AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Houston, John A.	Southern District of California	08/15/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U. S. District Court	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
Carter-Keep Federal Courthouse 333 West Broadway Suite 1380 San Diego, CA 92101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Co-Trustee	Trust #1
2.	Trustee	Trust #2
3.	Trustee	Trust #3
4.	Co-Trustee	Trust #4
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2018	Psychology Consultation Services, Inc (Clinical Psychologist/Consultant)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

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Houston, John A.	08/15/2023

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Wells Fargo Bank	Mortgage - Investment Real Property	J
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Trust (H)									
2.	- Leap Wireless Communications (Common Stock)	A	Dividend	J	T					
3.	Trust #2 (H)									
4.	--Franklin Calif Tax Free Income Fund	B	Int./Div.	J	T					
5.	-- Federated Capital Reserves Funds	B	Int./Div.	J	T					
6.	Real Property (3), Birmingham, AL	D	Rent	M	W					
7.	Trust #3 (H)									
8.	-- Van Kampen Insured Muni Income Trust 589	B	Int./Div.	J	T					
9.	--Real Property (7) San Diego,CA-	G								
10.	-Franklin CA Tax Free Income	A	Interest	J	T	Buy (add'l)	12/24/22	J		
11.	- FS Energy and AMP Power Fund	A	Int./Div.	J	T	Buy (add'l)	12/24/22	J		
12.	- MFS Value CLA	A	Dividend	J	T	Buy (add'l)	12/24/22	J		
13.	- MFS Growth CLA	A	Dividend	J	T	Buy (add'l)	12/24/22	J		
14.	- FSKKP Cap II New	A	Int./Div.	J	T	Buy (add'l)	12/24/22	J		
15.	Pacific Strata LLC	A	Royalty	K	T					
16.	Trust #4 (H)									
17.	-- Real Property(6)- Salem, VA 24153		None	N	W					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

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	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	-- Truist Bank Acct	A	Interest	M	T					
19.	-- Federal Capital Reserves Money Market Fund- X	B	Interest			Redeemed	06/06/22	M		
20.	-- Black Rock High Yield Bond Instl CL BHYIX	A	Dividend	K	T	Buy	06/06/22	K	A	
21.	-- Brandywineglobal Global Opptys Bond CL1 GOBIX	A	Dividend	K	T	Buy	06/06/22	K	A	
22.	-- Hartford Dividend & Growth CL1 GOBIX	A	Dividend	K	T	Buy	06/06/22	K	A	
23.	-- Janus Henderson Enterprise CL1 JMGRX	A	Dividend	J	T	Buy	06/06/22	J	A	
24.	-- John Hancock Disciplined Val.Mid Cap CL1 JVMIX	A	Dividend	J	T	Buy	06/06/22	J	A	
25.	--MFS Value CL1 MEIIX	A	Dividend	K	T	Buy	06/06/22	K	B	
26.	--MFS Growth CL1 MFEIX	B	Dividend	K	T	Buy	06/06/22	K	A	
27.	-- Metropolitan West Total Return Bond CL1 MWTIX	A	Dividend	K	T	Buy	06/06/22	K	A	
28.	-- Oakmark Intl. Investor CL OAKIX	A	Dividend	K	T	Buy	06/06/22	K	B	
29.	-- PGIM Total Return Bond CLZ PDBZX	A	Dividend	K	T	Buy	06/06/22	K	A	
30.	-- T Rowe Dividend Growth Investor CL PRDGX	A	Dividend	K	T	Buy	06/06/22	K	A	
31.	-- TCW Total Return CL1 TGLMX	A	Dividend	K	T	Buy	06/06/22	K	A	
32.	-- Thornburg Intl. Equity CL1 TGVIX	A	Dividend	K	T	Buy	06/06/22	K	A	
33.	-- T Rowe Price Blue Chip Growth investor CL TRBCX	A	Dividend	K	T	Buy	06/06/22	K	A	
34.	-- Western Asset Core Plus Bond CL1 WACPX	A	Dividend	K	T	Buy	06/06/22	K	B	

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35. -- JPMorgan Chase Bank Cash Acct	A	Interest	J	T	Buy	06/06/22	J	A	
36. Pentagon Federal Credit Union (PFCU) Premium Online Savings (X)	A	Interest	K	T					
37. PFCU- 1 year Money Market Certificate (X)	A	Interest	L	T					
38. Cabrillo Federal Credit Union (X)	A	Interest	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: Correction: Lines 20, 21 and 22 on the 04/05/2023 Amended Annual Report for Calendar Year 2021. The asset listed at line 22 (Trust #4) was erroneously labeled as redeemed. The report should have represented that assets on lines 20 and 21 were redeemed. Identifying the asset listed on line 22 as redeemed was a clerical error.

Part VII; Lines 10 - 14. Purchases in 2022 were made in equal amounts each month within the five funds during the reporting period.

Part VII: Line 18: Bank's change of name.

Part VII: Item at line 19 was redeemed and funds were distributed among items at lines 20 - 35, inclusive.

Part VII: Lines 36, 37,and 38. These are not new accounts but the account was over the $5,000 threshold at the end of the reporting period.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John A. Houston

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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