AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Hardy, William S.	U.S. District Court for the Western District of Pennsylvania	03/01/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022

7. Chambers or Office Address

United States District Court for the Western District of Pennsylvania
Joseph F. Weis, Jr., United States Courthouse
700 Grant Street
Pittsburgh, Pennsylvania 15219

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	Gator Real Estate LLC
2.	Board Member	Laurel Highlands Council, Boy Scouts of America
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2007	Gator Real Estate LLC
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Aquinas Academy of Pittsburgh - Wages
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Ogletree Deakins Nash Smoak & Stewart, P.C.	May 5-7, 2022	Phoenix, AZ	Workplace Strategies Seminar CLE (Teaching)	Transportation, meals, lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	North Catholic High School	Tuition	None
2.	College of Wooster	Tuition	J
3.	First National Bank	Mortgate on Rental Parcel #3, Pittsburgh, PA (Part VII, line 171)	M
4.	First National Bank	Mortgate on Rental Parcel #5, Pittsburgh, PA (Part VII, line 173)	O
5.	First National Bank	Mortgage on Rental Parcel #5, Pittsburgh PA (Part VII, line 173)	M
6.	First National Bank	Mortgage on Rental Parcel #7, Pittsburgh PA (Part VII, line 175)	M

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. First National Bank Cash Accounts	A	Interest	K	T					
2. Citizens Bank Cash Accounts	A	Interest	L	T					
3. PNC Cash Accounts	A	Interest	J	T					
4. PNC [redacted] Cash Accounts	A	Interest	J	T					
5. PNC [redacted] Cash Accounts	A	Interest	J	T					
6. Pgh. Firefighters FCU Cash Accounts	A	Interest	J	T					
7. First National Bank Student Checking	A	Interest	J	T					
8. American Funds College 2021 Fund-529A (CENAX)	B	Dividend	L	T					
9. American Funds College 2024 Fund-529A (CFTAX)	B	Dividend	L	T					
10. Citizens Bank [redacted] Cash Accounts	A	Interest	J	T					
11. Citizens Bank [redacted] Cash Accounts	A	Interest	J	T					
12. AF U.S. Gov't Money Market-A	A	Dividend	J	T					
13. Fidelity Health Savings Account (H)									
14. -FDIC Insured Deposit at Wells Fargo HSA	A	Interest	J	T					
15. -FDIC Insured Deposit at CitiBank HSA	A	Interest	J	T					
16. -FDIC Insured Deposit at Fifth Third HSA	A	Interest	J	T					
17. Northwest Mutual IRA (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -NM FDIC Insured Deposit Program	A	Interest	J	T					
19. -American Century Short Duration Infl Protection Bond Fund Class I	A	Dividend			Sold	02/07/22	K		
20. -Baron Asset Fund Institutional Class (BARIX)	A	Dividend	K	T					
21. -Blackrock Strategic Income Opportunities Portfolio Intl Class (BSIIX)	A	Dividend	K	T	Buy	02/07/22	K		
22. -Blackrock Systematic Multi-Strategy Fund Intl Class (BIMBX)	A	Dividend	K	T					
23. -DWS Enhanced Commodity Strategy Fund Instl Class (SKIRX)	D	Dividend	K	T					
24. -Dodge & Cox Income Fund (DIDIX)	C	Dividend	L	T					
25. -American Europacific Growth Fund Class F-2 (AEPFX)	A	Dividend	K	T					
26. -Fidelity Advisor New Insights Fund Class I (FINSX)	A	Dividend	L	T					
27. -Goldman Sachs Absolute Return Tracker FD Inst'l CL (GJRTX)	A	Dividend	K	T					
28. -Oakmark Inernational Fund Advisor Class (OAYIX)	B	Dividend	K	T					
29. -Hartford World Bond Fund Class I	A	Dividend			Sold	02/07/22	K		
30. -John Hancock Disciplined Value Mid Cap Fund Class I (JVMIX)	A	Dividend	K	T					
31. -MFS Value Fund Class I (MEIIX)	B	Dividend	L	T					
32. -aMERICAN New World Fund Class F-2 (NFFFX)	A	Dividend	K	T					
33. -Northern Small CAP Value Fund (NOSGX)	A	Dividend	K	T					
34. -PIMCO Income Fund Class I-2 (PONPX)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. -Principal Real Estate Securities Fund Class I (PIREX)	B	Dividend	K	T					
36. -TIAA-CREF Core Bond Fund Advisor Class (TIBHX)	B	Dividend	L	T					
37. -Western Asset Core Bond Fund Class I (WATFX)	A	Dividend	K	T					
38. Northwest Mutual Variable Anuity (H)									
39. -MSA Index 500 Stock	A	Dividend	J	T					
40. -MSA/T Roe Growth Stk	A	Dividend	J	T					
41. -MSA Balenced	A	Dividend	J	T					
42. Northwest Mutual Roth IRA (H)									
43. -NM FDIC Insured Deposit Program	A	Dividend	J	T					
44. -American Balended Fund Class A (ABALX)	A	Dividend	J	T					
45. Northwest Mutual Whole Life #1	A	Dividend	K	T					
46. Northwest Mutual Whole Life #2	A	Dividend	K	T					
47. Northwest Mutual Whole Life #3	A	Dividend	J	T					
48. Northwest Mutual Whole Life #4	A	Dividend	J	T					
49. Northwest Mutual Whole Life #5	A	Dividend	K	T					
50. Northwest Mutual Whole Life #6	A	Dividend	K	T					
51. Northwest Mutual Whole Life #7	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. Northwest Mutual Whole Life #8	A	Dividend	J	T					
53. Northwest Mutual Term/Whole Life #1	A	Dividend	K	T					
54. Northwest Mutual Whole Life #9	A	Dividend	J	T					
55. Northwest Mutual Whole Life #10	A	Dividend	J	T					
56. Northest Mutual Whole Life #11	A	Dividend	K	T					
57. Newedge Seurities, Inc. f/k/a Mid-Atlantic Capital Corp.. (H)									
58. -Bank Deposit Sweep Program	A	Interest	J	T	Buy (add'l)	02/17/22	J		
59.					Sold (part)	02/18/22	J		
60.					Sold (part)	05/26/22	J		
61.					Buy (add'l)	05/27/22	J		
62.					Buy (add'l)	08/25/22	J		
63.					Buy (add'l)	12/15/22	J		
64.					Buy (add'l)	12/28/22	J		
65.					Sold (part)	12/29/22	J		
66. -Calamos Evolving World Growth FD CL I (CNWIX)	A	Dividend	J	T					
67. -Calamos Market Nuetral Income CL I	A	Dividend			Sold	08/25/22	J	A	
68. -Calamos Timpani SM CP GR FD CL I	A	Dividend			Sold	05/27/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69. -Campbell Systematic Macro Fund Cl I (EBSIX)	A	Dividend	J	T	Buy	05/25/22	J		
70. -Federated Hermes Kaufmann SM CAP IS (FKAIX)	A	Dividend	J	T	Buy	05/25/22	J		
71. -Federated Hermes MDT Small CAP Core IS (QISCX)	A	Dividend	J	T					
72. -Fidelity Advisor Small CAP Value CL I		None			Sold (part)	02/17/22	J	A	
73.					Sold (part)	12/27/22	J	A	
74. -First Eagle Global Class I (SGIIX)	A	Dividend	J	T	Buy	05/26/22	J		
75. -First Eagle Small CAP Opportunity CL I (FESCX)	A	Dividend	J	T	Buy	12/27/22	J		
76. -Hartford Core Equity Fund Class I (HGIIX)	A	Dividend	J	T	Sold (part)	05/26/22	J	A	
77. -Janus Henderson Enterprise I (JMGRX)	A	Dividend	J	T					
78. -Janus Henderson GLBL Equity Income CL I (HFQIX)	A	Dividend	J	T	Buy	02/17/22	J		
79.					Buy (add'l)	12/28/22	J		
80. -John Hancock Discipl INED Value Mid Cap (JVMIX)	A	Dividend	J	T					
81. -LOCORR/Short Commodities STRGY I (LCSIX)	A	Dividend	J	T					
82. -PGIM Jenn Global Opportunities CL (PRJZX)	A	Dividend	J	T	Sold (part)	02/17/22	J	A	
83.					Sold (part)	05/26/22	J	A	
84. -Federated Hermes FLT Rate STR INC CL IS (FFRSX)	A	Dividend	J	T					
85. -North Square Strategic Income I (ADVNX)	A	Dividend	J	T	Buy	08/25/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86. -Amplify ETF TR Blackswan GRWT		None			Sold	05/27/22	J	A	
87. -First TR Exchange-Traded FD VI NASDQ OIL (FTXN)	A	Dividend	J	T	Buy	12/29/22	J		
88. -First TR EXCHNG Traded FD VIII CBOE VEST		None			Sold	08/25/22	K	C	
89. -First TR EXCHNG Traded FD VIII US EQT (FFEB)	A	Dividend	K	T	Buy	08/25/22	K		
90. -John Hancock Exchange Traded Multifactor (JHMM)	A	Dividend	J	T					
91. -Pacer FDS Metaurus US LRG CAP Div		None			Sold (part)	05/27/22	J	A	
92.					Sold	12/29/22	J	A	
93. -Pacer FDS TR LUNT LRG CAP ALTR (ALTL)	A	Dividend	J	T	Buy	12/27/22	J		
94. -Pacer FDS TR US CASH COWS 100 (COWZ)	A	Dividend	J	T	Buy	05/25/22	J		
95. -Pacer Data & Infrastructure Real Estate ETF		None			Sold	12/29/22	J	A	
96. -First TR Exchange-Traded FD VII First (FTGC)	B	Dividend	J	T	Buy	02/18/22	J		
97. Mid-Atlantic Capital Corp. NFS/FMTC IRA (H)									
98. -Fidelity Govt MMKT Capital Reserves CL (FZAXX)	A	Interest	J	T					
99. -American Century SH DUR Strategic Inc I Discretion		None			Sold (part)	02/17/22	J	A	
100.					Sold (part)	05/26/22	J	A	
101.					Sold	08/24/22	J	A	
102. -American Century Equity Income CL I (ACIIX)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. -Calamos Market Nuetral Income CL I (CNWIX)	A	Dividend	J	T					
104. -Calamos Growth & Income CL I (CGIIX)	A	Dividend	J	T					
105. -Calamos Market Nuetral Income CL I (CMNIX)	A	Dividend	J	T					
106. -Calamos Timpani SM CP GR FD Cl I		None			Sold	05/25/22	J	A	
107. -Campbell Systematic Macro Fund CL I (EBSIX)	A	Dividend	J	T	Buy	05/25/22	J		
108. -Federated Hermes Kaufmann SM CAP IS (FKAIX)	A	Dividend	J	T	Buy	05/26/22	J		
109.					Buy	08/24/22	J		
110. -Fidelitty Advisor Intl CAP APPREC CL Z (FIDZX)	A	Dividend	J	T	Buy	02/17/22	J		
111. -Fidelity Advisor Small Cap Value CL I (FCVIX)	A	Dividend	J	T	Sold (part)	08/24/22	J	A	
112. -Fidelity Advisor Growth OPP CL Z	A	Dividend	K	T					
113. -Fidelity Advisor INTL CAP APPREC CL Z		None	J	T	Buy	01/05/22	J		
114. -Janus Henderson GL Real Estate I (JERIX)	A	Dividend	J	T	Sold (part)	05/26/22	J	A	
115. -John Hancock DISCIPL INED Value MID CAP (JVMIX)	A	Dividend	J	T					
116. -John Hancock US GROWTH FND CL I (JSGIX)	A	Dividend	K	T	Buy	02/18/22	J		
117. -JPMORGAN Divers MID CAP Growth Class I (HLGEX)	A	Dividend	K	T					
118. -LOCORR MACRO Strategies FD CL I (UFMIX)	A	Dividend	K	T					
119. -PGIM Jenn Global Opportunities CL Z (PRJZX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. -Pioneer Fund Class Y	A	Dividend	K	T	Sold (part)	05/27/22	J	A	
121. -The Hartford DIV and GROWTH FD CL I (HDGIX)	A	Dividend	J	T					
122. -The Hartford INTL OPPT FD Class I (IHOIX)	A	Dividend	J	T	Buy	01/05/22	J		
123.					Sold (part)	08/24/22	J	A	
124. -Transamerica INTL Equity Cl I	A	Dividend	J	T	Buy	01/06/22	J		
125.					Buy	02/18/22	J		
126. -Transamerica Capital Growth CL I		None			Sold	05/27/22	J	A	
127. -Federated Hermes FLT Rate STR INC CL IS (FFRSX)	A	Dividend	J	T					
128. -John Hancock BOND FUND Class I (JHBIX)	A	Dividend	J	T	Buy	01/06/22	J		
129.					Sold (part)	05/27/22	J	A	
130. -North Square Strategic Income I (ADVNX)	A	Dividend	J	T	Buy	08/25/22	J		
131. -First TR Exchange-Traded FD VI Rising (RDVY)	A	Dividend	K	T					
132. -Pacer FDS TR Metaurus US LRG CAP DIV (QDPL)	A	Dividend	K	T					
133. -Pacer FDS TR US CASH COWS 100 (COWZ)	A	Dividend	J	T	Buy	05/27/22	J		
134. -First TR Exchange Traded FD III First TR (FPE)	A	Dividend	J	T	Buy	02/18/22	J		
135. -First TR Exchange-Traded FD VII First (FTGC)	A	Dividend	J	T					
136. -First TR EXCHNG Traded FD VIII CBOE VEST (BUFG)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Newedge Securities, Inc. IRA #2 (H)									
138. -Bank Deposit Sweep Program	A	Interest	J	T	Sold (part)	05/26/22	J	A	
139.					Sold (part)	05/27/22	J	A	
140.					Buy (add'l)	12/15/22	J		
141.					Buy (add'l)	12/16/22	J		
142.					Distributed (part)	12/15/22	J		
143. -American Century Equity Income CL I (ACIIX)	A	Dividend	J	T					
144. -Calamos Market Neutral Income CL I (CMNIX)	A	Dividend	K	T	Sold (part)	02/18/22	J	A	
145.					Sold (part)	05/27/22	J	A	
146. -Campbell Systematic Macro Fund CL I (EBSIX)	A	Dividend	K	T	Buy	05/26/22	J		
147. -Federated Hermes MDT Small Cap Core IS (QISCX)	A	Dividend	J	T					
148. -Fidelity Advisor Growth OPP CL Z (FZAHX)	A	Dividend	J	T					
149. -First Eagle Global Class I (SGIIX)	A	Dividend	J	T	Buy	05/26/22	J		
150. -Invesco Developing Markets Y (ODVYX)	A	Dividend	J	T					
151. -Janus Henderson Developed World Bond Fund I		None			Sold	05/26/22	J	A	
152. -JP MOrgan Hedged Equity 2 FD I (JHQDX)	A	Dividend	J	T					
153. -PGIM JENN Global Opportunities CL Z (PRJZX)	A	Dividend	J	T	Sold (part)	05/26/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. -Transamerica INTL Equity CL I (TSWIX)	A	Dividend	J	T	Buy (add'l)	02/18/22	J		
155. -Federated Hermes FLT Rate STR INC CL IS (FFRSX)	A	Dividend	J	T	Sold (part)	12/15/22	J	A	
156. -First TR Exchange-Traded FD VII Global Tactical Commodity FD (FTGC)	A	Dividend	J	T	Buy (add'l)	02/18/22	J		
157. -Pacer TrendPilot US MID CAP ETF (PTMC)	A	Dividend	J	T	Sold (part)	12/16/22	J	A	
158. -Virtus KAR International Small-Mid Cap Fund Class I		None			Sold	05/26/22	J	A	
159. Met Life Variable Annuity (H)									
160. -American Funds Insurance Series -Growth Income Fund (AMFDSGI)	A	Dividend	J	T					
161. -American Funds Insurance Series-Growth Fund (AMFDSGR)	A	Dividend	J	T					
162. -Brighthouse Small Cap Value Portfolio (BHSCV)	A	Dividend	J	T					
163. -Brighthouse/Wellington Core Equity Opportunities Portfolio (BHCEO)	A	Dividend	J	T					
164. -Clarion Global Real Estate Portfolio (CLARGRE)	A	Dividend	J	T					
165. -Loomis Sayles Growth Portfolio (LSGRWPT)	A	Dividend	J	T					
166. -Metlife Aggregate Bond Index Portfolio (MTAGBIX)	A	Dividend	J	T					
167. -Metlife MSCI EAFE Index Portfolio (MTMEIDX)	A	Dividend	J	T					
168. -Pimco Total Return Portfolio (PIM TOT)	A	Dividend	J	T					
169. -T.Roe Price Mid Cap Growth Portfolio (TRPMCGR)	A	Dividend	J	T					
170. Aquinas Academy of Pittsburgh 403(b) Plan (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. -T.Roe Price Blu Chip Growth Inv.	A	Dividend	J	T					
172. -American Funds Washington Mutual R^	A	Dividend	J	T					
173. -Vanguard 500 Index Admiral	A	Dividend	J	T					
174. -T.Roe Price Retirement 2035 Inv.	A	Dividend	J	T					
175. Apex Clearing Corp. [redacted] PA (Stockpile Investiments) (H)									
176. -Cash	A	Int./Div.	J	T					
177. Tif Common Stock #1	A	Dividend	J	T					
178. Tif Common Stock #2	A	Dividend	J	T					
179. Gator Real Estate LLC (10%) (H)									
180. -Rental Parcel #1, Pittsburgh, Pennsylvania	E	Rent	M	W					
181. -Rental Parcel #2, Pittsburgh, Pennsylvania	D	Rent	M	W					
182. -Rental Parcel #3, Pittsburgh, Pennsylvania	F	Rent	O	W					
183. -Rental Parcel #4, Pittsburgh, Pennsylvania	D	Rent	M	W					
184. -Rental Parcel #5, Pittsburgh, Pennsylvania	F	Rent	P1	W					
185. -Rental Parcel #6, Pittsburgh, Pennsylvania	E	Rent	M	W					
186. -Rental Parcel #7, Pittsburgh, Pennsylvania	D	Rent	M	W					
187. -Rental Parcel #8, Chantilly, Virginia	D	Distribution	M	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188. The Growth Fund of America -529A	A	Dividend	J	T					
189. Capital World Growth and Income Fund -529A	A	Dividend	J	T					
190. The Growth Fund of America -529A	A	Dividend	J	T					
191. Capital World Growth and INcome Fund -529A	A	Dividend	J	T					
192. PNC Cash Account No. 2	A	Interest	J	T					
193.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I. Positions

-I am a member of Gator Real Estate LLC. This limited liability company holds real estate investiments of which I own a 10% interest. This is a passive investment.

Part II. Agreements

The Gator Real Estate LLC Operating Agreement is by and between Jason L. Richey, Matthew M. Koren, Dean M. Naccarato, and William Scott Hardy. I hold a 10% interest in it.

Part VI. Liabilities

-Lines 3-6 list mortgages on Rental Parcel Nos. 1, 5, and 7 owned by Gator Real Estate LLC and its subsidiary LLCs. The mortgage at Line 6 on Rental Parcel No. 5 was inadvertently ommitted on the 2021 report. These mortgage amounts reflect the full amount of the mortgages. My ownership interest in these rental properties, through Gator Real Estate LLC, is 10%.

Part VII. Investments and Trusts

-Gator Real Estate, LLC owns eight rental properties (one of which is an owoership interest through a REIT), of which I hold a 10% interest. See lines 168-176. The rental income and asset valuataion in columns B and C reflect the full value of the rents and valuations.

-Line 142 reflects a mandatory partial death distribution from an inherited IRA.

-For Lines 72, 86, 88, 91, 95, 99, 106, 113, 126, 151, and 158, those investiment funds do not report income to individual accounts but instead report a "unit value" so Column B(2) for those items indicates "none" in accordance with the page 45 of the filing instructions.

Name of Person Reporting	Date of Report
Hardy, William S.	03/01/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ William S. Hardy

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544