Annual, 2024

Financial Disclosure Report (AO Form 10)

Filer's Information
Horan, Marilyn J.
U.S. District Court - Pennsylvania Western
Federal Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Horan, Marilyn J. [electronically signed on Apr 22, 2025 2:52pm by Horan, Marilyn J. in JEFS]
/s/ Horan, Marilyn J. [electronically signed on Mar 11, 2025 8:00am by Horan, Marilyn J. in JEFS]

I. Positions

ORGANIZATION NAME	ORGANIZATION TYPE	POSITION HELD
University Of Pittsburgh School of Law, Alumni Association	University/College	Board Member

II. Agreements

EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
PA State Judiciary Retirement Pension-no control	Retirement Plan	October	2018

III A. Filer Non-Investment Income

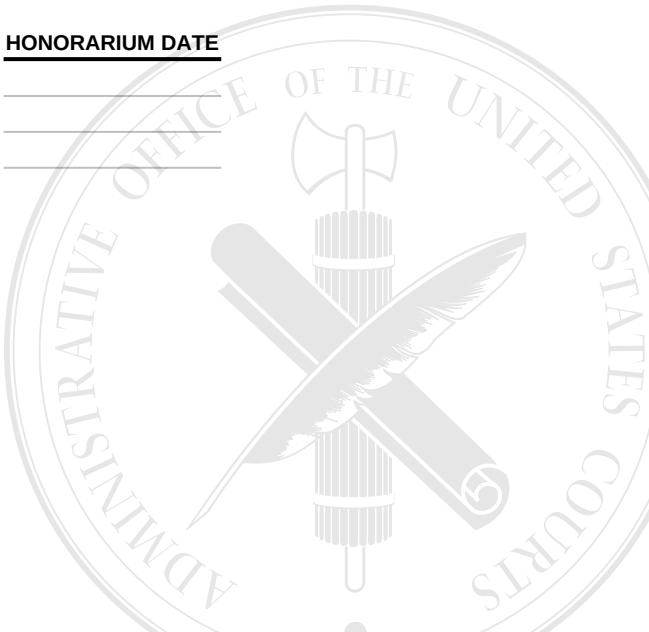
SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
Commonwealth of Pennsylvania, Retirement Pension	Fixed Retirement / Pension Benefits	$94,833.60	

III B. Spouse Non-Investment Income

SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
Family Bowlaway Inc-			$0.00	
Valley View Estates, Inc-			$0.00	
Marnette Inc -			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section



V. Gifts

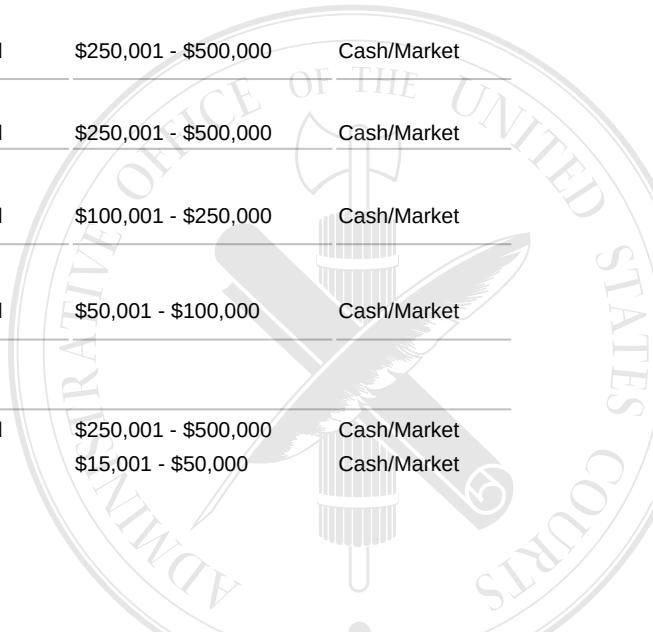
I do not have any Gifts to report
No entries in this section

VI. Liabilities

CREDITOR NAME	TYPE OF LIABILITY	VALUE
Nextier Bank Guarantor of business	Line of Credit	$100,001 - $250,000
Southwest PA Corporation Guarantor of business	Other: loan	$50,001 - $100,000
Small Business Administration Guarantor of busines	Other: loan	$500,001 - $1,000,000

VII. Investments and Trusts

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
American Balanced Fund Class A (ABALX)	$2,501 - $5,000	Int./Div.	$250,001 - $500,000	Cash/Market
Baird Cash Savings Fund	$2,501 - $5,000	Int./Div.	$100,001 - $250,000	Cash/Market
Baird Cash Savings Fund	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market
Family Bowlaway, Inc (50%) P1	$5,001 - $15,000	Interest	$1,000,001 - $5,000,000	Book Value
Nextier Inc stock	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
Valley View Estates, Inc (20%), Butler PA	$1,000 or less	Distribution	$100,001 - $250,000	Estimated
Europacific Growth Fund Class A (AEPGX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
Fundamental Investors ANCFXX	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
American Balanced Fund CL529A CBLAX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
I Shares TR S&P 500 ETF IVW	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
First Trade Exchange FV	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
-New Perspective Fund Class A(ANWPX)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
Guardian Life Insurance Comapny of America: Universal life	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
Vanguard Index 500 Admiral Shares (VFIAX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
Guardian Life Insurance Company of America: Universal Life	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
Guardian Life InsuranceCompany of America/: Universal Life	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
(H) IRA--Rollover--BAIRD				
-American Funds Global Balanced (GBLAX)	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
-Money Market Accornt - BAIRD-US Banks	$1,000 or less	Int./Div.	$15,001 - $50,000	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
-Capital Builder Fund -Class A (CAIBX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
Incesco Exchange PRFZ	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Vanguard Specialized Funds VIG	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
I shares TR Core S&P 500 ETF IVV	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Fundamental Investors Class A (ANCFX)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
PNC Bank Accounts	$1,000 or less	Interest	$15,000 or less	Cash/Market
Nextier Bank Accounts	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
Rental #1, Butler County, Butler City, PA	$5,001 - $15,000	Rent	$50,001 - $100,000	Estimated
Marnette, Inc. (50%)	$2,501 - $5,000	Interest	$100,001 - $250,000	Estimated
(H) IRA BAIRD				
-AMCAP Fund, Class A (AMCPX)	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
- International Growth & Income (IGAAX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
-Capital Income Builders Fund Class A (CAIBX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
-AMerican Mutual Fund Class A (AMRMX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
-American Global Balanced Fund Class A (GBLAX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
-Money Market Account BAIRD - US Banks	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market
International Growth Income (IGAAX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
The Income Fund of America Class A (AMECX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
-The Growth Fund of America CLass A (AGTHX)	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section