Periodic Transaction Report, Jul 30, 2026

Financial Disclosure Report (AO Form 10T)

Filer's Information
Gorton, Nathaniel M.
U.S. District Court - Massachusetts
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

/s/ Gorton, Nathaniel M. [electronically signed on Aug 10, 2026 1:12pm by Gorton, Nathaniel M. in JEFS]
/s/ Gorton, Nathaniel M. [electronically signed on Jul 30, 2026 11:42am by Gorton, Nathaniel M. in JEFS]

Date Filed: Jul 30, 2026
Date of First Transaction on this Report: Mar 10, 2026
Date of Last Transaction on this Report: Jul 6, 2026

Transactions

	DESCRIPTION
1.	**(H) Boston Financial Management Inc. - IRA See Section VIII**
1-A.	- WR Berkely Corp

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-B. - Watsco Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-C. - Verisign Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-D. - Topicus com Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-E. - Steris Plc

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-F. Sportradar Group AG Class

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-G. - Sherwin-Williams Co.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-H. - Roper Technologies Inc.

DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-I. O'Reilly Automotive, Inc

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-J. - Nexstar Media Group Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-K. - MSCI Inc-A

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-L. - Moody's Corporation

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-M. - Mettler-Toledo International Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-N. - Lumine Group Inc. NPV

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-O. - Ferguson PLC

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-P. Dominos Pizza, Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-Q. - Diageo Plc

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-R. - Copart Inc

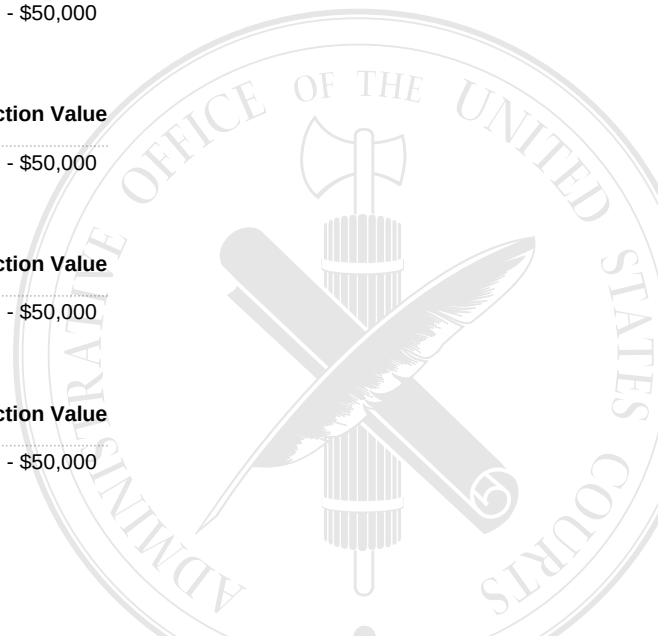
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-S. - Constellation Software Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-T. - CME Group Inc. Class A

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$15,001 - $50,000



DESCRIPTION

1-U. - Carlisle Co

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-V. - Brown & Brown, Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-W. - ArthurJGallagher

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-X. - Amphenol Corp

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-Y. American Tower Corp (bond)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-Z. SPIRE INC

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-AA. NVDA, NVIDIA CORP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$50,001 - $100,000

1-AB. MRK, Merck & Co., Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-AC. KR, KROGER CO

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-AD. - Gilead Sciences, Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-AE. GE Vernova Llc Com

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-AF. GRMN, GARMIN LTD

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-AG. EQT, EQT Corp

DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-AH. EOG, EOG RESOURCES INC

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-AI. CNX, CNX Resources Corp

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-AJ. CSCO, CISCO SYSTEMS, INC.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-AK. - Chevron Corp

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-AL. Broadcom Inc. Comm

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-AM. Bank of America Corporation

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-AN. ALAB, Astera Labs, Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

1-AO. AMGN, AMGEN INC

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-AP. Alphabet, Inc A

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

1-AQ. Abbvie Inc.

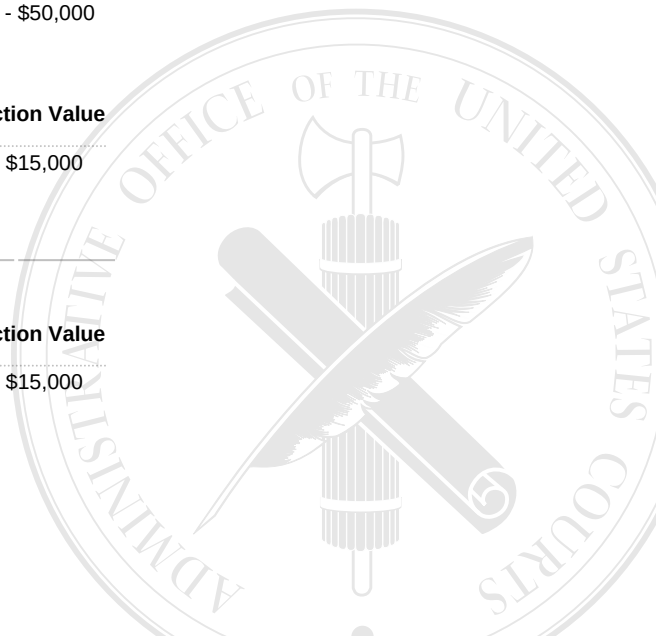
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2. **(H) Boston Financial Management Inc. Revocable Trust See Section VIII**

2-A. - WR Berkely Corp

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-B. - Watsco Inc.



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

2-C. - Topicus com Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-D. -Sportradar Group AG Class

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-E. - MSCI Inc-A

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-F. - Moody's Corporation

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-G. - Mettler-Toledo International Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-H. FAIR ISAAC CORP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-I. Danaher

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-J. - Constellation Software Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-K. - ArthurJGallagher

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-L. - Amphenol Corp

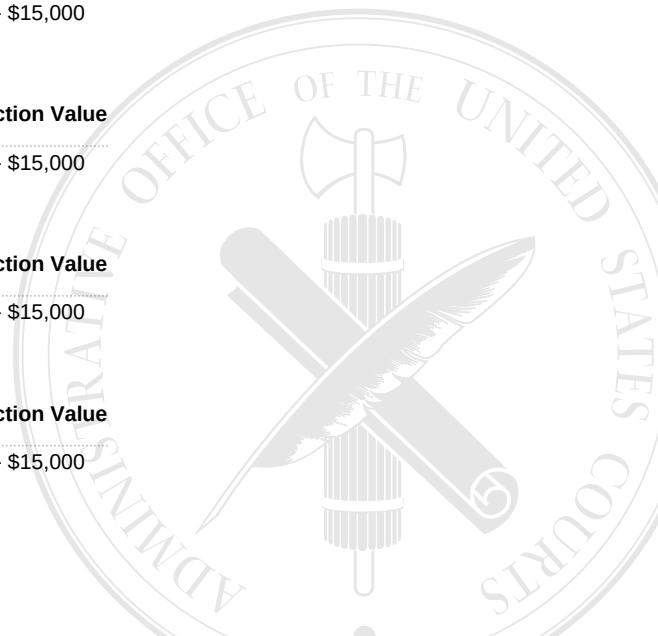
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-M. - Waters Corp

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-N. - Roper Technologies Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000



DESCRIPTION

2-O. ROL, ROLLINS INC

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-P. - Nexstar Media Group Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-Q. NAPCO Security Technologies, INC

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-R. - Firstservice Corp

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-S. EOG, EOG RESOURCES INC

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000
(2).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-T. - CRH PLC

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-U. - CME Group Inc. Class A

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-V. - CACI International Inc. - A

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-W. - Broadridge Financial Solutions, Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-X. - Amphenol Corp

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

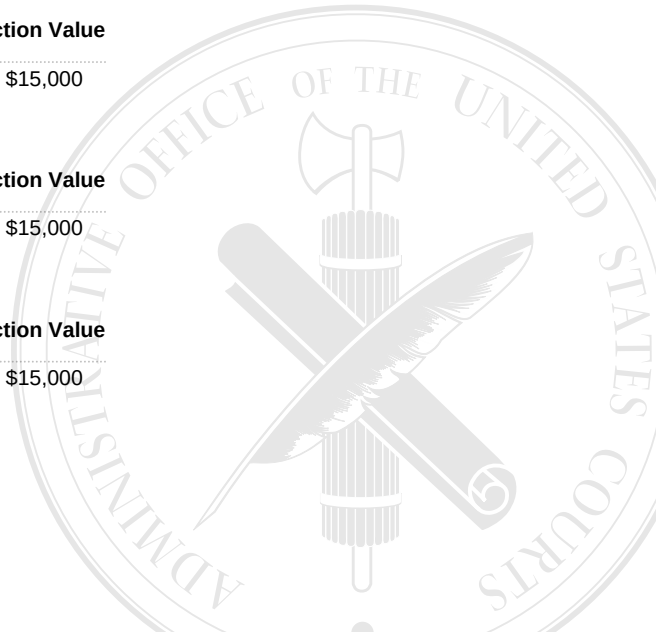
2-Y. - Air Products & Chemicals Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

2-Z. TSM, TAIWAN SEMICONDUCTOR MANUFACTURING CO LTD

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-AA. RPRX, Royalty Pharma plc



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-AB. NVDA, NVIDIA CORP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$15,001 - $50,000

2-AC. - Gilead Sciences, Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-AD. GEV, GE Vernova Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-AE. EOG, EOG RESOURCES INC

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-AF. DG, DOLLAR GENERAL CORP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-AG. CVX, CHEVRON CORP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-AH. Broadcom Inc. Comm

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

2-AI. Alphabet, Inc A

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	May 14, 2026	Jun 8, 2026	$1,000 - $15,000

3. **(H) - Boston Financial Management Inc. Revocable Trust See Section VIII**

3-A. - Jabil (Bond)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 15, 2026	Jun 8, 2026	$15,001 - $50,000

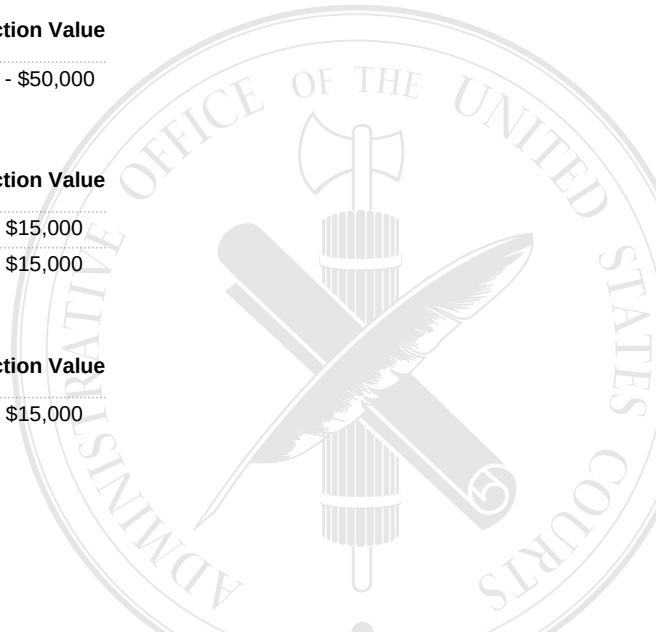
3-B. XPEL, XPEL, Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 31, 2026	Jun 15, 2026	$1,000 - $15,000
(2).	Sold	Jun 10, 2026	Jul 8, 2026	$1,000 - $15,000

3-C. - Sherwin-Williams Co.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 10, 2026	Jul 8, 2026	$1,000 - $15,000

3-D. - Roper Technologies Inc.



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 10, 2026	Jul 8, 2026	$1,000 - $15,000

3-E. NAPCO Security Technologies, INC

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 10, 2026	Jul 8, 2026	$1,000 - $15,000

3-F. - Moody

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 10, 2026	Jul 8, 2026	$1,000 - $15,000

3-G. - Firstservice Corp

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 10, 2026	Jul 8, 2026	$15,001 - $50,000

3-H. Dominos Pizza, Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 10, 2026	Jul 8, 2026	$1,000 - $15,000

3-I. DG, DOLLAR GENERAL CORP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 31, 2026	Jun 15, 2026	$1,000 - $15,000
(2).	Sold (part)	Jun 10, 2026	Jul 8, 2026	$1,000 - $15,000

3-J. - Danaher Corp

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 10, 2026	Jul 8, 2026	$1,000 - $15,000

3-K. - Copart Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 10, 2026	Jul 8, 2026	$15,001 - $50,000

3-L. - Constellation Software Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 10, 2026	Jul 8, 2026	$15,001 - $50,000

3-M. CBRE Group, Inc. Class A

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 10, 2026	Jul 8, 2026	$1,000 - $15,000

3-N. - CACI International Inc. - A

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 10, 2026	Jul 8, 2026	$15,001 - $50,000

3-O. HEI, HEICO CORP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

3-P. - CRH PLC

DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

3-Q. - Broadridge Financial Solutions, Inc.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 30, 2026	Jul 8, 2026	$1,000 - $15,000

3-R. Federal Home Loan Banks (bond)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Apr 15, 2026	Jun 8, 2026	$15,001 - $50,000

3-S. NVDA, NVIDIA CORP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 10, 2026	Jul 8, 2026	$15,001 - $50,000