AO 10*
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Howell, Beryl A.	US District Court for the District of Columbia	06/11/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US District Court Judge (active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2021 **to** 12/31/2021
	5b. ☐ Amended Report	
7. Chambers or Office Address		
US Courthouse, Room 2010 333 Constitution Avene NW Washington DC 20001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	DC Circuit Historical Society
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	Twin Cities PBS, salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Howell, Beryl A.	06/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Citibank Accounts (svgs, money market, checking	A	Interest	M	T					
2.	Wells Fargo Accounts (savings and checking)	A	Interest			Closed	06/11/21	J		
3.	Schwab Bank Money Market	A	Interest	M	T					
4.	Principal Financial 401K									
5.	--Putnam Stable Value Fund		None	K	T					
6.	--PIMCO Real Return Inst Fund		None	K	T					
7.	--Midcap S&P 400 Index		None	K	T					
8.	--Diversified int'l RS Fund		None	K	T					
9.	--Fidelity 500 Index Fund		None	K	T					
10.	American Funds VCPS.College Money Market Fund		None	L	T					
11.	American Funds Capital World Growth and Income	C	Dividend	K	T					
12.	American Funds Income Fund of America	C	Dividend	K	T					
13.	American Funds Smallcap World	B	Dividend	K	T					
14.	American Funds Fundamental Investors 529F1	C	Dividend	K	T					
15.	American Funds Growth Fund of America 529F1	D	Dividend	L	T					
16.	American Funds New Economy Fund 529F1	C	Dividend	K	T					
17.	American Funds Europacific Growth Fund 529F1	B	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Howell, Beryl A.	06/11/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. American Funds Washington Mutual Investors	A	Dividend	J	T					
19. American Funds New Perspective Fund		None			Redeemed	09/30/21	J		
20. MONY whole life insurance policy	A	Interest	K	T					
21. UST Inflation Index Bonds	C	Interest	O	T	Matured (part)	07/15/21	N	E	
22. US Treasury note 2.625 due 05/15/21	B	Interest			Matured	05/15/21	L		
23. US Treasury Note 2.875 due 11/15/21	C	Interest			Matured	11/15/21	M		
24. US Treasury Note 0.375 % due 07-15-24		None	M	T	Buy	07/21/21	M		
25. US Treasury Note 1.0 % due 12-15-24		None	M	T	Buy	12/10/21	M		
26. American Tower	A	Dividend	L	T	Buy	05/26/21	L		
27. Boeing Notes 2.7% due 05/01/22	B	Interest	L	T					
28. Boeing		None	M	T	Buy	11/24/21	M		
29. Microsoft Notes 4.0% due 02/08/21	A	Interest			Matured	02/08/21	K		
30. Royal Bank of Canada 2.5% due 01/19/21	A	Interest			Matured	01/19/21	K		
31. Baron Growth Fund	A	Dividend	J	T					
32. Ishares DJ US Oil Equipment ETF	A	Dividend	K	T					
33. Ishares Health Care Providers Index Fd	A	Dividend	L	T					
34. SPDR Health	D	Dividend	N	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
35. Ishares TR Russel 2000 Growth Index	B	Dividend	M	T	Buy (add'l)	06/21/21	K		
36. Schwab US Large Cap	A	Dividend	J	T	Buy (add'l)	06/21/21	J		
37. Schwab US Midcap	A	Dividend	K	T	Buy	06/24/21	K		
38. SPDR Consumer Discretionary ETF	B	Dividend	N	T					
39. SPDR Industrials ETF	C	Dividend	M	T					
40. SPDR Tech	D	Dividend	O	T					
41. Vanguard Consumer Staples	B	Dividend	K	T					
42. Ishares Gold Trust		None	J	T					
43. SPDR Gold		None	M	T					
44. BioMarin Pharma		None	L	T					
45. Bristol-Meyers Squibb	B	Dividend	L	T					
46. EOG Resources	C	Dividend	M	T	Buy (add'l)	11/22/21	L		
47. Home Depot	C	Dividend	M	T					
48. Pfizer	C	Dividend	M	T					
49. Viatris	A	Dividend	J	T					
50. Procter and Gamble	C	Dividend	M	T	Sold (part)	12/21/21	J	C	
51. Schlumberger	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52. Starbucks	B	Dividend	L	T					
53. Visa	B	Dividend	M	T					
54. Schwab International Equity	D	Dividend	N	T	Buy (add'l)	06/23/21	J		
55. Schwab US Tips	A	Interest	J	T	Buy (add'l)	03/30/21	J		
56. Schwab Emerging Markets	A	Dividend	J	T	Buy	05/25/21	J		
57.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Row 34: SPDR Health. This asset was incorrectly repoirted as sol,d in 2018, when in fact it was only a partial sale. It should have been reported in 2019 and 2020. We are listing it for 2021 with this explanatory note.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Beryl A. Howell

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544