AO 10*
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Granade, Callie V.	U.S. District Court Southern District of Alabama	09/05/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States Courthouse 155 St. Jospeh Street Mobile, Alabama 36602		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Hollins University
2.	Trustee	Trust #1
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Washington & Lee University Law School
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Hancock Whitney Bank	Note secured by lot, house and cottage in Fairhope, AL	O
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Granade, Callie V.	09/05/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. The First Bank cash Accounts	A	Interest	L	T					
2. Wells Fargo Bank cash Accounts	A	Interest	K	T					
3. Hancock Whitney Bank cash Account		None	K	T					
4. Schwawb IRA #1 (H)									
5. --Schwab Gpv't Money Fund (SWGXX)	A	Int./Div.	J	T	Sold (part)	01/23/23	J		
6.					Buy (add'l)	03/01/23	J		
7.					Sold (part)	03/02/23	J		
8.					Sold (part)	04/20/23	J		
9.					Sold (part)	07/14/23	J		
10.					Sold (part)	10/20/23	J		
11. --Vanguard Equity Income FD Admiral (VEIRX)	C	Dividend	L	T	Buy (add'l)	12/18/23	J		
12. --Vanguard Total World Stock ETF (VT)	B	Dividend	J	T					
13. --Vanguard Small Cap ETF (VB)	A	Dividend	J	T					
14. --Vanguard Mid Cap Value ETF (VOE)	A	Dividend	J	T					
15. --Vanguard Mid Cap ETF (Vo)	A	Dividend	K	T					
16. --Aberdeen Stnd Inv Bloomberf Strgbci ETF IV (BCI)		None			Sold	02/27/23	K		
17. --Schwab Short Term US Treasury ETF (SCHO)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. --Schwab US Aggregate Bond EFT (SCHZ)	C	Dividend	L	T					
19. --Janus Henderson Enterprise FD 1 (JMGRX)	A	Dividend	J	T					
20. --Vanguard Short Term Investment Grade Fund Admiral (VFSUX)	A	Dividend	M	T					
21. --Vanguard Mega Cap Value EFT (MV)	A	Dividend	K	T					
22. --Vanguard Ultra-Short Term Bond Admiral (VUSFX)	D	Dividend	M	T	Sold (part)	02/27/23	J		
23. --AB Large Cap Growth Advisor (APGYX)	A	Dividend	L	T					
24. --Schwab Fundamental Inl Large Com ETF (FNDF)	A	Dividend	K	T					
25. --Schwab US Dividend Equity ETF (SCHD)	B	Dividend	K	T					
26. Schwab Brokerage Account #1 (H)									
27. --Schwab Govt Money Fund (SWGXX)	A	Dividend	K	T	Sold (part)	01/02/23	J		
28.					Sold (part)	01/23/23	J		
29.					Sold (part)	01/27/23	J		
30.					Sold (part)	02/01/23	J		
31.					Buy (add'l)	02/23/23	J		
32.					Sold (part)	03/01/23	J		
33.					Buy (add'l)	03/21/23	J		
34.					Buy (add'l)	03/28/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
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35.					Sold (part)	04/03/23	J		
36.					Buy (add'l)	04/18/23	J		
37.					Buy (add'l)	04/21/23	K		
38.					Sold (part)	04/27/23	J		
39.					Sold (part)	05/01/23	J		
40.					Buy (add'l)	05/16/23	J		
41.					Sold (part)	05/30/23	J		
42.					Sold (part)	06/01/23	J		
43.					Buy (add'l)	06/02/23	L		
44.					Sold (part)	06/05/23	L		
45.					Buy (add'l)	06/16/23	J		
46.					Sold (part)	06/27/23	J		
47.					Buy (add'l)	06/30/23	L		
48.					Sold (part)	07/03/23	L		
49.					Sold (part)	07/14/23	J		
50.					Buy (add'l)	07/18/23	J		
51.					Sold (part)	07/27/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52.					Buy (add'l)	08/01/23	K		
53.					Sold (part)	08/02/23	K		
54.					Buy (add'l)	08/16/23	J		
55.					Sold (part)	08/28/23	J		
56.					Sold (part)	09/01/23	J		
57.					Buy (add'l)	09/18/23	J		
58.					Sold (part)	09/27/23	J		
59.					Sold (part)	10/02/23	J		
60.					Buy (add'l)	10/13/23	L		
61.					Sold (part)	10/16/23	L		
62.					Buy (add'l)	10/17/23	J		
63.					Buy (add'l)	10/19/23	J		
64.					Sold (part)	10/20/23	J		
65.					Buy (add'l)	10/25/23	J		
66.					Sold (part)	10/27/23	J		
67.					Buy (add'l)	11/01/23	K		
68.					Sold (part)	11/02/23	K		

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69.					Sold (part)	11/15/23	K		
70.					Sold (part)	11/16/23	K		
71.					Sold (part)	11/27/23	J		
72.					Buy (add'l)	11/28/23	K		
73.					Sold (part)	11/29/23	K		
74.					Sold (part)	12/01/23	J		
75.					Buy (add'l)	12/19/23	J		
76.					Buy (add'l)	12/20/23	J		
77.					Sold (part)	12/27/23	J		
78. --Schwab US Trsy Money Inv (SNSXX)	D	Dividend			Sold (part)	01/10/23	L		
79.					Sold (part)	02/21/23	J		
80.					Buy (add'l)	02/21/23	K		
81.					Sold (part)	02/24/23	J		
82.					Sold (part)	03/09/23	K		
83.					Sold (part)	03/17/23	J		
84.					Sold (part)	03/24/23	J		
85.					Sold	04/12/23	N		

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86. --Schwawb Treasury Oblig MO (SNOXX)	D	Dividend	N	T	Buy	04/12/23	N		
87.					Sold (part)	04/19/23	J		
88.					Sold (part)	05/15/23	K		
89.					Buy (add'l)	06/02/23	K		
90.					Sold (part)	06/28/23	L		
91.					Buy (add'l)	08/01/23	K		
92.					Sold (part)	10/12/23	L		
93.					Sold (part)	10/18/23	J		
94.					Sold (part)	10/24/23	J		
95.					Buy (add'l)	12/01/23	K		
96.					Sold (part)	11/14/23	K		
97.					Sold (part)	11/27/23	K		
98.					Sold (part)	12/19/23	J		
99. --Apple Computer Inc. common stock (AAPL)	A	Dividend	K	T					
100. --Duke Energy Corp Hldg. Co. stock (DUK)	A	Dividend	K	T					
101. --American FD Growth FD of America CL A (AGTHX)	C	Dividend	L	T					
102. --Vanguard Consumer Discretionary ETF (VCR)	A	Dividend	K	T					

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103. --Vanguard Financials ETF (VFH)	B	Dividend	K	T					
104. --Vanguard Health Care ETF (VHT)	A	Dividend	K	T					
105. --Baldwin County Ala 5%23 GO LTX (057849HS3)	B	Interest			Redeemed	06/01/23	K		
106. --U.S. Treasury Bill 23U S T Due 4/20/23 (912796V48)		None			Matured	04/21/23	K		
107. --U.S, Treas NT 0.125%07/23UST DUE 7/21/23 (91282CCN9)	A	Interest			Matured	07/31/23	K		
108. --U.S. Treas NT 0.375%10/23/UST Due 10/31/23 (91282CDD0)	A	Interest			Matured	10/31/23	K		
109. --U.S. Treas NT 1.625%10/23 UST Due 10/31/23 (912828T91)	A	Interest			Matured	10/31/23	K		
110. --U.S. Treas NT 0.75%12/23 UST Fur 12/31/23 (91282CDR9)	A	Interest	K	T					
111. --U.S. Treas NT0.875%01/24UST Due 1/23/24 (91282CDV0)	A	Interest	K	T					
112. Schwab[redacted] Trust #1 Investment Act (H)									
113. --Charles Schwab Bank cash sweep (See note in Part VIII)	A	Interest	K	T					
114. --Schwab US Trsy Money Inv (SNSXX)	A	Interest			Buy (add'l)	03/30/23	K		
115.					Sold	04/12/23	M		
116. --Schwab Treasury Oblig Money Inv (SNOXX)	D	Dividend	M	T	Buy	04/12/23	M		
117.					Buy (add'l)	09/27/23	J		
118.					Buy (add'l)	11/01/23	J		
119.					Sold (part)	11/07/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. --U.S. Treas NT 0.375%10/23UST Due 10/31/23 (91282CDD0)	A	Interest			Matured	10/31/23	K		
121. --U.S. Treas NT 0.75%12/23UST Due 12/31/23 (91282CDR9)	A	Interest	L	T					
122. --U.S. Treas NT 2%04/24UST Due 4/30/24 (912828X70)	A	Interest	K	T					
123. --U.S. Treas NT 0.25%06/24UST Due 6/15/24 (91282CCG4)	A	Interest	L	T					
124. --MAdison AL 4%24 GO UTX (556583ZT2)	B	Interest	L	T					
125. --Columbia EM Core Ex-China ETF (XCEM)		None	K	T	Buy	12/20/23	K		
126. --Invesco Bulletshares 2028 Corp Bd (BSCS)	A	Dividend	J	T	Buy	11/01/23	J		
127. --Invesco Bulleetshares 2024 Corp Bnd ETF (BSCO)	A	Dividend	K	T	Buy (add'l)	11/01/23	J		
128. --Invesco Bulletshares 2023 Corp Bnd ETF (BSCN)	A	Dividend			Sold	04/24/23	J		
129. --Invesco Bulletshares 2025 Corp Bnd ETF (BSCP)	A	Dividend	K	T	Buy (add'l)	11/01/23	J		
130. --Invesco Bulletshares 2027 Coorp Bnd ETF (BSCR)	A	Dividend	K	T	Buy	04/24/23	J		
131.					Buy (add'l)	11/01/23	J		
132. --Invesco Bulletshares 2026 Corp Bnd ETF (BSCQ)	A	Dividend	K	T	Buy	04/24/23	J		
133.					Buy (add'l)	11/01/23	J		
134. --Ishares IBND DEC 2025 Trm Mun Bnd ETF (IBMN)	A	Dividend	J	T					
135. --Ishares Ibonds Dec 2023 Muni Bd ETF (IBML)	A	Dividend			Sold	04/24/23	J		
136. --Ishsares Ibnd Dec 2024 Trm Muni ETF (IBMM)	A	Dividend	J	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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137. --PIMCO Enhncd Shrt Matrty A TV ETV IV (MINT)	A	Dividend	J	T					
138. --Schwab Fundemental Inl Large Com ETF (FNDF)	B	Dividend	L	T					
139. --Schwab US Dividend Equity ETF (SCHD)	B	Dividend	K	T	Sold (part)	04/24/23	K		
140. --Vanguard Mega Cap Growth ETF (MGK)	B	Dividend	M	T					
141. --Vvanguard Mega Cap Value ETF (MGV)	B	Dividend	K	T					
142. --Vanguard S&P 500ETF IV (VOO)	C	Dividend	N	T					
143. --Columbia Dividen Income Inst2 (CDDRX)	D	Dividend	M	T					
144. --Vanguard FTSE Developed Markets ETF (VEA)	B	Dividend	L	T	Buy (add'l)	04/24/23	K		
145. --Vanguard FTSE Emerging Markets ETF (VWO)	A	Dividend			Sold	12/20/23	K		
146. 1/12 Mineral rights, parcel in Washington County, Alabama		None	J	W					
147. 1/3 interest in real estate parcel in Washington County, Alabama		None	J	W					
148.									
149. Schwab IRA #2 (H)									
150. --Schwab US TRSY Money Inv (SNSXX)	A	Dividend			Buy (add'l)	03/16/23	J		
151.					Buy (add'l)	03/30/23	J		
152.					Sold	04/12/23	K		
153. --Schwab Treasury Oblig Money Inv (SNOXX)	A	Dividend	J	T	Buy	04/12/23	K		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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154.					Sold (part)	04/20/23	J		
155.					Sold (part)	09/18/23	J		
156. --Ishares Silver Trust ETF (SLV)		None	J	T					
157. --Ishares 3-7 years Treasury Bond ETF (IEI)	A	Dividend	K	T	Buy	07/25/23	K		
158. --Schwab Aggregate Bond ETF (SCHZ)	B	Dividend	L	T					
159. --Vanguard Mid Cap ETF (VO)	B	Dividend	M	T					
160. --Vanguard Mid Cap Value ETF (VOE)	A	Dividend	K	T	Sold (part)	07/25/23	K		
161. --Vanguard Short Term Cor Bd ETF (VCSH)	C	Dividend	L	T	Buy (add'l)	07/25/23	K		
162. --Vanguard Short Term Investment Grade Fund (VFSUX)	B	Dividend	K	T					
163. --AB Large Cap Growth Advisor (APGYX) (Merger from Line 185)	A	Dividend	K	T					
164. --Columbia Dividend Income Fd (CDDRX)	D	Dividend	M	T					
165. MFS Intl Value CL 1 (MINJX)	C	Dividend	K	T					
166. --Vanguard DIV Growth Investor FD (VDIGX)	B	Dividend	K	T					
167. --Vanguard International Value Inv (VTRIX)	B	Dividend	K	T					
168. --ABRDN Blmbrg ALL CM SG K1 Fr ETF (BCI)		None			Sold	03/16/23	J		
169. --Ishares MSCI United Kingdom ETF (EWU)	A	Dividend	J	T					
170. --Schwab Fundemental INL Large Com ETF (FNDF)	A	Dividend	K	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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171. --Vanguard Intl Dividend Aprectn ETF (VIGI)	A	Dividend	K	T					
172. --Vanguard Megga Cap Value ETF (MGV)	A	Dividend	J	T					
173. --Schwab US Dividend Equity ETF (SCHD)	A	Dividend			Sold	07/25/23	J		
174. --Vanguard FTSE Emerging Mkts ETF (VWO)	A	Dividend	J	T					
175. --Bank Sweep in a Charles Schwab & Co bank (see note at Part VIII)	A	Interest	J	T					
176. Schwab Roth IRA #1 (H)									
177. --Vanguard Small Cap ETF (VB)	A	Dividend	L	T					
178. --MFL Inl Value (MINJX)	C	Dividend	K	T					
179. --Vanguard Intl Value Ind (VTRIX)	B	Dividend	K	T					
180. --AB Large Cap Growth Advisor (APGYX)	A	Dividend	L	T					
181. --Driehaus Emerging Markets Growth Inv (DREGX)	A	Dividend	K	T					
182. --Primecap Odyssey Aggressive Growth (POAGX)	B	Dividend	K	T					
183. --Vanguard Equity Income ADM (VEIRX)	B	Dividend	K	T					
184. --Schwab IS Dividend Equity ETF (SCHD)	A	Dividend	K	T	Sold (part)	05/11/23	J		
185. --Vanguard FTSE Developed Mkts ETF IV (VEA)	B	Dividend	L	T					
186. --Vanguard Mega Cap ETF (MGC)	B	Dividend	M	T					
187. --Vanguard Mid Cap ETF (VO)	A	Dividend	K	T					

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188. --Vanguard Mid Cap Value ETF IV (VOE)	A	Dividend	K	T					
189. --Vanguard Mid Cap Growth ETF (VOt)	A	Dividend	K	T	Buy	05/11/23	K		
190. --Schwab Fundemantal INL Large Com ETF (FNDF)	A	Dividend	K	T	Buy	05/11/23	J		
191.					Buy (add'l)	12/20/23	J		
192. --Bank Sweep in a Charles Schwab & Co bank (See note in Part VEE)	A	Interest	J	T					
193. Rental Cottage #1 Fairhope, AL (see Note)	D	Rent	M	W					
194. Schwab [redacted] Trust #2 Investment Account (H)									
195. --Schwab US Treasury Money (SNSXX)	C	Dividend			Sold (part)	01/13/23	L		
196.					Sold (part)	01/25/23	J		
197.					Sold (part)	02/24/23	J		
198.					Sold (part)	03/24/23	J		
199.					Sold	04/12/23	M		
200. --Schwab Treasury Oblig MO (SNOXX)	D	Dividend	M	T	Buy	04/12/23	M		
201.					Sold (part)	04/25/23	J		
202.					Sold (part)	05/25/23	J		
203.					Sold (part)	06/23/23	J		
204.					Sold (part)	07/25/23	J		

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205.					Sold (part)	08/28/23	J		
206.					Sold (part)	09/07/23	L		
207. --Northport AL 3%23GO LTX Due 09/01/23 (666611LK2)	A	Interest			Redeemed	09/01/23	K		
208. --Madison AL 4%24 GO UTX Due 07/01/24 (556583ZT2)	B	Interest	L	T					
209. --Vestavia Hills AL 5%224DB UTX Due 09/01/24 (925479QK6)	B	Interest	K	T					
210. --Apple, Inc (AAPL)	B	Dividend	N	T					
211. --Diageo PLC (DEO)	B	Dividend	L	T					
212. --Kimberly Clark Corp (KMB)	C	Dividend	M	T					
213. --Microsoft Corp (MSFT)	A	Dividend	L	T					
214. --Nestle S A (NSRGY)	C	Dividend	M	T					
215. --Pepsico Inc (PEP)	C	Dividend	M	T					
216. --Sherwin Williams Co (SHW)	B	Dividend	N	T					
217. --U.S. Bancorp (USB)	C	Dividend	L	T					
218. --Invesco DB Commodity Index Trcking (DBC)		None			Sold	03/16/23	K		
219. --Invesco Bulletshares 2024 Crprt Bnd ETF (BSCO)	A	Dividend	K	T	Buy	09/07/23	K		
220. --Invesco Bulletshares 2025 Crp Bnd ETF (BSCP)	A	Dividend	K	T	Buy	09/07/23	K		
221. --Invesco Bulletshares 2027 Crp Bnd ETF (BSCR)		None	K	T	Buy	12/20/23	K		

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222. --Invesco Bulletshares 2026 Crp Bnd ETF (BSCQ)	A	Dividend	K	T	Buy	09/07/23	K		
223. --Invesco Bulletshares ETF 2023 (BSCN)	B	Dividend			Redeemed	12/19/23	K		
224. --Schwab US Dividend Equity ETF (SCHD)	B	Dividend	K	T					
225. --Invesco Water Resources EFT (PHO)	B	Dividend	M	T					
226. --Vanguard Consumer Disc ETF IV (VCR)	B	Dividend	M	T					
227. --Vanguard Financials ETF IV (VFH)	B	Dividend	M	T					
228. --Vanguard FTSE Emerging Mkts (VWO)	A	Dividend	K	T					
229. --Vanguard HealthCare ETF IV (VHT)	B	Dividend	M	T					
230. --Vanguard Industrials ETF IV (VIS)	B	Dividend	M	T					
231. --Vanguard Information Tech ETF IV (VGT)	A	Dividend	K	T					
232. --Vanguard Mid Cap ETF IV (VO)	C	Dividend	M	T					
233. --Vanguard Mid Cap Value (VOE)	B	Dividend	L	T					
234. --Bank Sweep in a Charles SChwab & Co. benk (see note in Part VEEE)	A	Interest	J	T					
235. Irrev Trust #1 (H)									
236. --Schwab US Trsy Money Inv (SNSXX)	C	Dividend			Sold (part)	01/12/23	L		
237.					Buy (add'l)	01/13/23	L		
238.					Buy (add'l)	03/30/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Granade, Callie V.	09/05/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Sold	04/12/23	N		
240. --Schwab Treasury Oblig Money INV (SNOXX)	D	Dividend	N	T	Buy	04/12/23	N		
241. --Baldwin Cn AL B/E 5%23 DB UTX Due 06/01.23 (057849HS3)	A	Interest			Redeemed	06/01/23	K		
242. --Foley Al Utils 3%23 Comb Util Due 11/01/23 (344244MZ8)	A	Interest			Redeemed	11/01/23	K		
243. --Madison AL 4% 24 GO UTX Due 07/01/24 (556583ZT2)	B	Interest	L	T					
244. --Univ Al %525 Pub Educ Due 10/01/25 (914026QJ1)	A	Interest			Redeemed	10/02/23	K		
245. --AB Ultra Short Income EFT (YEAR)	B	Dividend	L	T	Buy	05/31/23	L		
246. --Columbia EM Core Ex-China ETF (XCEM)	A	Dividend	K	T	Buy (add'l)	12/21/23	J		
247. --Invesco Bulletshares 2024 Corp Bond ETF (BSCO)	A	Dividend			Sold	05/31/23	L		
248. --Invesco Buletshares 2025 Corp Bond ETF (BSCP)	B	Dividend	K	T					
249. --Ishares Core S&P Mid Cap ETF IV (IJH)	C	Dividend	M	T					
250. --Ishares Bonds Dec 2023 Term ETF (IBDO)	A	Dividend			Sold	04/24/23	K		
251. --Ishares Ibonds Dec 2024 Trm ETF (IBDP)	A	Dividend	K	T					
252. --Ishares MSCI United Kingdom ETF (EWU)	B	Dividend	K	T					
253. --Ishares 3-7 year Treasury Bond ETF (IEI)		None	K	T	Buy	12/21/23	K		
254. --Ishares Ibonds Dec 2027 Term (ETF) (IBDS)	A	Dividend	K	T	Buy	06/02/23	K		
255. --Ishares Ibonds Dec. 2028 term ETF (IBDT)		None	K	T	Buy	12/21/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Granade, Callie V.	09/05/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. --Ishares MSCI Japan ETF (EWJ)		None	J	T	Buy	12/21/23	J		
257. --ISHR ETF GSCI Cmd Dyn Str ETF (COMT)		None			Sold	04/24/23	K		
258. --ISHR IBND Dec 2025 Ter, ETF (IBDQ)	B	Dividend	K	T					
259. --ISHRS BNDS Dec 2026 Term Corp ETF (IBDR)	C	Dividend	L	T	Buy (add'l)	04/24/23	K		
260. --Pacer US Cash Cows 100 ETF (COWZ)		None	K	T	Buy	10/10/23	K		
261. --Schwab Fundamental INL Large Com ETF (FNDF)	D	Dividend	M	T					
262. --Schwab International Equity ETF (SCHF)	C	Dividend	M	T	Buy (add'l)	04/24/23	K		
263.					Buy (add'l)	05/31/23	L		
264. --Schwab US Dividend Equity ETF (SCHD)	B	Dividend	K	T	Sold (part)	05/31/23	K		
265. --Vanguard FTSE Developed Mkts ETF IV (VEA)	D	Dividend	M	T					
266. --Vanguard Mega Cap Growth ETF (MGK)	C	Dividend	O	T					
267. --Vanguard FTSE Emerging Mkts ETF (VWO)	A	Dividend			Sold	12/21/23	K		
268. --Vanguard Mega Cap Value ETF (MGV)	D	Dividend	M	T					
269. --Vanguard Mid Cap Value ETF IV (VOE)	C	Dividend	M	T	Sold (part)	05/31/23	K		
270. --Vanguard S&P 500 ETF (VOO)	D	Dividend	O	T					
271. --Vanguard Small Cap ETF IV (VB)	B	Dividend	M	T					
272. --Vanguard Total Bond Market ETF (BND) (see note in part VIII)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273. --Dodge & Cox Income I (DODIX)	B	Dividend	L	T	Buy	04/24/23	K		
274. --Vanguard Short Term Investment Grade ADM (VFSUX)	A	Dividend	K	T	Buy	10/10/23	J		
275. --Vanguard ultra short term Bond Admiral (VUSFX)	B	Dividend	K	T	Sold (part)	04/24/23	K		
276. --Columbia Dividend Income Inst2 (CDDRX)	D	Dividend	M	T					
277. --Janus Henderson Enterprise I (JMGRX)	D	Dividend	M	T	Buy (add'l)	05/31/23	K		
278. --Bank sweep in a Charles Schwab Co bank (see note in Part VIII)	A	Interest	K	T					
279. --Schwab Brokerage Acct[redacted] Tenant (H)									
280. --Schwab Treasury Oblig MO (SNOXX)	A	Dividend	J	T	Buy	08/11/23	J		
281. --US Treasury NT 0.125%05/23 (91282CCD!)	A	Interest			Redeemed	05/31/23	K		
282. --US Treasury NT 0.5%11/23 (91282CDM0)	A	Interest			Redeemed	11/30/23	K		
283. --US Treasury NT 2.5%05/24 (912828WJ5)	A	Interest	K	T					
284. --US Treasury NT 0.75%11/24 (91282CDH1)	A	Interest	K	T					
285. --Us Treasury NT 2.125%05/25 (912828XB1)	A	Interest	K	T					
286. --US Treasury NT 2.25%11/25 (912828M56)	A	Interest	K	T					
287. --US Treasury NT 0.75%05/26 (91282CCF6)	A	Interest	K	T					
288. --US Treasury NT 2%11/26 (912828U24)	A	Interest	K	T					
289. --US Treasury NT 2.735%05/27 (912828X88)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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290. --US Treasury NT 6.125%11/27 (912810FB9)	B	Interest	K	T					
291. --US Treasury NT 2.785%05/28 (9128284N7)	A	Interest	K	T					
292. --US Treasury NT 5.25.%11/28 (912810FF0)	B	Interest	K	T					
293. --US Treasury NT2.375%05/29 (9128286T2)	A	Interest	K	T					
294. --Bank sweep in a Charles Schwab & Co bank (see note in Part VIII)	A	Interest	J	T					
295. Estate #! (H)									
296. --The First cash account	A	Interest	K	T					
297. --House and real estate in Chatom, AL (see note in Part VIII)		None	N	Q					
298. --Lot #1 in Chatom,AL (see note in Part VIII)		None	J	Q					
299. --Lot #2 in Chatom,AL (see note in Part VIII)		None	J	Q					
300. --Lot #3 in Chatom,AL (see note in Part VIII)		None	J	Q					
301. --Lot #1 oin Mt. Vernon, AL (See note in Part VIII)		None	J	Q					
302. --Mineral Rights on parcel #! in Washington Co. AL		None	J	W					
303. --Mineral Rights on parcel #! in Mobile Co. AL	A	Royalty	J	W					
304. --Mineral Rights on parcel #2 in Mobile Co., AL	A	Royalty	J	W					
305. --Schwab US Treasury Money Investor (SNSXX)	B	Dividend			Buy (add'l)	01/16/23	J		
306.					Buy (add'l)	03/30/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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307.					Sold	04/12/23	M		
308. --Schwab Treasury Oblig Money inv (SNOXX)	C	Dividend	M	T	Buy	04/12/23	M		
309.					Sold (part)	04/20/23	J		
310.					Buy (add'l)	04/28/23	J		
311.					Buy (add'l)	10/06/23	J		
312.					Sold (part)	11/09/23	J		
313. --Ba nkSweep in Charles Schwab & Co bank (X) (see note in Part VIII)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Granade, Callie V.	09/05/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Lines 113, 175, 192, 234, 278, 294 and 313: The Schwab Account statements identify the sweep account as follows: Bank Sweep deposits are held at FDIC-insured bank(s)("Banks") that are affiliated with Charles Schwab & Co., Inc. The statements do not further identify the bank(s). An internet search on 05/06/24 identifies Schwab-affiliated banks used for bank sweeps as Charles Schwab Bank and Charles Schwab Trust Bank and Charles Schwab Premier Bank. See https://www.schwab.com/public/file/P-9458295.

Part VII, Line 193: This rental cottage is on property together with a larger house which is a [redacted] residence, and non-reportable. The original appraisal for the property did not separate out the value of the rental cottage from the main residence, and is therefore an estimate.

Part VII, Line 272: I failed to report the sale of this asset (BND) last year on 9/22/22.

Part VII, Lines 297 through 301. The appraisal of these assets is dated November 11, 2022.

Name of Person Reporting	Date of Report
Granade, Callie V.	09/05/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Callie V. Granade**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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