Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Gottschall, Joan B.
U.S. District Court - Illinois Northern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Gottschall, Joan B. [electronically signed on Jun 16, 2026 12:54pm by Gottschall, Joan B. in JEFS]
/s/ Gottschall, Joan B. [electronically signed on May 13, 2026 3:53pm by Gottschall, Joan B. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	University of Chicago, Visiting Committee to the Divinity School	University/College	Member

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**American Balanced Fund AMBFX**	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
2.	**American Funds Capital Income Bldr CAIFX**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
3.	**American Funds Capital World Growth Inc WGIFX**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
4.	**American Income Fund AMEFX**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
5.	**American Mutual Fund AMRFX**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
6.	**CVS Caremark c/stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7.	**Dodge & Cox Fds Intl Stk Fd DODFX**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
8.	**Fidelity Investments MM FNSXX**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Additional Explanation: Line 53, Section VII, of the 2024 Disclosure Report, was a combination of Investment and IRA holdings. It now shows as two line items for 2025 (line 8 and line 12-E).

9.	**Goldman Sachs Funds FMJXX**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

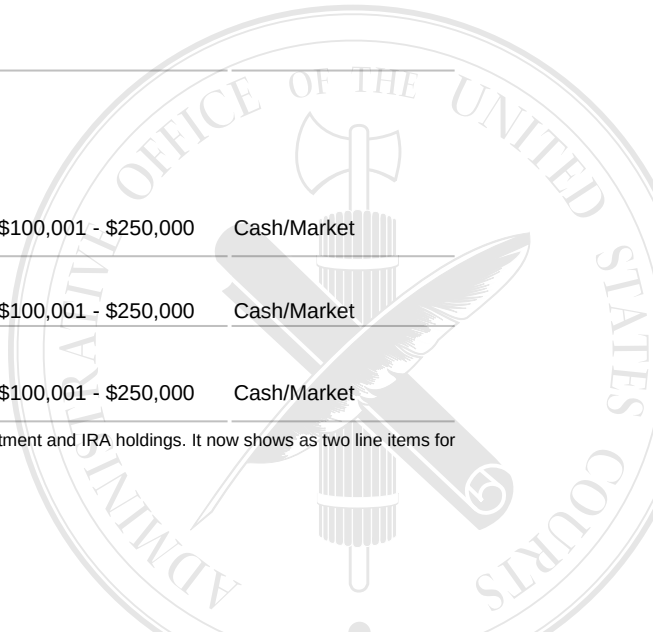
Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Oct 28, 2025	$50,001 - $100,000

10.	**IBM c/stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
11.	**Intel c/stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
12.	**(H) IRA**				
12-A.	Allspring Money Market WMPXX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
12-B.	American Intermediate Bond Func CL FS IBAFX	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 28, 2025	$15,001 - $50,000

12-C.	American Mut Fund AMRFX	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
12-D.	Capital Group Fixed Core Plus Income CGCP	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 1, 2025 $15,000 or less				
12-E.	Fidelity Invt MM FNSXX	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Additional Explanation: Line 53, Section VII, of the 2024 Disclosure Report, was a combination of Investment and IRA holdings. It now shows as two line items for 2025 (line 8 and line 12-E).				
12-F.	PIMCO Income CL12 PONPX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 29, 2025 $15,001 - $50,000				
12-G.	Schwab US Dividend ETF Equity	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
12-H.	Vanguard 500 Index Trust VFIAX	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
	Additional Explanation: Line 4, Section VII, of the 2024 Disclosure Report, was a combination of Investment and IRA holdings. It now shows as two line items for 2025 (line 21 and line 12-J).				
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Oct 28, 2025 $15,001 - $50,000				
12-I.	Vanguard Cash Res Fed MM Adm VMRXX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
12-J.	Vanguard Horizon Cap Opp Fund VHCAX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Additional Explanation: Line 5, Section VII, of the 2024 Disclosure Report, was a combination of Investment and IRA holdings. It is now entered as two separate line items for 2025 (line 20 and line 12-I).				
12-K.	Vanguard Wellesley Fund VWIAX	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
	Additional Explanation: Line 2, Section VII, of the 2024 Disclosure Report, was a combination of Investment and IRA holdings. It is now entered as two separate line items for 2025 (line 22 and line 12-K).				
12-L.	Vanguard Wellington Fund VWENX	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
13.	**JPM Liq Asset MMKT PJLXX**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 28, 2025 $100,001 - $250,000				
14.	**State Bank of the Lakes**		None	$15,001 - $50,000	Cash/Market
	Additional Explanation: This account is a non-bearing interest account used for monthly deposits and bill payments. The dollar amount continually changes.				
15.	**US Treasury Note 9128285MB**	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 28, 2025 $100,001 - $250,000				
16.	**US Treasury Note 912828YQ7**	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 28, 2025 $100,001 - $250,000				
17.	**US Treasury Note Investment 91282CHV6**	$5,001 - $15,000	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Sep 2, 2025 $100,001 - $250,000				
18.	**US Treasury Note Investment 91282CKT7**	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
19.	**US Treasury Notes 91282CKR1**	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
20.	**Vanguard 500 Index Trust VFIAX**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
	Additional Explanation: Line 4, Section VII, of the 2024 Disclosure Report, was a combination of Investment and IRA holdings. It now shows as two line items for 2025 (line 21 and line 12-J).				



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
21.	**Vanguard Horizon Capital Opp Fund VHCAX**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
22.	**Vanguard Wellesley Fund VWIAX**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

Additional Explanation: Line 2, Section VII, of the 2024 Disclosure Report, was a combination of Investment and IRA holdings. It is now entered as two separate line items for 2025 (line 22 and line 12-K).

23.	**Vanguard Wellington Fund VWENX**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
24.	**Wintrust Fin Corp Accts**	$1,000 or less	Interest	$15,000 or less	Cash/Market

Additional Explanation: This is a brokerage sweep account. Money is held pending investment and is constantly being transferred into and out of the account.

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section