AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Howell, Beryl A.	U.S. District Court for the District of Columbia	05/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
U.S. Courthouse 333 Constitution Ave. NW Washington, DC 20001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 (reportable assets are listed in Part VII)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Twin Cities PBS (salary)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Bar Association	March 5-8, 2024	San Francisco, CA	White Collar Crime Conference	Transportation, meals, lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Howell, Beryl A.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Citibank (cash)	A	Interest	K	T					
3. MONY Whole Life Policies	A	Interest	K	T					
4. Account #1 (H)									
5. Charles Schwab (cash) (X)	A	Interest			Closed	09/03/24	O		
6. Schwab Value Advantage (SWVXX) (cash eq.)	C	Dividend			Buy	06/28/24	O		
7.					Sold	08/28/24	O		
8. Blackrock Liq Fds (TFDXX) (cash eq)	D	Dividend	M	T	Buy	09/03/24	N		
9.					Buy (add'l)	10/31/24	J		
10.					Sold (part)	10/31/24	O		
11.					Buy (add'l)	11/21/24	J		
12.					Sold (part)	11/21/24	J		
13.					Buy (add'l)	12/18/24	K		
14.					Sold (part)	12/18/24	L		
15. U.S. Treasury Notes	C	Interest	L	T					
16. Illinois HSG Dev (45203MH20)		None	K	T	Buy	12/18/24	K		
17. Vancouver Wash HSG Auth (92162PAK1)		None	K	T	Buy	12/18/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. CCT Thematic Equity Fund (THMEX)	E	Dividend	O	T	Buy	10/01/24	M		
19.					Buy (add'l)	11/21/24	L		
20. SPDR Select Sector Communication Services (XLC)	A	Dividend	L	T	Buy	06/28/24	L		
21. iShares Russell Mid Cap (IWP)	A	Dividend			Sold	10/01/24	K	C	
22. iShares Russell 2000 (IWO)	A	Dividend			Sold	10/01/24	K	D	
23. iShares US Healthcare (IHF)	A	Dividend			Sold	10/31/24	K	D	
24. iShares US Oil Equip Ser (IEZ)	A	Dividend			Buy (add'l)	06/28/24	K		
25.					Sold	10/01/24	K		
26. Schwab International Equity ETF (SCHF)	A	Dividend			Buy (add'l)	06/28/24	L		
27.					Sold	10/01/24	M	D	
28. SPDR Select Sector Healthcare (XLV)	A	Dividend			Buy (add'l)	06/28/24	L		
29.					Sold	10/31/24	M	E	
30. SPDR Select Sector Industrial (XLI)	A	Dividend	M	T	Buy	06/28/24	L		
31. SPDR Select Sector Financial (XLF)	A	Dividend	L	T	Buy	06/28/24	L		
32. SPDR Select Sector Consumer Discretionary (XLY)	A	Dividend			Buy	06/28/24	M		
33.					Sold	10/31/24	M	D	
34. SPDR Select Sector Consumer Staples (XLP)	A	Dividend			Buy (add'l)	06/28/24	K		

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35.						Sold	11/21/24	L	C	
36.	SPDR Select Sector Gold Shares ETF (GLD)		None	K	T					
37.	SPDR Select Sector Technology (XLK)	A	Dividend	M	T	Buy (add'l)	06/28/24	L		
38.	Vanguard Consumer Staples (VDC)	A	Dividend			Sold	11/21/24	J	C	
39.	Baird Fds Inc Inter Bd Instl (BIMIX)	C	Dividend	N	T	Buy	10/30/24	N		
40.	Vanguard Short-Term Invmt Grade Fund Adm (VFSUX)	B	Dividend	N	T	Buy	10/30/24	N		
41.	Account #2 (H)									
42.	Blackrock Liq Fds (TFDXX) (cash eq)	A	Dividend	J	T	Buy	12/11/24	J		
43.	CCT Thematic Equity Fund (THMEX)	B	Dividend	L	T	Buy	09/30/24	L		
44.	Schwab US Mid Cap (SCHM)	A	Dividend			Sold	10/01/24	K	B	
45.	iShares Gold ETF (IAU)		None			Sold	10/01/24	J	C	
46.	iShares Russell 2000 (IWO)	A	Dividend			Sold	10/01/24	J		
47.	Schwab Emerging Markets (SCHE)	A	Dividend			Sold	10/01/24	J		
48.	Schwab International Equity ETF (SCHF)	A	Dividend			Sold	10/01/24	J	A	
49.	Schwab US Large Cap Growth (SCHG) (X)	A	Dividend			Sold	10/01/24	J	A	
50.	Schwab US Large Cap (SCHX)	A	Dividend			Sold	10/01/24	J	D	
51.	Schwab US Small Cap ETF (SCHA)	A	Dividend			Sold	10/01/24	J	A	

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52. Schwab US Tips (SCHP)	A	Dividend			Sold	12/11/24	J		
53. Account #3 (H)									
54. Blackrock Liq Fds (TFDXX) (cash eq) (X)	A	Dividend	J	T					
55. CCT Thematic Equity Fund (THMEX)	A	Dividend	J	T	Buy	10/01/24	J		
56. Baron Growth Retail (BGRFX)		None			Sold	10/01/24	J	B	
57. Schwab US Mid Cap (SCHM)	A	Dividend			Sold	10/01/24	J	A	
58. iShares Gold ETF (IAU) (X)		None			Sold	10/01/24	J	A	
59. iShares Russell 2000 (IWO)	A	Dividend			Sold	10/01/24	J	C	
60. Schwab International Equity ETF (SCHF) (X)	A	Dividend			Sold	10/01/24	J	A	
61. Schwab US Large Cap (SCHX)	A	Dividend			Sold	10/01/24	J	A	
62. Schwab US Tips (SCHP)	A	Dividend			Sold	10/01/24	J		
63. Account #4 (H)									
64. Charles Schwab (cash)	A	Interest			Closed	08/29/24	N		
65. Schwab Value Advantage (SWVXX) (cash eq.)	D	Dividend			Sold	06/27/24	N		
66. Blackrock Liq Fds (TFDXX) (cash eq)	C	Dividend	M	T	Buy	09/30/24	J		
67.					Sold (part)	10/01/24	N		
68.					Buy (add'l)	10/31/24	M		

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69.					Buy (add'l)	11/21/24	J		
70.					Sold (part)	11/21/24	K		
71.					Buy (add'l)	12/16/24	M		
72. U.S. Treasury Notes	E	Interest	N	T					
73. U.S. Treasury TIPS	B	Interest	N	T					
74. CCT Thematic Equity Fund (THMEX)	D	Dividend	N	T	Buy	10/01/24	M		
75.					Buy (add'l)	11/21/24	M		
76. SPDR Select Sector Communication Services (XLC)	A	Dividend	M	T	Buy	06/28/24	M		
77. iShares Russell 2000 (IWO)	A	Dividend			Sold	10/01/24	M	E	
78. iShares US Healthcare (IHF)	A	Dividend			Sold	11/21/24	L	E	
79. iShares US Oil Equip Ser (IEZ)	A	Dividend			Buy (add'l)	06/28/24	K		
80.					Sold	10/01/24	L		
81. Schwab International Equity ETF (SCHF)	B	Dividend			Sold	10/01/24	M	E	
82. SPDR Select Sector Healthcare (XLV)	B	Dividend			Sold	11/20/24	L	F	
83. SPDR Select Sector Industrial (XLI)	B	Dividend	M	T	Buy	06/28/24	M		
84. SPDR Select Sector Financial (XLF)	B	Dividend	M	T	Buy	06/28/24	M		
85. SPDR Select Sector Consumer Discretionary (XLY)	A	Dividend	M	T	Buy	06/28/24	M		

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86. SPDR Select Sector Consumer Staples (XLP)	A	Dividend			Sold	11/21/24	K	C	
87. SPDR Select Sector Gold Shares ETF (GLD)		None	M	T					
88. SPDR Select Sector Technology (XLK)	C	Dividend	N	T					
89. Baird FDS Inc Inter Bond Instl (BIMIX)	B	Dividend	M	T	Buy	10/31/24	M		
90. Vanguard Short-Term Invmt Grade Fund Adm (VFSUX)	A	Dividend	M	T	Buy	10/31/24	M		
91. Vanguard Consumer Staple (VDC)	A	Dividend			Sold	11/21/24	K	E	
92. Account #5 (H)									
93. Putnam Stable Value Fund (74686Q801)		None			Sold	06/04/24	K	A	
94. PIMCO Real Return Inst Fund (PRRIX)		None			Sold	06/04/24	K		
95. Principal S&P MidCap 400 Index (PMFSX)		None			Sold	06/04/24	K	A	
96. Principal Diversified Instl RS Fund (PIIIX)		None			Sold	06/04/24	L	A	
97. Fidelity 500 Index Fund (FXAIX)		None			Sold	06/04/24	L	B	
98. Account #6 (H)									
99. Charles Schwab Bank (cash)	A	Interest			Closed	08/29/24	J		
100. Blackrock Liq Fds (TFDXX) (cash eq)	A	Dividend	J	T	Buy	08/29/24	J		
101.					Buy (add'l)	09/30/24	J		
102.					Sold (part)	11/21/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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103.					Buy (add'l)	12/17/24	J		
104.					Sold (part)	12/17/24	J		
105. US Treasury Notes	B	Interest	K	T					
106. CCT Thematic Equity Fund (THMEX)	C	Dividend	L	T	Buy	10/01/24	L		
107.					Buy (add'l)	11/21/24	J		
108. SPDR Select Sector Communication Services (XLC)	A	Dividend			Buy	06/28/24	J		
109.					Sold	10/01/24	J	A	
110. SPDR Select Sector Energy (XLE)	A	Dividend			Sold	10/01/24	J	A	
111. iShares Russell Mid Cap (IWP)	A	Dividend			Sold	10/01/24	J	A	
112. iShares Russell 2000 (IWO)	A	Dividend			Sold	10/01/24	J	A	
113. Schwab International Equity (SCHF)		None			Buy	06/28/24	J		
114.					Sold	10/01/24	J	A	
115. SPDR Select Sector Healthcare (XLV)	A	Dividend			Sold	10/01/24	J	A	
116. SPDR Select Sector Industrial (XLI)	A	Dividend			Buy	06/28/24	J		
117.					Sold	10/01/24	J	A	
118. SPDR Select Sector Financial (XLF)	A	Dividend			Buy	06/28/24	J		
119.					Sold	10/01/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. SPDR Select Sector Consumer Discretionary (XLY)	A	Dividend			Buy	06/28/24	J		
121.					Sold	10/01/24	J	A	
122. SPDR Consumer Staples (XLP)	A	Dividend			Sold	10/01/24	J	A	
123. SPDR Select Sector Technology (XLK)	A	Dividend			Buy	06/28/24	J		
124.					Sold	10/01/24	J		
125. Account #7 (H)									
126. Charles Schwab Bank (cash)	A	Interest			Closed	09/06/24	J		
127. Schwab Value Advantage (SWVXX) (cash eq.)	D	Dividend			Sold (part)	03/20/24	L		
128.					Sold	06/27/24	M		
129. Blackrock Liq Fds (TFDXX) (cash eq)	A	Dividend	K	T	Buy	09/30/24	L		
130.					Buy (add'l)	10/31/24	M		
131.					Sold (part)	11/21/24	L		
132.					Buy (add'l)	12/19/24	J		
133.					Sold (part)	12/19/24	K		
134. US Treasury Notes	C	Interest	L	T					
135. CCT Thematic Equity Fund (THMEX)	D	Dividend	M	T	Buy	10/01/24	L		
136.					Buy (add'l)	10/31/24	L		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. SPDR Select Sector Communication Services (XLC)	A	Dividend			Buy	06/28/24	K		
138.					Sold	10/01/24	K	A	
139. SPDR Select Sector Energy (XLE)	A	Dividend			Buy	06/28/24	J		
140.					Sold	10/01/24	J		
141. iShares Russell Mid Cap (IWP)	A	Dividend	K	T					
142. iShares Russell 2000 (IWO)	A	Dividend	K	T					
143. Schwab International Equity (SCHF)		None			Buy	06/28/24	K		
144.					Sold	10/31/24	K	A	
145. SPDR Select Sector Healthcare (XLV)	A	Dividend			Sold	10/31/24	K	C	
146. SPDR Select Sector Industrial (XLI)	A	Dividend	K	T	Buy	06/28/24	K		
147. SPDR Select Sector Financial (XLF)	A	Dividend	K	T	Buy	06/28/24	K		
148. SPDR Select Sector Consumer Discretionary (XLY)	A	Dividend	L	T	Buy	06/28/24	K		
149. SPDR Consumer Staples (XLP)	A	Dividend			Sold	10/31/24	K	A	
150. SPDR Select Sector Gold Shares ETF (GLD)		None	K	T					
151. SPDR Select Sector Technology (XLK)	A	Dividend			Buy	06/28/24	K		
152.					Sold	10/01/24	K		
153. Virginia St HSG Dev Auth 3.4% (92812XEN8)		None	J	T	Buy	11/21/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. Texas Wtr Dev Brd Rev St Wtr 4% (882854A85)		None	K	T	Buy	11/18/24	K		
155. Cary NC Enterprise Sys Rev 4% (147056GY5)	A	Interest	J	T	Buy	11/19/24	J		
156. Grand Parkway Transn Corp Tex 5% (38611TBL0)		None	K	T	Buy	11/19/24	K		
157. Pennsylvania Economic Dev 4% (70870JAW8)	A	Interest	J	T	Buy	11/08/24	J		
158. Northern Tex Twy Auth Rev 7% (66285WHF6)		None	K	T	Buy	11/18/24	K		
159. Oregon St HSG & Cmnty Svcs Dept (68608ENL2)		None	J	T	Buy	11/14/24	J		
160. West VA Economic Dev 4% (95639PBS1)	A	Interest	J	T	Buy	12/10/24	J		
161. Central Fla Expwy 4% (153476BW5)		None	J	T	Buy	12/11/24	J		
162. Lowndes Cnty Miss Solid Waste (54877EAC0)		None	J	T	Buy	12/17/24	J		
163. Chattanooga GA Tenn Elec (162393ER9)		None	J	T	Buy	12/18/24	J		
164. Metropolitan Govt Nashville & Davidson 4% (592112TN6)		None	J	T	Buy	12/19/24	J		
165. Account #8 (H)									
166. Charles Schwab Bank (cash)	A	Interest			Closed	08/29/24	J		
167. Blackrock Liq Fds (TFDXX) (cash eq)	B	Dividend	K	T	Buy	08/29/24	J		
168.					Buy (add'l)	08/29/24	J		
169.					Buy (add'l)	09/20/24	L		
170.					Sold (part)	09/20/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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☐ NONE *(No reportable income, assets, or transactions.)*

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171.					Buy (add'l)	10/31/24	M		
172.					Sold (part)	10/31/24	J		
173.					Sold (part)	11/21/24	M		
174.					Buy (add'l)	12/12/24	J		
175.					Sold (part)	12/12/24	M		
176. US Treasury Notes	E	Interest	M	T					
177. CCT Thematic Equity Fund (THMEX)	D	Dividend	M	T	Buy	09/20/24	L		
178.					Buy (add'l)	10/31/24	M		
179. iShares Russell 2000 (IWO)	B	Dividend	M	T					
180. SPDR Select Sector Healthcare (XLV)	C	Dividend	M	T	Sold (part)	01/29/24	K	D	
181.					Sold (part)	10/31/24	M	F	
182. SPDR Select Sector Industrial (XLI)	C	Dividend	N	T	Sold (part)	06/24/24	J	C	
183. SPDR Select Sector Consumer Discretionary (XLY)	B	Dividend	N	T					
184. SPDR Select Sector Gold (GLD)		None	M	T					
185. SPDR Select Sector Technology (XLK)	C	Dividend	N	T	Sold (part)	09/13/24	J	D	
186.					Sold (part)	09/19/24	M	G	
187. Virginia St HSG Dev 3.4% (92812XEN8)		None	K	T	Buy	11/21/24	K		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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188. Cary NC Enterprise Sys Rev 4% (147056GY5)	A	Interest	K	T	Buy	11/19/24	K		
189. Oklahoma St Wtr Res Brd 5% (67920Q5E4)		None	K	T	Buy	11/19/24	K		
190. Pennsylvania Economic Dev 4% (70870JAW8)	A	Interest	K	T	Buy	11/08/24	K		
191. Altoona Iowa Go Cops 5% (021753XH6)	A	Interest	K	T	Buy	11/13/24	K		
192. Northern Tex Twy Auth Rev 7% (66285WHF6)		None	K	T	Buy	11/18/24	K		
193. Oregon St HSG & Cmnty Svcs (68608ENL2)		None	K	T	Buy	11/14/24	K		
194. Missouri St Environmental 2.9 (606907BG7)		None	J	T	Buy	12/05/24	J		
195. West VA Economic Dev 4% (95639PBS1)	A	Interest	K	T	Buy	12/10/24	K		
196. Central Fla Expwy 4% (153476BW5)		None	J	T	Buy	12/11/24	K		
197. St John Baptist Parish Var (79020FBB1)		None	J	T	Buy	12/12/24	J		
198. Account #9 (H)									
199. American Funds US Money Market (cash eq.) (FFFXX)	B	Dividend			Sold (part)	12/10/24	K		
200.					Sold	12/13/24	K		
201. American Funds Capital World Growth and Income (FCWGX)	A	Dividend			Sold (part)	12/10/24	K		
202.					Sold	12/13/24	J		
203. American Funds Europacific Growth Fund (FUEPX)	A	Dividend			Sold (part)	12/10/24	K		
204.					Sold	12/13/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
205. American Funds Fundamental Investors Class 529-F-1 (FFXFX)	A	Dividend			Sold (part)	12/10/24	K		
206.					Sold	12/13/24	J		
207. American Funds Growth Fund of America (FAFGX)		None			Sold (part)	12/10/24	L		
208.					Sold	12/13/24	K		
209. American Funds New Economy Fund (FNEEX)		None			Sold (part)	12/10/24	K		
210.					Sold	12/13/24	J		
211. American Funds Smallcap World (FSWFX)		None			Sold (part)	12/10/24	K		
212.					Sold	12/13/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

For ease of future reporting, Part VII of this report has been reorganized by account, in correspondence with related brokerage statements. As a result, more than one entry in Part VII may correspond with a single entry in the prior report. This is not indicative of reportable transactions.

Parenthetical numbers in Part VII are CUSIP numbers which, like ticker symbols, are standard asset identifiers. They contain no security-based information.

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Howell, Beryl A.	05/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Beryl A. Howell

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544