AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Holcomb, John W.	U.S. District Court, Central District of California	08/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States District Court 411 West 4th St. Santa Ana, CA 92701		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2010	Knobbe, Martens, Olson & Bear, LLP 2010 Amended and Restated Limited Liability Law Partnership Agreement, as amended
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Stanford Federalist Society	4/11/2023 - 4/12/2023	Stanford, CA	Speaking Event	Transportation, Lodging, Meals
2.	Association of Business Trial Lawyers (ABTL)	4/28/2023 - 4/30/2023	Paso Robles, CA	ABTL Joint Board Retreat	Transportation, Lodging, Meals
3.	George Mason University Law & Economics Center	6/11/2023 - 6/17/2023	Alyeska, AK	Alyeska Colloquium	Transportation, Lodging, Meals
4.	IPWatchDog, Inc.	9/16/2023 - 9/20/2023	Washington, DC	IPWatchDog LIVE 2023	Transportation, Lodging, Meals
5.	Association of Business Trial Lawyers (ABTL)	10/11/2023 - 10/15/2023	Kohala Coast, HI	ABTL Annual Seminar	Transportation, Lodging, Meals

6.	Federalist Society	11/9/2023 - 11/11/2023	Washington, DC	2023 Federalist Society National Convention	Transportation, Lodging, Meals
7.	George Mason University Law & Economics Center	11/12/2023 - 11/14/2023	Alexandria, VA	Seventeenth Annual Judicial Symposium on Civil Justice Issues	Transportation, Lodging, Meals

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Northwestern Mutual	Life Insurance Policy Loan	L
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Holcomb, John W.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Wells Fargo Bank (cash)	A	Interest	J	T					
3.	Citibank (cash) (X)	A	Interest	K	T					
4.	SchoolsFirst Federal Credit Union (cash) (X)	B	Dividend	M	T					
5.	NWM Adjustable Complife (whole life policy; no underlying assets)	E	Dividend	N	T					
6.	NWM 90 Life (whole life policy; no underlying assets)	A	Dividend	K	T					
7.	Rental #1 Gallatin County, Montana (X)	E	Rent	O	W					
8.	Account #1 (H)									
9.	Northwestern Mutual FDIC Insured Deposit Program (cash) (Y)									
10.	Dreyfus Govt Cash Management Wealth (DGVXX) (cash eq.)	A	Dividend	J	T	Buy	06/16/23	J		
11.						Buy (add'l)	06/26/23	J		
12.						Buy (add'l)	06/30/23	J		
13.						Buy (add'l)	07/05/23	J		
14.						Redeemed (part)	07/21/23	J		
15.						Buy (add'l)	07/24/23	J		
16.						Redeemed (part)	07/26/23	J		
17.						Buy (add'l)	09/25/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Holcomb, John W.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Buy (add'l)	09/28/23	J		
19.					Buy (add'l)	10/03/23	J		
20.					Buy (add'l)	10/17/23	K		
21.					Redeemed (part)	10/20/23	J		
22.					Redeemed (part)	11/02/23	J		
23.					Buy (add'l)	11/10/23	J		
24.					Redeemed (part)	11/13/23	J		
25.					Buy (add'l)	11/21/23	K		
26.					Redeemed (part)	12/01/23	K		
27.					Buy (add'l)	12/11/23	J		
28.					Redeemed (part)	12/13/23	J		
29.					Buy (add'l)	12/18/23	J		
30.					Buy (add'l)	12/21/23	J		
31.					Buy (add'l)	12/22/23	J		
32.					Buy (add'l)	12/26/23	J		
33.					Redeemed (part)	12/28/23	J		
34.	Blackrock International Fund Institutional Class (MAILX)	C	Dividend	M	T	Buy (add'l)	12/12/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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35. American Funds The Bond Fund of America F-2 (ABNFX)	C	Dividend	L	T	Buy (add'l)	01/18/23	J		
36.					Buy (add'l)	08/09/23	J		
37.					Buy (add'l)	08/17/23	J		
38.					Sold (part)	11/01/23	K		
39. Cohen & Steers Realty Fund Class I (CSJIX)	C	Dividend	M	T	Buy (add'l)	08/08/23	J		
40.					Buy (add'l)	12/12/23	J		
41. Franklin Small-Cap Value Fund (FVADX)	C	Dividend	L	T	Buy (add'l)	12/27/23	J		
42. Goldman Sachs Emerging Marketrs Equity Fund Institutional Clas (GEMIX)	B	Dividend	L	T					
43. Goldman Sachs GQG Partners Intl Opp Fund (GSIMX)	D	Dividend	M	T	Buy (add'l)	01/18/23	J		
44.					Sold (part)	12/12/23	J	A	
45. John Hancock Investment Grade Bond Fund Class I (TIUSX)	B	Dividend	K	T	Buy (add'l)	07/25/23	J		
46.					Buy (add'l)	08/08/23	J		
47.					Buy (add'l)	08/18/23	J		
48.					Buy (add'l)	10/17/23	K		
49.					Sold (part)	11/08/23	J		
50. John Hancock Disciplined Value Mid Cap Fund Class I (JVMIX)	B	Dividend	M	T	Buy (add'l)	12/27/23	J		
51. American Funds New World Fund Class (NFFFX)	C	Dividend	M	T	Buy (add'l)	12/27/23	J		

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52. PIMCO Total Return Fund Class I-2 (PTTPX)	B	Dividend	L	T	Sold (part)	01/18/23	K		
53.					Buy (add'l)	08/09/23	K		
54.					Buy (add'l)	08/16/23	J		
55.					Sold (part)	11/01/23	J		
56.					Sold (part)	11/08/23	J		
57.					Sold (part)	11/17/23	K		
58.					Buy (add'l)	12/01/23	K		
59.					Buy (add'l)	12/12/23	J		
60. T Rowe Price Health Sciences Fund (PRHSX)		None			Sold	11/17/23	K		
61. Fidelity Covington Tr MSCI Information Technology Index ETF (FTEC)	A	Dividend	L	T	Sold (part)	08/08/23	J	C	
62. Global X Global X Cooper Miners ETF NEW (COPX)	B	Dividend			Sold (part)	06/27/23	J	A	
63.					Sold	10/12/23	L		
64. Invesco QQQ Tr (QQQ)	A	Dividend	M	T	Buy (add'l)	01/18/23	J		
65.					Sold (part)	08/08/23	K	D	
66. Invesco Exchange-Traded FD Tr FTSE RAFI US 1000ETF (PRF)	D	Dividend	N	T					
67. Ishares Tr Morningstar Mid Cap Growth ETF (IMCG)	B	Dividend	M	T	Buy (add'l)	01/18/23	J		
68.					Buy (add'l)	11/08/23	J		

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69.	Ishares Tr Morningstar Small-Cap Growth ETF (ISCG)	A	Dividend	L	T	Buy (add'l)	01/18/23	J		
70.						Buy (add'l)	11/08/23	J		
71.	Ishares Tr Core MSCI Eafe ETF (IEFA)	B	Dividend	K	T	Buy (add'l)	01/18/23	J		
72.	Ishares TR US Aerospace & Defense ETF (ITA)	A	Dividend	L	T	Buy	11/17/23	K		
73.	Pacer Fds Tr US Cash Cows 100 ETF (COWZ)	C	Dividend	M	T	Sold (part)	08/16/23	J	B	
74.	Schwab Strategic Tr US Large-Cap Growth ETF (SCHG)	A	Dividend	M	T	Buy (add'l)	01/18/23	J		
75.						Sold (part)	08/08/23	K	D	
76.						Buy (add'l)	10/13/23	K		
77.						Buy (add'l)	11/02/23	K		
78.	Vanguard Index Fds S&P 500 ETF SHS NEW (VOO)	B	Dividend	M	T	Buy (add'l)	01/18/23	J		
79.	Account #2 (H)									
80.	American Funds Investment Company of America Fund Class A (AIVSX)	A	Dividend	K	T					
81.	Putnam Large-Cap Value Fund Class A (PEYAX)	A	Dividend	K	T					
82.	Account #3 (H)									
83.	Harbor Core Plus Institutional (HABDX) (X)	A	Dividend	K	T					
84.	Loomis Sayles Bond Instl (LSBDX) (X)	A	Dividend	K	T	Sold (part)	12/11/23	J		
85.	Vanguard GNMA Inv (VFIIX) (X)	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86. Vanguard Dividend Growth Fund Inv (VDIGX) (X)	A	Dividend	K	T					
87. Vanguard Equity-Income I NV (VEIPX) (X)	B	Dividend	K	T					
88. Account #4 (H)									
89. Chales Schwab (cash)	A	Interest			Open	09/05/23	O		
90.					Closed	09/26/23	O		
91. TD Ameritrade (cash) (X)	A	Dividend			Closed	09/05/23	O		
92. JPMorgan Chase & Co Preferred Stock (JPM.PRC) (X)	B	Dividend			Sold	09/05/23	K		
93. American Funds Tax-Exempt Preservation F1 (TEPFX) (X)	A	Dividend			Sold	09/01/23	K		
94. American Funds Tax-Aware Conservative Gr&I F1 (TAIFX) (X)	D	Dividend			Sold	09/01/23	N		
95. Vanguard CA Intmd Term Tax-Ex Investor (VCAIX) (X)	A	Dividend			Sold	09/01/23	K		
96. Vanguard Lmtd Term Tax-Exempt Investor (VMLTX) (X)	B	Dividend			Sold	09/01/23	L		
97. Account #5 (H)									
98. Charles Schwab (cash)	A	Interest	K	T	Open	09/05/23	M		
99. TD Ameritrade (cash) (X)	A	Interest			Closed	09/05/23	M		
100. Dodge & Cox Funds Income I (DODIX) (X)	B	Dividend	K	T					
101. Vanguard CA Intmd Term Tax-ex Investor (VCAIX) (X)	C	Dividend	J	T					
102. American Funds American Mutual F1 (AMFFX) (X)	B	Dividend	K	T					

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Name of Person Reporting	Date of Report
Holcomb, John W.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. American Funds Growth F1 (GWPFX) (X)	C	Dividend	M	T					
104. FPA Funds Crescent Inst (FPACX) (X)	A	Dividend	L	T					
105. T Rowe Price Funds All-Cap Opp Investor (PRWAX) (X)	B	Dividend	K	T					
106. T Rowe Price Funds Cap Appreciation Investor (PRWCX) (X)	A	Dividend	K	T					
107. Vanguard 500 Index Admiral (VFIAX) (X)	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Name of Person Reporting	Date of Report
Holcomb, John W.	08/13/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John W. Holcomb

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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