AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
GRAHAM, DONALD L.	Southern District of Floirda	01/19/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
400 North Miami Avenue Chambers 13-4 Miami, FL 33128-1812		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
GRAHAM, DONALD L.	01/19/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	George Mason Law & Economics	September 26, 2021 to October 2, 2021	Pray, MT	Judicial Education	Airfare
2.					Lodging and Meals provided
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
GRAHAM, DONALD L.	01/19/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B	C		D				
Description of Assets (including trust assets)	Income during reporting period	Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Four Kings, Inc		None	K	T					
2. Merrill Lynch Direct Deposit	A	Interest	J	T					
3. Merill Lynch Preferred Deposit	A	Interest	N	T					
4. Merrill Lynch Bank Deposit Program	D	Interest	M	T					
5. Miami Federal Credit Union	A	Interest	L	T					
6. Abbott Labs (Common)	B	Dividend	M	T					
7. ABBVIE INC SHS	C	Dividend	M	T					
8. First Eagle Global Class C	D	Dividend	N	T					
9. Microsoft Corporation (Company)	A	Dividend	L	T					
10. Touchstone Dividend (FKA AIG Focused)	C	Dividend	N	T					
11. Polk City FL School District Municipal Bond	A	Interest			Sold	08/31/21	J	A	
12. Brookhaven GA Dev Auth Muni Bond	A	Interest	J	T					
13. Rhode Island St Comm Muni Bond	A	Interest	K	T					
14. Surry CNTY N C LTD OBLIG Muni Bond	A	Interest	K	T					
15. Richardson TEX COMB TAX REV Muni Bond	A	Interest	K	T					
16. Gaston CNTY N C LTD OBLIG Muni Bond	A	Interest	K	T					
17. Ferndale MICH LTD TAX CAP Muni Bond	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
GRAHAM, DONALD L.	01/19/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Mississippi DEV BK SPL OBLIG Muni Bond	A	Interest	K	T					
19. Travis CNT Texa CTFS Muni Bond	A	Interest	K	T					
20. Michigan State Hospital FIN AUTH Muni Bond	A	Interest	K	T					
21. New York, NY City, HSG DEV	A	Interest	K	T					
22. Palmer TWP Prl GO 3DS	A	Interest	K	T					
23. Johnson CO KS PBC LSE	B	Interest	K	T					
24. Chester CO PA HEFA HLTH	A	Interest	K	T					
25. Hudsonville, MICH PUB	A	Interest	K	T					
26. IOWA FIN AUTH REVS+	A	Interest	K	T					
27. Davison Mich DMNT Sch	B	Interest	K	T					
28. Nebraska Pub PWR	A	Interest			Buy	09/17/21	K		
29.					Sold	10/27/21	K	A	
30. Palm Beach Cnty FLA SCH	B	Interest	K	T					
31. California St Var PURP	B	Interest	K	T					
32. Jackson CNTY MD Sch DIST	A	Interest	K	T					
33. Idaho ASG & FINA	A	Interest	K	T	Buy	10/27/21	K		
34. ISHARES Select Divided ETF	D	Dividend	M	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
GRAHAM, DONALD L.	01/19/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. FRT TRT Val Index	C	Dividend	M	T					
36. Victory Capital 529 - 18+ in College Base - Aggresive Growth Portfolio	A	Dividend	M	T					
37. SCHWAB MANAGED (H)									
38. ISHARES CORE US AGGREGATED BOND	A	Dividend			Sold	05/06/21	J	A	
39. ISHARES CORE 5 YEAR USD BOND ETF	A	Dividend			Sold	01/04/21	J	A	
40. ISHARES JP MORGAN USD EMERGING MARKET	A	Dividend			Sold	05/10/21	J	A	
41. SCHWAB US TIPS ETF	A	Dividend			Sold	05/10/21	J	A	
42. SPDR INTR MDT CPRATE BND	A	Dividend			Sold	05/10/21	K	A	
43. VANEEK VECTORS FALLEN HIGH YIELD BOND	A	Dividend			Sold	05/06/21	J	A	
44. VANGUARD REAL ESTATE	A	Dividend			Sold	05/10/21	J	A	
45. ISHARES CORE S&P SMALL CAP ETF	A	Dividend	J	T					
46. ISHARES CORE S&P SMALL CAP ETF	A	Dividend	J	T					
47. ISHARES CORE S&P US VALUE ETF	A	Dividend	J	T					
48. ISHARES JP MORGAN USD EMERGING	A	Dividend			Sold	05/10/21	J	A	
49. ISHARES JP MORGAN USD EMERGING	A	Dividend			Sold	05/10/21	J	A	
50. VANGUARD REAL ESTATE ETF IV	A	Dividend	J	T	Sold (part)	05/10/21	J	A	
51. ISHARES NATIONAL MUNI BOND ETF IV	A	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
GRAHAM, DONALD L.	01/19/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. SPDR NUVEEN BLOOMBERG SHORT TERM MUNI BOND	A	Dividend	K	T					
53.					Buy (add'l)	04/19/21	J		
54. VANEEK VECTORS HIGH YIELD MUNI ETF	A	Dividend	J	T					
55. ISHARES CORE MSCI EMERGING ETF	A	Dividend	J	T					
56. SCHWAB GOV'T MONEY FUND	A	Dividend	K	T					
57. MARCUS BY GOLDMAN SACHS	A	Interest	N	T	Buy	01/25/21	N		
58.					Buy (add'l)	02/08/21	J		
59.					Buy (add'l)	03/26/21	L		
60.					Buy (add'l)	04/19/21	L		
61.					Buy (add'l)	07/09/21	K		
62. I-SHARES NATIONAL MUNI BOND ETF	A	Dividend	M	T	Sold (part)	01/14/21	J	A	
63. I-SHARES NATIONAL MUNI BOND ETF	A	Dividend	M	T	Sold (part)	03/15/21	J	A	
64. I-SHARES NATIONAL MUNI BOND ETF	A	Dividend	M	T	Sold (part)	04/10/21	J	A	
65. VANGUARD TOTAL WORLD	A	Dividend	J	T	Buy	01/04/21	J		
66.					Buy (add'l)	03/25/21	J		
67. I-SHARES CORE S&P MID-CAP	A	Dividend	J	T	Sold (part)	04/19/21	J	A	
68. I-SHARES CORE S&P MID-CAP	A	Dividend	J	T	Sold (part)	04/01/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
GRAHAM, DONALD L.	01/19/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PLEASE AMEND MY PRIOR REPORT AS FOLLOWS.

1. Line 4, page 4 of the prior report should reveal the correct Value Code in colum C (1) as L.

NAME CHANGE

2. Line 14, page 4 of the prior report AIG Focuse is now known as Touchtone Divided effective July 19, 2021.

3. Line 98 of the prior report original Buy date is 01/28/2020 of Value Code J and Buy (Add'l) to 02/05/2020 Value Code L and Buy (Add'l) 02/07/2020 Value Code J and Buy (Add'l) 05/05/2020 Value Code J, and Buy (Add'l) 11/18/2020 Value Code J.

IRA ACCOUNTS

4. The accounts formaly listed on lines 37, 38,58, 59, 60, 61, 62, 79 and 80 were IRA Accounts and rolled over to the Thrift Savings Program and do not meet requirement for reporting.

5. Line 40 of the prior report was reported in error. This is a non existing item.

6. LInes 45 and 46 of the prior report were IRA's and rolled over into TSP Account on 06/03/2021.

7. Line 49 of the prior report omitted sale date of 11/18/2020. This is the date the asset was sold.

8. Line 56 of the prior report should have correclty stated partial sale at D (1).

9. Line 79 of the prior report should have correctly stated partial sale at D (1).

10. Line 83 of the prior report should have correctly stated a partial sale at D (1) a Value Code of D 3 Gain Code is A at D 4.

Name of Person Reporting	Date of Report
GRAHAM, DONALD L.	01/19/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ DONALD L. GRAHAM

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544