Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Hanen, Andrew S.
U.S. District Court - Texas Southern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Hanen, Andrew S. [electronically signed on Jul 1, 2026 1:24pm by Hanen, Andrew S. in JEFS]
/s/ Hanen, Andrew S. [electronically signed on May 8, 2026 10:16am by Hanen, Andrew S. in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report

No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) IRA Account #6**				
1-A.	ET, Energy Transfer LP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Dec 12, 2025 $15,000 or less				
1-B.	EPD, ENTERPRISE PRODUCTS PARTNERS L.P.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-C.	MDIJX, MFS International Diversification Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Dec 12, 2025 $15,000 or less				
1-D.	FZAEX, Fidelity Advisor Focused Emerging Markets Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Dec 12, 2025 $15,000 or less				
1-E.	APHOX, Artisan Emerging Markets Debt Opportunities Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Dec 12, 2025 $15,000 or less				
1-F.	Dreyfus Insured Deposits LV	$1,000 or less	Interest	$15,000 or less	Cash/Market
2.	**Northwestern Mutual EOL Whole Life Insurance #[redacted]**	$1,000 or less	Dividend		

Additional Explanation: Northwestern Mutual Whole Life Insurance policies numbers 117, 642, 714, and 817 were exchanged via a 1035 transfer into one life insurance policy with Protective Life Insurance Company on May 25, 2025. The new policy now appears and in the future will be described as an asset in Brokerage Account #1 under the name "Protective Life."

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	May 25, 2025	$15,000 or less

3.	**Northwestern Mutual EOL Whole Life Insurance [redacted]**	$1,000 or less	Dividend		

Additional Explanation: Northwestern Mutual Whole Life Insurance policies numbers 117, 642, 714, and 817 were exchanged via a 1035 transfer into one life insurance policy with Protective Life Insurance Company on May 25, 2025. The new policy now appears and in the future will be described as an asset in Brokerage Account #1 under the name "Protective Life."

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	May 25, 2025	$15,000 or less

4.	**Northwestern Life Mutual Whole Life Insurance [redacted]**	$1,000 or less	Dividend		

Additional Explanation: Northwestern Mutual Whole Life Insurance policies numbers 117, 642, 714, and 817 were exchanged via a 1035 transfer into one life insurance policy with Protective Life Insurance Company on May 25, 2025. The new policy now appears and in the future will be described as an asset in Brokerage Account #1 under the name "Protective Life."

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Exchange May 25, 2025 $15,000 or less				
5.	**(H) IRA Account #4**				
5-A.	Invesco Dorsey Wright Technology Momentum ETF (PTF)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-B.	Invesco S&P 500 Equal Weight Consumer Discretionary (RSPD)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-C.	First Trust DSIP Portfolio (CUSIP 30337D474)	$1,001 - $2,500	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Oct 17, 2025 $100,001 - $250,000				
5-D.	Invesco S&P 500 Equal Weight Financials ETF (RSPF)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-E.	AAPL, Apple Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-F.	WF Sweep	$1,000 or less	Interest	$250,001 - $500,000	Cash/Market
5-G.	Invesco BulletShares 2028 (BSJS)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
5-H.	Invesco BulletShares 2027 (BSJR)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
5-I.	Invesco BulletShares 2026 (BSJQ)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
5-J.	Invesco BulletShares 2025 (BSJP)	$2,501 - $5,000	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 17, 2025 $50,001 - $100,000				
5-K.	Invesco Self-Indexed BulletShares 2033 Corp Bond ETF (BSCX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
5-L.	Invesco BulletShares 2032 Corp Bond ETF (BSCW)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
5-M.	Invesco BulletShares 2031 Corp Bond ETF (BSCV)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
5-N.	Invesco BulletShares 2030 Corp Bond ETF (BSCU)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
5-O.	Invesco BulletShares 2029 Corp Bond ETF (BSCT)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
5-P.	Invesco Dorsey Wright Industrials Momentum ETF (PRN)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6.	**Northwestern Mutual Whole Life Insurance #[redacted]**	$2,501 - $5,000	Dividend		

Additional Explanation: Northwestern Mutual Whole Life Insurance policies numbers 117, 642, 714, and 817 were exchanged via a 1035 transfer into one life insurance policy with Protective Life Insurance Company on May 25, 2025. The new policy now appears and in the future will be described as an asset in Brokerage Account #1 under the name "Protective Life."

	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Exchange May 25, 2025 $15,000 or less				
7.	**Northwestern Mutual Whole Life Insurance #[redacted]**	$2,501 - $5,000	Dividend		

Additional Explanation: Northwestern Mutual Whole Life Insurance policies numbers 811 and 840 were exchanged via a 1035 transfer into one life insurance policy with Pacific Life Insurance Company on September 4, 2025. The new policy now appears and in the future will be described as an asset in Brokerage Account #1 under the name "Pacific Life."

	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Exchange Sep 4, 2025 $15,000 or less				
8.	**Northwestern Mutual Whole Life Insurance [redacted]**	$2,501 - $5,000	Dividend		

Additional Explanation: Northwestern Mutual Whole Life Insurance policies numbers 811 and 840 were exchanged via a 1035 transfer into one life insurance policy with Pacific Life Insurance Company on September 4, 2025. The new policy now appears and in the future will be described as an asset in Brokerage Account #1 under the name "Pacific Life."

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Sep 4, 2025	$15,000 or less

9.	**(H) Brokerage Account #1**				
9-A.	KO, COCA COLA CO	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.

9-B.	LLY, ELI LILLY & Co	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.

9-C.	SDHY, PGIM Short Duration High Yield Opportunities Fund	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
9-D.	XOM, EXXON MOBIL CORP	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.

9-E.	GD, GENERAL DYNAMICS CORP	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.

9-F.	GS, GOLDMAN SACHS GROUP INC	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.

9-G.	Goldman Sachs Capital FXD 4.0 (CUSIP 381427AA1)	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
9-H.	HD, HOME DEPOT, INC.	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.

9-I.	TRP, TC ENERGY CORP	$1,000 or less	Dividend		

Additional Explanation: This stock was actually purchased on December 19, 2024. While we submitted a Periodic Transaction Report within 30 days of the transaction, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jul 24, 2025	$15,001 - $50,000

9-J.	OKE, ONEOK INC	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jul 24, 2025	$15,001 - $50,000

9-K.	Plains All American FXD 6.125 (CUSIP 726503AE5)	$2,501 - $5,000	Interest	$15,001 - $50,000	Cash/Market
9-L.	VLO, VALERO ENERGY CORP/TX	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.

9-M.	VZ, VERIZON COMMUNICATIONS INC	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.

9-N.	Federated Hermes Prime Cash Fund (PCOXX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
9-O.	Fifth Third Bancorp FXD (CUSIP 316773CM0)	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
9-P.	Pearland TX Certificates Obligation Series C (CUSIP 704865XU3)	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
9-Q.	Protective Life Insurance	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market

Additional Explanation: Northwestern Mutual Whole Life Insurance policies numbers 117, 642, 714, and 817 were exchanged via a 1035 transfer into one life insurance policy with Protective Life Insurance Company on May 25, 2025.

9-R.	Pacific Life Insurance	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Additional Explanation: Northwestern Mutual Whole Life Insurance policies numbers 811 and 840 were exchanged via a 1035 transfer into one life insurance policy with Pacific Life Insurance Company on September 4, 2025.				
9-S.	Morgan Stanley Private Bank NA Money Market Account	$1,000 or less	Interest	$15,000 or less	Cash/Market
9-T.	Bank of America Corp FXD 6.1 (CUSIP 060505EN0)	$2,501 - $5,000	Interest		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Redeemed	Mar 17, 2025	$50,001 - $100,000	
9-U.	ABBV, AbbVie Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.				
9-V.	Morgan Stanley FXD 5.3 (CUSIP 61745VAB9)	$15,001 - $50,000	Interest	$250,001 - $500,000	Cash/Market
9-W.	APD, Air Products & Chemicals, Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.				
9-X.	AEP, AMERICAN ELECTRIC POWER CO INC	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Additional Explanation: This stock was actually purchased on December 19, 2024. While we completed a periodic report that month, due to a glitch in the manner in which statements were received, it was not included on the 2024 annual report. This was not discovered until the preparation of this report, and the system would not allow us to amend the 2024 report because it was closed. Therefore, it appears on the report for the first time.				
10.	**(H) Retirement Account #1**				
10-A.	Fidelity Government Cash Reserves (FDRXX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
10-B.	Fidelity ContraFund (FCNTX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
10-C.	Fidelity Equity Dividend Income Fund (FDGFX)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
10-D.	Fidelity Dividend Growth Fund (FDGFX)	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
10-E.	Fidelity Blue Chip Value Fund (FBCVX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-F.	Fidelity 500 Index Fund (FXAIX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
10-G.	Fidelity Limited Term Bond Fund (FJRLX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
10-H.	Fidelity Total Bond (FTBFX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
10-I.	Morgan Stanley (MS)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
10-J.	Fidelity Value Fund (FDVLX)	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
10-K.	ConocoPhillips Co. Note (CUSIP 20826FAU0)	$1,000 or less	Interest		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Redeemed	Mar 7, 2025	$15,001 - $50,000	
10-L.	AAPL, Apple Inc.	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
10-M.	USAA Fixed Annuity	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
11.	**PNC Bank**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section

Produced by Administrative Office of the United States Courts