AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Ho, James C.	U.S. Court of Appeals for the Fifth Circuit	05/15/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
1100 Commerce Street Suite 1452 Dallas, TX 75242-1310		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	01-05/2022	The University of Texas Law School - Teaching	$1,250.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	Gibson Dunn & Crutcher, LLP / Allyson N. Ho P.C. – Attorney and Partnership Income
2.	2022	Alliance Defending Freedom Summit - Honoraria, $2,000
3.	2022	Federalist Society, Wichita Lawyers Chapter - Honoraria, $1,500
4.	2022	Federalist Society, Silicon Valley Lawyers Chapter - Honoraria, $1,500

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federalist Society	02/07/22 - 02/10/22	Cape Coral, FL	Seminar Participant	Travel Expenses
2.	Federalist Society, Georgetown Law Center	02/15/22	Washington, DC	Speaker	Travel Expenses
3.	Federalist Society, D.C. Young Lawyers Chapter	02/15/22	Washington, DC	Speaker	Travel Expenses
4.	Federalist Society, University of Chicago Law School	02/17/22	Chicago, IL	Speaker	Travel Expenses
5.	Cornell Law School	02/19/22	Ithaca, NY	Moot Court	Travel Expenses

6.	Federalist Society, Harvard Law School	03/08/22	Cambridge, MA	Speaker	Travel Expenses
7.	Federalist Society, Columbia Law School	03/24/22	New York, NY	Speaker	Travel Expenses
8.	University of Texas Law School, Bech-Loughlin First Amendment Center	03/31/22	Austin, TX	Speaker	Travel Expenses
9.	Federalist Society, Stanford Law School	04/11/22	Stanford, CA	Speaker	Travel Expenses
10.	Federalist Society, University of California, Berkeley, School of Law	04/12/22	Berkeley, CA	Speaker	Travel Expenses
11.	Federalist Society, Midwestern Conference	04/23/22	Springfield, IL	Moderator	Travel Expenses
12.	TexasBar CLE, 16th Annual Course - Bill of Rights: Litigating the Constitution	05/13/22	Austin, TX	Speaker	Travel Expenses
13.	Federalist Society, Polk County Lawyers Chapter	06/07/22	Lakeland, FL	Speaker	Travel Expenses
14.	Federalist Society, Tampa Lawyers Chapter	06/07/22	Tampa, FL	Speaker	Travel Expenses
15.	Georgetown Center for Constitution, 2022 Originalism for Judges Seminar	06/11/22	Sarasota, FL	Speaker	Travel Expenses
16.	Federalist Society, Chicago Lawyers Chapter	06/23/22	Chicago, IL	Speaker	Travel Expenses
17.	Federalist Society, Palm Beach Lawyers Chapter	07/24/22	Palm Beach, FL	Speaker	Travel Expenses
18.	Center for Equal Opportunity	08/12/22	Washignton, DC	Speaker	Travel Expenses
19.	Federalist Society, Texas Chapters Conference	09/23/22	Austin, TX	Speaker	Travel Expenses
20.	Federalist Society, University of Kentucky Law School	09/28/22	Lexington, KY	Speaker	Travel Expenses
21.	Federalist Society, Sixth Annual Kentucky Chapters Conference	09/29/22	Louisville, KY	Speaker	Travel Expenses
22.	Harvard Journal of Law & Public Policy, Symposium on Common Good Constitutionalism	10/29/22	Cambridge, MA	Speaker	Travel Expenses
23.	Federalist Society, National Lawyers Convention	11/10/22	Washington, DC	Moderator	Travel Expenses
24.	Yale University, William F. Buckley Jr. Program	11/30/22	New Haven, CT	Speaker	Travel Expenses

25.	Federalist Society, D.C. Young Lawyers Chapter	02/15/22	Washington, DC	Speaker	Travel Expenses
26.	Federalist Society, University of Chicago Law School	02/17/22	Chicago, IL	Speaker	Travel Expenses
27.	Administrative Conference of the United States, 77th Plenary	06/16/22	Washington, DC	Participant	Travel Expenses
28.	Alliance Defending Freedom Summit	07/18/22 - 07/23/22	Greensboro, GA	Speaker and Participant	Travel Expenses
29.	Federalist Society, Wichita Lawyers Chapter	08/08/22	Wichita, KS	Speaker	Travel Expenses
30.	Federalist Society, Silicon Valley Lawyers Chapter	09/22/22	Palo Alto, CA	Speaker	Travel Expenses
31.	Federalist Society, Texas Lawyers Conference	09/23/22	Austin, TX	Speaker	Travel Expenses
32.	Alliance Defending Freedom	11/21/22	Washington, DC	Moot Court	Travel Expenses
33.	Administrative Conference of the United States, 78th Plenary	12/15/22	Washington, DC	Participant	Travel Expenses

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Ho, James C.	05/15/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. CitiBank Cash Checking Account	A	Interest	J	T					
2. CitiBank Cash Savings Account	A	Interest	J	T					
3. Chase Checking	A	Interest	J	T					
4. Allyson Ho, PC Checking Account		None	P1	T					
5. IRA #1 (H)									
6. Schwab Gov't Money Fund	A	Int./Div.	J	T					
7. DFA Global Real Estate	D	Dividend	L	T					
8. Schwab US REIT ETF	B	Dividend	L	T					
9. DFA Int'l Core Equity	D	Dividend	M	T					
10. DFA US Core Equity 2	E	Dividend	O	T	Sold (part)	03/17/22	L	A	
11. DFA Micro Cap	B	Dividend	K	T					
12. DFA US Targeted Value	B	Dividend	K	T					
13. Schwab Total Stock Market	A	Dividend	L	T					
14. Revere Tactical Opportunities Fund IV LP	A	Dividend	M	T	Buy	03/30/22	L		
15. IRA #2 (H)									
16. Schwab Gov't Money Fund	A	Int./Div.	J	T					
17. DFA US Core Equity 2	B	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Ho, James C.	05/15/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. DFA US Micro Cap	B	Dividend	K	T					
19. DFA Int'l Small Cap Value	A	Dividend	K	T					
20. Schwab US REIT ETF	A	Dividend	J	T					
21. Base Rate Fund QP LP	A	Dividend	N	T					
22. Schwab Total Stock Market	A	Dividend	J	T	Sold (part)	08/16/22	J	A	
23.					Buy (add'l)	03/31/22	J		
24. Dimensional US Core Equity 2 ETF	A	Dividend	J	T	Buy	03/31/22	J		
25. Blend Labs Inc Class A		None	J	T	Spinoff (from line 106)	02/07/22	J		
26.					Sold (part)	02/11/22	J	C	
27. IRA #3 (A) (H)									
28. Schwab Gov't Money Fund	A	Int./Div.	L	T					
29. DFA US Targeted Value	D	Dividend	N	T					
30. DFA US Micro Cap	D	Dividend	M	T	Buy (add'l)	07/28/22	K		
31. DFA US Core Equity 2	D	Dividend	N	T					
32. Schwab US REIT ETF	B	Dividend	L	T	Buy (add'l)	08/01/22	J		
33. DFA Global Real Estate	C	Dividend	K	T	Buy (add'l)	07/28/22	K		
34. DFA Intl Core Equity	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Ho, James C.	05/15/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. DFA Intl Small Cap Value	A	Dividend	K	T					
36. Dodge & Cox Intl Stock	A	Dividend	K	T					
37. Schwab Total Stock Mkt	B	Dividend	L	T	Sold (part)	07/29/22	L	D	
38. Dimensional US Core Equity 2 ETF	A	Dividend	K	T	Buy	07/28/22	K		
39. Dimensional US Targeted Value ETF	A	Dividend	J	T	Buy	07/28/22	J		
40. IRA #4 (A) (H)									
41. DFA Gbl Real Estate	A	Dividend	J	T					
42. DFA US Core Equity 2	D	Dividend	M	T					
43. DFA US Micro Cap	D	Dividend	M	T					
44. DFA US Targeted Value	D	Dividend	M	T					
45. Schwab S&P 500 Index	A	Dividend	K	T					
46. Schwab Total Stock Market	A	Dividend	J	T					
47. Vanguard Real Estate Index	A	Dividend	K	T					
48. Palantir Technologies Inc.	A	Dividend	L	T					
49. 401k #1 (H)									
50. Vanguard Target Retirement 2035		None	M	T	Buy (add'l)	10/15/22	K		
51.					Buy (add'l)	08/15/22	K		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Ho, James C.	05/15/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52.	529 #1 (H)									
53.	American Funds Capital Income Builder	C	Dividend	L	T					
54.	American Funds Capital World Growth & Income	B	Dividend	L	T					
55.	American Funds Small Cap World	A	Dividend	J	T					
56.	American Funds New World		None			Closed	09/16/22	K	A	
57.	American Funds Bond Fund of America	B	Dividend	L	T					
58.	American Funds Capital World Bond	A	Dividend	K	T					
59.	American Funds US Government Securities	A	Dividend	K	T	Buy	09/16/22	K		
60.	529 #2(H)									
61.	American Funds Capital Income Builder	C	Dividend	L	T					
62.	American Funds Capital World Growth & Income	B	Dividend	L	T					
63.	American Funds Small Cap World	A	Dividend	J	T					
64.	American Funds New World		None			Closed	09/16/22	K	A	
65.	American Funds Bond Fund of America	B	Dividend	L	T					
66.	American Funds Capital World Bond	A	Dividend	K	T					
67.	American Funds US Government Securities	A	Dividend	K	T	Buy	09/16/22	K		
68.	Brokerage Account #1 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
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69. Schwab Muni Money Fund	A	Interest	L	T					
70. DFA Emerging Markets Small	D	Dividend	M	T	Buy (add'l)	04/27/22	K		
71.					Sold (part)	08/16/22	K	A	
72. DFA Int'l Small Value	D	Dividend	M	T	Buy (add'l)	05/05/22	K		
73. DFA US Core Equity 2	D	Dividend	M	T					
74. DFA Int'l Core Equity	A	Dividend	K	T					
75. Dodge & Cox International	D	Dividend	N	T					
76. Schwab Total Stock Market	B	Dividend	L	T	Sold (part)	08/16/22	J	C	
77. American Funds New World	E	Dividend	M	T	Buy (add'l)	04/27/22	K		
78. Vanguard Global Wellington Admiral		None			Closed	02/22/22	M	C	
79. Schwab S&P 500 Index	B	Dividend	L	T	Sold (part)	07/28/22	K	D	
80.					Sold (part)	08/16/22	J	B	
81. iShares MSCI Emerging Small Cap ETF	A	Dividend	L	T	Buy	07/29/22	L		
82. Dimensional US Core Equity 2 ETF	A	Dividend	K	T	Buy	05/05/22	K		
83. Brokerage Account #2 (H)									
84. Schwab Gov't Money Fund	A	Dividend	J	T					
85. Brokerage Account #3 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. Schwab Gov't Money Fund	A	Dividend	J	T					
87. DFA US Core Equity 2 ETF	A	Dividend	K	T	Buy (add'l)	01/14/22	J		
88.					Buy (add'l)	02/17/22	J		
89.					Buy (add'l)	03/14/22	J		
90.					Buy (add'l)	04/18/22	J		
91.					Buy (add'l)	05/24/22	J		
92.					Buy (add'l)	06/24/22	J		
93.					Buy (add'l)	07/26/22	J		
94.					Buy (add'l)	08/26/22	J		
95.					Buy (add'l)	09/20/22	J		
96.					Buy (add'l)	10/14/22	J		
97.					Buy (add'l)	11/16/22	J		
98.					Buy (add'l)	12/20/22	J		
99. DFA US Core Equity 2 Fund	A	Dividend	J	T					
100. Schwab Total Stock Market Index	A	Dividend	J	T					
101. MetLife Group Variable Universal Life Insurance; Cash Value (H)									
102. Fidelity Variable Insurance Freedom 2040 Portfolio	A	Dividend	N	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Trust #1 (H)									
104. Schwab Gov't Money Fund	A	Dividend	J	T					
105. Alternative Investments (H)									
106. Goldcrest Capital, LP		None	N	T	Distributed (part)	02/07/22	J	A	
107. Goldcrest Capital Fund II-B, LP		None	M	T					
108. Goldcrest Capital Fund III		None	M	T					
109. Goldcrest Capital Mercury SPV, LLC		None	M	T					
110. Goldcrest Capital Mars SPV, LLC		None	M	T	Buy	05/26/22	M		
111. GBC Cash Balance Plan		None	N	T					
112. GDC Partners PE Fund		None	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Ho, James C.	05/15/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ James C. Ho

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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