Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Hollander, Ellen Lipton
U.S. District Court - Maryland
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Hollander, Ellen Lipton [electronically signed on Jun 5, 2026 10:21am by Hollander, Ellen Lipton in JEFS]
/s/ Hollander, Ellen Lipton [electronically signed on May 11, 2026 4:30pm by Hollander, Ellen Lipton in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	DISTRICT JUDGES ASSOCIATION OF THE FOURTH CIRCUIT	Non-Profit	PRESIDENT
	Additional Explanation: President of the Association, term ending June 2025		
2.	LIBRARY COMPANY OF THE BALTIMORE BAR	Non-Profit	BOARD MEMBER

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	RETIREMENT SYSTEM FOR JUDGES OF THE STATE OF MARYLAND	Periodic retirement payments	March	1989

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	MARYLAND STATE RETIREMENT AGENCY	Fixed Retirement / Pension Benefits	$145,755.36	

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	PENSION - THE HEARST CORP BROADCAST RETIREMENT PLAN	pension from previous employer		$0.00	
2.	ROYALTIES - CAMBRIDGE UNIVERSITY PRESS	Royalties as an author from Cambridge University Press		$0.00	
3.	SELF-EMPLOYED - ADVERTISING/MARKETING	Consultant		$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	NORTHWESTERN MUTUAL LIFE INSURANCE	Other: loan against cash value policy	None
	Additional Explanation: Loan was paid in full		
2.	Benjamin F Edwards	Personal Loan	$100,001 - $250,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**ALPHABET INC - CLASS**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
2.	**AMAZON COM IN**		None	$50,001 - $100,000	Cash/Market
3.	**American Balanced Fund Class C**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
4.	**American Century Mid-Cap Value Fund Class I**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Oct 8, 2025	$15,000 or less

5.	**American Funds-American Balanced Fd Inc Shs F-2CL**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
6.	**American Funds-Growth Fund of America CL F-2**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 30, 2025	$15,000 or less

7.	**American Global Balanced Fund Class C**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8.	**AMERICAN TOWER CORP**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
9.	**ANSYS INC - COMMON**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jul 18, 2025	$15,001 - $50,000
Additional Explanation: Synopsys acquired Ansys. Shareholders of Ansys received $199.91 in cash per share and .3399 shares of Synopsys common stock.			
(2).	Sold	Jul 18, 2025	$50,001 - $100,000

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
10.	**ASML, ASML HOLDING NV**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 1, 2025 $15,001 - $50,000				
11.	**ATLASSIAN CORP PL**		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $15,000 or less				
12.	**BIO-TECHNE CORP**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
13.	**BNY Mellon Worldwide Growth Fund Class I**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
14.	**(H) Brokerage account - mutual funds:**				
14-A.	AQR Long-Short Equity Fund Class I	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Feb 20, 2025 $15,000 or less				
14-B.	BlackRock Mid Cap Value Fund Institutional Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 8, 2025 $15,000 or less				
14-C.	Carillon Chartwell small Cap Growth Fund Class I	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 8, 2025 $15,000 or less				
14-D.	Federated Hermes MDT Mid-Cap Growth Fund Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 8, 2025 $15,000 or less				
14-E.	TRP Maryland Short Term Tax Free Bond	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 8, 2025 $15,000 or less				
15.	**(H) Cash Accounts**				
15-A.	BANK OF AMERICA	$1,000 or less	Interest	$15,000 or less	Cash/Market
15-B.	Fulton Bank bank account		None	$15,000 or less	Cash/Market
15-C.	JP Morgan Chase bank account	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
15-D.	M&T BANK CHECKING	$1,000 or less	Interest	$15,000 or less	Cash/Market
15-E.	PNC BANK CHECKING		None	$15,000 or less	Cash/Market
15-F.	Rosedale Federal Savings & Loan bank account		None	$15,000 or less	Cash/Market
15-G.	Roundpoint Mortgage (escrow account)	$1,000 or less	Interest	$15,000 or less	Cash/Market
16.	**CBRE GROUP, IN**		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jul 31, 2025 $15,001 - $50,000				
17.	**COMCAST, INC-COMMON**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
18.	**CONSOLIDATED EDISON-COMMON**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
19.	**COSTAR GROUP, IN**		None	$15,000 or less	Cash/Market
20.	**CPRT, COPART INC**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jul 17, 2025	$15,001 - $50,000
(2).	Sold	Nov 13, 2025	$15,001 - $50,000

21.	**CROWDSTRIKE HOLDINGS, IN**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 10, 2025	$15,000 or less

22.	**DANAHER CORP DEL COM**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
23.	**Dreyfus Govt Cash Mgmt Services**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
24.	**ECOLAB, INC-COMMON**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25.	**(H) Education Savings 529 Plans**				
25-A.	MD College Investment Plans - Portfolio for College 2030 (#1)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 16, 2025	$15,000 or less

25-B.	MD College Investment Plans-Portfolio for College 2030 (#2)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 16, 2025	$15,000 or less

25-C.	MD College Investment Plans-Portfolio for College 2030 (#3)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 16, 2025	$15,000 or less

25-D.	MD College Investment Plans-Portfolio for College 2033 (#5)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 16, 2025	$15,000 or less

25-E.	MD College Investment Plans-Portfolio for College 2033 (#6)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 16, 2025	$15,000 or less

25-F.	MD College Investment Plans-Portfolio for College 2036 (#4)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 16, 2025	$15,000 or less

26.	**FASTENAL CO-COMMON**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
27.	**First Eagle Global Fund CL 1**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
28.	**Hartford Midcap Fund Class Y**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Oct 8, 2025	$15,000 or less



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
29.	**HEICO CORPORATION CL**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
30.	**IBM-COMMON**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
31.	**IDEXX LABS, IN**		None	$15,000 or less	Cash/Market
32.	**ILMN, ILLUMINA, INC.**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Mar 18, 2025	$15,000 or less

33.	**INTUIT INC**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
34.	**INTUITIVE SURGICAL, INC**		None	$50,001 - $100,000	Cash/Market
35.	**(H) IRA Account #1**				
35-A.	AQR Global Equity Instl	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 20, 2025	$15,001 - $50,000
(2).	Sold (part)	Oct 6, 2025	$15,000 or less

35-B.	AQR Long-Short Equity I	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 20, 2025	$15,000 or less
(2).	Buy (add'l)	Oct 6, 2025	$15,000 or less

35-C.	BlackRock Advantage International Fund Instl	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 6, 2025	$15,001 - $50,000

35-D.	Blackrock Midcap Growth Equity Institutional Fund	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Oct 6, 2025	$15,001 - $50,000

35-E.	Blackrock Mid-Cap Value Fund Instituional Class	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 6, 2025	$15,000 or less

35-F.	Blackrock Strategic Income Opportunities Portfolio Inst Class	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Oct 6, 2025	$15,000 or less

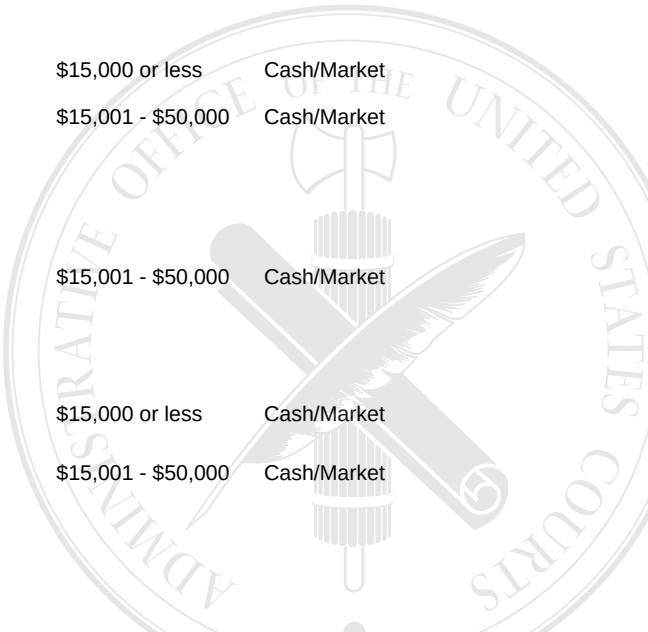
35-G.	Blackrock Technology Opportunities Fund Inst Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
35-H.	Bridgeway Small Cap Value Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 20, 2025	$15,000 or less
(2).	Sold (part)	Oct 6, 2025	$15,000 or less

35-I.	Carillon Chartwell Small Cap Growth Fd Cl I	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 6, 2025	$15,000 or less

35-J.	Dearborn Partners Rising Dividend Fund Class I	$1,000 or less	Dividend	$15,000 or less	Cash/Market
35-K.	Eaton Vance Short Duration Strategic Income Fd Class I	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Oct 6, 2025	$15,000 or less

35-L.	Federated Hermes MDT Mid Cap Growth Strategies Instl	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 6, 2025	$15,000 or less

35-M.	First Eagle Global Fund CL 1	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 6, 2025	$15,000 or less

35-N.	Insured Deposit Program - Total Bank Solutions	$1,000 or less	Interest	$15,000 or less	Cash/Market

Additional Explanation: THIS IS A PROGRAM OFFERED BY BENJAMIN F EDWARDS & CO, INC. AS A SWEEP OPTION FOR ACCOUNTS CUSTODIED AT PERSHING, LLC. PERSHING, LLC HAS APPOINTED TOTAL FINANCIAL SOLUTIONS, LLC TO ADMINISTER THE PROGRAM. CUSTODIAL FUNDS ARE DEPOSITED AT VARIOUS DEPOSITORY INSTITUTIONS.

35-O.	JP Morgan US Value Fund Class I	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
35-P.	MSIF Global Growth Opportunity Portfolio Class I		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Feb 20, 2025	$15,001 - $50,000

35-Q.	Parnassus Core Equity Fund Inst Class	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 20, 2025	$15,000 or less
(2).	Sold	Oct 6, 2025	$15,001 - $50,000

35-R.	Principal Blue Chip Fund Class I	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market
35-S.	TRP Global Stock	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 20, 2025	$15,000 or less
(2).	Sold (part)	Oct 6, 2025	$15,000 or less

35-T.	TRP US Equity Research Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 6, 2025	$15,001 - $50,000

35-U.	Victory RS Global Fund Class Y	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 6, 2025	$15,000 or less

35-V.	William Blair Small Cap Growth Fund Class I		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Oct 6, 2025	$15,001 - $50,000

36.	**(H) IRA Account #2**				
36-A.	AQR Global Equity Instl	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 13, 2025	$15,000 or less

36-B.	AQR Long-Short Equity I	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 13, 2025	$15,000 or less

36-C.	BlackRock Advantage International Fund Instl	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 13, 2025	$15,000 or less

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
36-D.	Blackrock Midcap Growth Equity Institutional Fund		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 13, 2025	$15,000 or less

36-E.	Blackrock Mid-Cap Value Fund Institutional Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
36-F.	Blackrock Strategic Income Opportunities Portfolio Inst Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jun 13, 2025	$15,000 or less

36-G.	Blackrock Technology Opportunities Fund Inst Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
36-H.	BNY Mellon Worldwide Growth Fund Class I	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 13, 2025	$15,000 or less

36-I.	Bridgeway Small Cap Value Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
36-J.	Carillon Chartwell Small-Cap Growth Fund Cl I	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 13, 2025	$15,000 or less

36-K.	Dearborn Partners Rising Dividend Fund Class I	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 13, 2025	$15,000 or less

36-L.	Dodge & Cox Global Stock Fund Class I		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 13, 2025	$15,000 or less

36-M.	Eaton Vance Short Duration Strategic Income Fund Class I	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jun 13, 2025	$15,000 or less

36-N.	Federated Hermes MDT Mid Cap Growth Strategies Instl	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 13, 2025	$15,000 or less

36-O.	First Eagle Funds Inc Global Fund Class I	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 13, 2025	$15,000 or less

36-P.	Insured Deposit Program-Total Bank Solutions	$1,000 or less	Interest	$15,000 or less	Cash/Market

Additional Explanation: THIS IS A PROGRAM OFFERED BY BENJAMIN F EDWARDS & CO, INC. AS A SWEEP OPTION FOR ACCOUNTS CUSTODIED AT PERSHING, LLC. PERSHING, LLC HAS APPOINTED TOTAL FINANCIAL SOLUTIONS, LLC TO ADMINISTER THE PROGRAM. CUSTODIAL FUNDS ARE DEPOSITED AT VARIOUS DEPOSITORY INSTITUTIONS.

36-Q.	JP Morgan US Value Fund Class I	$1,000 or less	Dividend	$15,000 or less	Cash/Market
36-R.	Morgan Stanley Global Opportunity Portfolio Class I	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 13, 2025	$15,000 or less

36-S.	Parnassus Core Equity Fund Institutional Class	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 13, 2025	$15,000 or less

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
36-T.	Principal Blue Chip Fund Class I	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
36-U.	TRP US Equity Research Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 13, 2025	$15,000 or less

36-V.	Victory RS Global Fund Class Y	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 13, 2025	$15,000 or less

36-W.	William Blair Small Cap Growth Fund Class I		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 13, 2025	$15,000 or less

37.	**J&J-COMMON**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
38.	**JP Morgan Small Cap Equity Fund Class I**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Oct 8, 2025	$15,000 or less

39.	**KINSALE CAPITAL GROUP INC**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
40.	**KYNDRYL HOLDINGS, INC-COMMON**		None	$15,000 or less	Cash/Market
41.	**MANH, MANHATTAN ASSOCIATES INC**		None	$15,000 or less	Cash/Market
42.	**MARKEL CORP-COMMON**		None	$15,001 - $50,000	Cash/Market
43.	**MASTERCARD, INC-CL A**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
44.	**MFS Value Fund Class I**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
45.	**MICROSOFT CORP**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
46.	**MOODYS CORP**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
47.	**MSI, Motorola Solutions, Inc.**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 19, 2025	$15,000 or less
(2).	Buy (add'l)	May 5, 2025	$15,000 or less

48.	**NOW, ServiceNow, Inc.**		None	$15,001 - $50,000	Cash/Market

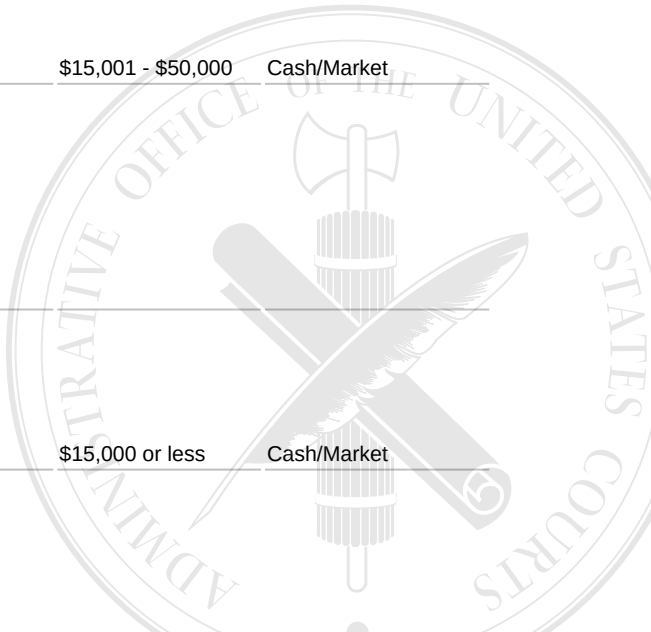
Additional Explanation: Received an additional shares in a 5-1 stock split on 12/17/2025.

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 1, 2025	$15,000 or less
(2).	Buy (add'l)	Dec 16, 2025	$15,001 - $50,000

49.	**OLD DOMINION FGHT LINES INC COM**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jul 18, 2025	$15,000 or less

50.	**PAYCHEX, INC-COMMON**	$1,000 or less	Dividend	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
51.	**PCOR, PROCORE TECHNOLOGIES, INC.**		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 24, 2025	$15,001 - $50,000

52.	**Primecap Odyssey Fund Odyssey Stk Fd**	$2,501 - $5,000	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 30, 2025	$15,000 or less

53.	**QUALCOMM, INC-COMMON**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
54.	**SITEONE LANDSCAPE SUPPLY IN**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 16, 2025	$15,000 or less

55.	**SNPS, SYNOPSYS INC**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Jul 18, 2025	$15,001 - $50,000
Additional Explanation: Synopsys acquired Ansys. Received .3399 shares of Synopsis for each share of Ansys as part of the merger.			
(2).	Sold	Dec 23, 2025	$15,001 - $50,000

56.	**S&P GLOBAL, INC**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
57.	**THERMO FISHER SCIENTIFIC, INC**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
58.	**TRANSDIGM GROUP, INC-COMMON**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
59.	**TRP - Maryland Tax Free Bond**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Oct 8, 2025	$15,000 or less

60.	**Uber Technologies Inc (UBER)**		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 23, 2025	$15,001 - $50,000

61.	**US Treasury Bill 3/27/25**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Mar 27, 2025	$15,001 - $50,000

62.	**US TREASURY BILL 6/26/25**	$1,001 - $2,500	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jun 26, 2025	$15,001 - $50,000

63.	**US Treasury Bill DTD 12/26/2024**	$1,001 - $2,500	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 23, 2025	$15,001 - $50,000
(2).	Redeemed	Dec 26, 2025	$15,001 - $50,000

64.	**US Treasury Bill DTD 8/8/2024**	$1,000 or less	Interest		

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Feb 3, 2025	$15,001 - $50,000	
	(2).	Redeemed	Aug 8, 2025	$15,001 - $50,000	
65.	**US Treasury Bill DTD 9/25/2025**		None	$15,001 - $50,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Dec 22, 2025	$15,001 - $50,000	
66.	**US Treasury Note CPN 4.5% DTD 3/31/2024**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Jul 24, 2025	$15,001 - $50,000	
67.	**VEEVA SYSTEMS, INC.**		None	$15,001 - $50,000	Cash/Market
68.	**VERALTO CORP**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
69.	**Victory RS Global Fund Class Y**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
70.	**Victory Sycamore Small Company Opportunity Fd-Class I**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
71.	**VISA, INC - COMMON**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
72.	**VULCAN MATERIALS CO**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
73.	**WASTE CONNECTIONS, INC**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
74.	**WEST PHARMACEUTICALS INC**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold (part)	Dec 22, 2025	$15,000 or less	
75.	**(H) Whole Life Insurance Policy**				
75-A.	Northwestern Mutual Policy - Cash Value	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
76.	**WILLSCOT MOBILE MINI HOLDINGS CORP**		None		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Feb 4, 2025	$15,000 or less	

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section