AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gruender, Raymond W.	Eighth Circuit Court of Appeals	05/09/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge-Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
111 South Tenth Street Suite 23.365 St. Louis, MO 63102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board of Directors	Variety Club of St. Louis (no control over investment assets)
2.	Board of Advisors	Washington University School of Law (no control over investment assets)
3.	Board of Advisors	St. Louis Lawyers Chapter - Federalist Society (no control over investment assets)
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federalist Society	01/20/2023-01/21/2023	Berkeley, CA	Speaker	Flights and hotel
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Mr. and Mrs. Mark Vittert	Three rounds of golf	$750.00
2.	Mr. and Mrs. Bill McDaniel	Six baseball tickets and parking	$1,200.00
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Dizenbach Construction	Outstanding home remodel costs	K
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gruender, Raymond W.	05/09/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	UMB Bank (checking account	A	Dividend	K	T					
2.	Exxon Mobil common stock	A	Dividend	J	T					
3.	Fox Corp common stock	A	Dividend	J	T					
4.	Goldman Sachs common stock	A	Dividend	K	T					
5.	Microsoft common stock	A	Dividend	K	T	Sold (part)	11/09/23	J	D	
6.	Oracle common stock	A	Dividend	K	T					
7.	Proctor & Gamble common stock	A	Dividend	K	T					
8.	United States Steel common stock	A	Dividend	J	T	Sold (part)	11/09/23	J	B	
9.	UnitedHealth Group common stock	A	Dividend	K	T					
10.	Walt Disney Corp common stock		None	J	T					
11.	TD Bank USA (formerly known as Charles Schwab Bank SSB)	A	Interest	K	T					
12.	US Bank (Checking account) (X)	A	Interest	K	T					
13.	Revocable Trust Account #1 (H) (X)									
14.	-Amazon.com Inc. 3.150% Bond (X)	A	Interest	K	T					
15.	-American Tower 3.375% Bond (X)	A	Interest	K	T					
16.	-Bank of America VAR Callable Bond (X)	A	Interest	K	T	Sold (part)	07/24/23	K		
17.						Buy	07/24/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gruender, Raymond W.	05/09/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -Capital One Finl Corp 3.750% Bond (X)	A	Interest	K	T					
19. -Chubb INA Holdings Inc 3.15% Bond (X)	A	Interest	K	T					
20. -Comcast 3.15% Bond (X)	A	Interest	K	T					
21. -Crown Castle, Inc. 3.65% Bond (X)	A	Interest	K	T					
22. -Caterpillar Fincl 2.15% Bond (X)	A	Interest			Sold	09/25/23	K		
23. -Caterpillar Fincl 3.6% Bond (X)		None	K	T	Buy	09/25/23	K		
24. -CVS Health Corp 4.1% Bond (X)	A	Interest	K	T					
25. -Federal Home Loan Banks 2.75% Bond (X)	A	Interest	K	T					
26. -Federal Home Loan Banks .375% Bond (X)	A	Interest	K	T					
27. -Federal Home Loan Banks 3.125% Bond (X)	A	Interest	K	T					
28. -Federal Home Loan Banks 3.250% Bond (X)	A	Interest	K	T					
29. -Federal National Mortgage Associatoin .75% Bond (X)	A	Interest	K	T					
30. -Federal National Mortgage Association 2.625% Bond (X)	A	Interest			Sold	08/29/23	K		
31. -Federal National Mortgage Association 2.125% (X)	A	Interest	K	T					
32. -Federal National Mortgage Association 1.875% (X)	A	Interest	K	T					
33. -Fiserv, Inc. 4.21% Bond (X)	A	Interest	K	T					
34. -General Dynamics 3.625% Bond (X)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Gruender, Raymond W.	05/09/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. -General Motors Fincl 4.0% Bond (X)	A	Interest	K	T					
36. -Goldman Sachs 4.0% (X)	A	Interest	K	T					
37. -Humana, Inc. 4.5% Bond (X)	A	Interest	K	T					
38. -Jefferies Group 2.625% Bond (X)	A	Interest	J	T					
39. -JP Morgan Chase VAR Bond (X)	A	Interest	K	T					
40. -Marsh & McLennan 4.375% Bond (X)	A	Interest	K	T					
41. -Morgan Stanley 3.7% Bond (X)	A	Interest	K	T					
42. -RTX Corp 4.125% Bond (X)	A	Interest	K	T					
43. -Roper Technologies 4.2% Bond (X)	A	Interest	K	T					
44. -Schwab Government Money Fund (X)	A	Dividend	K	T	Sold (part)	07/11/23	J		
45.					Buy (add'l)	07/25/23	J		
46.					Sold (part)	07/26/23	J		
47.					Buy (add'l)	08/01/23	J		
48.					Buy (add'l)	08/02/23	J		
49.					Sold (part)	08/10/23	J		
50.					Buy (add'l)	08/14/23	J		
51.					Buy (add'l)	08/16/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gruender, Raymond W.	05/09/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52.					Buy (add'l)	08/23/23	J		
53.					Buy (add'l)	08/30/23	J		
54.					Buy (add'l)	09/05/23	J		
55.					Buy (add'l)	09/06/23	J		
56.					Sold (part)	09/08/23	J		
57.					Buy (add'l)	09/12/23	J		
58.					Buy (add'l)	09/18/23	J		
59.					Buy (add'l)	09/26/23	J		
60.					Sold (part)	09/29/23	J		
61.					Sold (part)	10/02/23	J		
62.					Buy (add'l)	10/03/23	J		
63.					Buy (add'l)	10/10/23	J		
64.					Buy (add'l)	10/11/23	J		
65.					Buy (add'l)	10/17/23	J		
66.					Buy (add'l)	10/24/23	J		
67.					Buy (add'l)	10/25/23	J		
68.					Sold (part)	11/07/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gruender, Raymond W.	05/09/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69.					Buy (add'l)	11/16/23	J		
70.					Buy (add'l)	11/17/23	J		
71.					Buy (add'l)	11/30/23	K		
72.					Buy (add'l)	12/07/23	K		
73.					Buy (add'l)	12/11/23	J		
74.					Sold (part)	12/13/23	K		
75.					Buy (add'l)	12/14/23	J		
76.	-Truist Financial Corp 3.75% Bond (X)	A	Interest	K	T	Matured	12/06/23	K	
77.	-Tennessee Valley AUthority 2.875% Bond (X)	A	Interest	K	T				
78.	-UnitedHealthGroup 2.375% Bond (X)	A	Interest			Sold	09/25/23	K	
79.	-UnitedHealthGroup 4.2% (X)	A	Interest	K	T	Buy	09/25/23	K	
80.	-Federal National Mortgage Association 1.875% (X)	A	Interest	K	T				
81.	-Wells Fargo VAR Bond (X)	A	Interest	K	T				
82.	-US Treasury Notes (X)	C	Interest	M	T				
83.	Revocable Trust Account #2 (H)(X)								
84.	-Charles Schwab Bank Cash (X)	A	Interest	K	T				
85.	-Apple, Inc. common stock (X)	C	Dividend	O	T				

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Gruender, Raymond W.	05/09/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86. -Clearbridge International Growth Fund (X)	B	Dividend	M	T					
87. -Cliffwater Corporate Lending Fund (X)	D	Dividend	M	T					
88. -Columbia Overseas Value Fund (X)	D	Dividend	M	T					
89. -Conestoga Small Cap Fund (X)	A	Dividend	L	T					
90. -Dodge & Cox International Stock Fund (X)	B	Dividend	M	T					
91. -Dodge & Cox Stock Fund (X)	D	Dividend	M	T	Sold (part)	08/15/23	L	D	
92. -Goldman Sachs Emerging Markets Equity Fund (X)	B	Dividend	M	T	Buy (add'l)	08/16/23	J		
93. -iShares S&P Growth Index ETF (X)	C	Dividend	N	T	Sold (part)	08/15/23	K	D	
94. -ISHares S&P 500 Value Index ETF (X)	C	Dividend	N	T	Sold (part)	08/15/23	K	D	
95. -Lazard Global Listed Infrastructure Fund (X)	C	Dividend	M	T					
96. -PIMCO Foreign Bond Fund (X)	C	Dividend	M	T					
97. -T. Rowe Price Mid-Cap Growth Fund (X)	D	Dividend	M	T					
98. -Undiscovered Managers Behavioural Value Fund (X)	C	Dividend	L	T					
99. -Vanguard Mid-Cap ETF (X)	B	Dividend	M	T					
100. -Vanguard MSCI EAFE ETF (X)	C	Dividend	M	T					
101. -Vanguard Small Cap ETF (X)	A	Dividend	L	T	Sold (part)	08/15/23	J	A	
102. -Schwab Value Advantage Money Fund (X)	B	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Gruender, Raymond W.	05/09/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103.					Sold (part)	07/25/23	L		
104.					Buy (add'l)	08/21/23	L		
105.					Sold (part)	09/27/23	K		
106.					Sold	10/12/23	L		
107. -Schwab Value Advanatage Money Instl Ultra (X)	D	Dividend			Sold (part)	07/25/23	L		
108.					Buy (add'l)	08/21/23	L		
109.					Sold (part)	09/27/23	K		
110.					Sold (part)	10/12/23	K		
111.					Sold (part)	11/06/23	L		
112.					Sold (part)	11/20/23	L		
113.					Sold	11/28/23	K		
114. IRA Rollover (H)(X)									
115. -Charles Schwab Bank Cash (X)	A	Interest	J	T					
116. -Baillie Gifford Emerging Markets Fund (X)	C	Dividend	L	T					
117. -Brandywine High Yield Fund (X)	B	Dividend	K	T					
118. -Carillon Reams Core Bond Fund (X)	B	Dividend	K	T					
119. -Clearbridge International Growth Fund (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Gruender, Raymond W.	05/09/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. -Cliffwater Corporate Lending Fund	C	Dividend	K	T					
121. -Columbia Overseas Value Fund (X)	A	Dividend	K	T					
122. -Eaton Vance Atlanta Capital Focused Growth Fund (X)	A	Dividend	K	T					
123. -Edgewood Growth Fund (X)		None	L	T					
124. -First Trust Arbitrage Fund (X)	C	Dividend	M	T					
125. -Goldman Sachsd Emerging Markets Equity Fund (X)	A	Dividend	J	T	Buy (add'l)	08/15/23	J		
126. -iShares S&P 500 Value Index ETF (X)	A	Dividend	K	T	Sold (part)	08/15/23	K	D	
127. -Schwab Value Advantage Money Fund (X)	A	Dividend	J	T	Buy	12/08/23	J		
128. -US Treasury Notes (X)	C	Dividend	M	T					
129. -Undiscovered Managers Behavioral Value Fund (X)	A	Dividend	J	T					
130. -Vanguard Mid-Cap ETF (X)	A	Dividend	K	T					
131. Roth IRA (H)(X)									
132. -Apple, Inc. (X)	A	Dividend	K	T					
133. -Charles Schwab Bank Cash (X)	A	Interest	J	T					
134. -Schwab Value Advantage Money Fund (X)	A	Dividend	J	T					
135. Transamerica Value Variable Annuity (H) (X)									
136. -Transamerica Total Bond Market Index (X)		None	M	T	Buy (add'l)	07/07/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gruender, Raymond W.	05/09/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. -Transamerica Global Bond Index (X)		None	K	T					
138. -Transamerica Diversified Value (X)		None	M	T	Sold (part)	07/07/23	K		
139. -Transamerica Capital Growth (X)		None	M	T	Sold (part)	07/07/23	K		
140. -Transamerica Mid-Cap Indez (X)		None	L	T					
141. -Transamerica Small Co Growth (X)		None	K	T					
142. -Transamerica Real Estate Index (X)		None	K	T					
143. -Transamerica International (X)		None	M	T					
144. Lincoln Choice Plus Variable Annuity (H) (X)									
145. -LVIP Government Money Market (X)		None	J	T					
146. ForeRetirement IV Variable Annuity B-Share (H)(X)									
147. -Global Atlantic Wellington Research Managed Risk Portfolio (X)		None	L	T					
148. -American Funds Managed Risk Asset Allocation (X)		None	K	T					
149. -Global Atlantic Select Advisor Managed Risk Portfolio (X)		None	K	T					
150. -Global Atlantic Fixed Account (X)		None	K	T					
151.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Gruender, Raymond W.	05/09/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Raymond W. Gruender

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544