AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Hardy, William S.	U.S. District Court for the Western District of PA	01/10/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States District Court for the Western District of Pennsylvania Joseph F. Weis, Jr., United States Courthouse 700 Grant Street Pittsburgh, Pennsylvania 15219		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	Gator Real Estate LLC
2.	Board Member	Laurel Highlands Council, Boy Scouts of America
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2007	Gator Real Estate LLC
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Aquinas Academy of Pittsburgh - Wages
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	North Catholic High School	Tuition	None
2.	College of Wooster	Tuition	None
3.	First National Bank	Mortgage on Rental Parcel #3, Pittsburgh, PA (Part VII, line 304)	M
4.	First National Bank	Mortgage on Rental Parcel #5, Pittsburgh, PA (Part VII, line 306)	M
5.	First National Bank	Mortgage on Rental Parcel #7, Pittsburgh, PA (Part VII, line 308)	M
6.	First National Bank	Loan between Gator Real Estate LLC and Jason Ritchey	O
7.			
8.			
9.			
10.			

Name of Person Reporting	Date of Report
Hardy, William S.	01/10/2025

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. First National Bank Cash Accounts	A	Interest	J	T					
2. Citizens Bank Cash Accounts	A	Interest	J	T					
3. PNC Cash Accounts	A	Interest	J	T					
4. PNC [redacted]	A	Interest	J	T					
5. PNC [redacted] Cash Accounts	A	Interest	J	T					
6. Pgh Firefighters FCU Cash	A	Interest	J	T					
7. First National Bank Student Checking	A	Interest	J	T					
8. Citizens Bank [redacted] Cash Accounts	A	Interest	J	T					
9. Citizens Bank [redacted] Cash Accounts	A	Interest	J	T					
10. The Growth Fund of America - 529A	A	Dividend	J	T					
11. Capital World Growth & Income Fund - 529A	A	Dividend	J	T					
12. The Growth Fund of Amrica - 529	A	Dividend	J	T					
13. Capital World Growth & Income Fund - 529A	A	Dividend	J	T					
14. FIDELITY HEALTH SAVINGS ACCOUNT (H)									
15. -- FDIC Insured Deposit at Wells Fargo HSA	A	Interest	J	T					
16. -- FDIC Insured Deposit at Citibank HSA	A	Interest	J	T					
17. --FDIC Insured Deposit at Fifth Third HSA		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Hardy, William S.	01/10/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. NORTHWEST MUTUAL IRA (H)									
19. --NM FDIC Insured Deposit Program	A	Interest	J	T					
20. --AQR Diversified Arbitrage Fund Class I (ADAIX)	A	Dividend	K	T	Buy	02/06/23	K		
21.					Buy (add'l)	12/19/23	J		
22. --Baron Asset Fund Institutional Class (BARIX)	A	Dividend	K	T	Buy (add'l)	12/08/23	J		
23. --Blackrock Strategic Income Opportunities Portfolio Inst Cl (BSIIX)	A	Dividend	K	T	Buy (add'l)	01/03/23	J		
24.					Buy (add'l)	02/01/23	J		
25.					Buy (add'l)	03/01/23	J		
26.					Buy (add'l)	04/03/23	J		
27.					Buy (add'l)	05/01/23	J		
28.					Buy (add'l)	06/01/23	J		
29.					Buy (add'l)	07/03/23	J		
30.					Buy (add'l)	08/01/23	J		
31.					Buy (add'l)	09/01/23	J		
32.					Buy (add'l)	10/02/23	J		
33.					Buy (add'l)	11/01/23	J		
34.					Buy (add'l)	12/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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35. --Blackrock Systematic Multi-Strategy Fund Institutional Cl (BIMBX)	A	Dividend	K	T	Buy (add'l)	02/06/23	J		
36.					Buy (add'l)	07/21/23	J		
37.					Buy (add'l)	12/29/23	J		
38. --DWS Enhanced Commodity Strategy Fund Inst Cl (SKIRX)	A	Dividend	K	T	Buy (add'l)	03/27/23	J		
39.					Buy (add'l)	06/26/23	J		
40.					Buy (add'l)	09/25/23	J		
41.					Buy (add'l)	12/18/23	J		
42. --Dodge & Cox Income Fund Class I (DODIX)	A	Dividend	L	T	Buy (add'l)	02/06/23	J		
43.					Buy (add'l)	06/28/23	J		
44.					Buy (add'l)	09/27/23	J		
45.					Buy (add'l)	12/19/23	J		
46. --American Europacific Growth Fund Class F2 (AEPFX)	A	Dividend	K	T	Buy (add'l)	03/29/23	J		
47.					Buy (add'l)	06/13/23	J		
48.					Buy (add'l)	12/15/23	J		
49. --Fidelity Advisor Focus Emerging Markets Class I (FIMKX)	A	Dividend	K	T	Buy	09/25/23	K		
50.					Buy (add'l)	12/11/23	J		
51.					Buy (add'l)	12/28/23	J		

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52. --Fidelity Advisor New Insights Fund Class I (FINSX)	A	Dividend	L	T	Buy (add'l)	02/06/23	J		
53.					Sold (part)	09/25/23	J	A	
54.					Buy (add'l)	12/11/23	J		
55. --Goldman Sachs Absolute Return Tracker Fund Inst'l Cl (GJRTX)	A	Dividend			Sold	02/06/23	K	C	
56. --Oakmark International Fund Advisor Class (OAYIX)	A	Dividend	K	T	Sold (part)	02/06/23	J	B	
57.					Buy (add'l)	12/15/23	J		
58. --John Hancock Disciplined Value Mid-Cap Fund Cl I (JVMIX)	A	Dividend	K	T	Buy (add'l)	12/20/23	J		
59. --John Hancock Diversified Macro I (JDJIX)	A	Dividend	K	T	Buy	02/06/23	K		
60.					Buy (add'l)	12/20/23	J		
61. --MFS Value Fund Class I (MEIIX)	A	Dividend	L	T	Buy (add'l)	03/24/23	J		
62.					Buy (add'l)	06/23/23	J		
63.					Buy (add'l)	09/22/23	J		
64.					Buy (add'l)	12/15/23	J		
65. --American New World Fund Class F2 (NFFFX)	A	Dividend	K	T	Sold (part)	09/25/23	K	A	
66.					Buy (add'l)	12/15/23	J		
67. --Northern Small-Cap Value Fund (NOSGX)	A	Dividend	K	T	Buy (add'l)	12/22/23	J		
68. --PIMCO Income Fund Class I-2 (PONPX)	A	Dividend	K	T	Buy (add'l)	01/03/23	J		

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69.					Buy (add'l)	02/01/23	J		
70.					Buy (add'l)	03/01/23	J		
71.					Buy (add'l)	04/03/23	J		
72.					Buy (add'l)	05/01/23	J		
73.					Buy (add'l)	06/01/23	J		
74.					Buy (add'l)	07/03/23	J		
75.					Buy (add'l)	08/01/23	J		
76.					Buy (add'l)	09/01/23	J		
77.					Buy (add'l)	10/02/23	J		
78.					Buy (add'l)	11/01/23	J		
79.					Buy (add'l)	12/01/23	J		
80.	--Principal Real Estate Securities Fd Institutional Class (PIREX)	A	Dividend	K	T	Buy (add'l)	03/20/23	J		
81.					Buy (add'l)	06/21/23	J		
82.					Buy (add'l)	09/21/23	J		
83.					Buy (add'l)	12/28/23	J		
84.	--TIAA-CREF Core Bond Fund Advisor Class (TIBHX)	A	Dividend	K	T	Buy (add'l)	01/03/23	J		
85.					Buy (add'l)	02/01/23	J		

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2. Value Codes (See Columns C1 and D3)
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3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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86.					Sold (part)	02/06/23	K		
87.					Buy (add'l)	03/01/23	J		
88.					Buy (add'l)	04/03/23	J		
89.					Buy (add'l)	05/01/23	J		
90.					Buy (add'l)	06/01/23	J		
91.					Buy (add'l)	07/03/23	J		
92.					Buy (add'l)	08/01/23	J		
93.					Buy (add'l)	09/01/23	J		
94.					Buy (add'l)	10/02/23	J		
95.					Buy (add'l)	11/01/23	J		
96.					Buy (add'l)	12/02/23	J		
97.	--Western Asset Core Bond Fund Class I (WATFX)	A	Dividend	K	T	Buy (add'l)	01/03/23	J		
98.						Buy (add'l)	02/01/23	J		
99.						Buy (add'l)	03/01/23	J		
100.						Buy (add'l)	04/03/23	J		
101.						Buy (add'l)	05/01/23	J		
102.						Buy (add'l)	06/01/23	J		

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103.					Buy (add'l)	07/03/23	J		
104.					Buy (add'l)	08/01/23	J		
105.					Buy (add'l)	09/01/23	J		
106.					Buy (add'l)	10/02/23	J		
107.					Buy (add'l)	11/01/23	J		
108.					Buy (add'l)	12/01/23	J		
109.	--Goldman Sachs ETF Tr Activebeta Lg Cap (GSLC)	A	Dividend	L	T	Buy (add'l)	01/03/23	J		
110.					Buy (add'l)	03/31/23	J		
111.					Buy (add'l)	06/30/23	J		
112.					Buy (add'l)	09/29/23	J		
113.	----IShares Tr ESG Aware US Aggregate ETF (EAGG)	A	Dividend	K	T	Buy (add'l)	02/07/23	J		
114.					Buy (add'l)	03/07/23	J		
115.					Buy (add'l)	04/10/23	J		
116.					Buy (add'l)	05/05/23	J		
117.					Buy (add'l)	06/07/23	J		
118.					Buy (add'l)	07/10/23	J		
119.					Buy (add'l)	08/07/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	09/08/23	J		
121.					Buy (add'l)	09/25/23	J		
122.					Buy (add'l)	10/06/23	J		
123.					Buy (add'l)	11/07/23	J		
124.					Buy (add'l)	12/07/23	J		
125.					Buy (add'l)	12/20/23	J		
126. --IShares Tr MSCI USA Value ETF (VLUE)	A	Dividend	K	T	Buy (add'l)	03/29/23	J		
127.					Buy (add'l)	06/13/23	J		
128.					Buy (add'l)	10/02/23	J		
129.					Buy (add'l)	12/27/23	J		
130. --IShares TR MSCI International Value (IVLU)	A	Dividend	K	T	Buy (add'l)	06/13/23	J		
131.					Buy (add'l)	12/27/23	J		
132. --IShares gold Tr ishares New Avg (IAU)	A	Dividend			Sold	09/25/23	J	A	
133. NEWEDGE SECURITIES, INC / NFS (H)									
134. -- Bank Sweep Deposit Program (QPRMQ)	A	Interest	J	T					
135. --Calamos Evolving World Growth Fd Cl I (CNWIX)	A	Dividend	J	T	Buy (add'l)	02/23/23	J		
136.					Sold	11/14/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. --Campbell Systematic Macro FundCl I (EBSIX)	A	Dividend	J	T	Sold (part)	12/20/23			
138. --Federated Hermes Kaufmann Sm Cap (FKAIX)	A	Dividend	J	T	Buy (add'l)	12/07/23	J		
139. --Federated Hermes MDT Small Cap Core (QISCX)	A	Dividend	J	T					
140. --First Eagle Global Cl I (SGIIX)	A	Dividend	J	T	Buy (add'l)	12/05/23	J		
141. --First Eagle Small Cap Opportunity Cl I (FESCX)	A	Dividend	J	T	Sold (part)	07/25/23	J	A	
142. --Janus Henderson Enterprise I (JMGRX)	A	Dividend	J	T	Buy (add'l)	12/07/23	J		
143. --Janus Henderson Global Equitye Income, Cl I (HFQIX)	A	Dividend	J	T					
144. --John Hancock Disciplined Value Mid Cap Cl I (JVMIX)	A	Dividend	J	T					
145. --PGIM Jenn Global Opportunities Cl Z (PRJZX)		None	J	T					
146. --Federated Hermes Total Retrn Bond Cl IS (FTRBX)	A	Dividend	J	T	Buy	02/23/23	J		
147. --North Square Stategic Income I (ADVNX)	A	Dividend	J	T	Buy (add'l)	02/23/23	J		
148.					Buy (add'l)	11/14/23	J		
149.					Sold (part)	12/20/23	J		
150. --First Trust Exchange Traded Fund VIII US EQT (FFEB)		None	L	T					
151. --John Hancock Exchange Traded Multifactor (JHMM)	A	Dividend	J	T					
152. --Pacer Fds Tr US Cash COWS 100 (COWZ)	A	Dividend	J	T					
153. --Pacer Fds TR TRENDP US Large Cap (PTLC)	A	Dividend	J	T	Buy	07/25/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Sold (part)	12/20/23	J	A	
155. --First Trust Global Tactical Commodity (FTGC)		None			Sold	02/23/23	J		
156. --Federated Floating Rate Strategic Inc (FFRSX)		None			Sold	02/23/23	J		
157. --John Hancock Tax Free Bond I (Muni Opportunities (JTBDX)	A	Dividend	K	T	Buy	07/25/23	J		
158.					Buy (add'l)	11/14/23	J		
159. --First Trust Merger Arbitrage Cl I (VARBX)	A	Dividend			Buy	02/23/23	J		
160.					Buy (add'l)	12/05/23	J		
161.					Sold	12/20/23	J		
162. --Hartford Core Equity fund Cl I (HGIIX)		None			Sold	07/25/23	J	A	
163. --LoCorr Long/Short Comm Strategy I (LCSIX)		None			Sold (part)	02/23/23	J		
164.					Sold	07/26/23	J		
165. --First Tr Exchange-Taded FD VI NASDQ (FTXN)	A	Dividend			Sold	12/20/23	J	A	
166. --Pacer Fds LUNT Large Cap ALTR (ALTL)	A	Dividend			Sold	11/14/23	J		
167. NEWEDGE SECURITES / NFS (H)									
168. --Fidelity Gov't Money Market Cap Res (FZAXX)	A	Dividend			Merged (with line 169)	10/03/23	J		
169. --Retirement Sweep Program (QRDSQ)	A	Interest	J	T					
170. --Bitwise 10 Crypto Index Fd Unit (BITW)		None	J	T	Buy	11/14/23	J		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. --American Century Equity Income Cl I (ACIIX)	A	Dividend	J	T	Sold (part)	11/14/23	J		
172.					Buy (add'l)	12/19/23	J		
173. --Calamos Evolving World Growth Fund Cl I (CNWIX)	A	Dividend	J	T	Sold (part)	11/14/23	J		
174. --Calamos Growth & Income Cl I (CGIIX)	A	Dividend	J	T	Buy (add'l)	12/21/23	J		
175. --Calamos Market Neutral Income Cl I (CMNIX)	A	Dividend	K	T	Buy (add'l)	12/21/23	J		
176. --Campbell Systematic Macro Fund Cl I (EBSIX)	A	Dividend	J	T					
177. --Federated Hermes Kaufmann Sm Cap (FKAIX)	A	Dividend	K	T	Buy (add'l)	12/07/23	J		
178. --Fidelity Advisor Growth Opp Cl Z (FZAHX)		None	K	T	Buy	02/23/23	K		
179. --Fidelity Advisor Int'l Cap Appreciation Cl Z (FIDZX)	A	Dividend	J	T					
180. --Fidelity Advisor SemiConductor Fund (FELIX)	A	Dividend	J	T	Buy	07/25/23	J		
181. --Fidelity Advisor Small Cap Value Cl I (FCVIX_	A	Dividend	K	T					
182. --First Eagle Global Cl I (SGIIX)	A	Dividend	J	T	Buy	02/23/23	J		
183.					Buy (add'l)	12/05/23	J		
184. --First Trust Merger Arbitrage Cl I (VARBX)	A	Dividend	J	T	Buy	02/23/23	J		
185.					Buy (add'l)	12/05/23	J		
186. --John Hancock Disciplined Value Mid Cap I (JVMIX)	A	Dividend	K	T	Sold (part)	07/25/23	J		
187.					Sold (part)	11/14/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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188. --JP Morgan Divers Mid Cap Growth (HLGEX)	A	Dividend	K	T	Sold (part)	11/15/23	J		
189. --LoCorr Macro Strategies Fd Cl I (LFMIX)	A	Dividend	J	T					
190. --PGIM Jenn Global Opportunities Cl Z (PRJZX)		None	J	T					
191. --Pioneer Fund Cl Y (PYODX)	A	Dividend	K	T	Sold (part)	11/14/23	J		
192.					Buy (add'l)	11/27/23	J		
193. --Hartford Div & Growth Fd Cl I (HDGIX)	A	Dividend	K	T					
194. --Hartford Int'l Opportunity Fd Cl I (IHOIX)	A	Dividend	J	T	Sold (part)	11/14/23	J		
195. --Federated Hermes Total Return Bond IS (FTRBX)	A	Dividend	K	T	Buy	02/23/23	J		
196. --John Hancock Bond fund Cl I (JHBIX)	A	Dividend	K	T	Buy (add'l)	07/25/23	J		
197. --North Square Strategic Income I (ADVNX)	A	Dividend	K	T	Buy (add'l)	07/25/23	J		
198.					Buy (add'l)	02/23/23	J		
199. --PGIM Total Return Bond Cl Z (PDBZX)	A	Dividend	K	T	Buy	11/14/23	J		
200. --American Century EFT Trust Avantis US (AVLV)	A	Dividend	J	T	Buy	11/14/23	J		
201. --First Trust Exchange-Traded Fd VI NASDQ Oil & Gas (FTXN)	A	Dividend	J	T	Buy	02/23/23	J		
202. --First Trust Exchange-Traded Fd VI Rising (RDVY)	A	Dividend	K	T					
203. --Pacer Fds Tr US Cash COWS 100 (COWZ)	A	Dividend	K	T					
204. --PGIM EFT Tr PGIM Ultra Sh Bd (PULS)	A	Dividend	J	T	Buy	11/14/23	J		

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205. --First Tr Exahange-Traded FD VIII CBOE (BUFG)		None	L	T					
206. --Pacer Fd Tr TRENDP US Large Cap (PTLC)	A	Dividend	K	T	Buy	07/25/23	K		
207. --Pacer Fds Tr Metaurus US Large Cap (TRPL)	B	Dividend			Sold	07/25/23	K		
208. --Federated Floating Rate Strategic Inc I (FFRSX)	A	Dividend			Sold	02/23/23	J		
209. --First Trrust PFD Securities & Inc ETF (FPE)	A	Dividend			Sold	07/25/23	J		
210. --Transamerica International Equity I (TSWIX)		None			Sold (part)	02/23/23	J		
211.					Sold	11/14/23	J		
212. --First Trust Global Commodity (FTGC)		None			Sold	02/23/23	J		
213. --Janus Henderson Global Real Estate (JERIX)		None			Sold	02/23/23	J		
214. --John Hancock Strategic Growth I (JSGIX)		None			Sold	02/23/23	K		
215. NEWEDGE SECURITIES / NFS (H)									
216. --Retirement Sweep Program (QRDSQ)	A	Interest	J	T					
217. --Bitwise 10 Crypto Index Fd Unit (BITW)		None	J	T	Buy	11/14/23	J		
218. --American Century Equity Income Cl I (ACIIX)	A	Dividend	J	T	Sold (part)	11/14/23	J		
219.					Buy (add'l)	12/19/23	J		
220. --Calamos Evolving World Growth Fd Cl I (CNWIX)	A	Dividend	J	T	Buy	02/23/23	J		
221.					Sold (part)	11/14/23	J		

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222. --Calamos Market Neutral Income CL I (CMNIX)	A	Dividend	K	T	Buy (add'l)	12/21/23	J		
223. --Campbell Systematic Macro Fund, CL I	A	Dividend	J	T	Sold (part)	07/25/23	J		
224.					Sold (part)	11/14/23	J		
225. --Federated Hermes MTD Small Cap Core (QISCX)	A	Dividend	J	T					
226. --Fidelty Advisor Growth Opportunity Cl Z (FZAHX)		None	J	T					
227. --First Eagle Global Cl I (SGIIX)	A	Dividend	J	T	Buy (add'l)	12/05/23	J		
228. --First Trust Merger Arbitrage CL I (VARBX)	A	Dividend	J	T	Buy	02/23/23	J		
229.					Buy (add'l)	12/05/23	J		
230. --JP Morgan Hede Equity 2 Fd (JHQDX)	A	Dividend	J	T					
231. --PGIM Jenn Global Opportunities Cl Z (PRJZX)		None	J	T					
232. --Federated Hermes Total Return Bond IS (FTRBX)	A	Dividend	K	T	Buy	02/23/23	J		
233.					Buy (add'l)	07/25/23	J		
234.					Buy (add'l)	11/14/23	J		
235. --American Century EFT Trust Avantis (AVLV)	A	Dividend	J	T	Buy	11/14/23	J		
236. --First Trist Excjamge-Traded FD VI NASDQ Oil & Gas (FTXN)	A	Dividend	J	T	Buy	02/23/23	J		
237. --Pacer Trendpilot US Mid Cap ETF (PTMC)	A	Dividend	J	T					
238. --Invesco Developing Markets Y (ODVYX)		None			Sold	02/23/23	J		

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Hardy, William S.	01/10/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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239. --First Trust Global Tactical Comm Strategy (FTGC)		None			Sold	02/23/23	J		
240. --Federated Floating Rate Strategic Inc (FFRSX)		None			Sold	02/23/23	J		
241. --Transamerica International Equity I (TSWIX)		None			Sold (part)	07/25/23	J	A	
242.					Sold	11/14/23	J		
243.					Distributed (part)	12/11/23	J		
244. NEWEDGE SECURITIES / NFS (H)									
245. --Fidelity Gov't Money Market Cap Res (FZAXX)	A	Dividend	J	T	Merged (with line 246)	10/03/23	J		
246. --Retirement Sweep Program (QRDSQ)	A	Interest	J	T					
247. --North Square Tactical Growth CL I (ETFOX)	A	Dividend	K	T	Buy	08/10/23	K		
248. NORTHWESTERN MUTUAL ROTH IRA (H)									
249. --NM FDIC Insured Deposit Progarm		None	J	T					
250. --American Balanced Fund Cl A (ABALX)	A	Dividend	J	T	Buy (add'l)	03/14/23	J		
251.					Buy (add'l)	06/13/23	J		
252.					Buy (add'l)	09/12/23	J		
253.					Buy (add'l)	12/13/23	J		
254. T. ROWE PRICE / (H)									
255. --Vanguard 500 Index Admiral (VFIAX)		None	J	T	Buy (add'l)	03/31/23	J		

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256.					Buy (add'l)	06/30/23	J		
257.					Buy (add'l)	09/30/23	J		
258.					Buy (add'l)	12/31/23	J		
259. --American Funds Washington Mutual R^ (RWMGX)		None	J	T	Buy (add'l)	03/31/23	J		
260.					Buy (add'l)	06/30/23	J		
261.					Buy (add'l)	09/30/23	J		
262.					Buy (add'l)	12/31/23	J		
263. --T. Rowe Blue Chipp Growth Inv (TRBCX)		None	J	T	Buy (add'l)	03/31/23	J		
264.					Buy (add'l)	06/30/23	J		
265.					Buy (add'l)	09/30/23	J		
266.					Buy (add'l)	12/31/23	J		
267. --T. Rowe Retirement 2035 Inv (TRRJX)		None	J	T	Buy (add'l)	03/31/23	J		
268.					Buy (add'l)	06/30/23	J		
269.					Buy (add'l)	09/30/23	J		
270.					Buy (add'l)	12/31/23	J		
271. METLIFE VARIABLE ANNUITY (H)									
272. --American Funds Insurance Series-Growth Income Fund (AMFDSGI)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273. --American Funds Insrance Series-Growth Fund (AMFDSGR)		None	J	T					
274. --Brighthouse Small Cap Value Portfolio (BHSCV)		None	J	T					
275. --Brighthouse/Wellington Core Equity Opportunities Portfolio (BHCEO)		None	J	T					
276. --CBRE/Clarion Global Real Estate Porfolio (CLARGRE)		None	J	T					
277. --Loomis Sayles Growth Portfolio (LSGRWPT)		None	J	T					
278. --MetLife Aggregate Bond Index Portfolio (MTAGBIX)		None	J	T					
279. --MetLife MSCI EAFE Index Portfolio (MTMEIDX)		None	J	T					
280. --Pimco Total Return Portfolio (PIM TOT)		None	J	T					
281. --T. Rowe Price mid Cap Growth Portfolio (TRPMCGR)		None	J	T					
282. NORTHWEST MUTUAL VARIABLE ANNUITY (H)									
283. --MSA / BlackRock Index 500 Stock		None	J	T					
284. --MSA / T. Rowe Price Growth Stock		None	J	T					
285. --MSA Balanced		None	J	T					
286. NORTHWEST MUTUAL WHOLE LIFE # 1	A	Dividend	K	T					
287. NORTHWEST MUTUAL WHOLE LIFE # 2	A	Dividend	K	T					
288. NORTHWEST MUTUAL WHOLE LIFE # 3	A	Dividend	J	T					
289. NORTHWEST MUTUAL WHOLE LIFE # 4	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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290. NORTHWEST MUTUAL WHOLE LIFE # 5	A	Dividend	K	T					
291. NORTHWEST MUTUAL WHOLE LIFE # 6	A	Dividend	K	T					
292. NORTHWEST MUTUAL WHOLE LIFE # 7	A	Dividend	J	T					
293. NORTHWEST MUTUAL WHOLE LIFE # 8	A	Dividend	J	T					
294. NORTHWEST MUTUAL WHOLE LIFE # 9	A	Dividend	J	T					
295. NORTHWEST MUTUAL WHOLE LIFE # 10	A	Dividend	J	T					
296. NORTHWEST MUTUAL WHOLE LIFE # 11	A	Dividend	K	T					
297. NORTHWEST MUTUTAL TERM / WHOLE LIFE # 1	A	Dividend	K	T					
298. APEX CLEARING CORP. [redacted] PA/ STOCKPILE INVESTMENTS (H)									
299. --Cash	A	Int./Div.	J	T					
300. TIF COMMON STOCK # 1 (H)		None	J	T					
301. TIF COMMON STOCK # 2 (H)		None	J	T					
302. GATOR REAL ESTATE LLC (10%) (H)									
303. --Rental Parcel # 1, Pittsburgh, PA	E	Rent			Sold	04/27/23	M	G	
304. --Rental Parcel # 2, Pittsburgh, PA	D	Rent			Sold	05/15/23	M	G	
305. --Rental Parcel # 3, Pittsburgh, PA	F	Rent	O	W					
306. --Rental Parcel # 4, Pittsburgh, PA	D	Rent			Sold	05/05/23	M	G	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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307. --Rental Parcel # 5, Pittsburgh, PA	F	Rent	P1	W					
308. --Rental Parcel # 6, Pittsburgh, PA	E	Rent			Sold	02/28/23	M	G	
309. --Rental Parcel # 7, Pittsburgh, PA	D	Rent	M	W					
310. --Rental Parcel # 8, Chantilly, VA	D	Distribution	M	W					
311. --Rental Parcel # 9, Tamarindo, Costa Rica	C	Rent	O	R	Buy	09/22/23	O		
312.									
313.									
314.									
315.									
316.									
317.									
318.									
319.									
320.									
321.									
322.									
323.									

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324.									
325.									
326.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I: Positions

- I am a member of Gator Real Estate LLC. This limited liability company holds real estate investments of which I own a 10% interest. This is a passive investment.

Part II: Agreements

-The Gator Real Estate LLC Operating Agreement is by and between Jason L. Richey, Matthew M. Koren, Dean M. Naccarato and William Scott Hardy. I hold a 10% interest in it.

Part IV: Liabilities

- Lines 3, 4 and 5 list mortgages on Rental Parcels (as indicated) owned by Gator Real Estate LLC and its subsidiary LLC's.
Line 6 lists a loan between Gator Real Estate LLC and another meember of the LLC. All loans relate to the properties owned by the LLC and its subsdiary LLCs. My ownership interest in these rental properties, through Gator Real Estate LLC, is 10%. These loan amounts reflect the full amounts of the loans, not a proportional share based upon my ownership interest.

Part VII: Investments and Trusts

-Gator Real Estate, LLC owns five rental properties (numbers, 3, 5, 7, 8 and 9) (one of which is an ownership interest through a REIT), for which I hold a 10% interest. See lines 305, 307, 309, 310 & 311.
The rental income and asset valuation in columns B and C reflect the full value of the rents and valuations.

--Line 243 reflects a mandatory partial death distribution from an Inherited IRA.

--Line 310 Rental Parcel # 8 is a REIT. It is TGF Independence Center I REIT, LLC

--Line 311, Closing date of the purchase was September 22, 2023

--Line 164, A sale of LoCorr Long/Short Comm Strategy I (LCSIX) was inadvertently omitted and has been inserted on this line, which has moved all the other items down one line from this point. Line numbers listed above have been adjusted accordingly.

Name of Person Reporting	Date of Report
Hardy, William S.	01/10/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ William S. Hardy

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544