AO 10*
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Granade, Callie V.	U.S. District Court Southern District of Alabama	08/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States Courthouse 155 St. Jospeh Street Mobile, Alabama 36602		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Hollins University
2.	Trustee	Trust #1
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Hancock Whitney Bank	Note secured by lot, house and cottage in Fairhope, AL	O
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. The First Bank cash Accounts	A	Interest	M	T					
2. Wells Fargo Bank cash Accounts	A	Interest	K	T					
3. Hancock Whitney Bank cash Account		None	K	T					
4. Schwawb IRA #1 (H)									
5. --Schwab Gpv't Money Fund (SWGXX)	A	Int./Div.	J	T	Sold (part)	01/19/24	J		
6.					Buy (add'l)	04/19/24	K		
7.					Sold (part)	04/22/24	K		
8.					Buy (add'l)	07/12/24	J		
9.					Sold (part)	07/15/24	J		
10.					Buy (add'l)	10/22/24	J		
11.					Sold (part)	10/23/24	J		
12.					Buy (add'l)	11/01/24	K		
13.					Sold (part)	11/04/24	K		
14. --Vanguard Equity Income FD Admiral (VEIRX)	C	Dividend	L	T	Buy (add'l)	12/19/24	J		
15. --Vanguard Total World Stock ETF (VT)	B	Dividend	L	T					
16. --Vanguard Small Cap ETF (VB)	A	Dividend	K	T					
17. --Vanguard Mid Cap Value ETF (VOE)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	--Vanguard Mid Cap ETF (VO)	A	Dividend	K	T					
19.	--Schwab Short Term US Treasury ETF (SCHO)	A	Dividend			Sold	09/13/24	K		
20.	--Schwab US Aggregate Bond EFT (SCHZ)	C	Dividend	L	T					
21.	--Janus Henderson Enterprise FD 1 (JMGRX)	B	Dividend	K	T					
22.	--Vanguard Short Term Investment Grade Fund Admiral (VFSUX)	D	Dividend	M	T					
23.	--Vanguard Mega Cap Value EFT (MGV)	A	Dividend	K	T					
24.	--Vanguard Ultra-Short Term Bond Admiral (VUSFX)	D	Dividend	M	T	Sold (part)	09/13/24	K		
25.	--AB Large Cap Growth Advisor (APGYX)	A	Dividend	L	T	Buy (add'l)	12/10/24	J		
26.	--Schwab Fundamental Inl Large Com ETF (FNDF)	A	Dividend	K	T					
27.	--Schwab US Dividend Equity ETF (SCHD)	A	Dividend			Sold (part)	03/25/24	K		
28.	--Schwabb Treasury Oblig Money Inv (SNOXX)	A	Dividend			Buy	05/14/24	K		
29.						Sold (part)	07/11/24	J		
30.						Sold (part)	10/21/24	J		
31.						Sold	10/31/24	J		
32.						Sold	04/17/24	K		
33.	--Janus Henderson AAA CLO (JAAA)	A	Dividend	J	T	Buy	09/13/24	K		
34.						Sold (part)	10/31/24	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. --Doubleline Commecial RLEST ETF (DCRE)	A	Dividend	J	T	Buy	09/13/24	K		
36.					Sold (part)	10/31/24	J		
37. Schwab Brokerage Account #1 (H)									
38. --Schwab Govt Money Fund (SWGXX)	A	Dividend	J	T	Sold (part)	01/02/24	J		
39.					Buy (add'l)	01/03/24	K		
40.					Sold (part)	01/05/24	K		
41.					Buy (add'l)	01/10/24	K		
42.					Sold (part)	01/11/24	K		
43.					Buy (add'l)	01/17/24	L		
44.					Sold (part)	01/18/24	L		
45.					Sold (part)	01/19/24	J		
46.					Buy (add'l)	01/22/24	J		
47.					Sold (part)	01/29/24	J		
48.					Buy (add'l)	02/01/24	K		
49.					Sold (part)	02/06/24	K		
50.					Buy (add'l)	02/13/24	K		
51.					Sold (part)	02/14/24	K		

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52.					Sold (part)	02/27/24	J		
53.					Sold (part)	03/01/24	J		
54.					Buy (add'l)	04/01/24	K		
55.					Sold (part)	04/04/24	K		
56.					Buy (add'l)	04/11/24	K		
57.					Sold (part)	04/12/24	K		
58.					Buy (add'l)	04/22/24	J		
59.					Buy (add'l)	05/15/24	K		
60.					Sold (part)	05/16/24	K		
61.					Buy (add'l)	06/05/24	K		
62.					Sold (part)	06/06/24	K		
63.					Buy (add'l)	06/13/24	K		
64.					Sold (part)	06/14/24	K		
65.					Buy (add'l)	06/18/24	J		
66.					Sold (part)	07/11/24	J		
67.					Buy (add'l)	07/12/24	M		
68.					Sold (part)	07/15/24	L		

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69.					Sold (part)	09/16/24	J		
70.					Buy (add'l)	11/20/24	J		
71.					Sold (part)	11/21/24	J		
72.					Sold (part)	12/20/24	J		
73. --Schwawb Treasury Oblig MO (SNOXX)	C	Dividend	J	T	Sold (part)	01/09/24	K		
74.					Sold (part)	01/16/24	L		
75.					Sold (part)	01/19/24	J		
76.					Sold (part)	02/12/24	K		
77.					Buy (add'l)	04/03/24	K		
78.					Sold (part)	04/10/24	K		
79.					Sold (part)	04/19/24	J		
80.					Sold (part)	05/14/24	K		
81.					Buy (add'l)	06/05/24	K		
82.					Sold (part)	06/12/24	K		
83.					Buy (add'l)	07/10/24	J		
84.					Sold (part)	07/11/24	M		
85.					Buy (add'l)	09/13/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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86.						Sold (part)	11/19/24	J		
87.	--Apple Computer Inc. common stock (AAPL)	A	Dividend	L	T					
88.	--Duke Energy Corp Hldg. Co. stock (DUK)	C	Dividend	L	T					
89.	--American FD Growth FD of America CL A (AGTHX)	A	Dividend	L	T					
90.		D	Distribution							
91.	--Vanguard Consumer Discretionary ETF (VCR)	A	Dividend	L	T					
92.	--Vanguard Financials ETF (VFH)	B	Dividend	L	T					
93.	--Vanguard Health Care ETF (VHT)	A	Dividend	K	T					
94.	--U.S. Treas NT 0.75%12/23 UST Fur 12/31/23 (91282CDR9)	A	Interest			Redeemed	01/02/24	K		
95.	--U.S. Treas NT0.875%01/24UST Due 1/23/24 (91282CDV0)	A	Interest			Redeemed	01/31/24	K		
96.	Schwab [redacted] Trust #1 Investment Acct (H)									
97.	--Charles Schwab Bank cash sweep (See note in Part VIII)	A	Interest	K	T					
98.	--Schwab Treasury Oblig Money Inv (SNOXX)	D	Dividend	L	T	Buy (add'l)	02/12/24	J		
99.						Buy (add'l)	07/10/24	J		
100.						Sold (part)	07/18/24	K		
101.						Sold (part)	08/05/24	L		
102.						Buy (add'l)	08/23/24	M		

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103.						Sold (part)	08/26/24	L		
104.						Sold (part)	09/12/24	L		
105.						Sold (part)	11/12/24	J		
106.						Sold (part)	11/19/24	L		
107.	--US Treasury Bill Due 02/20/25 (912797KA4)		None	L	T	Buy	08/26/24	L		
108.	--US Treasurty NT due 05/31/25 (91282CHD6)	C	Interest	L	T	Buy	05/01/24	L		
109.	--US Treasury NT Due 11/15/25 (91282CFW6)	B	Interest	L	T	Buy	06/18/24	L		
110.	--US Treasury NT due 05/15/26 (912828R36)	A	Interest	L	T	Buy	07/18/24	L		
111.	--U.S. Treas NT 0.75%12/23UST Due 12/31/23 (91282CDR9)		None			Matured	01/02/24	L		
112.	--U.S. Treas NT 2%04/24UST Due 4/30/24 (912828X70)		None			Matured	04/30/24	K		
113.	--U.S. Treas NT 0.25%06/24UST Due 6/15/24 (91282CCG4)		None			Matured	06/17/24	K		
114.	--MAdison AL 4%24 GO UTX (556583ZT2)		None			Redeemed	07/01/24	K		
115.	--Columbia EM Core Ex-China ETF (XCEM)	A	Dividend	K	T					
116.	--Double Line Commercial RLEST ETF (DCRE)	A	Dividend	K	T	Buy	07/09/24	K		
117.	--Invesco Bulletshares 2028 Corp Bd (BSCS)	B	Dividend	L	T	Buy	01/03/24	K		
118.						Buy (add'l)	07/09/24	J		
119.						Buy (add'l)	08/05/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.	--Invesco Bulleetshares 2024 Corp Bnd ETF (BSCO)	A	Dividend			Sold	07/18/24	K		
121.	--Invesco Bulletshares 2025 Corp Bnd ETF (BSCP)	B	Dividend	L	T	Buy (add'l)	01/23/24	K		
122.						Buy (add'l)	08/05/24	K		
123.	--Invesco Bulletshares 2027 Coorp Bnd ETF (BSCR)	A	Dividend	L	T	Buy (add'l)	01/23/24	J		
124.						Buy (add'l)	08/05/24	J		
125.	--Invesco Bulletshares 2026 Corp Bnd ETF (BSCQ)	B	Dividend	L	T	Buy	01/03/24	J		
126.						Buy (add'l)	08/05/24	J		
127.	--Ishares IBND DEC 2025 Trm Mun Bnd ETF (IBMN)	A	Dividend			Sold	07/18/24	J		
128.	--Ishsares Ibnd Dec 2024 Trm Muni ETF (IBMM)	A	Dividend			Sold	07/18/24	J		
129.	--PIMCO Enhncd Shrt Matrty A TV ETV IV (MINT)	A	Dividend	L	T	Buy (add'l)	07/19/24	K		
130.	--Schwab Fundemental Inl Large Com ETF (FNDF)	B	Dividend	L	T					
131.	--Schwab US Dividend Equity ETF (SCHD)	A	Dividend			Sold	08/23/24	K		
132.	--Vanguard Mega Cap Growth ETF (MGK)	B	Dividend	N	T	Sold (part)	08/23/24	L		
133.	--Vvanguard Mega Cap Value ETF (MGV)	A	Dividend			Sold	08/23/24	K		
134.	--Vanguard S&P 500ETF IV (VOO)	C	Dividend	N	T					
135.	--Columbia Dividen Income Inst2 (CDDRX)	D	Dividend	M	T	Sold (part)	08/23/24	L		
136.	--Vanguard FTSE Developed Markets ETF (VEA)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. 1/12 Mineral rights, parcel in Washington County, Alabama		None	J	W					
138. 1/3 interest in real estate parcel in Washington County, Alabama		None	J	W					
139. Schwab IRA #2 (H)									
140. --Schwab Treasury Oblig Money Inv (SNOXX)	B	Dividend	L	T	Sold (part)	01/17/24	J		
141.					Buy (add'l)	03/04/24	K		
142.					Sold (part)	03/26/24	J		
143.					Sold (part)	06/05/24	J		
144.					Buy (add'l)	06/11/24	K		
145.					Buy (add'l)	07/10/24	J		
146.					Buy (add'l)	12/04/24	J		
147. --US Treasury NT due 6/15/25 (91282CEU1)		None	K	T	Buy	06/11/24	K		
148. --Ishares Silver Trust ETF (SLV)		None	J	T					
149. --Ishares 3-7 years Treasury Bond ETF (IEI)	A	Dividend	K	T					
150. --Schwab Aggregate Bond ETF (SCHZ)	B	Dividend	L	T					
151. --Vanguard Mid Cap ETF (VO)	A	Dividend	K	T	Sold (part)	06/11/24	L		
152. --Vanguard Mid Cap Value ETF (VOE)	A	Dividend	K	T	Sold (part)	12/18/24	J		
153. --Vanguard Short Term Cor Bd ETF (VCSH)	C	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
154. --Vanguard Short Term Investment Grade Fund (VFSUX)	B	Dividend	K	T					
155. --AB Large Cap Growth Advisor (APGYX) (Merger from Line 185)	B	Dividend	K	T					
156. --Columbia Dividend Income Fd (CDDRX)	D	Dividend	L	T	Sold (part)	12/18/24	L		
157. MFS Intl Value CL 1 (MINJX)	C	Dividend	K	T					
158. --Vanguard DIV Growth Investor FD (VDIGX)	A	Dividend			Sold	05/14/24	K		
159. --Vanguard International Value Inv (VTRIX)		None			Sold (part)	01/17/24	J		
160.					Sold	03/04/24	K		
161. --Ishares MSCI United Kingdom ETF (EWU)		None			Sold	03/04/24	J		
162. -- Ishares MSCI Japan (EWJ)	A	Dividend			Buy	03/04/24	J		
163.					Sold	06/11/24	J		
164. --Schwab Fundemental INL Large Com ETF (FNDF)	A	Dividend	K	T					
165. --Vanguard Intl Dividend Aprectn ETF (VIGI)	A	Dividend			Sold	12/18/24	K		
166. --Vanguard Mega Cap Value ETF (MGV) (see note at Part VIII)		None							
167. --Vanguard FTSE Emerging Mkts ETF (VWO)		None			Sold	01/17/24	J		
168. --AB Ultra Short Income ETF (YEAR)	B	Dividend	K	T	Buy	05/14/24	K		
169. -- Invsc S P 500 Top 50 (XLG)	A	Dividend	K	T	Buy	12/18/24	K		
170. --Vanguard Mega Cap ETF (MGC)	A	Dividend	K	T	Buy	12/18/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
171. -- Vanguard Mega Cap Growth ETF (MGK)	A	Dividend	K	T	Buy	12/18/24	K		
172. -- Vanguard MidCap Growth (VOT)	A	Dividend	J	T	Buy	12/18/24	J		
173. -- Vanguard Small Cap ETF (VB)	A	Dividend	J	T	Buy	12/18/24	J		
174. --Bank Sweep in a Charles Schwab & Co bank (see note at Part VIII)	A	Interest	J	T					
175. Schwab Roth IRA #1 (H)									
176. --Vanguard Small Cap ETF (VB)	A	Dividend	L	T					
177. --MFL Inl Value (MINJX)	C	Dividend	K	T					
178. --Vanguard Intl Value Ind (VTRIX)	B	Dividend	K	T					
179. --AB Large Cap Growth Advisor (APGYX)	C	Dividend	L	T					
180. --Driehaus Emerging Markets Growth Inv (DREGX)	A	Dividend	K	T					
181. --Primecap Odyssey Aggressive Growth (POAGX)	B	Dividend	K	T					
182. --Vanguard Equity Income ADM (VEIRX)	C	Dividend	K	T					
183. --Schwab IS Dividend Equity ETF (SCHD)	A	Dividend	K	T					
184. --Vanguard FTSE Developed Mkts ETF IV (VEA)	B	Dividend	L	T					
185. --Vanguard Mega Cap ETF (MGC)	B	Dividend	M	T					
186. -- Vanguard Mega Cap Growth ETF (MGK) (See Note in Part VIII)	A	Dividend	K	T					
187. --Vanguard Mid Cap ETF (VO)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
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Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
188. --Vanguard Mid Cap Value ETF IV (VOE)	A	Dividend	K	T					
189. --Vanguard Mid Cap Growth ETF (VOT)	A	Dividend	K	T					
190. --Schwab Fundemantal INL Large Com ETF (FNDF)	A	Dividend	K	T					
191. -- Schwab Treasury Oblig Money Inv (SNOXX)	A	Dividend	J	T	Buy	07/10/24	J		
192. --Bank Sweep in a Charles Schwab & Co bank (See note in Part VEE)	A	Interest	J	T					
193. Cottage in Fairhope, AL (see Note in Part VIII)		None	M	W					
194. Schwab [redacted] Trust #2 Investment Account (H)									
195. --Schwab Treasury Oblig MO (SNOXX)	D	Dividend	J	T	Sold (part)	03/04/24	K		
196.					Sold (part)	04/26/24	J		
197.					Sold (part)	04/30/24	K		
198.					Sold (part)	05/23/24	L		
199.					Sold (part)	06/17/24	J		
200.					Buy (add'l)	07/09/24	K		
201.					Sold (part)	07/11/24	J		
202.					Buy (add'l)	07/18/24	K		
203.					Sold (part)	08/13/24	L		
204.					Buy (add'l)	09/13/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
205.					Sold (part)	10/18/24	J		
206.					Sold (part)	10/23/24	J		
207.					Sold (part)	11/18/24	K		
208.					Sold (part)	12/17/24	J		
209. --Madison AL 4%24 GO UTX Due 07/01/24 (556583ZT2)	B	Interest			Redeemed	07/01/24	K		
210. --Vestavia Hills AL 5%224DB UTX Due 09/01/24 (925479QK6)	B	Interest			Redeemed	08/01/24	K		
211. --US Treasury NT 91282CED9	A	Interest	K	T	Buy	03/04/24	K		
212. --US Treasury NT 91282CEU1	A	Interest	K	T	Buy	08/05/24	K		
213. --Apple, Inc (AAPL)	B	Dividend	N	T					
214. --Diageo PLC (DEO)	B	Dividend	L	T					
215. --Kimberly Clark Corp (KMB)	C	Dividend	M	T					
216. --Microsoft Corp (MSFT)	A	Dividend	L	T					
217. --Nestle S A (NSRGY)	C	Dividend	M	T					
218. --Pepsico Inc (PEP)	C	Dividend	M	T					
219. --Sherwin Williams Co (SHW)	B	Dividend	N	T					
220. --U.S. Bancorp (USB)	C	Dividend	M						
221. --Invesco Bulletshares 2024 Crprt Bnd ETF (BSCO)	A	Dividend			Sold	07/18/24	K		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
222. --Invesco Bulletshares 2025 Crp Bnd ETF (BSCP)	A	Dividend			Sold	08/13/24	K		
223. --Invesco Bulletshares 2027 Crp Bnd ETF (BSCR)	B	Dividend	K	T					
224. --Invesco Bulletshares 2026 Crp Bnd ETF (BSCQ)	A	Dividend			Sold	08/13/24	K		
225. --Schwab US Dividend Equity ETF (SCHD)					Sold	03/04/24	K		
226. --Invesco Water Resources EFT (PHO)	A	Dividend	M	T					
227. --Schwab Fundamntl Intrnl Eqt ETF (FNDF) (See note in Part VIII)	B	Dividend	K	T					
228. --Vanguard Consumer Disc ETF IV (VCR)	B	Dividend	N	T					
229. --Vanguard Financials ETF IV (VFH)	B	Dividend	M	T					
230. --Vanguard FTSE Emerging Mkts (VWO)	A	Dividend			Sold	09/13/24	K		
231. --Vanguard HealthCare ETF IV (VHT)	B	Dividend	M	T					
232. --Vanguard Industrials ETF IV (VIS)	B	Dividend	M	T					
233. --Vanguard Information Tech ETF IV (VGT)	B	Dividend	L	T					
234. --Vanguard Mid Cap ETF IV (VO)	C	Dividend	N	T					
235. --Vanguard Mid Cap Value (VOE)	B	Dividend	L	T					
236. --Bank Sweep in a Charles SChwab & Co. Bank (see note in Part VIII)	A	Interest	J	T					
237. Irrev Trust #1 (H)									
238. --Schwab Treasury Oblig Money INV (SNOXX)	B	Dividend	K	T	Sold (part)	02/05/24	N		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
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Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
239.					Buy (add'l)	03/08/24	J		
240.					Buy (add'l)	05/09/24	J		
241.					Sold	08/27/24	K		
242.					Buy	12/31/24	K		
243. --US Treasury NT 2% 02/25 (912828J27)	B	Interest	L	T	Buy	02/05/24	L		
244. -- US Treasury NT 1.652% 02/26 (912828P46)	A	Interest	L	T	Buy	07/09/24	L		
245. -- US Treasury NT 4.125% 02/27 (91282CKA8)		None	L	T	Buy	09/05/24	L		
246. --Madison AL 4% 24 GO UTX Due 07/01/24 (556583ZT2)	A	Interest			Redeemed	07/01/24	K		
247. --AB Ultra Short Income EFT (YEAR)	C	Dividend	L	T					
248. --Columbia EM Core Ex-China ETF (XCEM)	B	Dividend	K	T					
249. --Doubleline Commercial Rlest ETF (DCRE)	B	Dividend	K	T	Buy (add'l)	02/05/24	K		
250. --Invesco Buletshares 2025 Corp Bond ETF (BSCP)	B	Dividend	K	T					
251. --Ishares Core S&P Mid Cap ETF IV (IJH)	C	Dividend	M	T					
252. --Ishares Ibonds Dec 2024 Trm ETF (IBDP)	A	Dividend			Sold	06/28/24	K		
253. --Ishares MSCI United Kingdom ETF (EWU)	B	Dividend	K	T					
254. --Ishares 3-7 year Treasury Bond ETF (IEI)	B	Dividend	K	T	Buy (add'l)	08/27/24	K		
255. --Ishares Ibonds Dec 2027 Term (ETF) (IBDS)	C	Dividend	L	T	Buy (add'l)	02/05/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
256. --Ishares Ibonds Dec. 2028 term ETF (IBDT)	C	Dividend	L	T	Buy (add'l)	02/05/24	K		
257. --Ishares Ibonds Dec 2029 Term ETF (IBDU)	B	Dividend	L	T	Buy	06/28/24	L		
258. --Ishares MSCI Japan ETF (EWJ)	A	Dividend			Sold	06/28/24	K		
259. --ISHR IBND Dec 2025 Ter, ETF (IBDQ)	B	Dividend	K	T					
260. --ISHRS BNDS Dec 2026 Term Corp ETF (IBDR)	C	Dividend	L	T					
261. --Pacer US Cash Cows 100 ETF (COWZ)	A	Dividend	K	T					
262. --Schwab Fundamental INL Large Com ETF (FNDF)	D	Dividend	M	T					
263. --Schwab International Equity ETF (SCHF)	D	Dividend	M	T					
264. --Schwab US Dividend Equity ETF (SCHD)	B	Dividend	K	T					
265. --Vanguard FTSE Developed Mkts ETF IV (VEA)	D	Dividend	M	T					
266. --Vanguard Mega Cap Growth ETF (MGK)	C	Dividend	O	T					
267. --Vanguard Mega Cap Value ETF (MGV)	D	Dividend	N	T					
268. --Vanguard Mid Cap Value ETF IV (VOE)	C	Dividend	M	T					
269. --Vanguard S&P 500 ETF (VOO)	D	Dividend	O	T					
270. --Vanguard Small Cap ETF IV (VB)	B	Dividend	M	T					
271. bnd--Vanguard Total Bond Market ETF (BND) (see note in part VIII)	A	Dividend	J	T	Buy	12/09/24	J		
272. --Dodge & Cox Income I (DODIX)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
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Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273. --Vanguard Short Term Investment Grade ADM (VFSUX)	A	Dividend	K	T					
274. --Vanguard ultra short term Bond Admiral (VUSFX)	B	Dividend	L	T					
275. --Columbia Dividend Income Inst2 (CDDRX)	C	Dividend	N	T					
276. --Janus Henderson Enterprise I (JMGRX)	B	Dividend	M	T					
277. --Bank sweep in a Charles Schwab Co bank (see note in Part VIII)	A	Interest	K	T					
278. --Schwab Brokerage Acct Joint Tenant (H)									
279. --Schwab Treasury Oblig MO (SNOXX)	A	Dividend	K	T	Buy (add'l)	01/02/24	J		
280.					Buy (add'l)	05/29/24	K		
281.					Sold (part)	05/30/24	K		
282.					Buy (add'l)	12/05/24	J		
283. --US Treasury NT 2.5%05/24 (912828WJ5)	A	Interest			Redeemed	05/15/24	K		
284. --US Treasury NT 0.75%11/24 (91282CDH1)	A	Interest			Redeemed	11/15/24	K		
285. --Us Treasury NT 2.125%05/25 (912828XB1)	A	Interest	K	T					
286. --US Treasury NT 2.25%11/25 (912828M56)	A	Interest	K	T					
287. --US Treasury NT 0.75%05/26 (91282CCF6)	A	Interest	K	T					
288. --US Treasury NT 2%11/26 (912828U24)	A	Interest	K	T					
289. --US Treasury NT 2.735%05/27 (912828X88)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
290. --US Treasury NT 6.125%11/27 (912810FB9)	B	Interest	K	T					
291. --US Treasury NT 2.785%05/28 (9128284N7)	A	Interest	K	T					
292. --US Treasury NT 5.25.%11/28 (912810FF0)	B	Interest	K	T					
293. --US Treasury NT2.375%05/29 (9128286T2)	A	Interest	K	T					
294. --Bank sweep in a Charles Schwab & Co bank (see note in Part VIII)	A	Interest	J	T					
295. Estate #1 (H)									
296. --The First cash account	A	Interest	K	T					
297. --House and real estate in Chatom, AL (see note in Part VIII)		None	N	Q					
298. --Lot #1 in Chatom,AL (see note in Part VIII)		None	J	Q					
299. --Lot #2 in Chatom,AL (see note in Part VIII)		None	J	Q					
300. --Lot #3 in Chatom,AL (see note in Part VIII)		None	J	Q					
301. --Lot #1 in Mt. Vernon, AL (See note in Part VIII)		None	J	Q					
302. --Mineral Rights on parcel #! in Washington Co. AL		None	J	W					
303. --Mineral Rights on parcel #! in Mobile Co. AL	A	Royalty	J	W					
304. --Mineral Rights on parcel #2 in Mobile Co., AL	A	Royalty	J	W					
305. --Schwab Treasury Oblig Money inv (SNOXX)	C	Dividend	M	T	Buy (add'l)	01/29/24	J		
306.					Buy (add'l)	05/07/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
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Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
307.					Buy (add'l)	06/26/24	J		
308.					Buy (add'l)	07/10/24	J		
309.					Buy (add'l)	07/25/24	J		
310.									
311. --BankSweep in Charles Schwab & Co bank (X) (see note in Part VIII)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Line 166: The sale of MGV was mistakenly left on the report as an asset for calendar year 2023 (see part VII, line 172 of Financial Disclosure Report for calendar year 2023). It was sold on 7/25/23 for Value Code J, Gain Code A.

Part VII, Line 186 : MGK was mistakenly left off the report for calendar year 2023. It was bought on 5/11/23 for Value code J, and had Cash dividends of Code A during 2023.

Part VII, Lines 97, 174, 192, 236, 277, 294, and 311: The Schwab Account statements identify the sweep account as follows: Bank Sweep deposits are held at FDIC-insured bank(s)("Banks") that are affiliated with Charles Schwab & Co., Inc. The statements do not further identify the bank(s). An internet search on 8/14/2025 identifies Schwab-affiliated banks used for bank sweeps as Charles Schwab Bank and Charles Schwab Trust Bank and Charles Schwab Premier Bank. See https://www.schwab.com/public/file/P-9458295

Part VII, Line 193: Previiously reported as a "rental cottage #1". It produced no income in calendar year 2024. This cottage is on property together with a larger house which is a [redacted] residence, and non-reportable. The original appraisal for the property did not separate out the value of the cottage from the main residence, and is therefore an estimate.

Part VII, Line 227 Acquisition of this asset was mistakenly left off the report for Calendar year 2023; It was bought on 3/16/23 for Value Code K, and had cash dividends of Code A in 2023.

Part VII, Lines 297 through 301. The appraisal of these assets is dated November 11, 2022.

Name of Person Reporting	Date of Report
Granade, Callie V.	08/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Callie V. Granade

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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