AO 10*
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Howell, Beryl A.	US District Court for the District of Columbia	7/7/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US District Court Judge (active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
US Courthouse, Room 2010 333 Constitution Avene NW Washington DC 20001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board member	DC Circuit Historical Society
2.	Co-Trustee with [redacted]	[redacted] Trust
3.	Trustee	Beryl A Howell Irrevocable Trust
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Howell, Beryl A.	7/7/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Twin Cities PBS, salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Howell, Beryl A.	7/7/2023

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Howell, Beryl A.	7/7/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place (X) after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Citibank Accounts (svgs, money market, checking	A	Interest	J	T					
2. Schwab Bank Money Market	A	Interest	O	T					
3. Principal Financial 401K (H)									
4. --Putnam Stable Value Fund		None	K	T					
5. --PIMCO Real Return Inst Fund		None	K	T					
6. --Midcap S&P 400 Index		None	K	T					
7. --Diversified int'l RS Fund		None	K	T					
8. --Fidelity 500 Index Fund		None	K	T					
9. American Funds VCPS.College Money Market Fund	A	Interest	L	T					
10. American Funds Capital World Growth and Income	A	Dividend	K	T					
11. American Funds Income Fund of America	B	Dividend	K	T					
12. American Funds Smallcap World	A	Dividend	K	T					
13. American Funds Fundamental Investors 529F1	B	Dividend	K	T					
14. American Funds Growth Fund of America 529F1	B	Dividend	K	T					
15. American Funds New Economy Fund 529F1	A	Dividend	K	T					
16. American Funds Europacific Growth Fund 529F1	A	Dividend	K	T					
17. American Funds Washington Mutual Investors	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

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Howell, Beryl A.	7/7/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place (X) after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. MONY whole life insurance policy	A	Interest	K	T					
19. UST Inflation Index Bonds	B	Interest	N	T	Matured (part)	01/18/22	L	D	
20. US Treasury Note 0.375 % due 07-15-24	A	Interest	M	T					
21. US Treasury Note 1.0 % due 12-15-24	B	Interest	L	T					
22. American Tower	B	Dividend	K	T					
23. Boeing Notes 2.7% due 05/01/22	A	Interest			Matured	01/10/22	L		
24. Boeing		None			Sold	01/18/22	K		
25. Baron Growth Fund	A	Dividend	J	T					
26. Ishares DJ US Oil Equipment ETF	A	Dividend	K	T					
27. Ishares Health Care Providers Index Fd	A	Dividend	L	T					
28. SPDR Health	D	Dividend	N	T					
29. Ishares TR Russel 2000 Growth Index	B	Dividend	M	T					
30. Schwab US Large Cap	A	Dividend	J	T					
31. Schwab US Midcap	A	Dividend	J	T					
32. SPDR Consumer Discretionary ETF	B	Dividend	M	T					
33. SPDR Industrials ETF	C	Dividend	M	T					
34. SPDR Tech	D	Dividend	O	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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D =$5,001 - $15,000
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F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
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Name of Person Reporting	Date of Report
Howell, Beryl A.	7/7/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place (X) after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Vanguard Consumer Staples	B	Dividend	K	T					
36. Ishares Gold Trust		None	J	T					
37. SPDR Gold		None	M	T					
38. BioMarin Pharma		None	M	T					
39. Bristol-Meyers Squibb	B	Dividend	L	T					
40. EOG Resources	D	Dividend	M	T					
41. Home Depot	C	Dividend	M	T					
42. Pfizer	C	Dividend	M	T					
43. Viatris	A	Dividend	J	T					
44. Procter and Gamble		None			Sold	01/10/22	M	F	
45. Schlumberger	A	Dividend	K	T					
46. Starbucks	B	Dividend	L	T					
47. Visa	B	Dividend	M	T					
48. Schwab International Equity	D	Dividend	M	T	Sold (part)	06/28/22	M		
49. Schwab US Tips		None	J	T					
50. Schwab Emerging Markets	A	Dividend	J	T					
51. [redacted] TRUST (H)									

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52. Schwab Bank X	A	Interest	K	T	Distributed (part)	12/09/22	N		
53. JP Morgan Chase Notes X	A	Interest			Sold	09/23/22	K		
54. American Express Notes X	A	Interest			Sold	11/17/22	K		
55. Toronto Dominion Bank (Bond) X	A	Interest			Sold	11/21/22	K		
56. Royal Bank of Canada (Bond)	B	Interest			Sold	11/17/22	N	A	
57. Coca Cola X	A	Dividend			Sold (part)	11/17/22	J		
58.					Distributed	12/09/22	J		
59. Bristol Meyers Squibb X	A	Dividend			Distributed	12/09/22	K		
60. Johnson & Johnson X	A	Dividend			Sold (part)	11/21/22	J		
61.					Distributed	12/09/22	K		
62. Pfizer X	A	Dividend			Distributed	12/09/22	J		
63. Viatris X	A	Dividend			Sold	01/21/22	J		
64. Intel X	A	Dividend			Sold (part)	11/18/22	J		
65.					Distributed	12/09/22	J		
66. Oracle X	A	Dividend			Sold	01/18/22	K	D	
67. Visa X	A	Dividend			Sold (part)	11/17/22	J		
68.					Distributed	12/09/22	K		

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69. EOG Resources X	A	Dividend			Distributed	12/09/22	J		
70. Boeing X		None			Distributed	12/09/22	J		
71. SPDR Gold X		None			Distributed	12/09/22	K		
72. USAA Capital Growth X		None			Sold	11/17/22	M		
73. BERYL A HOWELL IRREVOCABLE TRUST (H)									
74. Schwab Bank X	A	Interest	N	T					
75. Coca ColaX		None	J	T					
76. Bristol Myers Squib X		None	J	T					
77. Johnson and Johnson X		None	K	T					
78. Pfizer X		None	J	T					
79. Intel X		None	J	T					
80. Visa X		None	K	T					
81. EOG Resources X	A	Dividend	K	T					
82. Boeing X		None	J	T					
83. SPDR Gold ETF X		None	K	T					
84. BERYL A HOWELL IRREVOCABLE TRUST (H) INHERITED IRA									
85. Schwab Bank X	A	Interest	K	T					

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A. Description of Assets (including trust assets). Place (X) after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86. Microsoft X	A	Dividend	L	T					
87. Visa X	A	Dividend	J	T					
88. American Tower X	A	Dividend	J	T					
89.									
90.									
91.									
92.									
93.									
94.									
95.									
96.									
97.									
98.									
99.									
100.									
101.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The assets listed in lines 51 - 72 are filer's share of assets that were inherited upon the death of her last [redacted] and were transferred, on December 9, 2022, to the Beryl A Howell Irrevocable Trust per the terms of the [redacted] trust, as reflected in lins 73 - 83

The assets listed in lines 85 - 88 are filer's share of a [redacted] IRA that were inherited upon the death of her last [redacted] and transferred on October 6, 2022 to an inherited IRA in the name of the filer.

Name of Person Reporting	Date of Report
Howell, Beryl A.	7/7/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Beryl A. Howell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544