Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Horan, Marilyn J.
U.S. District Court - Pennsylvania Western
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Horan, Marilyn J. [electronically signed on Jan 23, 2026 11:39am by Horan, Marilyn J. in JEFS]
/s/ Horan, Marilyn J. [electronically signed on Jan 19, 2026 11:36am by Horan, Marilyn J. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	University Of Pittsburgh School of Law, Alumni Association	University/College	Board Member

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	PA State Judiciary Retirement Pension-no control	Retirement Plan	October	2018

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	Commonwealth of Pennsylvania, Retirement Pension	Fixed Retirement / Pension Benefits	$94,833.60	

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Family Bowlaway Inc-			$0.00	
2.	Valley View Estates, Inc-			$0.00	
3.	Marnette Inc -			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	Nextier Bank Guarantor of business	Line of Credit	$100,001 - $250,000
2.	Southwest PA Corporation Guarantor of business	Other: loan	$50,001 - $100,000
3.	Small Business Administration Guarantor of busines	Other: loan	$500,001 - $1,000,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Family Bowlaway, Inc (50%) P1**	$5,001 - $15,000	Interest	$1,000,001 - $5,000,000	Book Value
2.	**(H) M IRA BAIRD**				
A.	WFC, WELLS FARGO & COMPANY/MN	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$50,001 - $100,000

B.	UNP, UNION PACIFIC CORP	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

C.	TJX, TJX COMPANIES INC /DE/	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$50,001 - $100,000

D.	SCHW, SCHWAB CHARLES CORP	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$50,001 - $100,000

E.	TEL. TE Connectivity PLC	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$50,001 - $100,000

F.	PGR, PROGRESSIVE CORP/OH/	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$50,001 - $100,000

G.	PH Parker Hannifin Corp	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$50,001 - $100,000

H.	OMC, OMNICOM GROUP INC.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,001 - $50,000

I.	ORLY, O REILLY AUTOMOTIVE INC	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $50,001 - $100,000				
J.	MSFT, MICROSOFT CORP	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $100,001 - $250,000				
K.	JNJ, JOHNSON & JOHNSON	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $50,001 - $100,000				
L.	JPM, JPMORGAN CHASE & CO	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $100,001 - $250,000				
M.	HD Home Depot Inc	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $50,001 - $100,000				
N.	GE Aerospace	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $100,001 - $250,000				
O.	GEV, GE Vernova Inc.	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $100,001 - $250,000				
P.	FAST, FASTENAL CO	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,001 - $50,000				
Q.	META, Meta Platforms, Inc.	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $50,001 - $100,000				
R.	EXPD, EXPEDITORS INTERNATIONAL OF WASHINGTON INC	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,001 - $50,000				
S.	DIS, Walt Disney Co	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $50,001 - $100,000				
T.	DHR, DANAHER CORP /DE/	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,001 - $50,000				
U.	KMX, CARMAX INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
V.	BRK-B, BERKSHIRE HATHAWAY INC	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $50,001 - $100,000				
W.	AAPL, Apple Inc.	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $100,001 - $250,000				
X.	BAC, BANK OF AMERICA CORP /DE/	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,001 - $50,000				
Y.	AMZN, AMAZON COM INC	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,001 - $50,000				
Z.	GOOG, Alphabet Inc.	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $100,001 - $250,000				
3.	**(H) M Roth IRA**				
A.	WFC, WELLS FARGO & COMPANY/MN	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
B.	UNP, UNION PACIFIC CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
C.	TJX, TJX COMPANIES INC /DE/	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
D.	TEL. TE Connectivity PLC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
E.	SCHW, SCHWAB CHARLES CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
F.	PGR, PROGRESSIVE CORP/OH/	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
G.	PH Parker Hannifin Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
H.	OMC, OMNICOM GROUP INC.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
I.	ORLY, O REILLY AUTOMOTIVE INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
J.	MSFT, MICROSOFT CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
K.	JNJ, JOHNSON & JOHNSON	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
L.	JPM, JPMORGAN CHASE & CO	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
M.	HD Home Depot Inc	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
N.	GE Aerospace	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
O.	GEV, GE Vernova Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
P.	FAST, FASTENAL CO	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
Q.	META, Meta Platforms, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
R.	EXPD, EXPEDITORS INTERNATIONAL OF WASHINGTON INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
S.	DIS, Walt Disney Co	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
T.	DHR, DANAHER CORP /DE/	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
U.	KMX, CARMAX INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
V.	BRK-B, BERKSHIRE HATHAWAY INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
W.	BAC, BANK OF AMERICA CORP /DE/	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
X.	AAPL, Apple Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
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Y.	AMZN, AMAZON COM INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
Z.	GOOG, Alphabet Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
4.	**(H) H IRA**				
A.	WFC, WELLS FARGO & COMPANY/MN	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
B.	UNP, UNION PACIFIC CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
C.	TJX, TJX COMPANIES INC /DE/	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
D.	TEL. Te Connectivity	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
E.	SCHW, SCHWAB CHARLES CORP	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
F.	PGR, PROGRESSIVE CORP/OH/	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,001 - $50,000

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
G.	PH Parker Hannifin Corp	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
H.	OMC, OMNICOM GROUP INC.	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
I.	ORLY, O REILLY AUTOMOTIVE INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
J.	MSFT, MICROSOFT CORP	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,001 - $50,000

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
K.	JNJ, JOHNSON & JOHNSON	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
L.	JPM, JPMORGAN CHASE & CO	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,001 - $50,000

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
M.	HD Home Depot Inc	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
N.	GE Aerospace	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,001 - $50,000

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
O.	GEV, GE Vernova Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,001 - $50,000

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
P.	FAST, FASTENAL CO	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 30, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Q.	META, Meta Platforms, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
R.	EXPD, EXPEDITORS INTERNATIONAL OF WASHINGTON INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
S.	DIS, Walt Disney Co	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
T.	DHR, DANAHER CORP /DE/	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
U.	KMX, CARMAX INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
V.	BRK-B, BERKSHIRE HATHAWAY INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
W.	BAC, BANK OF AMERICA CORP /DE/	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
X.	AAPL, Apple Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
Y.	AMZN, AMAZON COM INC	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,000 or less				
Z.	GOOG, Alphabet Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 30, 2025 $15,001 - $50,000				
5.	**- International Growth & Income (IGAAX)**	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 23, 2025 $15,001 - $50,000				
6.	**-American Global Balanced Fund Class A (GBLAX)**	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 23, 2025 $15,001 - $50,000				
7.	**-Capital Income Builders Fund Class A (CAIBX)**	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 23, 2025 $15,001 - $50,000				
8.	**-AMerican Mutual Fund Class A (AMRMX)**	$1,001 - $2,500	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 23, 2025 $50,001 - $100,000				



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
9.	**-Money Market Account BAIRD - US Banks**	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market
10.	**-AMCAP Fund, Class A (AMCPX)**	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Dec 23, 2025	$100,001 - $250,000	
11.	**International Growth Income (IGAAX)**	$1,001 - $2,500	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Dec 29, 2025	$50,001 - $100,000	
12.	**The Income Fund of America Class A (AMECX)**	$5,001 - $15,000	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Dec 29, 2025	$100,001 - $250,000	
13.	**-The Growth Fund of America CLass A (AGTHX)**	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Dec 29, 2025	$100,001 - $250,000	
14.	**Fundamental Investors Class A (ANCFX)**	$1,001 - $2,500	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Dec 29, 2025	$100,001 - $250,000	
15.	**Vanguard Index 500 Admiral Shares (VFIAX)**	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
16.	**I shares TR Core S&P 500 ETF IVV**	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Dec 29, 2025	$50,001 - $100,000	
17.	**Vanguard Specialized Funds VIG**	$1,001 - $2,500	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Dec 29, 2025	$100,001 - $250,000	
18.	**Incesco Exchange PRFZ**	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Dec 29, 2025	$50,001 - $100,000	
19.	**-New Perspective Fund Class A(ANWPX)**	$1,001 - $2,500	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Dec 29, 2025	$100,001 - $250,000	
20.	**First Trade Exchange FV**	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Dec 29, 2025	$50,001 - $100,000	
21.	**I Shares TR S&P 500 ETF IVW**	$1,000 or less	Dividend		



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 29, 2025	$100,001 - $250,000

22.	**Fundamental Investors ANCFXX**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 29, 2025	$100,001 - $250,000

23.	**Europacific Growth Fund Class A (AEPGX)**	$2,501 - $5,000	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 29, 2025	$50,001 - $100,000

24.	**Baird Cash Savings Fund**	$1,000 or less	Int./Div.	$15,001 - $50,000	Cash/Market
25.	**Baird Cash Savings Fund**	$1,000 or less	Int./Div.	$15,001 - $50,000	Cash/Market
26.	**American Balanced Fund Class A (ABALX)**	$2,501 - $5,000	Int./Div.		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Dec 22, 2025	$15,001 - $50,000
(2).	Sold	Dec 29, 2025	$250,001 - $500,000

27.	**Nextier Inc stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
28.	**Valley View Estates, Inc (20%), Butler PA**	$1,000 or less	Distribution	$100,001 - $250,000	Estimated
29.	**American Balanced Fund CL529A CBLAX**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
30.	**Rental #1, Butler County, Butler City, PA**	$5,001 - $15,000	Rent	$50,001 - $100,000	Estimated
31.	**Nextier Bank Accounts**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
32.	**PNC Bank Accounts**	$1,000 or less	Interest	$15,000 or less	Cash/Market
33.	**Guardian Life Insurance Comapny of America: Universal life**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
34.	**Guardian Life Insurance Company of America: Universal Life**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
35.	**Guardian Life InsuranceCompany of America/: Universal Life**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
36.	**Marnette, Inc. (50%)**	$2,501 - $5,000	Interest	$100,001 - $250,000	Estimated

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section