*AO 10**
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Ho, James C.	U.S. Court of Appeals for the Fifth Circuit	08/08/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
1100 Commerce Street Suite 1452 Dallas, TX 75242-1310		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	01-05/2023	The University of Texas Law School - Teaching	$1,250.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Gibson Dunn and Crutcher, LLP - Partnership Income
2.	2023	Federalist Society, Ohio Chapters Conference - Honoraria, $1,500
3.	2023	Dallas Association of Law Librarians - Honoraria, $100
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federalist Society, The University of Chicago Law School	02/14/23	Chicago, IL	Speaker	Travel Expenses
2.	Federalist Society, University of Miami Law School	02/23/23	Miami, FL	Speaker	Travel Expenses
3.	National Constitution Center, Second Annual President's Council Retreat	02/24/23	MIami, FL	Speaker	Travel Expenses

4.	Federalist Society, University of Texas Law School, 42nd Annual National Student Symp	03/04/23	Austin, TX	Speaker	Travel Expenses
5.	Federalist Society, University of Kansas Law School	03/07/23	Lawrence, KS	Speaker	Travel Expenses
6.	Federalist Society, Washington University School of Law	03/08/23	St. Louis, MO	Speaker	Travel Expenses
7.	Yale University, The Tsai Leadership Program	03/15/23	New Haven, CT	Speaker	Travel Expenses
8.	Judicial Education Institute, Law & Corpus Linguistics	03/20/23 - 03/23/23	Washington, DC	Seminar Participant	Travel Expenses
9.	Texas Review of Law & Politics, Annual Banquet	04/01/23	Austin, TX	Speaker	Travel Expenses
10.	University of Toledo College of Law, Stranahan National Issues Forum	04/11/23	Toledo, OH	Speaker	Travel Expenses
11.	The Princeton Pre-Law Society, Federalist Society	04/12/23	Princeton, NJ	Speaker	Travel Expenses
12.	Georgetown Center for Constitution, 2023 Originalism for Judges Seminar	06/02/23	Sarasota, FL	Speaker	Travel Expenses
13.	Federalist Society, Salt Lake City Lawyers Chapter	07/12/23	Salt Lake City, UT	Speaker	Travel Expenses
14.	Center for Equal Opportunity	08/10/23	Washignton, DC	Speaker	Travel Expenses
15.	Federalist Society, Arkansas Chapters Conference	10/20/23	Bentonville, AR	Speaker	Travel Expenses
16.	Heritage Foundation, The 2023 Joseph Story Distinguished Lecture	10/25/23	Washington, DC	Speaker	Travel Expenses
17.	Appellate Judges Education Institute	11/04/23	Washington, DC	Speaker	Travel Expenses
18.	Federalist Society, National Lawyers Convention	11/09/23	Washington, DC	Speaker	Travel Expenses
19.	Notre Dame National Appellate Advocacy Tournament for Religious Freedom	11/12/23	South Bend, IN	Moot Court	Travel Expenses
20.	Federalist Society, Hillsdale College	11/13/23	Hillsdale, MI	Speaker	Travel Expenses
21.	George Mason University, Antonin Scalia School of Law & Economics Center, The Hill Co	12/04/23	San Antonio, TX	Speaker	Travel Expenses

22.	Federalist Society, Ohio Chapters Conference	04/21/23	Columbus, OH	Speaker (Allyson)	Travel Expenses
23.	Texas Bar CLE, Bill of Rights Conference	05/05/23	Austin, TX	Speaker (Allyson)	Travel Expenses
24.	Administrative Conference of the United States, 79th Plenary Session	06/15/23	Washington, DC	Participant (Allyson)	Travel Expenses
25.	Becket Law, Religious Work in Private Practice	07/10/23	Washington, DC	Speaker (Allyson)	Travel Expenses
26.	Federalist Society, Arkansas Chapters Conference	10/20/23	Bentonville, AR	Speaker (Allyson)	Travel Expenses
27.	Federalist Society, National Lawyers Convention	11/09/23	Washington, DC	Participant (Allyson)	Travel Expenses
28.	Administrative Conference of the United States, 80th Plenary Session	12/14/23	Washington, DC	Participant (Allyson)	Travel Expenses

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Ho, James C.	08/08/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. CitiBank Cash Checking Account	A	Interest	J	T					
2. CitiBank Cash Savings Account	A	Interest	K	T					
3. Chase Checking	A	Interest	J	T					
4. CitiBank Allyson Ho, PC Checking Account	A	Interest	P1	T					
5. IRA #1 (H)									
6. Schwab Gov't Money Fund	A	Int./Div.	J	T					
7. DFA Global Real Estate	B	Dividend	K	T	Sold (part)	10/13/23	L	A	
8. Schwab US REIT ETF	B	Dividend	K	T	Sold (part)	10/16/23	K	A	
9. DFA Int'l Core Equity	D	Dividend	M	T					
10. DFA US Core Equity 2	D	Dividend	N	T	Sold (part)	10/17/23	M	E	
11. DFA Micro Cap	B	Dividend	K	T					
12. DFA US Targeted Value	A	Dividend	K	T					
13. Schwab Total Stock Market	A	Dividend	L	T	Sold (part)	08/03/23	J	A	
14.					Sold (part)	09/18/23	J	A	
15.					Sold (part)	11/02/23	J	A	
16. Schwab S&P 500 Index	B	Dividend	M	T	Buy	10/17/23	M		
17. Schwab US Broad Market ETF	A	Dividend	M	T	Buy	10/16/23	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Avantis Real Estate ETF	A	Dividend	J	T	Buy	05/15/23	J		
19. Revere Tactical Opportunities Fund IV LP	A	Dividend	M	T					
20. IRA #2 (H)									
21. Schwab Gov't Money Fund	A	Int./Div.	J	T					
22. DFA US Core Equity 2	A	Dividend	L	T					
23. DFA US Micro Cap	A	Dividend	K	T					
24. DFA Int'l Small Cap Value	B	Dividend	K	T					
25. Schwab US REIT ETF	A	Dividend			Sold	10/12/23	J	A	
26. Base Rate Fund QP LP	A	Dividend	N	T					
27. Schwab Total Stock Market	A	Dividend	J	T	Sold (part)	03/10/23	J	A	
28.					Sold (part)	09/18/23	J	A	
29.					Buy (add'l)	10/12/23	J		
30. Dimensional US Core Equity 2 ETF	A	Dividend	J	T					
31. Blend Labs Inc Class A		None	J	T					
32. Bird Global Inc Class A		None	J	T	Spinoff (from line 115)	05/19/23	J		
33. IRA #3 (A) (H)									
34. Schwab Gov't Money Fund	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Ho, James C.	08/08/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. DFA US Targeted Value	D	Dividend	N	T	Sold (part)	10/13/23	K	A	
36. DFA US Micro Cap	C	Dividend	M	T					
37. DFA US Core Equity 2	D	Dividend	N	T					
38. Schwab US REIT ETF	B	Dividend	L	T	Buy (add'l)	01/13/23	K		
39. DFA Global Real Estate	B	Dividend	K	T					
40. DFA Intl Core Equity	C	Dividend	L	T					
41. DFA Intl Small Cap Value	A	Dividend	K	T					
42. Dodge & Cox Intl Stock	A	Dividend	K	T					
43. Schwab Total Stock Mkt	B	Dividend	L	T					
44. Dimensional US Core Equity 2 ETF	A	Dividend	K	T					
45. Dimensional US Targeted Value ETF	A	Dividend			Sold	10/13/23	J	A	
46. Vanguard S&P 500 ETF	A	Dividend	L	T	Buy	10/12/23	L		
47. Vanguard Global Ex US Real Estate	A	Dividend	J	T	Buy	10/13/23	J		
48. IRA #4 (A) (H)									
49. DFA Gbl Real Estate	A	Dividend	J	T	Sold (part)	12/29/23	J		
50. DFA US Core Equity 2	C	Dividend	M	T					
51. DFA US Micro Cap	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. DFA US Targeted Value	D	Dividend	N	T					
53. Schwab S&P 500 Index	A	Dividend	K	T	Buy (add'l)	06/20/23	J		
54.					Buy (add'l)	12/29/23	K		
55. Schwab Total Stock Market	A	Dividend	K	T					
56. Vanguard Real Estate Index	A	Dividend	K	T					
57. Avantis US Equity ETF	A	Dividend	K	T	Buy	06/20/23	K		
58. Palantir	A	Dividend	M	T	Sold (part)	06/12/23	K		
59. 401k #1 (H)									
60. Vanguard Target Retirement 2035		None	N	T	Buy (add'l)	08/15/23	K		
61.					Buy (add'l)	10/15/23	K		
62. 529 #1 (H)									
63. American Funds Capital Income Builder	C	Dividend	L	T					
64. American Funds Capital World Growth & Income	C	Dividend	L	T					
65. American Funds Small Cap World	A	Dividend	K	T					
66. American Funds Bond Fund of America	C	Dividend	L	T					
67. American Funds Capital World Bond	A	Dividend	K	T					
68. American Funds US Government Securities	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Ho, James C.	08/08/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69. 529 #2(H)									
70. American Funds Capital Income Builder	C	Dividend	L	T					
71. American Funds Capital World Growth & Income	C	Dividend	L	T					
72. American Funds Small Cap World	A	Dividend	K	T					
73. American Funds Bond Fund of America	C	Dividend	L	T					
74. American Funds Capital World Bond	A	Dividend	K	T					
75. American Funds US Government Securities	B	Dividend	K	T					
76. Brokerage Account #1 (H)									
77. Schwab Muni Money Fund	A	Interest	L	T					
78. DFA Emerging Markets Small	D	Dividend	M	T	Sold (part)	06/20/23	K		
79. DFA Int'l Small Value	D	Dividend	M	T	Buy	01/13/23	K		
80.					Sold (part)	10/27/23	K		
81. DFA US Core Equity 2	C	Dividend	M	T					
82. DFA Int'l Core Equity	B	Dividend	K	T					
83. Dodge & Cox International	D	Dividend	N	T					
84. Schwab Total Stock Market	B	Dividend	L	T					
85. American Funds New World	D	Dividend	M	T	Buy (add'l)	12/29/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Ho, James C.	08/08/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period: (1) Amount Code 1 (A-H)	B: (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period: (1) Value Code 2 (J-P)	C: (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period: (1) Type (e.g., buy, sell, redemption)	D: (2) Date mm/dd/yy	D: (3) Value Code 2 (J-P)	D: (4) Gain Code 1 (A-H)	
86. Schwab S&P 500 Index	B	Dividend	L	T	Sold (part)	11/01/23	J		
87. iShares MSCI Emerging Small Cap ETF	B	Dividend	L	T					
88. Dimensional US Core Equity 2 ETF	A	Dividend	L	T	Buy	12/29/23	K		
89. Dimensional Intl Core ETF	A	Dividend	K	T	Buy	11/10/23	K		
90. Avantis Intl Small ETF	B	Dividend	L	T	Buy	05/15/23	K		
91.					Buy (add'l)	06/20/23	K		
92. Brokerage Account #2 (H)									
93. Schwab Gov't Money Fund	A	Dividend	J	T					
94. Brokerage Account #3 (H)									
95. Schwab Gov't Money Fund	A	Dividend	J	T					
96. DFA US Core Equity 2 ETF	A	Dividend	L	T	Buy (add'l)	01/12/23	J		
97.					Buy (add'l)	02/16/23	J		
98.					Buy (add'l)	03/20/23	J		
99.					Buy (add'l)	04/17/23	J		
100.					Buy (add'l)	05/15/23	J		
101.					Buy (add'l)	06/23/23	J		
102.					Buy (add'l)	07/17/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Ho, James C.	08/08/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103.					Buy (add'l)	10/12/23	J		
104.					Buy (add'l)	11/13/23	J		
105.					Buy (add'l)	12/19/23	J		
106. DFA US Core Equity 2 Fund	A	Dividend	J	T					
107. Schwab Total Stock Market Index	A	Dividend	K	T	Sold (part)	08/03/23	J	A	
108.					Buy (add'l)	08/17/23	J		
109.					Buy (add'l)	09/15/23	J		
110. MetLife Group Variable Universal Life Insurance; Cash Value (H)									
111. Fidelity Variable Insurance Freedom 2040 Portfolio	A	Dividend	N	T					
112. Trust #1 (H)									
113. Schwab Gov't Money Fund	A	Dividend	J	T					
114. Alternative Investments (H)									
115. Goldcrest Capital, LP		None	N	T	Buy (add'l)	03/17/23	J		
116.					Distributed (part)	05/19/23	J	A	
117. Goldcrest Capital Fund II-B, LP		None	M	T					
118. Goldcrest Capital Fund III		None	M	T	Buy (add'l)	05/24/23	K		
119.					Buy (add'l)	11/10/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Ho, James C.	08/08/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Goldcrest Capital Mercury SPV, LLC		None	M	T					
121. Goldcrest Capital Mars SPV, LLC		None	N	T					
122. GBC Cash Balance Plan		None	O	T					
123. GDC Partners PE Fund		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Ho, James C.	08/08/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Ho, James C.	08/08/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ James C. Ho

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544