AO 10*
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Howell, Beryl A.	US District Court for the District of Columbia	04/29/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Court Judge (senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
US Courthouse, Room 4012 333 Constitution Avenue NW Washington DC 20001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	DC Circuit Historical Society (until March 2023)
2.	Trustee	Beryl A. Howell Irrevocable Trust
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Twin Cities PBS, salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Howell, Beryl A.	04/29/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Citibank accounts (svgs, money market, checking)	A	Interest	K	T					
2.	Schwab Bank Money Market		None	N	T					
3.	Schwab Value Advantage		None	O	T					
4.	Principal Financial 401K									
5.	--Putnam Stable Value Fund		None	K	T					
6.	--PIMCO Real Return Inst Fund		None	K	T					
7.	--Midcap S&P 400 Index		None	K	T					
8.	--Diversified Inst'l RS Fund		None	L	T					
9.	--Fidelity 500 Index Fund		None	K	T					
10.	American FundsVCPS College Money Market Fund	B	Interest	K	T					
11.	American Funds World Growth and Income	A	Dividend	K	T					
12.	American Funds Income Fund of America	A	Dividend			Distributed	12/04/23	K		
13.	American Funds Smallcap World	A	Dividend	K	T					
14.	American Funds Fundamental Investorsd 529F1	A	Dividend	K	T	Distributed (part)	07/25/23	J		
15.	American Funds Growth Fund of America	A	Dividend	L	T	Distributed (part)	07/25/23	J		
16.	American Funds New Economy Fund	A	Dividend	K	T					
17.	American Funds Europacific Growth Fund	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Howell, Beryl A.	04/29/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. American Funds Washington Mutual Investors	A	Dividend			Distributed (part)	01/30/23	J		
19.					Distributed	07/25/23	J		
20. MONY whole life insurance policy	A	Interest	K	T					
21. UST Inflation Index Bonds	B	Interest	N	T					
22. US Treasury Note 0.375% due 07-15-24	A	Interest	M	T					
23. US Treasury Note 1.0 % due 12-15-24	A	Interest	L	T					
24. US Treasury Note 3.875% due 11-30-27	C	Interest	M	T	Buy	03/20/23	M		
25. US Treasury Note 3.5% due 1-31-30	B	Interest	M	T	Buy	03/20/23	M		
26. US Treasury Note 4.625% due 09-15-26		None	M	T	Buy	09/26/23	M		
27. US Treasury Note 4.375% due 08-31-28		None	K	T	Buy	09/26/23	K		
28. US Treasury Note 4.125% due 08-=31-30		None	M	T	Buy	09/26/23	M		
29. US Treasury Note 5.0% due 08-=31-25		None	M	T	Buy	09/26/23	M		
30. US Treasury Note 4.625% due 09-15-26		None	M	T	Buy	09/26/23	M		
31. US Treasury Note 4.375% duwe 08-31-28		None	M	T	Buy	09/26/23	M		
32. American Tower	A	Dividend			Sold	06/15/23	K		
33. Bio Marin Pharma		None			Sold	06/15/23	L	D	
34. Boeing		None			Sold	06/15/23	L	D	

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35. Bristol Meyers Squibb	B	Dividend			Sold	06/15/23	L	D	
36. Coca Cola	A	Dividend			Sold	06/15/23	J		
37. EOG Resources	C	Dividend			Sold	06/15/23	M	E	
38. Home Depot	B	Dividend			Sold	06/15/23	M	F	
39. Intel	A	Dividend			Sold	06/15/23	J		
40. Johnson & Johnson	A	Dividend			Sold	06/15/23	K	B	
41. Microsoft	A	Dividend			Sold	06/15/23	L	F	
42. Pfizer	B	Dividend			Sold	06/15/23	M	E	
43. Schlumberger	A	Dividend			Sold	06/15/23	K		
44. Starbucks	A	Dividend			Sold	06/15/23	L	E	
45. Viatris	A	Dividend			Sold	06/15/23	J		
46. Visa	A	Dividend			Sold	06/15/23	M	G	
47. Baron Growth Fund	A	Dividend	J	T					
48. Ishares DJ US Oil Equiment ETF	A	Dividend	L	T	Buy (add'l)	12/27/23	K		
49. Energy Select Sector SPDR		None	J	T	Buy	12/27/23	J		
50. Ishares Healthcare Providers Index Fd	A	Dividend	L	T					
51. SPDR Health	D	Dividend	N	T	Buy (add'l)	12/27/23	K		

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52. Ishares TR Russel 2000 Growth Index	B	Dividend	N	T	Buy (add'l)	12/27/23	M		
53. Ishares Russel Midcap Growth		None	L	T	Buy	12/27/23	L		
54. Schwab US Large Cap	A	Dividend	J	T					
55. Schwab US Midcap	A	Dividend	K	T	Buy (add'l)	12/27/23	J		
56. Schwab US Small Cap		None	J	T	Buy	12/27/23	J		
57. SPDR Consumer Discretionary ETF	B	Dividend	N	T					
58. SPDR Consumer Staples	B	Dividend	L	T	Buy	12/27/23	L		
59. SPDR Industrials ETF	C	Dividend	N	T					
60. SPDR Tech	D	Dividend	O	T					
61. Vanguard Consumer Staples	B	Dividend	K	T					
62. Ishares Gold Trust		None	J	T					
63. SPDR Gold ETF		None	M	T					
64. Schwab International Equity	C	Dividend	M	T					
65. Schwab US Tips	A	Interest	J	T					
66. Schwab Emerging Markets	A	Dividend	J	T					
67.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

All assets, including those in trusts, are listed but for ease of reporting and clarity of the total value of each reportable asset the assets are not segregated by trust.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Beryl A. Howell

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544