Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Helmick, Jeffrey J.
U.S. District Court - Ohio Northern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Helmick, Jeffrey J. [electronically signed on Sep 15, 2026 8:57am by Helmick, Jeffrey J. in JEFS]
/s/ Helmick, Jeffrey J. [electronically signed on Aug 10, 2026 5:12pm by Helmick, Jeffrey J. in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	State of Ohio Retirement Benefit	OPERS state retirement employment from previous employment with Ohio's Sixth District Court of Appeals		$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	American Express	Other: Gold Credit Card	$15,001 - $50,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) TRUST #1 - (754) (H)**				
1-A.	-iShares Core S&P 500 ETF	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
1-B.	-Alphabet Inc (Google) Stock	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
1-C.	-Amazon Com Inc Stock		None	$50,001 - $100,000	Cash/Market
1-D.	-American Water Works Co. Stock	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-E.	-Apple Inc Stock	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
1-F.	-CME Group Inc Stock	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-G.	-Cincinnati Financial Group Stock	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-H.	-Honeywell Int Inc Stock	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-I.	-JP Morgan Chase & Co Stock	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-J.	-McDonalds Corp Stock	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-K.	-Microsoft Corp Stock	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
1-L.	-Oracle Corp Stock	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-M.	-Qualcomm Inc Stock	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-N.	-Rockwell Automation Inc Stock	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-O.	-Fidelity Government Cash Reserves	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market
1-P.	-Core Account Cash	$1,000 or less	Dividend,Interest	$15,001 - $50,000	Cash/Market
2.	**(H) TRUST #2 (640) (H)**				
2-A.	-Alphabet Inc (Google) Stock	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2-B.	-Apple Inc Stock	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2-C.	-Dodge & Cox Int'l Stock Fund	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
2-D.	-Intel Corp Stock	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-E.	-iShares Core MSCI EAFE EFT	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
2-F.	-iShares Core S&P 500 ETF (formerly S&P 500 Index Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-G.	iShares Core S&P MID-CAP ETF	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2-H.	-iShares Core S&P SMALL-CAP ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-I.	-iShares MSCI USA	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-J.	-Neuberger Berman Emer Mkst Eqty	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-K.	-Vanguard FTSE Emerging Markets Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-L.	-Doubleline Total Return Bond Fund	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-M.	-KT Short Term Tax-Free Fund	$5,001 - $15,000	Dividend,Interest	$250,001 - $500,000	Cash/Market
2-N.	-Western Asset Core Plus Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-O.	-KT Short Term Deposit/Investment Fund	$1,000 or less	Dividend,Interest	$15,001 - $50,000	Cash/Market
3.	**(H) DEFERRED COMP #1 (H)**				
3-A.	-Fidelty Contrafund CP (formerly Fidelity Contrafund)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
3-B.	-US Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
3-C.	-Stable Value Option	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
3-D.	-Vanguard Capital Opportunity Stock Fund	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
3-E.	-US Small Value Comp Stock	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-F.	-US Large Value Comp Stock	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
4.	**(H) IRA #1(H)**				
4-A.	-Fidelity Government Cash Reserves	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-B.	-Fidelity JSCI Consumber Staples	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-C.	-Fidelity MSCI Energy Index ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-D.	-Fidelity MSCI FINLS Index EFT	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-E.	-Fidelity MSCI INDL Index ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-F.	-Fidelity MSCI UTILS Index ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-G.	-Fidelity MSCI MATLS Index ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-H.	-iShares Core S&P MID-CAP ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-I.	-iShares Core S&P SMALL_CAP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-J.	-SPDR Portfolio S&P 500 ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-K.	-Vanguard World FD Consum Dis ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-L.	-Vanguard World FD Health Car ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-M.	-Vanguard World FD Inf Tech ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-N.	-Vanguard World FD Comm Srvc ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-O.	-First TR Exchange-Traded FD	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-P.	-Powershares Actively Managed Total Return	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-Q.	-iShares TR ISHS 1-5yr Invs	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-R.	-JP Morgan Exchange Traded FD Intl BD	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-S.	-Janus Henderson Short Duration Income ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-T.	-SSGA Active ETF TR Blackstone SENR	$1,000 or less	Dividend	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section