Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Gorton, Nathaniel M.
U.S. District Court - Massachusetts
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Gorton, Nathaniel M. [electronically signed on Jul 10, 2026 11:40am by Gorton, Nathaniel M. in JEFS]
/s/ Gorton, Nathaniel M. [electronically signed on May 28, 2026 3:38pm by Gorton, Nathaniel M. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Fidelity Money Market account for #2	Trust	Power Of Attorney
	Additional Explanation: (See note in Section VIII)		
2.	1989 Irrevocable Trust	Trust	Trustee
	Additional Explanation: (created in connection with the estate plan of #2)		
3.	Irrevocable Sub S Trust	Trust	Trustee
	Additional Explanation: 1989 Irrevocable Trust and Irrevocable Sub S Trust (both created in connection with estate plan of #3		

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	New York Intellectual Property Lawyers Association	Mar 21, 2025	Mar 21, 2025	New York, NY	attend annual NYIPLA dinner at Hilton Hotel	reimbursement for lodging and travel by train with from Boston to New York

V. Gifts

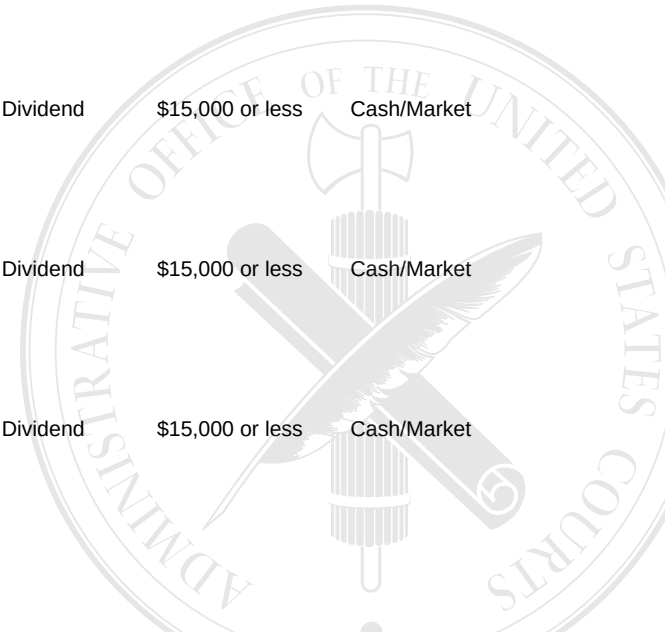
I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Fidelity Cash Reserves (individual)**		None	$15,000 or less	Cash/Market
2.	**(H) Charitable Remainder Trust See Section VIII**				
2-A.	ABBV, AbbVie Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,000 or less				
	(2). Buy Mar 13, 2025 $15,000 or less				
2-B.	SPIRE INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Buy Mar 13, 2025 $15,000 or less				
2-C.	- Schwab Money Market Sweep	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-D.	- Wells Fargo (Bond)	$1,000 or less	Interest	$15,000 or less	Cash/Market
2-E.	- Loews (Bond)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-F.	- Amgen (Bond)	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-G.	- Cogent Communications Holdings Inc.	$1,000 or less	Dividend		
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Sold Nov 6, 2025 $15,000 or less				
	(2). Sold (part) Mar 13, 2025 $15,000 or less				
2-H.	- Nexstar Media Group	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,000 or less				
	(2). Buy (add'l) Mar 13, 2025 $15,000 or less				
2-I.	- Molson Coors Brewing Co-B	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,000 or less				
	(2). Sold (part) Mar 13, 2025 $15,000 or less				
2-J.	- Chevron Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 13, 2025 $15,000 or less				
2-K.	- CME Group Inc. Class	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 13, 2025 $15,000 or less				
2-L.	- J.P. Morgan Chase & Co.	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jan 22, 2025 $15,000 or less				
2-M.	- Old Republic International Corp	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold May 17, 2025 $15,000 or less				
	(2). Buy (add'l) Mar 13, 2025 $15,000 or less				
2-N.	- Gilead Sciences, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Mar 13, 2025 $15,000 or less				
2-O.	- A.O. Smith Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-P.	- Lockheed Martin Corp	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 3, 2025 $15,000 or less				
	(2). Sold (part) Mar 13, 2025 $15,000 or less				
2-Q.	- Watsco Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,000 or less				
	(2). Sold (part) Mar 13, 2025 $15,000 or less				
2-R.	- Air Products & Chemicals Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-S.	- American Tower Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,000 or less				
	(2). Sold (part) Mar 13, 2025 $15,000 or less				
2-T.	- Crown Castle International Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Mar 13, 2025 $15,000 or less				
2-U.	- Lamar Advertising Co.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,000 or less				
2-V.	- Dominion Resources Inc	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Mar 13, 2025 $15,000 or less				
2-W.	- Diageo Plc	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-X.	- Ferguson PLC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-Y.	- Constellation Software Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-Z.	- Lumine Group Inc. NPV		None	$15,000 or less	Cash/Market
2-AA.	- Topicus Com Inc.		None	$15,000 or less	Cash/Market
2-AB.	- Labrador Iron Ore Royalty Corp A DividendT	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 13, 2025 $15,000 or less				
2-AC.	- Goldman Sachs Activebeta Intl Eq Etf	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-AD.	- Vanguard Intl Div Apprec Etf	$1,000 or less	Dividend	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,000 or less				
	(2). Buy (add'l) Jan 29, 2025 $15,000 or less				
2-AE.	- Wisdometree Emerging Markets Smcp Div Etf	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-AF.	- Mettler-Toledo International Inc.		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Mar 17, 2025 $15,000 or less				
2-AG.	AGM, FEDERAL AGRICULTURAL MORTGAGE CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Oct 20, 2025 $15,000 or less				
	(2). Buy Mar 13, 2025 $15,000 or less				
2-AH.	ishares core MSCI Emerging Markets EFT	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Mar 17, 2025 $15,000 or less				
3.	**Fed Farm Cr Banks (Bond)**	$1,000 or less	Interest	$15,000 or less	Cash/Market
4.	**GMO - Usonian Japan Value Creation Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5.	**Cliffwater Corporate Lending Corp**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
6.	**(H) Boston Financial Management Inc. - IRA See Section VIII**				
6-A.	Fair Isaac Corp		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 1, 2025 $15,001 - $50,000				
6-B.	- Moody's Corporation	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 8, 2025 $15,000 or less				
6-C.	Dominos Pizza, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 3, 2025 $15,000 or less				
6-D.	Alphabet, Inc A	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 25, 2025 $15,001 - $50,000				
6-E.	Schwab Fundamental Intl. LG ETF	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 15, 2025 $50,001 - $100,000				
6-F.	Federal Home Loan Banks (bond)	$1,000 or less	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 4, 2025 $15,000 or less				
6-G.	Comfort Systems USA Inc	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 14, 2025 $15,000 or less				
6-H.	- WR Berkely Corp	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Mar 17, 2025 $15,001 - $50,000				
6-I.	Expeditors International of Washington, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 12, 2025 $15,000 or less				
6-J.	- Adobe Inc. (Bond)	$1,001 - $2,500	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Feb 1, 2025 $15,001 - $50,000				
6-K.	- Lockheed Martin Corp	$1,001 - $2,500	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Mar 27, 2025 $15,001 - $50,000				
6-L.	- Apple Inc. (Bond)	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jan 30, 2025 $15,001 - $50,000				
6-M.	- Csx Corp (Bond)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
6-N.	- Oracle (Bond)	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Dec 4, 2025 $15,000 or less				
6-O.	- AerCap (Bond)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
6-P.	- NextEra Hldg (Bond)	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
6-Q.	- Meta Platforms (Bond)	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
6-R.	- Qualcomm (Bond)	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
6-S.	- Nexstar Media Group Inc.	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
6-T.	- Nordson Corp	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 8, 2025 $15,001 - $50,000				
6-U.	- Rollins Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 8, 2025 $15,000 or less				
6-V.	- Gartner Inc.		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 14, 2025 $15,000 or less				
6-W.	- Verisign Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-X.	- Diageo Plc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-Y.	- Lumine Group Inc. NPV		None	$15,000 or less	Cash/Market
6-Z.	- Topicus com Inc		None	$15,001 - $50,000	Cash/Market
6-AA.	- Wisdomtree Emerging Markets Smcp Div Etf	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
6-AB.	- Cisco Systems (Bond) 4.95	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
6-AC.	- L3harris Tech 5.25 (Bond)	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
6-AD.	- Duke Energy F1 (Bond)	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
6-AE.	- Cliffwater Corporate Lending Fund	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market
6-AF.	- Norfolk Southern (Bond)	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
6-AG.	- Air Prdcts 4.85 (Bond)	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
6-AH.	- Aon Nrth Amer 5.45 (Bond)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
6-AI.	- Schwab Government Money Inv	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
6-AJ.	- Congent Communications Holdings Inc.	$1,001 - $2,500	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Nov 6, 2025 $15,000 or less				
6-AK.	- ArthurGallagher	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-AL.	- Brown & Brown	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-AM.	- CME Group Inc. Class	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
6-AN.	- Old Republic International Corp	$1,000 or less	Dividend		

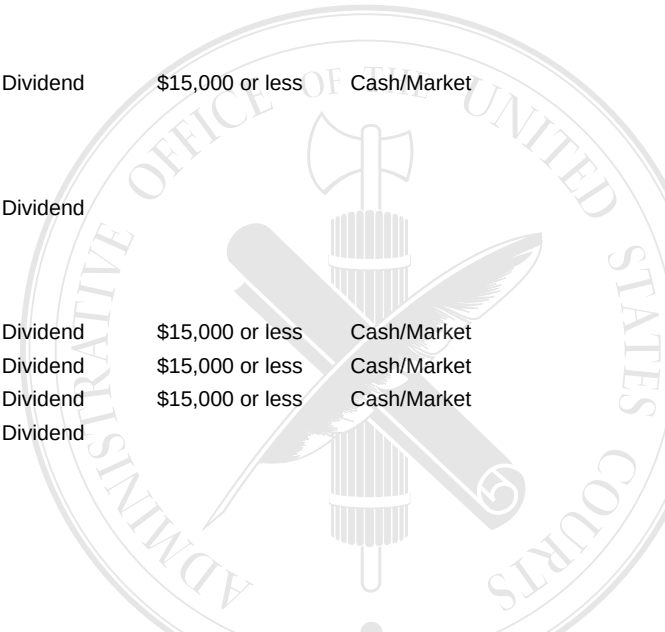
	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Mar 17, 2025 $15,001 - $50,000				
6-AO.	- Visa Inc Class A	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AP.	- Steris Plc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-AQ.	- A.O. Smith Corp	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Sep 25, 2025 $15,001 - $50,000				
6-AR.	- Broadridge Financial Solutions Inc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-AS.	- CACI International Inc.		None	$15,001 - $50,000	Cash/Market
6-AT.	- Carlisle Co	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 23, 2025 $15,000 or less				
6-AU.	- Copart Inc		None	$15,001 - $50,000	Cash/Market
6-AV.	- Heico Corp	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AW.	- Lockheed Martin Corp	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-AX.	- Watsco Inc.	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
6-AY.	- Amphenol Corp	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AZ.	- Roper Technologies	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-BA.	- Air Products & Chemicals Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-BB.	- Sherwin-Williams Co.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-BC.	- American Tower Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-BD.	- Ferguson PLC	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-BE.	- Constellation Software Inc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-BF.	- Firstservice Corp	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-BG.	- T-Mobile USA (Bond) 4.75	$1,001 - $2,500	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Mar 27, 2025 $15,001 - $50,000				
6-BH.	- Danaher Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-BI.	- MSCI Inc-A	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 11, 2025 $15,000 or less				
6-BJ.	- Ryan Speciality Holdings Inc.	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 18, 2025 $15,000 or less				
	(2). Sold (part) Oct 21, 2025 $15,000 or less				
6-BK.	- Equifax Inc.	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 10, 2025 $15,001 - $50,000				
6-BL.	- Variant Alternative Income Institutional	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
6-BM.	- CRH PLC	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 23, 2025 $15,000 or less				
6-BN.	- Morningstar Inc.	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 3, 2025 $15,000 or less				
6-BO.	- Landbridge Co Llc Cl	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-BP.	Kla Tencor, Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 10, 2025 $15,000 or less				
6-BQ.	Sportradar Group AG Class A		None	$15,000 or less	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 25, 2025 $15,000 or less				
6-BR.	- T-Mobile USA (Bond)	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Mar 27, 2025 $15,001 - $50,000				
6-BS.	- Mettler-Toledo International Inc.		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Oct 21, 2025 $15,000 or less				
	(2). Buy (add'l) Apr 8, 2025 $15,000 or less				
6-BT.	MEDP, Medpace Holdings, Inc.		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 8, 2025 $15,000 or less				
6-BU.	- Waters Corp		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 1, 2025 $15,000 or less				
6-BV.	CBRE GROUP, INC.		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 18, 2025 $15,000 or less				
6-BW.	O'Reilly Automotive, Inc.		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 8, 2025 $15,000 or less				
6-BX.	NAPCO Security Technologies, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 3, 2025 $15,000 or less				
6-BY.	American Tower Corp (bond)	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Feb 3, 2025 $50,001 - $100,000				
7.	**(H) Boston Financial Management Inc. Revocable Trust See Section VIII**				
7-A.	CBRE Group, Inc., CL A		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 18, 2025 $15,000 or less				
7-B.	Mass St. Water Res Authority (bond) 5.0	$1,000 or less	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 2, 2025 $15,000 or less				
7-C.	Comfort systems USA INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 14, 2025 $15,000 or less				
7-D.	- Mettler-Toledo International Inc.		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 21, 2025 $15,000 or less				
7-E.	- Waters Corp		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 1, 2025 $15,000 or less				
7-F.	U.S. Treasury Bill		None		

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 12, 2025 $15,001 - $50,000				
7-G.	Expeditors International of Washington Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 12, 2025 $15,000 or less				
7-H.	Medpace Holdings, Inc.		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 8, 2025 $15,000 or less				
7-I.	Fair Isaac Corp		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 1, 2025 $15,000 or less				
7-J.	- Schwab Government Money Inv	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-K.	- Lockheed Martin Corp (Bond) 3.55	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-L.	- RBC Mtn Green (Bond) 1.15	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-M.	- Csx Corp (Bond) 3.25	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-N.	- Church & Dwight (Bond) 3.15	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-O.	- AerCap IE (Bond) 5.75	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
7-P.	- Steel Dynamics (Bond) 3.25	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-Q.	- Meta Platforms (Bond) 4.95	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
7-R.	- Easthampton Mass (Bond) 5.0	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 1, 2025 $15,000 or less				
7-S.	- Boston Mass Wtr & Swr Comm (Bond) 4.0	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-T.	- Duxbury Mass (Bond)	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-U.	- Nexstar Media Group Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-V.	-O'Reilly Automotive Inc.		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 8, 2025 $15,000 or less				
7-W.	- ArthurJGallagher	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Mar 17, 2025 $15,000 or less				
7-X.	- Brown & Brown Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 8, 2025 $15,000 or less				
7-Y.	- CME Group Inc. Class	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-Z.	- Mastercard Inc	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jan 1, 2025 $15,000 or less				
7-AA.	- Moody's Corporation	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 8, 2025 $15,000 or less				
7-AB.	- Old Republic International	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Mar 17, 2025 $15,000 or less				
7-AC.	- Visa Inc Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-AD.	- WR Berkely Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-AE.	- Steris Plc	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-AF.	- A.O. Smith Corp	$1,000 or less	Dividend		



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Sold Sep 25, 2025 $15,000 or less				
7-AG. - Broadridge Financial Solutions, Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-AH. - BWX Technologies Inc.	$1,000 or less	Dividend		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Sold Jan 1, 2025 $15,000 or less				
7-AI. - Carlisle Co	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Buy (add'l) Jan 23, 2025 $15,000 or less				
7-AJ. - Copart Inc.		None	$15,001 - $50,000	Cash/Market
7-AK. - Heico Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-AL. - Lockheed Martin Corp	$1,000 or less	Dividend		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Sold Mar 27, 2025 $15,000 or less				
7-AM. - Nordson Corp	$1,000 or less	Dividend		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Sold Apr 8, 2025 $15,000 or less				
7-AN. - Rollins Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Sold (part) Apr 8, 2025 $15,000 or less				
7-AO. - Watsco Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-AP. - Amphenol Corp	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-AQ. - Apple Inc.	$1,000 or less	Dividend		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Sold Jan 1, 2025 $15,000 or less				
7-AR. - Gartner Inc.		None		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Sold Oct 14, 2025 $15,000 or less				
7-AS. - Roper Technologies	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-AT. - Verisign Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-AU. - Air Products & Chemicals Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-AV. - Sherwin-Williams Co	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-AW. - American Tower Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-AX. - Equinix Inc.	$1,000 or less	Dividend		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Sold Sep 10, 2025 $15,000 or less				
7-AY. - Ferguson PLC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-AZ. - Constellation Software Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-BA. - Lumine Group Inc. NPV		None	$15,000 or less	Cash/Market
7-BB. - Topicus com Inc.		None	$15,000 or less	Cash/Market
7-BC. - Firstservice Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-BD. - US Treasury (Bond) 4.5 3/31/26	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
7-BE. - US Treasury (Bond) 4.5 4/15/2027	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
7-BF. - Cogent Communications Holdigs Inc	$1,000 or less	Dividend		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Sold Nov 6, 2025 $15,000 or less				
7-BG. - Morningstar Inc.	$1,000 or less	Dividend		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
(1). Sold Dec 3, 2025 $15,000 or less				

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
7-BH.	- MSCI Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-BI.	- Ryan Specialty Holdings Inc.	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 21, 2025	$15,000 or less
(2).	Sold	Dec 18, 2025	$15,000 or less

7-BJ.	- Danaher Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-BK.	- CACI International Inc. -		None	$15,000 or less	Cash/Market
7-BL.	- CRH PLC	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 23, 2025	$15,000 or less

7-BM.	- Landbridge Co Llc Cl	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-BN.	U.S. Treasury Bill		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 13, 2025	$15,001 - $50,000

7-BO.	NAPCO Security Technologies, INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 3, 2025	$15,000 or less

7-BP.	Sportradar Group AG Class		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 25, 2025	$15,000 or less

7-BQ.	- Massachusetts St (Bond) 4.0	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 12, 2025	$15,001 - $50,000

7-BR.	Kla Tencor, Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 10, 2025	$15,000 or less

7-BS.	Alphabet, Inc A	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 25, 2025	$15,000 or less

8.	**(H) - Boston Financial Management Inc. Revocable Trust See Section VIII**				
8-A.	- Mettler-Toledo International Inc.		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 8, 2025	$15,000 or less
(2).	Buy	Oct 21, 2025	$15,000 or less

8-B.	- US Treasury (Bond) 4.0	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 22, 2025	$15,001 - $50,000
(2).	Sold	Apr 8, 2025	$15,001 - $50,000

8-C.	Prez & Fel Harvard (bond)	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 17, 2025	$50,001 - $100,000

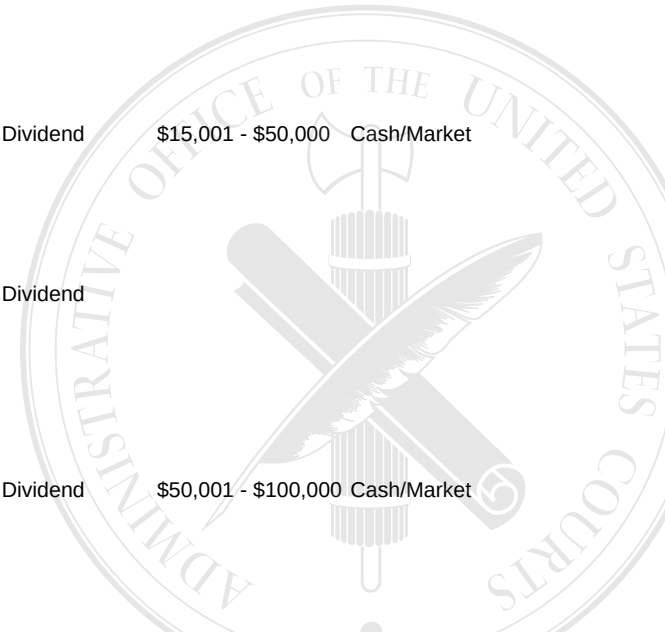
8-D.	Alphabet, Inc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 25, 2025	$15,001 - $50,000

8-E.	Medpace Holdings, Inc.		None	$15,001 - $50,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 8, 2025 $15,001 - $50,000				
8-F.	Kla Tencor, Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 10, 2025 $15,000 or less				
8-G.	O'Reilly Automotive,Inc.		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 8, 2025 $15,000 or less				
8-H.	CBRE Group, Inc. Class A		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 18, 2025 $15,000 or less				
8-I.	Dominos Pizza, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 3, 2025 $15,000 or less				
8-J.	NAPCO Security Technologies, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 3, 2025 $15,000 or less				
8-K.	- Topicus com Inc.		None	$15,001 - $50,000	Cash/Market
8-L.	- Schwab Government Money Inv	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
8-M.	- Cogent Communications Holdings, Inc.	$1,001 - $2,500	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jun 12, 2025 $15,000 or less				
	(2). Sold Nov 6, 2025 $15,000 or less				
8-N.	- ArthurGallagher	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
8-O.	- Brown & Brown, Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 8, 2025 $15,000 or less				
8-P.	- CME Group Inc. Class	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 6, 2025 $15,000 or less				
8-Q.	- Old Republic International Corp	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 6, 2025 $15,000 or less				
	(2). Sold Mar 17, 2025 $15,000 or less				
8-R.	- Visa Inc Class A	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 6, 2025 $15,000 or less				
	(2). Buy (add'l) Apr 14, 2025 $15,000 or less				
8-S.	- Steris Plc	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 14, 2025 $15,000 or less				
	(2). Sold (part) Jun 20, 2025 $15,000 or less				
8-T.	- A.O. Smith Corp	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 6, 2025 $15,000 or less				
	(2). Buy (add'l) Apr 14, 2025 $15,000 or less				
	(3). Sold Sep 25, 2025 $15,001 - $50,000				
8-U.	- Broadridge Financial Solutions, Inc.	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 6, 2025 $15,000 or less				
8-V.	- CACI International Inc.		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 14, 2025 $15,000 or less				
8-W.	- Carlisle Co	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 6, 2025 $15,000 or less				
	(2). Buy Jan 23, 2025 $15,000 or less				
	(3). Buy Apr 14, 2025 $15,000 or less				
	(4). Sold (part) Jun 12, 2025 $15,000 or less				
8-X.	- Copart Inc		None	$15,001 - $50,000	Cash/Market
8-Y.	- Heico Corp	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,000 or less				
	(2). Buy (add'l) Apr 14, 2025 $15,000 or less				
8-Z.	- Lockheed Martin Corp	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 6, 2025 $15,000 or less				
	(2). Sold Mar 27, 2025 $15,001 - $50,000				
8-AA.	- Watsco Inc.	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
8-AB.	- Amphenol Corp	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 6, 2025 $15,000 or less				
	(2). Buy (add'l) Apr 14, 2025 $15,000 or less				
8-AC.	- Roper Technologies Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-AD.	- Air Products & Chemicals, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-AE.	- Sherwin-Williams Co.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 6, 2025 $15,000 or less				
	(2). Buy (add'l) Apr 14, 2025 $15,000 or less				
8-AF.	- American Tower Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 6, 2025 $15,000 or less				
	(2). Sold (part) Jun 12, 2025 $15,000 or less				
8-AG.	- Ferguson PLC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,000 or less				
8-AH.	- Constellation Software Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
8-AI.	- Firstservice Corp	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 1, 2025 $15,000 or less				
	(2). Buy (add'l) Apr 14, 2025 $15,000 or less				
8-AJ.	- Danaher Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,000 or less				
8-AK.	- MSCI Inc-A	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 16, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 14, 2025	$15,000 or less
(3).	Sold (part)	Jun 20, 2025	$15,000 or less

8-AL. - Ryan Specialty Holdings Inc. — $1,000 or less — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 14, 2025	$15,000 or less
(2).	Sold (part)	Oct 21, 2025	$15,000 or less
(3).	Sold	Dec 18, 2025	$15,000 or less

8-AM. - Equifax Inc. — $1,000 or less — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 17, 2025	$15,000 or less
(2).	Sold	Dec 10, 2025	$15,000 or less

8-AN. - Variant Alternative Income Institutional — $2,501 - $5,000 — Dividend — $15,001 - $50,000 — Cash/Market

8-AO. - CRH PLC — $1,000 or less — Dividend — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 6, 2025	$15,000 or less
(2).	Buy	Jan 23, 2025	$15,000 or less
(3).	Buy	Apr 14, 2025	$15,000 or less
(4).	Sold (part)	Jun 12, 2025	$15,000 or less

8-AP. - MorningStar Inc. — $1,000 or less — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 6, 2025	$15,000 or less
(2).	Sold (part)	Jun 12, 2025	$15,000 or less
(3).	Sold	Dec 3, 2025	$15,000 or less

8-AQ. - T-Mobile USA 4.75 (Bond) — $1,001 - $2,500 — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 1, 2025	$15,001 - $50,000

8-AR. - Landbridge Co Llc Cl — $1,000 or less — Dividend — $15,000 or less — Cash/Market

8-AS. - Autozone (Bond) — $1,001 - $2,500 — Interest — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Dec 9, 2025	$15,001 - $50,000

8-AT. - Air Prdcts (Bond) — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 8, 2025	$15,001 - $50,000

8-AU. - State Street (Bond) — $1,001 - $2,500 — Interest — $15,001 - $50,000 — Cash/Market

8-AV. - Massachusetts St Dev Fin Agy (Bond) — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 1, 2025	$15,001 - $50,000

8-AW. - Duxbury Mass (Bond) — $1,000 or less — Interest — $15,000 or less — Cash/Market

8-AX. - Nexstar Media Group Inc. — $1,000 or less — Dividend — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 6, 2025	$15,000 or less
(2).	Sold (part)	Jun 20, 2025	$15,000 or less

8-AY. - Mastercard Inc. — $1,000 or less — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 1, 2025	$15,000 or less

8-AZ. - Waters Corp — None — $15,001 - $50,000 — Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 14, 2025	$15,000 or less
(2).	Sold (part)	Jun 20, 2025	$15,000 or less

8-BA. - Nordson Corp — $1,000 or less — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 8, 2025	$15,000 or less

8-BB. - Rollins Inc. — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 6, 2025	$15,000 or less
(2).	Sold (part)	Apr 8, 2025	$15,000 or less
(3).	Buy (add'l)	Apr 14, 2025	$15,000 or less
(4).	Sold (part)	Jun 20, 2025	$15,000 or less

8-BC. - Lumine Group Inc. NPV — None — $15,000 or less — Cash/Market

8-BD. - Cliffwater Corporate Lending Fund — $2,501 - $5,000 — Dividend — $15,001 - $50,000 — Cash/Market

8-BE. - Jabil (Bond) — $1,000 or less — Interest — $15,001 - $50,000 — Cash/Market

8-BF. -JP Morgan Chase & Co. (Bond) — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 22, 2025	$15,001 - $50,000

8-BG. - Comcast (Bond) — $1,001 - $2,500 — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 8, 2025	$15,001 - $50,000

8-BH. - American Express (Bond) — $1,001 - $2,500 — Interest — $15,001 - $50,000 — Cash/Market

8-BI. - Fed Farm Cr Bnks) Bond) — $1,001 - $2,500 — Interest — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Oct 30, 2025	$15,001 - $50,000
(2).	Buy	Oct 30, 2025	$15,001 - $50,000

8-BJ. - T-Mobile USA (Bond) 5.15 — $1,001 - $2,500 — Interest — $15,001 - $50,000 — Cash/Market

8-BK. - WR Berkely Corp — $1,000 or less — Dividend — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 6, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 14, 2025	$15,000 or less
(3).	Sold (part)	Jun 20, 2025	$15,000 or less

8-BL. -Comfort Systems USA Inc. — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 14, 2025	$15,000 or less

8-BM. Expeditors International of Washington, Inc. — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 12, 2025	$15,000 or less

8-BN. - Verisign Inc. — $1,000 or less — Dividend — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 17, 2025	$15,000 or less

8-BO. Wakefield Mass. 5.0 (bond) — $1,001 - $2,500 — Interest — $50,001 - $100,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 15, 2025	$50,001 - $100,000

8-BP. - Gartner Inc. — $1,000 or less — Dividend

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 17, 2025	$15,000 or less
(2).	Sold (part)	Jun 12, 2025	$15,000 or less
(3).	Sold	Oct 14, 2025	$15,000 or less

8-BQ.	Broadcom 4.3 bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 10, 2025	$15,001 - $50,000

8-BR.	- Moody's Corporation	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 8, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 14, 2025	$15,000 or less

8-BS.	Burlington Mass 4.0 (bond)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 3, 2025	$15,001 - $50,000

8-BT.	FAIR ISAAC CORP		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 17, 2025	$15,000 or less

8-BU.	-Sportradar Group AG Class		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 25, 2025	$15,000 or less

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	Part 1, Line 1 - The beneficiary of the account listed in paragraph 1 of which the reporting party is a trustee is not a dependent of the reporting party but the reporting party has power of attorney over #2's account.
2.	Part VII, Line 2 - In 1997 the reporting party funded a charitable remainder trust of which he is an income beneficiary for life but in which he retains no right to principal.
3.	Part VII, Lines 2, 6, 7, and 8 - The assets list on the dashed ("-") lines that follow these lines are managed by CapTrust, Boston, MA and consist of stocks and bonds in publicly held companies and equity holdings based on certain indicies.
4.	Part VII, Line 6 - the reporting party is now required to withdraw a certain minimum amount from his IRA account each year.
5.	Part VII, lines 6BX, 6BY, 7BR and 7BS - the purchases of these stocks occurred before January 1, 2025 but were inadvertently omitted from earlier disclosure reports.
6.	Part VII, lines 7Q, 7Y, 7AH, 8L and 8AP - the sales of these stocks and bond occurred before January 1, 2025 but were inadvertently omitted from earlier disclosure reports.