Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Howell, Beryl A.
U.S. District Court - District of Columbia
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Howell, Beryl A. [electronically signed on Jul 30, 2026 8:25am by Howell, Beryl A. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Trust #1	Trust	Trustee

Additional Explanation: Reportable assets are listed in Part VII.

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Twin Cities PBS	Salary	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Individual Assets**				
1-A.	Citibank (cash)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
1-B.	MONY Whole Life Policy #1	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2.	**(H) Account #1**				
2-A.	Blackrock Liq Fds (TFDXX) (cash eq)	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 30, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Jan 30, 2025	$15,000 or less
(3).	Sold (part)	Feb 4, 2025	$50,001 - $100,000
(4).	Buy (add'l)	Feb 26, 2025	$15,000 or less
(5).	Sold (part)	Mar 20, 2025	$15,000 or less
(6).	Buy (add'l)	Mar 20, 2025	$15,000 or less
(7).	Buy (add'l)	Apr 2, 2025	$15,000 or less
(8).	Buy (add'l)	May 2, 2025	$15,000 or less
(9).	Sold (part)	May 2, 2025	$15,000 or less
(10).	Buy (add'l)	Jun 3, 2025	$15,000 or less
(11).	Sold (part)	Jul 30, 2025	$15,001 - $50,000
(12).	Sold (part)	Aug 7, 2025	$15,001 - $50,000
(13).	Buy (add'l)	Aug 7, 2025	$15,001 - $50,000
(14).	Buy (add'l)	Sep 3, 2025	$15,000 or less
(15).	Sold (part)	Oct 2, 2025	$15,000 or less
(16).	Buy (add'l)	Oct 2, 2025	$15,000 or less
(17).	Buy (add'l)	Nov 4, 2025	$15,000 or less
(18).	Sold (part)	Nov 4, 2025	$15,000 or less
(19).	Buy (add'l)	Dec 19, 2025	$15,000 or less

2-B.	CCT Thematic Equity Fund (THMEX)	$100,001 - $1,000,000	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$50,001 - $100,000
(2).	Buy (add'l)	Mar 17, 2025	$100,001 - $250,000
(3).	Buy (add'l)	Mar 19, 2025	$50,001 - $100,000

2-C.	SPDR Select Sector Financial (XLF)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
2-D.	SPDR Select Sector Industrial (XLI)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
2-E.	SPDR Select Sector Gold Shares ETF (GLD)		None	$15,001 - $50,000	Cash/Market
2-F.	U.S. Treasury Notes	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
2-G.	U.S. Treasury TIPS		None	$15,001 - $50,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
2-H.	Vancouver Wash HSG Auth 4.85% Municipal Bond	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-I.	New York NY City Transitionalfin Auth 2.98% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 29, 2025	$15,001 - $50,000

2-J.	Connecticut St HSG Fin Auth 4.803% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 11, 2025	$15,001 - $50,000

2-K.	Illinois HSG Dev Auth Rev 4.927% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-L.	Pinal Cnty Ariz Rev Obligs 4.935% Municipal Bond		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jul 9, 2025	$15,001 - $50,000

2-M.	Pennsylvania Economic Dev 5.056% Muncipal Bond	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 20, 2025	$15,001 - $50,000

2-N.	Baird Fds Inc Inter Bd Instl (BIMIX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
2-O.	Vanguard Short-Term Invmt Grade Fund Adm (VFSUX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
2-P.	SPDR Select Sector Communication Services (XLC)	$5,001 - $15,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Mar 19, 2025	$50,001 - $100,000

2-Q.	SPDR Select Sector Technology (XLK)	$50,001 - $100,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$50,001 - $100,000
(2).	Sold	Mar 17, 2025	$100,001 - $250,000

3.	**(H) Account #2**				
3-A.	Blackrock Liq Fds (TFDXX) (cash eq)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 4, 2025	$15,001 - $50,000
(2).	Sold (part)	May 14, 2025	$15,001 - $50,000

3-B.	CCT Thematic Equity Fund (THMEX)	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 19, 2025	$15,001 - $50,000

3-C.	Baird Fds Inc Inter Bd Instl (BIMIX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 13, 2025	$15,000 or less

3-D.	Vanguard Short-Term Invmt Grade Fund Adm (VFSUX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 13, 2025	$15,000 or less

4.	**(H) Account #3**				
4-A.	Blackrock Liq Fds (TFDXX) (cash eq)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 4, 2025	$15,000 or less
(2).	Sold (part)	Nov 19, 2025	$15,000 or less

4-B.	CCT Thematic Equity Fund (THMEX)	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 21, 2025	$15,000 or less
(2).	Buy (add'l)	Nov 18, 2025	$15,000 or less

5. **(H) Account #4**

5-A.	Blackrock Liq Fds (TFDXX) (cash eq)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$50,001 - $100,000
(2).	Sold (part)	Jan 15, 2025	$15,000 or less
(3).	Sold (part)	Feb 4, 2025	$100,001 - $250,000
(4).	Buy (add'l)	Feb 4, 2025	$15,000 or less
(5).	Buy (add'l)	Mar 18, 2025	$250,001 - $500,000
(6).	Sold (part)	Mar 20, 2025	$15,000 or less
(7).	Sold (part)	Apr 8, 2025	$100,001 - $250,000
(8).	Buy (add'l)	Apr 8, 2025	$15,000 or less
(9).	Sold (part)	May 2, 2025	$15,000 or less
(10).	Buy (add'l)	May 2, 2025	$15,000 or less
(11).	Buy (add'l)	Jun 12, 2025	$15,001 - $50,000
(12).	Sold (part)	Jun 12, 2025	$50,001 - $100,000
(13).	Sold (part)	Jul 1, 2025	$50,001 - $100,000
(14).	Buy (add'l)	Jul 1, 2025	$15,000 or less
(15).	Buy (add'l)	Aug 4, 2025	$15,000 or less
(16).	Sold (part)	Aug 4, 2025	$15,000 or less
(17).	Sold (part)	Sep 4, 2025	$50,001 - $100,000
(18).	Buy (add'l)	Sep 4, 2025	$15,000 or less
(19).	Buy (add'l)	Oct 2, 2025	$15,000 or less
(20).	Sold (part)	Oct 2, 2025	$15,000 or less
(21).	Sold (part)	Nov 4, 2025	$15,000 or less
(22).	Buy (add'l)	Nov 4, 2025	$15,000 or less
(23).	Buy (add'l)	Dec 19, 2025	$15,000 or less

5-B.	U.S. Treasury Notes	$15,001 - $50,000	Interest	$500,001 - $1,000,000	Cash/Market
5-C.	U.S. Treasury TIPS	$2,501 - $5,000	Interest	$250,001 - $500,000	Cash/Market
5-D.	CCT Thematic Equity Fund (THMEX)	$100,001 - $1,000,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$250,001 - $500,000
(2).	Buy (add'l)	Mar 17, 2025	$250,001 - $500,000

5-E.	SPDR Select Sector Industrial (XLI)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
5-F.	SPDR Select Sector Financial (XLF)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
5-G.	SPDR Select Sector Gold Shares ETF (GLD)		None	$100,001 - $250,000	Cash/Market
5-H.	New York NY Taxable Go Municipal Bond	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 11, 2025	$50,001 - $100,000

5-I.	Baird FDS Inc Inter Bond Instl (BIMIX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
5-J.	Vanguard Short-Term Invmt Grade Fund Adm (VFSUX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
5-K.	SPDR Select Sector Communication Services (XLC)	$5,001 - $15,000	Gain		

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Mar 19, 2025	$100,001 - $250,000

5-L.	SPDR Select Sector Consumer Discretionary (XLY)	$5,001 - $15,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Mar 19, 2025	$100,001 - $250,000

5-M.	SPDR Select Sector Technology (XLK)	$100,001 - $1,000,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 4, 2025	$100,001 - $250,000
(2).	Sold	Mar 17, 2025	$250,001 - $500,000

5-N.	Alabama Economic Settlement Auth Bd Municipal Bond	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 3, 2025	$50,001 - $100,000

6. **(H) Account #5**

6-A.	Blackrock Liq Fds (TFDXX) (cash eq)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Buy (add'l)	Mar 4, 2025	$15,001 - $50,000
(3).	Sold (part)	May 15, 2025	$15,001 - $50,000
(4).	Sold	Dec 30, 2025	$15,000 or less

6-B.	US Treasury Notes	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
6-C.	CCT Thematic Equity Fund (THMEX)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 2, 2025	$15,000 or less
(2).	Sold (part)	Mar 19, 2025	$15,001 - $50,000
(3).	Sold (part)	Dec 29, 2025	$15,000 or less

6-D.	Baird FDS Inc Inter Bond Instl (BIMIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 14, 2025	$15,000 or less

6-E.	Vanguard Short-Term Invmt Grade Fund Adm (VFSUX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 14, 2025	$15,000 or less

7. **(H) Account #6**

7-A.	Blackrock Liq Fds (TFDXX) (cash eq)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 27, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Feb 4, 2025	$15,000 or less
(3).	Sold (part)	Feb 4, 2025	$15,000 or less
(4).	Buy (add'l)	Mar 4, 2025	$15,000 or less
(5).	Buy (add'l)	Apr 2, 2025	$15,000 or less
(6).	Sold (part)	Apr 15, 2025	$15,000 or less
(7).	Buy (add'l)	Jun 3, 2025	$15,000 or less
(8).	Buy (add'l)	Sep 25, 2025	$15,001 - $50,000
(9).	Buy (add'l)	Oct 2, 2025	$15,000 or less
(10).	Buy (add'l)	Dec 19, 2025	$15,000 or less

7-B.	CCT Thematic Equity Fund (THMEX)	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Feb 3, 2025 $15,001 - $50,000				
7-C.	iShares Russell Mid Cap (IWP)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
7-D.	SPDR Select Sector Financial (XLF)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-E.	SPDR Select Sector Industrial (XLI)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7-F.	SPDR Select Sector Gold Shares ETF (GLD)		None	$15,001 - $50,000	Cash/Market
7-G.	US Treasury Notes	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
7-H.	West Jefferson ALA Indl Dev Brd Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 23, 2025 $15,000 or less				
7-I.	Virginia St HSG Dev Auth 3.4% Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-J.	Nevada St Hwy Impt Rev Highway Municipal Bond		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 24, 2025 $15,000 or less				
7-K.	West VA Economic Dev 4% Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-L.	Washington Cnty Ore Go Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 22, 2025 $15,000 or less				
7-M.	Texas Wtr Dev Brd Rev St Wtr 4% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
7-N.	Cary NC Enterprise Sys Rev 4% Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-O.	West Virginia St Go Rd Bds 5% Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 15, 2025 $15,000 or less				
7-P.	Clark Cnty Nev Sch Dist Ltd Tax Go Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 16, 2025 $15,000 or less				
7-Q.	Lewisville Tex Indpt Sch Dist Ltd Tax Go Municipal Bond		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 8, 2025 $15,000 or less				
7-R.	Pennsylvania Economic Dev 4% Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-S.	Central Fla Expwy 4% Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-T.	Lowndes Cnty Miss Solid Waste Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-U.	Northern Tex Twy Auth Rev 7% Municipal Bond	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
7-V.	Oregon St HSG & Cmnty Svcs Dept Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-W.	Connecticut St Health & Edl FA Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 24, 2025 $15,000 or less				
7-X.	Chattanooga GA Tenn Elec Municipal Bond	$1,000 or less	Interest		

Additional Explanation: Redeemed.



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
7-Y.	Massachusetts St Sch Bldg Auth Municipal Bond	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 15, 2025	$15,000 or less
(2).	Sold	Sep 18, 2025	$15,000 or less

7-Z.	iShares Russell 2000 (IWO)	$5,001 - $15,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Feb 3, 2025	$15,001 - $50,000

7-AA.	SPDR Select Sector Consumer Discretionary (XLY)	$1,000 or less	Dividend,Gain	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 15, 2025	$15,000 or less

7-AB.	Grand Parkway Transn Corp Tex 5% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
7-AC.	Metropolitan Govt Nashville & Davidson TN 4% Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market

8.	**(H) Account #7**				
8-A.	Blackrock Liq Fds (TFDXX) (cash eq)	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$50,001 - $100,000
(2).	Sold (part)	Jan 8, 2025	$50,001 - $100,000
(3).	Sold (part)	Feb 4, 2025	$15,001 - $50,000
(4).	Buy (add'l)	Feb 5, 2025	$15,001 - $50,000
(5).	Sold (part)	Mar 21, 2025	$100,001 - $250,000
(6).	Buy (add'l)	Mar 27, 2025	$250,001 - $500,000
(7).	Sold (part)	Apr 17, 2025	$100,001 - $250,000
(8).	Sold (part)	May 23, 2025	$100,001 - $250,000
(9).	Buy (add'l)	Jun 3, 2025	$15,000 or less
(10).	Sold (part)	Jun 18, 2025	$15,001 - $50,000
(11).	Sold (part)	Jul 2, 2025	$15,000 or less
(12).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(13).	Buy (add'l)	Aug 4, 2025	$15,000 or less
(14).	Sold (part)	Aug 27, 2025	$15,000 or less
(15).	Buy (add'l)	Sep 3, 2025	$15,001 - $50,000
(16).	Sold (part)	Sep 9, 2025	$15,000 or less
(17).	Sold (part)	Oct 17, 2025	$15,000 or less
(18).	Sold (part)	Nov 4, 2025	$15,000 or less
(19).	Buy (add'l)	Dec 19, 2025	$15,000 or less
(20).	Sold (part)	Dec 19, 2025	$15,000 or less

8-B.	SPDR Select Sector Healthcare (XLV)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
8-C.	US Treasury Notes	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
8-D.	Virginia St HSG Dev 3.4% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
8-E.	Seattle Wash Mun Lt & Pwr Rev 5% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 16, 2025	$15,001 - $50,000

8-F.	Ohio St Tpk Comm Tpk Rev Bds 4% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 26, 2025	$15,001 - $50,000

8-G.	West VA Economic Dev 4% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
8-H.	Glendale Ariz Excise Tax Rev 5% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 14, 2025	$15,001 - $50,000

8-I.	Fairfax Cnty VA Swr Rev 4% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 25, 2025	$15,001 - $50,000

8-J.	Maryland St Health & Higher Edl 5% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 1, 2025	$15,001 - $50,000

8-K.	Missouri St Environmental 2.9% Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
8-L.	University Wash Univ Revs 4% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 8, 2025	$15,001 - $50,000

8-M.	Lexington VA Indl Dev Auth 5% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 7, 2025	$15,001 - $50,000

8-N.	Charlotte NC Go Ref Bds 4% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 12, 2025	$15,001 - $50,000

8-O.	Cary NC Enterprise Sys Rev 4% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
8-P.	Pennsylvania St Tpk 5% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 4, 2025	$15,001 - $50,000

8-Q.	Connecticut St Go Bds 4% Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 20, 2025	$15,000 or less

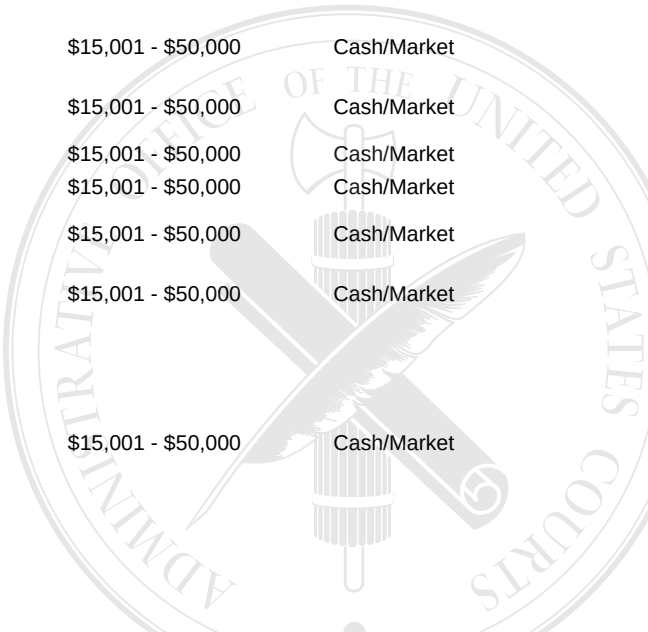
8-R.	Massachusetts St Transn Fd Rev 4% Municipal Bond	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 8, 2025	$15,001 - $50,000

8-S.	Oklahoma St Wtr Res Brd 5% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
8-T.	Pennsylvania Economic Dev 4% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
8-U.	Central Fla Expwy 4% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
8-V.	Altoona Iowa Go Cops 5% Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
8-W.	St John Baptist Parish LA Rev Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
8-X.	Clackamas Cnty Ore Sch Dist 5% Municipal Bond	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 27, 2025	$15,001 - $50,000

8-Y.	Northern Tex Twy Auth Rev 7% Municipal Bond	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
8-Z.	Oregon St HSG & Cmnty Svcs Municipal Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
8-AA.	Southeast Energy Auth Coop Dist Municipal Bond	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 22, 2025	$15,001 - $50,000

8-AB.	CCT Thematic Equity Fund (THMEX)	$15,001 - $50,000	Dividend,Gain	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$50,001 - $100,000
(2).	Sold (part)	Jun 17, 2025	$15,001 - $50,000
(3).	Sold (part)	Aug 6, 2025	$15,001 - $50,000
(4).	Sold (part)	Aug 26, 2025	$15,001 - $50,000
(5).	Sold (part)	Sep 8, 2025	$15,001 - $50,000
(6).	Sold (part)	Oct 16, 2025	$15,001 - $50,000
(7).	Sold (part)	Nov 3, 2025	$15,001 - $50,000

8-AC.	iShares Russell 2000 (IWO)	$100,001 - $1,000,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 3, 2025	$50,001 - $100,000
(2).	Sold	Mar 20, 2025	$50,001 - $100,000

8-AD.	SPDR Select Sector Consumer Discretionary (XLY)	$15,001 - $50,000	Dividend,Gain	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 20, 2025	$15,001 - $50,000
(2).	Sold (part)	Jun 16, 2025	$15,000 or less

8-AE.	SPDR Select Sector Industrial (XLI)	$100,001 - $1,000,000	Dividend,Gain	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 20, 2025	$100,001 - $250,000

8-AF.	SPDR Select Sector Technology (XLK)	$50,001 - $100,000	Dividend,Gain	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 8, 2025	$50,001 - $100,000

8-AG.	SPDR Select Sector Gold (GLD)	$50,001 - $100,000	Gain	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 20, 2025	$100,001 - $250,000

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section