwater Corporate Lending Fund	D	Dividend	K	T					
199. - Jabil (Bond)	A	Interest	K	T	Buy	02/15/24	K		
200. - J P Morgan Chase & Co. (Bond)	A	Interest	K	T	Buy	01/25/24	K		
201. - Comcast (Bond)	B	Interest	K	T	Buy	01/26/24	K		
202. - American Express (Bond)	B	Interest	K	T	Buy	01/05/24	K		
203. - Fed Farm Cr Bnks) Bond)	C	Interest	K	T	Buy	11/04/24	K		
204. - T-Mobile USA (Bond) 4.75	B	Interest			Buy	06/04/24	K		

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Gorton, Nathaniel M.	07/02/2025

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205.					Sold	12/13/24	K	A	
206. - T-Mobile USA (Bond) 5.15	B	Interest	K	T	Buy	12/13/24	K		
207. - WR Berkely Corp	A	Dividend	K	T	Buy	01/12/24	K		
208. - Danaher Corp	A	Dividend	J	T	Buy	01/18/24	J		
209. - MSCI Inc-A	A	Dividend	J	T	Buy	01/24/24	J		
210. - Ryan Speciality Holdings Inc.	A	Dividend	K	T	Buy	03/20/24	K		
211.					Buy (add'l)	05/28/24	J		
212. - Equifax Inc.	A	Dividend	J	T	Buy	03/25/24	J		
213.					Buy (add'l)	05/16/24	J		
214. - Variant Alternative Income Institutional	C	Dividend	K	T	Buy	04/26/24	K		
215. - Moody's Corporation		None			Buy	05/16/24	J		
216.					Buy (add'l)	05/28/24	J		
217.					Sold	09/17/24	K	D	
218. - CRH PLC	A	Dividend	J	T	Buy	08/30/24	J		
219. - Morningstar Inc.	A	Dividend	K	T	Buy	09/17/24	K		
220. - Landbridge Co Llc CI A	A	Dividend	J	T	Buy	10/09/24	J		
221. Boston Financial Management Inc. Revocable Trust [redacted]									See Section VIII

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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Gorton, Nathaniel M.	07/02/2025

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222. - Schwab Government Money Inv	B	Dividend	K	T					
223. - JP Morgan (Bond)		None			Redeemed	09/10/24	J		
224. - Lockheed Martin Corp (Bond)	A	Dividend	J	T					
225. - RBC Mtn Green (Bond)	A	Dividend	J	T					
226. - Csx Corp (Bond)	A	Dividend	J	T					
227. - Church & Dwight (Bond)		None	J	T					
228. - AerCap IE (Bond)	A	Dividend	K	T					
229. - Steel Dynamics (Bond)	A	Dividend	J	T					
230. - Meta Platforms (Bond)	B	Dividend	K	T					
231. - Commonweath of Massachusetts 5 (Bond)		None			Redeemed	10/01/24	J		
232. - Easthampton Mass (Bond)	A	Dividend	J	T					
233. - Boston Mass Wtr & Swr Comm (Bond)	A	Dividend	J	T					
234. - Duxbury Mass (Bond)	A	Dividend	J	T					
235. - Nexstar Media Group Inc.	A	Dividend	J	T	Buy (add'l)	07/12/24	J		
236. - O Reilly Automotive Inc.		None	J	T					
237. - Arthur J. Gallagher	A	Dividend	J	T					
238. - Brown & Brown Inc.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	07/02/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239. - CME Group Inc. Class A	A	Dividend	K	T	Buy (add'l)	03/12/24	J		
240.					Buy (add'l)	08/26/24	J		
241. - Mastercard Inc A	A	Dividend			Sold	07/12/24	J	A	
242. - Moody's Corporation	A	Dividend			Sold	09/17/24	J	D	
243. - Old Republic International	A	Dividend	J	T					
244. - Visa Inc Class A	A	Dividend	J	T					
245. - WR Berkely Corp	A	Dividend	J	T	Buy (add'l)	05/16/24	J		
246.					Buy (add'l)	08/26/24	J		
247. - Steris Plc	A	Dividend	J	T	Buy (add'l)	08/26/24	J		
248. - Waters Corp		Dividend	J	T	Buy (add'l)	08/26/24	J		
249. - A.O. Smith Corp	A	Dividend	J	T					
250. - Broadridge Financial Solutions, Inc.	A	Dividend	K	T					
251. - BWX Technologies Inc.	A	Dividend			Sold	03/20/24	J	B	
252. - Carlisle Co	A	Dividend	J	T	Buy (add'l)	07/12/24	J		
253. - Copart Inc.		None	K	T					
254. - Heico Corp	A	Dividend	J	T					
255. - IDEX Corp		None			Buy (add'l)	08/26/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	07/02/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	 (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	 (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	 (2) Date mm/dd/yy	 (3) Value Code 2 (J-P)	 (4) Gain Code 1 (A-H)	
256.					Sold	08/30/24	J		
257. - Lockheed Martin Corp	A	Dividend	J	T					
258. - Nordson Corp	A	Dividend	J	T					
259. - Rollins Inc.	A	Dividend	J	T					
260. - SiteOne Landscaping Supply		None			Buy (add'l)	08/26/24	J		
261.					Sold	10/09/24	J	A	
262. - Watsco Inc.	A	Dividend	K	T					
263. - Amphenol Corp	A	Dividend	J	T					
264. - Apple Inc.	A	Dividend			Sold	05/16/24	J	D	
265. - CDW Corp.		None			Buy (add'l)	09/10/24	J		
266.					Sold	12/10/24	J		
267. - Gartner Inc.		None	J	T					
268. - Microsoft Inc.		None			Sold	05/16/24	J	B	
269. - Roper Technologies	A	Dividend	J	T					
270. - Verisign Inc.		None	J	T					
271. - Air Products & Chemicals Inc.	A	Dividend	J	T					
272. - Sherwin-Williams Co	A	Dividend	J	T	Sold (part)	03/20/24	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273.					Buy (add'l)	09/10/24	J		
274. - American Tower Corp	A	Dividend	J	T					
275. - Equinix Inc.	A	Dividend			Sold	03/25/24	J	C	
276. - Ferguson PLC	A	Dividend	J	T					
277. - Constellation Software Inc.	A	Dividend	K	T					
278. - Lumine Group Inc. NPV		None	J	T					
279. - Topicus com Inc.		None	J	T					
280. - Firstservice Corp	A	Dividend	J	T	Buy (add'l)	07/17/24	J		
281. - US Treasury Bill		None	K	T	Buy	06/27/24	K		
282. - US Treasury (Bond)	A	Interest	K	T	Buy	05/28/24	K		
283. - US Treasury (Bond)	A	Interest	K	T	Buy	05/28/24	K		
284. - Cogent Communications Holdigs Inc	A	Dividend	J	T	Buy	05/16/24	J		
285. - Morningstar Inc.	A	Dividend	J	T	Buy	09/17/24	J		
286. - MSCI Inc. A	A	Dividend	J	T	Buy	01/24/24	J		
287. - Ryan Specialty Holdings Inc. A	A	Dividend	J	T	Buy	03/20/24	J		
288. - Danaher Corp	A	Dividend	J	T	Buy	01/18/24	J		
289. - CACI International Inc. - A		None	J	T	Buy	05/16/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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290.					Buy (add'l)	07/17/24	J		
291. - Equifax Inc.		None	J	T	Buy	03/25/24	J		
292.					Buy (add'l)	07/12/24	J		
293. - Fair Isaac Corp		None	J	T	Buy	05/16/24	J		
294.					Sold (part)	07/17/24	J	B	
295.					Buy (add'l)	09/10/24	J		
296. - CRH PLC	A	Dividend	J	T	Buy	08/30/24	J		
297. - Landbridge Co Llc CI A	A	Dividend	J	T	Buy	10/09/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part 1, Line 1 - The beneficiary of the account listed in paragraph 1 of which the reporting party is a trustee is not a dependent of the reporting party but the reporting party has power of attorney over [redacted] #2s account.

Part VIII, Line 2 - In 1997 the reporting party funded a charitable remainder trust of which he is an income beneficiary for life but in which he retains no right to principal.

Part VIII, Lines 2, 43, 129, and 221 - The assests list on the dashed ("-") lines that follow these lines are managed by Boston Financial Management, Inc., Boston, MA and consist of stocks and bonds in publicly held companies and equity holdings based on certain indicies.

Part VIII, Line 43 - the reporting party is now required to withdraw a certain minimum amount from his IRA account each year.

Name of Person Reporting	Date of Report
Gorton, Nathaniel M.	07/02/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Nathaniel M. Gorton

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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