AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gujarati, Diane	United States District Court, Eastern District of New York	07/21/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
United States District Court 225 Cadman Plaza East Brooklyn, NY 11201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Advisory Board Member	Program on Corporate Compliance and Enforcement, New York University School of Law
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Self-Employed (digital consultant)
2.	2022	[redacted] (salary)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gujarati, Diane	07/21/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Chase (cash)	A	Interest	M	T					
3.	National Grid stock (ADR)		None			Sold	08/01/22	K		
4.	Account #1 (H)									
5.	JP Morgan Core Bond Fund Class C (PGBOX)	A	Dividend	J	T					
6.	Account #2 (H)									
7.	Fidelity Government Cash Reserves (FDRXX) (cash equiv)	A	Dividend	J	T	Buy	10/27/22	J		
8.						Sold (part)	11/01/22	J		
9.	Strategic Advisers Fidelity Emerging Markets (FGOMX)	A	Dividend	J	T					
10.	Strategic Advisers Fidelity US Total Stock (FCTDX)	C	Dividend	K	T	Buy (add'l)	01/28/22	J		
11.						Sold (part)	02/18/22	J	A	
12.						Sold (part)	04/11/22	J	A	
13.						Sold (part)	08/05/22	J		
14.						Sold (part)	10/27/22	J		
15.	Strategic Advisers Fidelity International Fund (FUSIX)	A	Dividend	J	T					
16.	Strategic Advisers Fidelity Core Income Fund (FIWGX)	A	Dividend	K	T	Sold (part)	01/28/22	J		
17.						Buy (add'l)	04/11/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Gujarati, Diane	07/21/2023

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☐ NONE *(No reportable income, assets, or transactions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.					Buy (add'l)	06/10/22	J		
19.					Buy (add'l)	08/05/22	J		
20. Fid SAI Long Term Treasury Bond Index (FBLTX)	A	Dividend			Sold	11/09/22	J		
21. Account #3 (H)									
22. Fidelity Balanced Fund (FBALX)	A	Dividend	J	T					
23. Account #4 (H)									
24. Fidelity Government Cash Reserves (FDRXX) (cash equiv)	A	Dividend	J	T	Sold (part)	01/05/22	J		
25.					Buy (add'l)	03/24/22	J		
26.					Sold (part)	03/24/22	J		
27.					Buy (add'l)	03/25/22	J		
28.					Buy (add'l)	04/26/22	J		
29.					Sold (part)	04/27/22	J		
30.					Sold (part)	06/07/22	J		
31.					Buy (add'l)	07/12/22	J		
32.					Sold (part)	07/13/22	J		
33.					Sold (part)	07/26/22	J		
34.					Buy (add'l)	07/27/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35.					Sold (part)	10/04/22	J		
36.					Buy (add'l)	10/05/22	J		
37.					Buy (add'l)	11/01/22	J		
38.					Sold (part)	11/08/22	J		
39.					Buy (add'l)	11/15/22	J		
40. Fidelity Advisor Int'l Discovery (FIADX)	A	Dividend			Buy	02/11/22	J		
41.					Sold	04/26/22	J		
42. Fidelity Diversified International (FDIVX)	A	Dividend	J	T	Sold	04/26/22	J		
43.					Buy	10/04/22	J		
44. Fidelity Intl CAP Appreciation Fund (FIVFX)	A	Dividend			Buy	04/26/22	J		
45.					Sold	06/07/22	J		
46. Fidelity Emerging Markets (FEMKX)		None			Sold	04/26/22	J		
47.					Buy	07/12/22	J		
48.					Sold	10/04/22	J		
49. Fidelity Growth Company (FDGRX)	A	Dividend	J	T	Buy	02/11/22	J		
50.					Sold	04/26/22	J		
51.					Buy	06/07/22	J		

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52.					Sold	07/12/22	J		
53.					Buy	10/04/22	J		
54. Fidelity Advisor Focused Emerging Markets Z (FZAEX)		None			Sold	01/05/22	J		
55. Fidelity Overseas (FOSFX)		None			Buy	07/12/22	J		
56.					Sold	10/04/22	J		
57. Fidelity Value Discovery (FVDFX)	A	Distribution	J	T					
58. Fidelity Blue Chip Growth (FBGRX)	A	Dividend	J	T	Sold (part)	02/11/22	J		
59.					Sold	04/26/22	J		
60.					Buy	07/12/22	J		
61.					Sold	10/04/22	J		
62.					Buy	12/21/22	J		
63. Aberdeen Emerging Mrkts FD Instl SV CL (AEMSX)	A	Dividend			Buy	04/26/22	J		
64.					Sold	07/26/22	J		
65. Artisan Intl Value Fund (ARTKX)		None	J	T					
66. Baillie Gifford Devl EAFE All Cap Instl (BSGPX)	A	Dividend			Buy	04/26/22	J		
67.					Sold	07/12/22	J		
68. Calvert Emerging Markets Equity CL A (CVMAX)		None			Buy	03/24/22	J		

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69.						Sold	04/26/22	J		
70.	Dodge & Cox Internatl Stock CL I (DODFX)	A	Dividend	J	T	Buy	10/04/22	J		
71.	DFA Emerging Mrkts Core Equ Portf (DFCEX)	A	Dividend			Sold	08/30/22	J		
72.	American Europacific Growth Fund (AEPFX)	A	Dividend	J	T	Sold	02/11/22	J		
73.						Buy	03/24/22	J		
74.						Sold	04/26/22	J		
75.						Buy	06/07/22	J		
76.						Sold (part)	07/12/22	J		
77.	Harbor Intl Instl Class (HAINX)	A	Dividend	J	T	Buy (add'l)	04/26/22	J		
78.						Sold	07/12/22	J		
79.						Buy	10/04/22	J		
80.	Oakmark Fund Investor Class (OAKMX)	A	Dividend	J	T					
81.	Oakmark Intl Investor Cl (OAKIX)	A	Dividend			Buy (add'l)	08/30/22	J		
82.						Sold	10/04/22	J		
83.	Hartford Schroder Emerg Mkts Cl Y (HHHYX)	A	Dividend	J	T	Sold	03/24/22	J		
84.						Buy	04/26/22	J		
85.						Sold	07/12/22	J		

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86.					Buy	10/04/22	J		
87. WCM Focused Intl Growth Fund Investor (WCMRX)	A	Dividend			Sold	03/24/22	J		
88. Loomis Sayles Growth Cl A (LGRRX)	A	Dividend			Buy (add'l)	06/07/22	J		
89.					Sold	11/15/22	J		
90. MFS International Intrinsic Value CL A (MGIAX)	A	Dividend			Buy	10/04/22	J		
91.					Sold	12/21/22	J		
92. MFS Research Intl Class A (MRSAX)		None			Sold	10/04/22	J		
93. Morgan Stanley Intl Advantage CL A (MFAPX)		None			Buy	07/12/22	J		
94.					Sold	10/04/22	J		
95. Principal Blue Chip Fund Cl A (PBLAX)	A	Dividend			Sold	06/07/22	J		
96.					Buy	07/12/22	J		
97.					Sold	10/04/22	J		
98. T Rowe Price U.S. Equity Research FD (PRCOX)	A	Dividend	J	T	Buy	10/04/22	J		
99. T Rowe Price Equity Index 500 Fund (PREIX)	A	Dividend	J	T					
100. Victory Trivalent Intl Small Cap (MISIX)	A	Dividend	J	T	Buy	10/04/22	J		
101. Fidelity New York Muni Income (FTFMX)	A	Dividend	J	T	Buy	10/04/22	J		
102. SAI Municipal Bond Fund (FSMUX)	A	Dividend	J	T	Sold	06/07/22	J		

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103.					Buy	07/12/22	J		
104.					Buy (add'l)	07/26/22	J		
105. Strategic Adv Tax Sensitive Short Duration (FGNSX)	A	Dividend	J	T					
106. Fidelity SAI US Treasury Bond Index (FUTBX)	A	Dividend			Sold	11/07/22	J		
107. Blackrock National Muni Fund CL A (MDNLX)	A	Dividend			Buy	06/07/22	J		
108.					Sold	07/12/22	J		
109. DWS Managed Muni Bond FD S (SCMBX)	A	Dividend			Buy	06/07/22	J		
110.					Sold	07/12/22	J		
111. AB Muni Income New York CL A (ALNYX)	A	Dividend			Buy	03/24/22	J		
112.					Sold	04/26/22	J		
113. Mainstay Mackay NY Tax Free Opp Cl A (MNOAX)	A	Dividend			Sold	03/24/22	J		
114.					Buy	04/26/22	J		
115.					Sold	10/04/22	J		
116. Vanguard Long term Tax Exempt Admiral (VWLUX)	A	Dividend			Buy	06/07/22	J		
117.					Sold	07/13/22	J		
118. Invesco QQQ Tr Unit Ser 1 (QQQ)	A	Dividend			Buy	04/27/22	J		
119.					Sold	06/08/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
120. IShares S&P 500 (IVV)	A	Dividend	J	T					
121. Ishares Tr Rus Md Cp Gr ETF (IWP)	A	Dividend			Buy	04/27/22	J		
122.					Sold	06/08/22	J		
123. IShares Trust Russell 1000 Growth ETF (IWF)	A	Dividend	J	T	Sold	07/13/22	J		
124.					Buy	10/05/22	J		
125. IShares Core S&P Small Cap (IJR)	A	Dividend	J	T					
126. Ishares Tr Eafe Value ETF (EFV)		None			Buy	07/13/22	J		
127.					Sold	10/04/22	J		
128. IShares Trust MSCI USA Quality Factor (QUAL)	A	Dividend	J	T	Sold (part)	07/13/22	J	A	
129.					Sold (part)	10/05/22	J		
130. IShares Tr MSCI USA Mmentm (MTUM)	A	Dividend	J	T	Sold	06/08/22	J		
131.					Buy	07/13/22	J		
132. IShares Trust Core MSCI EAFE ETF (IEFA)	A	Dividend			Sold	07/13/22	J		
133. IShares Inc Core MSCI Emerging Markets (IEMG)		None			Sold	03/25/22	J		
134.					Buy	07/13/22	J		
135.					Buy (add'l)	07/27/22	J		
136.					Sold	10/05/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
137. IShares Trust Core Dividend Growth (DGRO)	A	Dividend	J	T					
138. Vanguard Tax Managed Intl FD (VEA)	A	Dividend			Buy	07/13/22	J		
139.					Sold	10/05/22	J		
140. Vanguard Mid Cap Value Index Fund (VOE)	A	Dividend	J	T					
141. Ishares Tr US treas Bd ETF (GOVT)		None	J	T	Buy	11/08/22	J		
142. Ishares National Muni Bond ETF (MUB)	A	Dividend			Buy	06/08/22	J		
143.					Sold	07/12/22	J		
144. Account #5 (H)									
145. Fidelity Government Cash Reserves (FDRXX) (cash equiv)	A	Dividend	J	T					
146. Fidelity SAI Inflation Focused Fd (FIFGX)	A	Dividend	J	T					
147. Strategic Advisers Fidelity Emerging Markets (FGOMX)	A	Dividend	J	T					
148. Strategic Advisers Fidelity US Total Stock (FCTOX)	C	Dividend	L	T	Buy (add'l)	01/28/22	J		
149.					Sold (part)	02/18/22	J		
150.					Sold (part)	04/11/22	J	A	
151.					Buy (add'l)	05/13/22	J		
152.					Sold (part)	08/05/22	J		
153. Strategic Advisers Fidelity International Fund (FUSIX)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154. Strategic Advisers Fidelity Core Income (FIWGX)	A	Dividend	K	T	Sold (part)	01/28/22	J		
155.					Buy (add'l)	04/11/22	J		
156.					Buy (add'l)	06/10/22	J		
157.					Buy (add'l)	08/05/22	J		
158. Fid SAI Long Term Treasury Bond Index (FBLTX)	A	Dividend			Sold	11/09/22	J		
159. Account #6 (H)									
160. Fidelity Magellan (FMAGX)	A	Dividend	J	T					
161. Account #7 (H)									
162. Fidelity Government Cash Reserves (cash equiv) (FDRXX)	A	Dividend	K	T	Sold (part)	01/28/22	J		
163.					Buy (add'l)	02/18/22	J		
164.					Sold (part)	02/25/22	J		
165.					Sold (part)	02/28/22	J		
166.					Buy (add'l)	04/07/22	K		
167.					Sold (part)	04/11/22	K		
168.					Buy (add'l)	05/13/22	J		
169.					Sold (part)	05/13/22	J		
170.					Sold (part)	09/12/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
171.					Buy (add'l)	09/19/22	J		
172.					Buy (add'l)	10/06/22	J		
173.					Buy (add'l)	11/09/22	J		
174.					Sold (part)	11/11/22	J		
175. Fidelity Real Estate Investment (FRESX)	A	Dividend			Sold (part)	02/28/22	J		
176.					Sold (part)	05/13/22	J		
177.					Sold (part)	06/29/22	J		
178.					Sold (part)	08/05/22	J		
179.					Sold (part)	09/09/22	J		
180.					Sold	10/06/22	J	A	
181. Fidelity SAI Inflation Focus (FIFGX)	B	Dividend	J	T	Buy	02/18/22	J		
182.					Buy (add'l)	03/03/22	J		
183.					Buy (add'l)	03/16/22	J		
184.					Buy (add'l)	04/11/22	J		
185.					Buy (add'l)	05/13/22	J		
186.					Buy (add'l)	06/29/22	J		
187.					Sold (part)	08/05/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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188.					Sold (part)	12/12/22	J		
189. Strategic Advisers Fidelity Emerging Markets (FGOMX)	B	Dividend	L	T	Sold (part)	01/14/22	J		
190.					Buy (add'l)	02/28/22	J		
191.					Buy (add'l)	03/16/22	J		
192.					Sold (part)	05/13/22	J		
193.					Sold (part)	06/10/22	J		
194.					Buy (add'l)	06/29/22	J		
195.					Buy (add'l)	08/05/22	J		
196.					Sold (part)	09/19/22	J		
197.					Sold (part)	12/12/22	J		
198. Strategic Advisers Fidelity US Total Stock (FCTOX)	E	Dividend	N	T	Buy (add'l)	01/28/22	J		
199.					Sold (part)	02/18/22	J		
200.					Buy (add'l)	02/28/22	J		
201.					Sold (part)	03/03/22	J		
202.					Sold (part)	03/16/22	J		
203.					Buy (add'l)	05/13/22	J		
204.					Sold (part)	06/10/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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205.					Buy (add'l)	06/29/22	J		
206.					Sold (part)	08/05/22	J		
207.					Buy (add'l)	09/19/22	J		
208.					Sold (part)	10/06/22	J		
209.					Sold (part)	11/09/22	J		
210.					Buy (add'l)	12/12/22	J		
211. Strategic Advisers Fidelity International Fund (FUSIX)	D	Dividend	M	T	Sold (part)	01/14/22	J		
212.					Buy (add'l)	01/28/22	J		
213.					Sold (part)	02/18/22	J		
214.					Buy (add'l)	02/28/22	J		
215.					Sold (part)	03/16/22	J		
216.					Buy (add'l)	04/11/22	J		
217.					Sold (part)	05/13/22	J		
218.					Sold (part)	06/10/22	J		
219.					Sold (part)	06/29/22	J		
220.					Sold (part)	08/05/22	J		
221.					Sold (part)	09/19/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
222.					Sold (part)	10/06/22	J		
223.					Sold (part)	11/09/22	J		
224.					Sold (part)	12/12/22	J		
225. Fidelity SAI Emerging Markets Index (FERGX)	A	Dividend	J	T	Buy (add'l)	06/29/22	J		
226.					Sold (part)	08/05/22	J		
227. Fidelity Real Estate Income (FRIFX)	A	Dividend			Sold (part)	02/18/22	J		
228.					Sold (part)	05/13/22	J		
229.					Sold (part)	06/10/22	J		
230.					Sold (part)	06/29/22	J		
231.					Sold	08/05/22	J	A	
232. Fidelity Advisor Strategic (FSRIX)	A	Dividend	J	T	Sold (part)	02/18/22	J		
233.					Sold (part)	06/29/22	J		
234. Fidelity Capital & Income (FAGIX)	A	Dividend	J	T	Sold (part)	01/14/22	J		
235.					Sold (part)	03/16/22	J		
236.					Sold (part)	05/13/22	J		
237. Strategic Advisers Fidelity Core Income Fund (FIWGX)	D	Dividend	N	T	Buy (add'l)	01/14/22	J		
238.					Sold (part)	01/28/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
239.					Buy (add'l)	02/18/22	J		
240.					Sold (part)	02/28/22	J		
241.					Sold (part)	03/03/22	J		
242.					Buy (add'l)	03/16/22	J		
243.					Buy (add'l)	04/11/22	K		
244.					Sold (part)	05/13/22	J		
245.					Buy (add'l)	06/10/22	K		
246.					Buy (add'l)	06/29/22	J		
247.					Buy (add'l)	08/05/22	K		
248.					Buy (add'l)	09/19/22	J		
249.					Sold (part)	10/06/22	J		
250.					Buy (add'l)	11/09/22	J		
251. Fidelity SAI Short Term Bond Fund (FZOMX)	A	Dividend	J	T	Buy (add'l)	06/29/22	J		
252.					Sold (part)	08/05/22	J		
253.					Buy (add'l)	11/09/22	J		
254. Fidelity SAI Low Duration Income Fund (FZOLX)	A	Dividend	J	T	Buy (add'l)	06/29/22	J		
255.					Sold (part)	08/05/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Gujarati, Diane	07/21/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
256.					Sold (part)	09/19/22	J		
257.					Buy (add'l)	11/09/22	J		
258.					Buy (add'l)	12/12/22	J		
259. Fidelity SAI US Treasury Bond Index (FUTBX)	A	Dividend			Buy	05/13/22	J		
260.					Buy (add'l)	06/10/22	J		
261.					Sold (part)	08/05/22	J	A	
262.					Sold	09/19/22	J		
263. FID SAI Long Term Treasury Bond Inx (FBLTX)	A	Dividend			Buy (add'l)	01/14/22	J		
264.					Sold (part)	01/28/22	J		
265.					Buy (add'l)	02/18/22	J		
266.					Sold (part)	02/28/22	J		
267.					Buy (add'l)	04/11/22	J		
268.					Sold (part)	05/13/22	J		
269.					Sold (part)	06/10/22	J		
270.					Buy (add'l)	08/05/22	J		
271.					Buy (add'l)	09/19/22	J		
272.					Sold	11/09/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
273. Fidelity SAI High Income Fund (FSHGX)	A	Dividend	J	T	Sold (part)	01/14/22	J		
274.					Sold (part)	01/28/22	J		
275.					Sold (part)	02/18/22	J		
276.					Sold (part)	03/16/22	J		
277.					Sold (part)	04/11/22	J		
278.					Sold (part)	05/13/22	J		
279.					Sold (part)	06/10/22	J		
280.					Sold (part)	06/29/22	J		
281.					Sold (part)	09/19/22	J		
282. Account #8 (H)									
283. IBM Personal Pension Plan (cash)	B	Dividend	M	T					
284. Account #9 (H)									
285. Fidelity Government Cash Reserves (cash equiv) (FDRXX)	A	Dividend	K	T	Sold (part)	02/08/22	J		
286.					Buy (add'l)	02/09/22	J		
287.					Sold (part)	03/14/22	J		
288.					Buy (add'l)	03/15/22	J		
289.					Buy (add'l)	04/14/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
290.					Sold (part)	04/18/22	J		
291.					Sold (part)	04/29/22	J		
292.					Buy (add'l)	05/02/22	J		
293.					Sold (part)	06/02/22	J		
294.					Buy (add'l)	06/03/22	J		
295.					Buy (add'l)	07/07/22	M		
296.					Sold (part)	07/08/22	M		
297.					Buy (add'l)	07/14/22	J		
298.					Sold (part)	07/15/22	J		
299.					Buy (add'l)	08/26/22	K		
300.					Sold (part)	08/29/22	K		
301.					Sold (part)	10/03/22	J		
302.					Buy (add'l)	10/04/22	K		
303.					Buy (add'l)	11/01/22	J		
304.					Sold (part)	11/02/22	J		
305.					Buy (add'l)	12/02/22	J		
306.					Buy (add'l)	12/14/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Gujarati, Diane	07/21/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
307.						Buy (add'l)	12/27/22	J		
308.						Buy (add'l)	12/29/22	J		
309.						Sold (part)	12/30/22	J		
310.	Fidelity Advisor Int'l Discovery (FIADX)	A	Dividend	J	T	Buy	02/08/22	J		
311.						Sold (part)	04/14/22	J		
312.						Buy (add'l)	06/02/22	J		
313.						Sold (part)	06/02/22	J		
314.						Sold	07/07/22	J		
315.						Buy	09/30/22	J		
316.	Fidelity Diversified International (FDIVX)	A	Dividend	J	T	Sold	02/08/22	J		
317.						Buy	03/14/22	J		
318.						Sold (part)	04/29/22	J	A	
319.						Sold (part)	06/02/22	J		
320.						Sold	07/07/22	J		
321.						Buy	09/30/22	J		
322.	Fidelity Intl Cap Appreciation Fund (FIVFX)	A	Dividend	J	T	Sold	02/08/22	J		
323.						Buy	09/30/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
324. Fidelity Emerging Markets (FEMKX)		None			Buy	02/08/22	J		
325.					Sold	04/29/22	J		
326.					Buy	07/07/22	J		
327.					Sold	09/30/22	J		
328. Fidelity Large Cap Stock (FLCSX)	A	Dividend			Sold	07/07/22	J		
329. Fidelity Stock Selector All Cap Fd (FDSSX)		None			Buy	04/29/22	J		
330.					Sold	06/02/22	J		
331. Fidelity Advisor Int'l Growth CL Z (FZAJX)		None			Buy	02/08/22	J		
332.					Sold	03/14/22	J		
333. Fidelity Growth Company (FDGRX)		None			Buy	02/08/22	K		
334.					Sold	04/14/22	K		
335.					Buy	06/02/22	J		
336.					Sold	07/14/22	J		
337. Fidelity Magellan (FMAGX)	D	Dividend	K	T	Sold (part)	07/07/22	M	C	
338.					Sold (part)	08/26/22	J	A	
339.					Sold (part)	10/31/22	J	A	
340.					Sold (part)	12/02/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
341. Fidelity Overseas (FOSFX)		None			Buy	07/07/22	J		
342.					Sold	09/30/22	J		
343. Fidelity Value Discovery (FVDFX)	A	Dividend			Sold	09/30/22	J		
344. Fidelity Blue Chip Growth (FBGRX)	A	Dividend	K	T	Sold (part)	02/08/22	J		
345.					Buy (add'l)	07/14/22	J		
346.					Sold (part)	10/31/22	J		
347.					Buy (add'l)	12/29/22	J		
348. Aberdeen Emerging Mrkts FD Instl SV CL (AEMSX)	A	Dividend	J	T	Buy	04/29/22	J		
349.					Sold	07/14/22	J		
350.					Buy	09/30/22	J		
351. LSV Value Equity Fund Investor (LVAEX)		None			Buy (add'l)	07/07/22	J		
352.					Sold (part)	08/26/22	J	A	
353.					Sold	09/30/22	J		
354. American Century Ultra Investor Class (TWCUX)		None			Buy	02/08/22	J		
355.					Sold	03/14/22	J		
356.					Buy	04/14/22	J		
357.					Sold	06/02/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
358. Artisan Intl Value Fund Inv CL (ARTKX)	A	Dividend	J	T	Buy	03/14/22	J		
359.					Sold	07/07/22	J		
360.					Buy	09/30/22	J		
361. William Blair Internat'l Growth I (BIGIX)		None			Buy	03/14/22	J		
362.					Buy (add'l)	04/14/22	J		
363.					Sold (part)	06/02/22	J		
364.					Sold	07/07/22	J		
365. Calvert Emerging Markets Equity CL A (CVMAX)		None	J	T	Buy	03/14/22	J		
366.					Sold	04/29/22	J		
367.					Buy	09/30/22	J		
368. Dimensional Emerging Mkts Val Prtf Instl (DFEVX)	A	Dividend			Buy	03/14/22	J		
369.					Sold	07/07/22	J		
370. DFA Emerging Markets Portfolio (DFEMX)	A	Dividend	J	T	Buy	01/06/22	J		
371.					Buy (add'l)	03/14/22	J		
372.					Sold	07/07/22	J		
373.					Buy	09/30/22	J		
374. DFA Emerging Markets Core Equity Portfolio (DFCEX)	A	Dividend			Buy (add'l)	01/06/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
375.					Sold	02/08/22	J	A	
376.					Buy	07/07/22	J		
377.					Sold	09/30/22	J		
378. Dodge & Cox Internatl Stock CL I (DODFX)	A	Dividend	J	T	Buy	03/14/22	J		
379.					Sold	07/07/22	J		
380.					Buy	09/30/22	J		
381. American EuroPacific Growth Fund (AEPFX)	A	Dividend	J	T	Sold	02/08/22	J		
382.					Buy	06/02/22	J		
383.					Sold	07/14/22	J		
384.					Buy	09/30/22	J		
385. Baillie Gifford Devl EAFE All Cap Instl (BSGPX)		None			Buy	02/08/22	J		
386.					Sold	03/14/22	J		
387. Causeway Emerging Mrkts FD Inv CL (CEMVX)		None			Buy	02/08/22	J		
388.					Sold	03/14/22	J		
389.					Buy	07/07/22	J		
390.					Sold	09/30/22	J		
391. JP Morgan Mid Cap Value Fund Cl I (JMVSX)		None			Sold	04/29/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
392.					Buy	07/07/22	J		
393.					Sold	09/30/22	J		
394. Harbor Intl Inst (HAINX)	A	Dividend	K	T	Buy (add'l)	02/08/22	J		
395.					Sold	03/14/22	J		
396.					Buy	09/30/22	J		
397. Oakmark Fund Investor Class (OAKMX)	A	Dividend	J	T	Sold (part)	03/14/22	J		
398.					Buy (add'l)	04/29/22	J		
399.					Sold (part)	07/07/22	J		
400.					Buy (add'l)	09/30/22	J		
401.					Sold (part)	12/02/22	J	A	
402. Oakmark Intl Investor Cl (OAKIX)		None			Sold	03/14/22	J		
403.					Buy	06/02/22	J		
404.					Sold	07/07/22	J		
405.					Buy	08/26/22	J		
406.					Sold	09/30/22	J		
407. JPMorgan Value Fd Class L (JVAIX)		None			Buy	07/07/22	K		
408.					Sold	10/03/22	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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409. Hartford Schroders Emerging Market Equity Cl Y (HHHYX)		None			Sold	03/14/22	J		
410.					Buy	04/29/22	J		
411.					Sold	07/07/22	J		
412. Hotchkis & Wiley Large Cap Value (HWLAX)		None			Sold	04/29/22	J		
413. John Hancock Disciplined Value Mid Cap A (JVMAX)	A	Dividend	J	T	Buy	03/14/22	J		
414.					Sold	04/29/22	J	A	
415.					Buy	09/30/22	J		
416. WCM Focused Intl Growth Fund (WCMRX)		None			Sold	02/08/22	J		
417. WCM Focused Emerging Markets Investor (WFEMX)		None			Buy	04/29/22	J		
418.					Sold	07/07/22	J		
419. JP Morgan Value Adv Fd Class A (JVAAX)		None			Buy (add'l)	07/07/22	K		
420.					Sold	09/30/22	K		
421. Loomis Sayles Growth Cl A (LGRRX)	B	Dividend			Sold (part)	01/06/22	J		
422.					Sold	02/08/22	J		
423.					Buy	03/14/22	J		
424.					Sold	04/29/22	J		
425.					Buy	06/02/22	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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426.					Sold	07/14/22	J		
427.					Buy	09/30/22	J		
428.					Sold	12/29/22	J		
429. MFS Research Intl Class A (MRSAX)		None			Buy	07/07/22	J		
430.					Buy (add'l)	07/14/22	J		
431.					Sold	09/30/22	J		
432. Morgan Stanley Intl Advantage CL A (MFAPX)		None			Buy	03/14/22	J		
433.					Sold	06/02/22	J		
434.					Buy	07/07/22	J		
435.					Buy (add'l)	07/14/22	J		
436.					Sold	09/30/22	J		
437. Pear tree Polaris Frgn Value Instl (QFVIX)	A	Dividend	J	T	Buy	09/30/22	J		
438. Principal Blue Chip Fund Cl A (PBLAX)		None			Buy	03/14/22	J		
439.					Sold	06/02/22	J		
440.					Buy	07/14/22	J		
441.					Sold	09/30/22	J		
442. T Rowe Price U.S. Equity Research Fd (PRCOX)	B	Dividend	L	T	Buy	04/29/22	J		

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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443.					Buy (add'l)	06/02/22	K		
444.					Sold	07/07/22	K		
445.					Buy	09/30/22	L		
446. T Rowe Price Intnatl Discovery Fund I CL (TIDDX)		None			Buy	02/08/22	J		
447.					Sold	04/14/22	J		
448. T Rowe Price Overseas Stock I CL (TROIX)	A	Dividend	J	T	Buy	03/14/22	J		
449.					Sold	07/07/22	J		
450.					Buy	09/30/22	J		
451. Transamerica International Equity Cl I (TSWIX)		None			Sold	03/14/22	J		
452.					Buy	07/07/22	J		
453.					Sold	09/30/22	J		
454. Victory Trivalent Intl Sm Cap (FSMUX)	A	Dividend	J	T	Sold	02/08/22	J		
455.					Buy	04/14/22	J		
456.					Sold	06/02/22	J		
457.					Buy	10/03/22	J		
458. Fidelity New York Muni Income (FTFMX)	A	Dividend	K	T	Buy	09/30/22	K		
459.					Buy (add'l)	10/31/22	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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460. SAI Municipal Bond Fund (FSMUX)	B	Dividend	L	T	Buy (add'l)	02/08/22	J		
461.					Sold (part)	03/14/22	J		
462.					Buy (add'l)	04/14/22	J		
463.					Buy (add'l)	06/02/22	J		
464.					Buy (add'l)	07/14/22	J		
465.					Sold (part)	08/26/22	K		
466.					Buy (add'l)	09/30/22	K		
467.					Buy (add'l)	10/31/22	J		
468. Strategic Adv Tax Sensitive Short Dur (FGNSX)	A	Dividend	K	T	Sold (part)	03/14/22	J		
469.					Sold (part)	04/29/22	J		
470.					Buy (add'l)	07/07/22	J		
471.					Sold (part)	07/14/22	J		
472.					Buy (add'l)	08/26/22	J		
473.					Sold (part)	09/30/22	J		
474.					Buy (add'l)	11/01/22	J		
475.					Sold (part)	12/29/22	J		
476. AB Muni Income New York CL A (ALNYX)	A	Dividend			Buy	03/14/22	K		

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477.					Sold	04/29/22	K		
478. Fidelity SAI US Treasury Bond Index (FUTBX)	A	Dividend			Buy	06/02/22	J		
479.					Buy (add'l)	07/07/22	J		
480.					Sold	10/31/22	J		
481. Fidelity SAI Tax Free Bond Fund (FSAJX)	A	Dividend			Sold	02/08/22	J		
482. Mainstay Mackay NY Tax Free Opp Cl A (MNOAX)	A	Dividend			Sold	03/14/22	K		
483.					Buy	04/29/22	K		
484.					Buy (add'l)	06/02/22	J		
485.					Sold (part)	07/14/22	J		
486.					Buy (add'l)	08/26/22	J		
487.					Sold	09/30/22	K		
488. Nuveen New York Municipal Bond CL A (NNYAX)	A	Dividend			Buy	07/14/22	J		
489.					Sold	09/30/22	J		
490. Fidelity Value Factor ETF (FVAL)	A	Dividend	J	T					
491. Invesco QQQ TR Unit Ser 1 (QQQ)	A	Dividend			Buy (add'l)	01/07/22	J		
492.					Sold	02/09/22	K		
493.					Buy	03/15/22	K		

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494.					Sold	06/03/22	K		
495.					Buy	07/15/22	J		
496.					Sold	09/30/22	J		
497. Invesco Exchange Traded Fd Tr S&P 500 (SPHQ)	A	Dividend	J	T	Buy	09/30/22	J		
498. Ishares Core S&P 500 ETF (IVV)	A	Dividend			Buy	07/08/22	L		
499.					Buy (add'l)	07/15/22	J		
500.					Sold	09/30/22	L		
501. Ishares MSCI EAFE ETF (EFA)	A	Dividend	J	T	Buy	03/15/22	J		
502.					Sold	07/08/22	J		
503.					Buy	09/30/22	J		
504. Ishares S&P Midcap 400 Index Fund (IJH)	A	Dividend	K	T	Buy	04/28/22	K		
505.					Sold	07/08/22	K		
506.					Buy	09/30/22	K		
507. Ishares Tr Rus Mid Cap ETF (IWR)	A	Dividend			Buy	07/08/22	K		
508.					Sold	09/30/22	K		
509. Ishares Tr Rus 1000 Grw ETF (IWF)	A	Dividend	J	T	Buy	02/09/22	K		
510.					Sold	03/15/22	K		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Gujarati, Diane	07/21/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
511.					Buy	06/03/22	K		
512.					Sold	07/15/22	K		
513.					Buy (add'l)	12/30/22	J		
514. Ishares Russell 2000 ETF (IWM)	A	Dividend	J	T	Buy	02/09/22	K		
515.					Sold (part)	04/18/22	J		
516.					Sold	04/28/22	K		
517.					Buy	07/08/22	J		
518.					Buy (add'l)	07/15/22	J		
519. Ishares S&P Smallcap 600 Value Index Fund (IJS)	A	Dividend	J	T	Buy	09/30/22	J		
520. Ishares Tr MSCI EAFE Min Vl (EFAV)	A	Dividend	J	T	Buy	09/30/22	J		
521. IShares Core S&P Small Cap (IJR)	A	Dividend			Sold (part)	02/09/22	K		
522.					Buy (add'l)	04/28/22	J		
523.					Sold (part)	06/03/22	J		
524.					Sold (part)	07/08/22	J		
525.					Sold	07/15/22	J		
526. Ishares Tr Eafe Sml Cp ETF (SCZ)		None			Buy	02/09/22	J		
527.					Sold	03/15/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
528. Ishares Tr Eafe Value ETF (EFV)		None			Buy	07/08/22	K		
529.					Sold	09/30/22	J		
530. Ishares TR MSCI USA Qlt Fct (QUAL)	A	Dividend			Buy (add'l)	07/08/22	J		
531.					Buy (add'l)	07/15/22	J		
532.					Sold (part)	08/29/22	J	A	
533.					Sold	09/30/22	J		
534. Ishares TR MSCI USA MMENTM (MTUM)	A	Dividend	J	T	Buy (add'l)	01/03/22	J		
535.					Sold	02/09/22	J		
536.					Buy	04/18/22	K		
537.					Sold	06/03/22	J		
538.					Buy	07/15/22	J		
539.					Buy (add'l)	09/30/22	J		
540. IShares Trust Core MSCI EAFE ETF (IEFA)	A	Dividend			Sold	03/15/22	J		
541. IShares Inc Core MSCI Emerging Markets (IEMG)		None			Sold (part)	01/07/22	J		
542.					Sold (part)	02/09/22	J		
543.					Sold	03/15/22	J		
544.					Buy	07/08/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Gujarati, Diane	07/21/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
545.					Buy (add'l)	07/15/22	J		
546.					Sold	09/30/22	J		
547. Vanguard Tax Managed Intl FD (VEA)	A	Dividend			Buy	07/08/22	K		
548.					Sold	09/30/22	K		
549. Vanguard Index FDS Vanguard Growth (VUG)	A	Dividend	J	T	Buy	12/30/22	J		
550. Vanguard Index FDS Vanguard Value (VTV)	A	Dividend	K	T	Buy (add'l)	09/30/22	K		
551. Ishares Tr US Treas Bd ETF (GOVT)	A	Dividend	J	T	Buy	10/31/22	J		
552. Ishares National Muni Bond ETF (MUB)	A	Dividend			Buy	07/08/22	K		
553.					Sold	07/15/22	J	A	
554.					Buy	08/29/22	K		
555.					Sold	09/30/22	K		
556. Vanguard Real Estate (VNQ)	A	Dividend			Buy (add'l)	06/03/22	J		
557.					Sold	07/08/22	J		
558. JP Morgan Chase & Co (JPM)	A	Dividend			Sold	04/28/22	J	A	
559. Mondelez INTL Inc Com (MDLZ)	A	Dividend			Sold (part)	03/15/22	J	A	
560.					Sold (part)	04/18/22	J	A	
561.					Sold	06/03/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
562. Pepsico (PEP)	A	Dividend			Sold (part)	04/28/22	J	B	
563.					Sold	06/03/22	J	A	
564. Healthpeak Properties Inc (PEAK)	A	Dividend			Sold (part)	04/28/22	J	A	
565.					Sold	06/03/22	J	A	
566. Account #10 (H)									
567. Fidelity Government Money Market (cash eq.)	A	Interest	K	T	Buy (add'l)	03/16/22	K		
568.					Sold (part)	04/28/22	J		
569.					Sold (part)	05/03/22	J		
570.					Sold (part)	05/18/22	K		
571.					Sold (part)	05/24/22	J		
572.					Buy (add'l)	07/05/22	L		
573.					Sold (part)	08/08/22	K		
574.					Sold (part)	10/05/22	J		
575.					Buy (add'l)	12/01/22	J		
576. Bristol-Myers Squibb Co Com (BMY)	A	Dividend			Sold	06/30/22	J	A	
577. Chesapeake Utilities Corp (CPK)	A	Dividend			Sold (part)	03/16/22	J	D	
578.					Sold	06/30/22	K	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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579. Corteva (CTVA)		None			Sold	06/30/22	J	B	
580. Eaton Vance Tax Managed Global (EXG)	A	Dividend			Sold (part)	03/16/22	J	B	
581.					Sold	06/30/22	J	A	
582. Honeywell International Inc (HON)		None			Sold	06/30/22	J	B	
583. Mondelez INTL Inc Com (MDLZ)	A	Dividend			Sold	06/30/22	J	B	
584. Pepsico (PEP)		None			Sold	06/30/22	J	B	
585. Procter and Gamble (PG)		None			Sold	06/30/22	J	C	
586. Account #11 (H)									
587. T Rowe Price US Large Cap Core (TRULX)	A	Dividend	K	T					
588. Account #12 (H)									
589. NY529 Aggressive Age-Based Option: Disciplined Growth Portfolio		None			Sold	02/07/22	L		
590. Aggressive Age-Based Option: Conservative Growth Portfolio		None	L	T	Buy	02/07/22	L		
591.					Buy (add'l)	12/15/22	J		
592. NY529 Moderate Age-Based Option: Conservative Portfolio		None			Sold	02/07/22	M		
593. NY529 Moderate Age-Based Option: Income Portfolio		None	M	T	Buy	02/07/22	M		
594.					Buy (add'l)	12/15/22	J		
595. Account #13 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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596. NY529 Aggressive Age-Based Option: Moderate Growth Portfolio		None	L	T	Buy (add'l)	12/15/22	J		
597. NY 529 Moderate Age-Based Option: Conservative Portfolio		None	M	T	Buy (add'l)	12/15/22	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Diane Gujarati

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544