AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gottschall, Joan B.	U.S. District Court, NDIL	05/10/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge--Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
Room 2356 219 South Dearborn Street Chicago, IL 60604		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	Visiting Committee to the Divinity School, University of Chicago
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gottschall, Joan B.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Vanguard Wellington Fund Investor VWELX	B	Dividend			Sold	12/20/22	M		
2.	Vanguard Wellesley Income Fund VWINX	C	Dividend			Sold	12/20/22	M		
3.	Vanguard Wellesley Fund VWIAX	B	Dividend	L	T					
4.	Vanguard Wellington Fund VWENX	B	Dividend	L	T					
5.	Vanguard Index Trust VFIAX (See Part VIII)	B	Dividend	M	T	Sold (part)	12/20/22	L		
6.						Sold (part)	12/27/22	J		
7.	Vanguard Index Trust VFIAX	A	Dividend			Merged (with line 5)	11/07/22	N		
8.	Vanguard Index Trust VFIAX	A	Dividend			Merged (with line 5)	11/07/22	K		
9.	Vanguard Horizon Capital Opp Fund VHCAX (Symbol Change)	A	Dividend	K	T					
10.	Beal Bank USA CD Las Vegas NY ACT/365	A	Interest	K	T	Buy	12/21/22	K		
11.	Schwab US Divident ETF Equity	A	Dividend	L	T	Buy	12/21/22	M		
12.	Vanguard Cash Res Fed MM Adm VMRXX	A	Dividend	K	T	Sold (part)	12/02/22	J		
13.	American Mut Fund AMRFX	B	Dividend	L	T	Buy	12/21/22	L		
14.	American Intermediate Bond Func CL FS IBAFX	A	Dividend	K	T	Buy	12/21/22	K		
15.	Vanguard Wellington VWELX	A	Dividend			Sold	03/15/22	J		
16.	Vanguard Wellington Fund VWENX	D	Dividend	M	T	Sold (part)	03/15/22	K		
17.						Sold (part)	03/15/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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☐ NONE *(No reportable income, assets, or transactions.)*

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18.					Sold (part)	03/15/22	J		
19.					Sold (part)	03/15/22	K		
20.					Sold (part)	03/15/22	J		
21.					Sold (part)	03/15/22	J		
22.					Sold (part)	03/15/22	J		
23.					Sold (part)	03/15/22	J		
24.					Sold (part)	03/15/22	J		
25.					Sold (part)	03/15/22	J		
26.					Sold (part)	03/15/22	J		
27.					Sold (part)	03/15/22	J		
28.					Sold (part)	03/15/22	J		
29.					Sold (part)	03/21/22	J		
30.					Sold (part)	03/21/22	J		
31.					Sold (part)	06/01/22	K		
32.					Sold (part)	06/01/22	M		
33.					Sold (part)	06/07/22	J		
34.					Sold (part)	06/07/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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35. Vanguard Wellesley Fund VWIAX	D	Dividend	M	T	Sold (part)	03/15/22	M		
36.					Sold (part)	03/15/22	J		
37.					Sold (part)	03/15/22	J		
38.					Sold (part)	03/15/22	J		
39.					Sold (part)	03/15/22	J		
40.					Sold (part)	03/15/22	J		
41.					Sold (part)	03/15/22	L		
42.					Sold (part)	03/16/22	J		
43.					Sold (part)	03/16/22	J		
44.					Sold (part)	03/16/22	J		
45.					Sold (part)	03/16/22	J		
46.					Sold (part)	03/16/22	J		
47.					Sold (part)	03/16/22	J		
48.					Sold (part)	03/16/22	J		
49.					Sold (part)	03/16/22	J		
50.					Sold (part)	03/16/22	J		
51.					Sold (part)	03/16/22	J		

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52.					Sold (part)	03/16/22	J		
53.					Sold (part)	03/16/22	J		
54.					Sold (part)	03/16/22	J		
55.					Sold (part)	03/17/22	J		
56.					Sold (part)	03/17/22	J		
57.					Sold (part)	03/17/22	J		
58.					Sold (part)	03/17/22	J		
59.					Sold (part)	03/17/22	J		
60.					Sold (part)	06/01/22	K		
61.					Sold (part)	06/01/22	J		
62.					Sold (part)	06/01/22	J		
63.					Sold (part)	06/01/22	J		
64.					Sold (part)	06/07/22	J		
65.					Sold (part)	06/07/22	J		
66.					Sold (part)	06/07/22	J		
67.					Sold (part)	06/07/22	J		
68.					Sold (part)	06/07/22	J		

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69.					Sold (part)	06/07/22	J		
70.					Sold (part)	06/07/22	J		
71.					Sold (part)	06/17/22	J		
72.					Sold (part)	06/17/22	J		
73.					Sold (part)	06/17/22	J		
74.					Sold (part)	06/17/22	J		
75.					Sold (part)	06/17/22	J		
76.					Sold (part)	06/17/22	J		
77.					Sold (part)	06/17/22	J		
78.					Sold (part)	06/17/22	J		
79.					Sold (part)	06/17/22	J		
80.					Sold (part)	06/17/22	J		
81.					Sold (part)	06/17/22	J		
82. Fed Empl Credit Union Accts	A	Interest			Closed	02/02/22	J		
83. IBM c/stock	B	Dividend	K	T					
84. Kyndryl Hldgs Inc.	A	Dividend			Sold	04/18/22	J		
85. Intel c/stock	A	Dividend	J	T					

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
86. Waste Management c/stock	A	Dividend			Sold	05/24/22	K		
87. CVS Caremark c/stock	A	Dividend	K	T					
88. Dodge & Cox Fds Intl Stk Fd DODFX	A	Dividend	J	T					
89. American Funds Capital Income Bldr CAIFX	C	Dividend	M	T					
90. American Income Fund AMEFX	D	Dividend	M	T	Sold (part)	03/17/22	J		
91.					Sold (part)	03/17/22	J		
92.					Sold (part)	03/17/22	J		
93.					Sold (part)	06/07/22	J		
94. American Balanced Fund AMBFX	D	Dividend	N	T	Sold (part)	03/14/22	M		
95.					Sold (part)	03/16/22	J		
96.					Sold (part)	03/16/22	J		
97.					Sold (part)	06/07/22	J		
98. American Mutual Fund AMRFX	B	Dividend	M	T					
99. American Funds Short Term Tax Exempt ASTFX	A	Interest			Sold	03/14/22	L		
100. American Ltd Term Tax Exempt LTEFX	B	Interest			Sold	03/14/22	L		
101. American Funds Capital World Growth Inc WGIFX	C	Int./Div.	M	T	Sold (part)	03/16/22	J		
102.					Sold (part)	03/16/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
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103. US Treasury Notes	A	Interest	L	T	Buy	11/22/22	L		
104. Wells Fargo Bank NA CD	A	Interest	L	T	Buy	11/22/22	L		
105. Fidelity Investments FNSXX Money Market	A	Interest	L	T	Buy	12/02/22	L		
106. Goldman Sachs Funds FMJXX	A	Interest	L	T	Buy	12/02/22	L		
107. Wintrust Fin Corp Accts (See Part VIII, No. 1)	A	Interest	J	T					
108. State Bank of the Lakes (See Part VIII, No. 2)	A	Interest	J	T					
109. Alaska St HSG Fin Group	B	Interest			Redeemed	06/01/22	K		
110. Kentucky St TPK Auth Econ	A	Interest			Sold	06/14/22	J		
111. American Mun Pwr OH Inc	A	Interest			Redeemed	02/15/22	J		
112. New York St Dorm Auth	A	Interest			Redeemed	02/15/22	J		
113. New York St Twy Auth Gen	A	Interest			Redeemed	01/03/22	J		
114. Ayersville OH Loc Sch Dist	A	Interest			Redeemed	05/02/22	J		
115. Louisiana St Gas & Fuels	A	Interest			Redeemed	05/02/22	J		
116. Deer Lakes Sch Dist PA	A	Interest			Redeemed	04/01/22	J		
117. New Jersey St Tpk Auth	A	Interest			Redeemed	07/01/22	J		
118. New Jersey St Tpk Auth	A	Interest			Redeemed	07/01/22	J		
119. Waterbury CT Ser A G/O	A	Interest			Redeemed	08/01/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
120. Oregon St Rfdg-Oregon Univ	B	Interest			Redeemed	08/01/22	J		
121. Skagit Cnty WA Pub Hsp	A	Interest			Redeemed	12/01/22	J		
122. New York St Twy Auth Gen	A	Interest			Redeemed	01/03/22	J		
123. Minnesota St Prerefunded	A	Interest			Redeemed	08/01/22	J		
124. Salt Lake Cnty UT Sales Tax	A	Interest			Redeemed	02/01/22	J		
125. California EFA Rev PreRef Bds	A	Interest			Redeemed	09/01/22	J		
126. New Jersey St Tpk Auth Rv	A	Interest			Redeemed	07/01/22	J		
127. Oxford AL Sch Wis Ser	A	Interest			Redeemed	02/01/22	J		
128. Virginia Cllg Bldg Auth VA	A	Interest			Redeemed	02/01/22	J		
129. Western Sch Dist MI Sch Bldg	A	Interest			Redeemed	05/02/22	J		
130. Defiance OH City Sch	A	Interest			Sold	06/23/22	J		
131. Kent St Univ OH Univ	A	Interest			Redeemed	05/02/22	J		
132. Pennsylvania St High EFA	A	Interest			Redeemed	11/01/22	J		
133. Fowlerville MI Cmnty	A	Interest			Redeemed	05/02/22	J		
134. Long Isl Pwr Auth NY Elec	A	Interest			Redeemed	09/01/22	J		
135. Albertville AL GO Wts (See Part VIII, No. 3)	A	Interest			Redeemed	06/01/22	J		
136. Allegheny Cnty PA Rfdg	A	Interest			Redeemed	12/01/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137. Auburn Univ AL Gen Fee	A	Interest			Redeemed	06/01/22	J		
138. Baltimore Cnty MD Met	A	Interest			Redeemed	08/01/22	J		
139. Bangor ME Rfdg Bangor	A	Interest			Redeemed	07/15/22	J		
140. Birmingham AL Bds 2013A	A	Interest			Sold	06/14/22	J		
141. Birmingham AL Wtrwks Brd	A	Interest			Redeemed	01/03/22	J		
142. Bonneville & Bingham	A	Interest			Redeemed	09/15/22	J		
143. Boston MA Wtr & Swr Comm	A	Interest			Redeemed	11/01/22	J		
144. Cape May Cnty NJ	A	Interest			Redeemed	06/01/22	J		
145. Cary NC Enterprise Sys	A	Interest			Redeemed	12/01/22	J		
146. Cary NC Enterprise Sys	A	Interest			Redeemed	12/01/22	J		
147. Cleveland OH Var Purp	A	Interest			Sold	06/23/22	J		
148. Clovis CA Uni Sch Dist	A	Interest			Redeemed	08/01/22	J		
149. Columbus OH City Sch	A	Interest			Sold	06/23/22	J		
150. Dallas TX Indpt Sch Dist	A	Interest			Redeemed	02/15/22	J		
151. Dallas TX Indpt Sch Dist	A	Interest			Redeemed	02/15/22	J		
152. Dallas TX Indpt Sch Dist	A	Interest			Redeemed	02/15/22	J		
153. Dallas TX ISD Prfd-2019	A	Interest			Redeemed	02/15/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154. Dallas TX ISD Prfd-2019	A	Interest			Redeemed	02/15/22	J		
155. Dawson Ridge Met Dist #1	A	Interest			Redeemed	10/03/22	J		
156. Delaware St G/O Unltd	A	Interest			Redeemed	03/01/22	J		
157. Duluth MN Indpt Sch Dist	A	Interest			Redeemed	02/01/22	J		
158. East Side UN High Sch	A	Interest			Redeemed	08/01/22	J		
159. El Paso TX CTF Oblig DB	A	Interest			Redeemed	08/15/22	J		
160. Englewood NJ Prerefunded	A	Interest			Sold	06/14/22	J		
161. Enterprise AL Wts Ser A	A	Interest			Redeemed	11/01/22	J		
162. Enterprise AL Wts Ser A	A	Interest			Redeemed	11/01/22	J		
163. Escambia Cnty AL Brd Ed	A	Interest			Sold	06/23/22	J		
164. Escambia Cnty AL Brd Ed	A	Interest			Sold	06/23/22	J		
165. Foley A1 Utils Brd Utils	A	Interest			Redeemed	05/02/22	J		
166. Foley A1 Utils Brd Utils	A	Interest			Redeemed	05/02/22	J		
167. Fontana CA Uni Sch Dist	A	Interest			Redeemed	08/01/22	J		
168. Gateway PA Sch Dist Alleghany Cnty	A	Interest			Redeemed	10/17/22	J		
169. Gateway PA Sch Dist Alleghany Cnty	A	Interest			Redeemed	10/17/22	J		
170. Grand Blanc MI Cmnty	A	Interest			Redeemed	05/02/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
Gottschall, Joan B.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
171. Guntersville AL Tr Wks & Swr Brd	A	Interest			Redeemed	08/01/22	J		
172. Guntersville AL Tr Wks & Swr Brd	A	Interest			Redeemed	08/01/22	J		
173. Henderson NV Rfdg Swr	A	Interest			Sold	06/23/22	J		
174. Houston TX Util Sys Rev	A	Interest			Redeemed	11/15/22	J		
175. Houston TX Util Sys Rev	A	Interest			Redeemed	11/15/22	J		
176. Howard Cnty MD Rfdg Met	A	Interest			Redeemed	02/15/22	J		
177. Huntsville AL	A	Interest			Redeemed	05/02/22	J		
178. Imperial CA Cmnty Cllg	A	Interest			Redeemed	08/01/22	J		
179. Indiana St Mun Pwr Agy	A	Interest			Redeemed	07/01/22	J		
180. Isle Wight Cnty VA	A	Interest			Redeemed	07/01/22	J		
181. Jackson Cnty KS Uni S/D	A	Interest			Redeemed	09/01/22	J		
182. Lancaster OH City SD Sch	A	Interest			Redeemed	10/03/22	J		
183. Long Beach CA Cmnty Cllg	A	Interest			Redeemed	08/01/22	J		
184. Long IS Pwr Auth NY Elec	A	Interest			Redeemed	09/01/22	J		
185. Louisiana St Gas & Fuels	A	Interest			Redeemed	05/02/22	J		
186. Manchester CT C/O B\E	A	Interest			Redeemed	08/01/22	J		
187. Massachusetts St Sch Bldg	A	Interest			Redeemed	08/15/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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188. Massachusetts St Sch Bldg	A	Interest			Redeemed	08/15/22	J		
189. Massachusetts St Sch Bldg	A	Interest			Redeemed	08/15/22	J		
190. Massachusetts St Sch Bldg	A	Interest			Redeemed	08/12/22	J		
191. Metropolitan Govt Nashville	A	Interest			Redeemed	07/01/22	J		
192. Miami Dade Cnty FL Spl	A	Interest			Redeemed	10/03/22	J		
193. Miami Dade Cnty FL Wtr & Swr	A	Interest			Redeemed	10/02/22	J		
194. Missouri St Envmntl Impt & Energy	A	Interest			Redeemed	01/03/22	J		
195. Montgomery Cnty MD Rev	A	Interest			Sold	06/14/22	J		
196. Morgan Cnty AL Brd Ed	A	Interest			Redeemed	08/01/22	J		
197. Nebraska St Pub Pwr Dist	A	Interest			Redeemed	01/03/22	J		
198. New Caney TX Indpt Sch	A	Interest			Redeemed	08/15/22	J		
199. New Jersey St Tpk Auth	A	Interest			Redeemed	07/01/22	J		
200. New Jersey St Tpk Auth	A	Interest			Redeemed	07/01/22	J		
201. New York NY BDS A-1 G/O	A	Interest			Redeemed	10/03/22	J		
202. Norris CA Sch Dist 2012	A	Interest			Redeemed	11/01/22	J		
203. North Hudson Swr Auth NJ	A	Interest			Redeemed	06/01/22	J		
204. North Hudson Swr Auth NJ	A	Interest			Redeemed	06/01/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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205. North Hudson Swr Auth NJ	A	Interest			Redeemed	06/01/22	J		
206. Oklahoma St Tpk Auth Tpk 8	A	Interest			Redeemed	01/03/22	J		
207. Owensboro KY Rfdg & Impt	A	Interest			Redeemed	06/01/22	J		
208. Papio MO Riv Nat Res	A	Interest			Redeemed	06/15/22	J		
209. Penn Hills PA Sch Dist	A	Interest			Redeemed	10/03/22	J		
210. Penn Hills PA Sch Dist 2	A	Interest			Redeemed	10/03/22	J		
211. Pennsylvania St 1st Serv	A	Interest			Redeemed	06/01/22	J		
212. Pennsylvania St High EFA	A	Interest			Redeemed	11/01/22	J		
213. Pennsylvania St TPK	A	Interest			Sold	06/23/22	J		
214. Pennsylvania St TPK	A	Interest			Redeemed	12/01/22	J		
215. Pennsylvania St TPK Rev	A	Interest			Redeemed	12/01/22	J		
216. Plymouth Canton MI Cmnty	A	Interest			Redeemed	05/02/22	J		
217. Portsmouth VA Go Pub	A	Interest			Sold	06/14/22	J		
218. Rhode Island Clean Wtr	A	Interest			Redeemed	10/03/22	J		
219. Rhode Island Depositors	A	Interest			Redeemed	08/01/22	J		
220. Saint Petersburg FL Pub	A	Interest			Redeemed	10/03/22	J		
221. San Antonio TX Wtr Sys Rev	A	Interest			Redeemed	05/16/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
222. San Francisco CA Bay	A	Interest			Redeemed	07/01/22	J		
223. San Francisco CA Bay	A	Interest			Redeemed	07/01/22	J		
224. San Mateo Foster City CA	A	Interest			Redeemed	08/01/22	J		
225. San Mateo Foster City CA	A	Interest			Redeemed	08/01/22	J		
226. Santa Clarita CA Cmnty	A	Interest			Redeemed	08/01/22	J		
227. Snohomish Cnty WA Pub	A	Interest			Redeemed	12/01/22	J		
228. South Carolina St Pub	A	Interest			Redeemed	06/01/22	J		
229. South Western City SD OH	A	Interest			Redeemed	06/01/22	J		
230. South Western City SD OH	A	Interest			Redeemed	06/01/22	J		
231. State Pub Sch Bldg Auth	A	Interest			Redeemed	05/16/22	J		
232. Tampa Hillsborough Cnty FL	A	Interest			Redeemed	07/01/22	J		
233. Tennessee St Sch Bd Auth	A	Interest			Redeemed	11/01/22	J		
234. Texas St Transn Commn	A	Interest			Redeemed	04/01/22	J		
235. Thurston Cnty WA Sch	A	Interest			Redeemed	06/01/22	J		
236. Titus Cnty TX Pass Thru	A	Interest			Redeemed	03/01/22	J		
237. Union Cnty NJ Preref	A	Interest			Redeemed	03/01/22	J		
238. University CA Revs	A	Interest			Redeemed	05/16/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Gottschall, Joan B.	05/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
239. University Cincinnati OH	A	Interest			Redeemed	12/01/22	J		
240. University UT Univ Revs	A	Interest			Redeemed	08/01/22	J		
241. Virginia St Res Auth	A	Interest			Redeemed	11/01/22	J		
242. Virginia St Res Auth	A	Interest			Redeemed	11/01/22	J		
243. Winton Woods City Sch Dist OH	A	Interest			Redeemed	05/02/22	J		
244. Winton Woods City Sch Dist OH	A	Interest			Redeemed	05/02/22	J		
245. Wisconsin St Trans Rev	A	Interest			Redeemed	07/01/22	J		
246. Wisconsin St Preref Rfdg	A	Interest			Redeemed	05/02/22	J		
247. Wisconsin St Preref Rfdg Ser	A	Interest			Redeemed	05/02/22	J		
248. Virginia St. Res Auth	A	Interest			Buy	01/05/22	J		
249.					Redeemed	11/01/22	J		
250. Blairsville Saltzsburg	A	Interest			Buy	01/06/22	J		
251.					Sold	06/04/22	J		
252. Massachusetts St. Port	A	Interest			Buy	01/06/22	J		
253.					Redeemed	07/01/22	J		
254. Guntersville AL Wtr Wks	A	Interest	J	T	Buy	01/07/22	J		
255. Guntersville AL Wtr Wks	A	Interest			Redeemed	08/01/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
256. Wyandotte Cnty KS City	A	Interest			Buy	01/07/22	J		
257.					Redeemed	09/01/22	J		
258. Alabama FedlAid Hwy Fin	A	Interest			Buy	01/10/22	J		
259.					Redeemed	09/01/22	J		
260. California St Uni Rev	A	Interest			Buy	01/10/22	J		
261.					Redeemed	11/01/22	J		
262. Massachusetts St Cons Ln	A	Interest			Buy	01/10/22	J		
263.					Redeemed	07/01/22	J		
264. Wisconsin St Transn Rev	A	Interest			Buy	01/10/22	J		
265.					Redeemed	07/01/22	J		
266. Douglas Cnty NE SD 059	A	Interest			Buy	01/11/22	J		
267.					Redeemed	06/07/22	J		
268. Hawaii St Rfdg Ser	A	Interest			Buy	01/11/22	J		
269.					Redeemed	11/01/22	J		
270. JEA FL Elec Sys Rev Sub	A	Interest			Buy	01/11/22	J		
271.					Redeemed	06/14/22	J		
272. Marion Cnty FL Util Sys	A	Interest			Buy	01/11/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
273.					Sold	06/23/22	J		
274. South Wstrn City SD OH	A	Interest	J	T	Buy	01/12/22	J		
275. Houston TX Util Sys Rev	A	Interest			Buy	01/13/22	J		
276.					Redeemed	11/15/22	J		
277. Schererville IN Econ Dev	A	Interest			Buy	01/13/22	J		
278.					Sold	06/14/22	J		
279. Santa Clara CA Elec Rev	A	Interest			Buy	01/14/22	J		
280.					Sold	06/14/22	J		
281. Soquel Creek CA Wtr Dist	A	Interest			Buy	01/14/22	J		
282.					Sold	06/14/22	J		
283. Bossier Parish LA	A	Interest			Buy	01/18/22	J		
284.					Sold	06/14/22	J		
285. New York St Dorm Auth St	A	Interest			Buy	01/25/22	J		
286.					Sold	06/14/22	J		
287. Corpus Christi TX Util	A	Interest	J	T	Buy	01/27/22	J		
288.					Buy (add'l)	01/27/22	J		
289. Pennsylvania St Tpk	A	Interest	J	T	Buy	01/27/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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290.					Buy (add'l)	01/27/22	J		
291. Pennsylvania St Tpk	A	Interest	J	T	Buy	01/27/22	J		
292.					Buy (add'l)	01/27/22	J		
293. Central TX Regl Mobility	A	Interest			Buy	02/10/22	J		
294.					Sold	06/14/22	J		
295. Evansville IN Swr Wks	A	Interest			Buy	02/10/22	J		
296.					Redeemed	07/01/22	J		
297. Allen TX Indpt Sch Dist	A	Interest			Buy	02/11/22	J		
298.					Sold	06/14/22	J		
299. Metro Atlanta Rapid Tran	A	Interest			Buy	02/11/22	J		
300.					Redeemed	07/01/22	J		
301. Putman Cnty TN G/O	A	Interest			Buy	02/11/22	J		
302.					Sold	06/14/22	J		
303. Tampa Hillsborough Cnty FL	A	Interest			Buy	02/11/22	J		
304.					Redeemed	07/01/22	J		
305. Carrollton TX Fmrs Brh	A	Interest			Buy	02/14/22	J		
306.					Sold	06/14/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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307. Massachusetts St Sch	A	Interest			Buy	02/17/22	J		
308.					Redeemed	08/15/22	J		
309. New York St Dorm Auth	A	Interest			Buy	02/17/22	J		
310.					Sold	06/14/22	J		
311. New York NY City Mun Wtr	A	Interest			Buy	02/17/22	J		
312.					Redeemed	06/15/22	J		
313. Purcellville VA GO Rfdg	A	Interest			Buy	02/17/22	J		
314.					Sold	06/14/22	J		
315. Purcellville VA CO Rfdg	A	Interest			Buy	02/17/22	J		
316.					Sold	06/14/22	J		
317. San Mateo Cnty CA Cmnty Cllg	A	Interest			Buy	02/17/22	J		
318.					Redeemed	09/01/22	J		
319. Sales Tax Asset Receivable Corp NY	A	Interest			Buy	02/25/22	J		
320.					Redeemed	10/17/22	J		
321. Lancaster OH City Sch	A	Interest			Buy	02/28/22	J		
322.					Redeemed	10/03/22	J		
323. Purcellville VA GO Rfdg	A	Interest			Buy	02/28/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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324.					Redeemed	06/14/22	J		
325. Hawaii St Rfdg Ser	A	Interest			Buy	03/02/22	J		
326.					Redeemed	11/01/22	J		
327. Hawaii St Prerefunded Ser EE2017	A	Interest			Buy	03/08/22	J		
328.					Redeemed	11/01/22	J		
329. Spokane WA Pub Facs Dist Hotel Motel	A	Interest	J	T	Buy	11/28/22	J		
330. Arizona St Lottery Rev	A	Interest	J	T	Buy	11/30/22	J		
331. Hamilton Cnty OH Swr Sys	A	Interest	J	T	Buy	11/30/22	J		
332. New York NY City Mun Wtr	A	Interest	J	T	Buy	11/30/22	J		
333. San Ramon Vly CA Uni Sch	A	Interest	J	T	Buy	11/30/22	J		
334. Dilley TX Indpt Sch Dist	A	Interest	J	T	Buy	12/06/22	J		
335. District Energy Corp NE	A	Interest	J	T	Buy	12/06/22	J		
336. Birmingham AL GO Rfdg	A	Interest	L	T	Buy	12/08/22	L		
337. Berkeley CA Uni Sch Dist	A	Interest	J	T	Buy	12/27/22	J		
338. Orono ME Rfdg G/O Ltd	A	Interest	J	T	Buy	12/27/22	J		
339. Rutgers St Univ NJ Rfdg	A	Interest	J	T	Buy	12/27/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1 -- VII, Line 107 -- "Sweep Account" for both brokerage and IRA accounts in which money is held pending investment; money is constantly being transferred into and out of the account.
2 -- VII, Line 108 -- "State Bank of the Lakes" personal checking account used for payroll deposits and payment of monthly bills, the dollar amount continually changes.
3 -- VII, Line 135 -- "Albertville AL CO Wts" (Line 138 of 2021 FDR) was a duplicate entry of Line 137. Therefore it is not reportable on the 2022 FDR. Only one Albertville AL bond was held in 2021.

The following bonds were inadvertently not reported as redeemed on the 2021 FDR due to a missed confirmation notice dated 08/02/21.

San Diego Comnty College, Line 87 of the 2021 FDR, redemption was on 08/02/21, Value J.
New Haven CT Ser B, Line 97 of the 2021 FDR, redemption was on 8/02/21, Value J.
New York NY Bds 2012A, Line 217 of the 2021 FDR, redemption was on 08/02/21, Value J.
Southwestern Cmnty Cllg, Line 252 of the 2021 FDR, redemption was on 08/02/21, Value J.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Joan B. Gottschall

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
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Washington, D.C. 20544