AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Huffaker, Jr., Robert A.	U.S. District Court, Middle District of Alabama	05/15/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
Frank M. Johnson U.S. Courthouse One Church Street Montgomery, AL 36104		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director/Board	Alabama Pattern Jury Charge Instructions Committee-Civil
2.	Director	Landmarks Foundation, Inc.
3.	Board Member	The Rai, Nina & Railey Steele Civic Endowment, Inc.
4.	Co-Manager/Member	[redacted] (reportable asset is listed in Part VII)
5.	Manager/Member	[redacted] (reportable assets are listed in Part VII)
6.	Trustee	Account #7 (reportable assets are listed in Part VII)
7.	Trustee	Account #8 (reportable assets are listed in Part VII)

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2021	Self-employed (attorney)
2.	2021	Alabama State Bar (salary)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Rensasant Bank	Mortgage Rental Property #1	K
2.	Servis1st Bank	Mortgage Rental Property #3	None
3.	Montgomery Academy	Tuition Agreements	None
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Renasant Bank (cash)	A	Interest	K	T					
3. Servist1st Bank (cash)	A	Interest	M	T					
4. Note - Estero Development Partners LP	C	Interest	K	T					
5. Note - Fresh Start Property Solutions LLC #1		None			Redeemed	01/05/21	K		
6. Note - Fresh Start Property Solutions LLC #2		None			Redeemed	11/10/21	K		
7. [redacted]		None	N	W					
8. Rental Property #1, Montgomery, AL		None	L	W					
9. Rental Property #2, Montgomery, AL	B	Rent	L	W					
10. Rental Property #3, Montgomery, AL		None			Sold	05/07/21	M		
11. Rockstar Capital Development Fund II		None	K	T	Buy	10/15/21	K		
12. Bryne Capital Life Settlement		None	K	T	Buy	03/15/21	K		
13. United Dental Corp		None	K	T	Buy	10/04/21	K		
14. Account #1 (H)									
15. CamaPlan FDIC Insured (cash)		None	K	T					
16. Bryne Capital Life Settlement Wealth Fund 2021 L		None	K	T	Buy	03/15/21	K		
17. Rockstar Capital Development Group, LP	E	Interest	M	T	Buy (add'l)	10/15/21	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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18. Investment Property #1, Bella Vista, AR		None	J	W					
19. Account #2 (H)									
20. Schwab Short-Term, Bond Index Fund (SWSBX)	A	Dividend	J	T	Buy	01/06/21	J		
21.					Buy (add'l)	10/19/21	J		
22. Schwab Treasury Inflation Protected Secs Indec FD (SWRSX)	A	Dividend	J	T	Buy	10/19/21	J		
23. Schwab US Aggregate Bond Index Fd (SWAGX)	A	Dividend	J	T	Buy (add'l)	04/19/21	J		
24.					Sold (part)	10/19/21	J	A	
25. Matthews Pacific Tiger Fd Inv (MAPTX)		None			Sold	04/19/21	J	A	
26. Schwab US Large Cap Growth Index Fd (SWLGX)	A	Dividend	J	T					
27. Schwab US Mid Cap Index Fd (SWMCX)	A	Dividend	J	T					
28. Schwab Fundamental Emer Mkt Large Co Index (SFENX)	A	Dividend	J	T					
29. Schwab Fundamental Intl Small Co Index (SFILX)	A	Dividend	J	T					
30. Schwab Fundamental US Large Co Index (SFLNX)	A	Dividend	J	T					
31. Schwab Intl Index Fund (SWISX)	A	Dividend	J	T					
32. Schwab S&P 500 Index Fd (SWPPX)	A	Dividend	J	T					
33. Schwab Small Cap Index (SWSSX)	A	Dividend	J	T					
34. Account #3 (H)									

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35. Charles Schwab Bank Sweep (cash)	A	Interest	K	T					
36. Schwab US Trsy Money Inv (SNSXX) (cash eqv)	A	Dividend	K	T					
37. AT&T Inc (T)	A	Dividend	J	T					
38. Abbvie Inc (ABBV)	A	Dividend	K	T					
39. Apple Inc (AAPL)	A	Dividend	K	T					
40. Arthur J Gallagher & C (AJG)	A	Dividend	K	T					
41. Chevron Corp (CVX)	A	Dividend	K	T					
42. Cincinnati Finl (CINF)	A	Dividend	K	T					
43. Colgate-Palmolive Co (CL)	A	Dividend	K	T					
44. Consolidated Edison (ED)	A	Dividend	J	T					
45. Emerson Electric Co (EMR)	A	Dividend	K	T					
46. Exxon Mobil Corp (XOM)	A	Dividend	K	T					
47. General Mills Inc (GIS)	A	Dividend	J	T					
48. Home Depot Inc (HD)	A	Dividend	K	T					
49. IBM Corp (IBM)	A	Dividend	J	T					
50. Intel Corp (INTC)	A	Dividend	J	T					
51. Johnson & Johnson (JNJ)	A	Dividend	K	T					

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52. Kimberly-Clark Corp (KMB)	A	Dividend	J	T					
53. Lockheed Martin Corp (LMT)	A	Dividend	J	T					
54. McDonalds Corp (MCD)	A	Dividend	K	T					
55. Microsoft Corp (MSFT)	A	Dividend	J	T					
56. Nextera Energy Inc (NEE)	A	Dividend	K	T					
57. Novartis Ag (NVS)	A	Dividend			Sold	08/26/21	J		
58. Paychex Inc (PAYX)	A	Dividend	K	T					
59. Pepsico Inc (PEP)	A	Dividend	K	T					
60. Pfizer Inc (PFE)	A	Dividend	J	T	Buy	08/26/21	J		
61. Procter & Gamble (PG)	A	Dividend	K	T					
62. Qualcomm Inc (QCOM)	A	Dividend	K	T					
63. Raytheon Technologies Co (RTX)	A	Dividend	J	T					
64. Southern Co (SO)	A	Dividend	K	T					
65. Unilever PLC (UL)	A	Dividend	J	T					
66. Verizon Communications (VZ)	A	Dividend	J	T					
67. 3M Co (MMM)	A	Dividend	K	T					
68. Pimco Incm Inst Cl (PIMIX)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
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E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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69. Pimco Short Term Instl Cl (PTSHX)	A	Dividend	L	T					
70. Schwab Short-Term Bond Index Fund (SWSBX)	A	Dividend	K	T	Buy	01/07/21	K		
71. Schwab Treasury Inflation Protected Secs Index FD (SWRSX)	A	Dividend	K	T	Buy	10/12/21	K		
72. Schwab US Aggregate Bond Index Fd (SWAGX)	A	Dividend			Sold	10/12/21	K		
73. Vanguard GNMA Fund Admiral Share (VFIJX)	A	Dividend	L	T					
74. Vanguard Total Bond Market Index Admiral (VBTLX)	A	Dividend	J	T					
75. Account #4 (H)									
76. Charles Schwab Bank (cash)	A	Interest	L	T					
77. Schwab US Trsy Money Inv (SNSXX) (cash eqv)	A	Dividend	L	T					
78. UST Infl Idx 1.125% Infl Index Due 01/15/21	A	Interest			Redeemed	01/15/21	M	E	
79. GNMA II 5.5% Due 05/20/36	A	Interest	J	T					
80. GNMA II 6.0% Due 03/20/39	A	Interest	J	T					
81. GNMA II 5.0% Due 09/20/40	A	Interest	J	T					
82. AT&T Inc (T)	C	Dividend	L	T	Buy (add'l)	01/13/21	J		
83. Abbott Laboratories (ABT)	A	Dividend	L	T					
84. Abbvie Inc (ABBV)	C	Dividend	L	T	Sold (part)	01/13/21	J	A	
85. Accenture (ACN)	A	Dividend	L	T					

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86. Alphabet Inc Cl A (GOOGL)		None	M	T					
87. Amazon.Com Inc (AMZN)		None	L	T	Buy (add'l)	01/13/21	J		
88. American Express Co (AXP)	A	Dividend			Sold	01/13/21	L	E	
89. Apple Inc (AAPL)	A	Dividend	L	T					
90. Berkshire Hathaway Cl B (BRKB)		None	L	T					
91. Blackstone Group Inc (BX)	C	Dividend	M	T	Buy	01/13/21	L		
92. Bristol-Myers Squibb (BMY)	B	Dividend	L	T	Buy (add'l)	01/13/21	J		
93. Caterpillar Inc (CAT)	B	Dividend	L	T	Sold (part)	01/13/21	K	D	
94. Chevron Corp (CVX)	C	Dividend	L	T	Buy (add'l)	01/13/21	J		
95. Cisco Systems Inc (CSCO)	B	Dividend	L	T	Buy (add'l)	01/13/21	J		
96. Colgate-Palmolive Co (CL)	A	Dividend	L	T					
97. Deere & Co (DE)	A	Dividend	L	T	Sold (part)	01/13/21	K	E	
98. Dollar General Corp (DG)	A	Dividend	L	T					
99. Goldman Sachs Group (GS)	A	Dividend	L	T	Sold (part)	01/13/21	K	C	
100. Home Depot Inc (HD)	B	Dividend	L	T	Buy (add'l)	01/13/21	J		
101. IBM Corp (IBM)	C	Dividend	L	T	Buy (add'l)	01/13/21	J		
102.					Buy (add'l)	11/09/21	J		

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103. Intel Corp (INTC)	B	Dividend	L	T	Sold (part)	01/13/21	J	B	
104. Johnson & Johnson (JNJ)	B	Int./Div.	L	T	Buy	01/13/21	L		
105. JP Morgan Chase & Co (JPM)	B	Dividend	L	T	Sold (part)	01/13/21	J	C	
106. Kyndryl Hldgs Inc (KD)		None			Sold	11/09/21	J		
107. Lockheed Martin Corp (LMT)	B	Dividend	L	T	Buy (add'l)	01/13/21	K		
108. Mastercard Inc Cl A (MA)	A	Dividend	L	T	Buy (add'l)	01/13/21	J		
109. Mcdonalds Corp (MCD)	B	Dividend	L	T	Buy	01/13/21	L		
110. Microsoft Corp (MSFT)	A	Dividend	L	T	Buy (add'l)	01/13/21	J		
111. Nextera Energy Inc (NEE)	A	Dividend	L	T	Sold (part)	01/13/21	J	A	
112. Nvidia Corp (NVDA)	A	Dividend	M	T	Sold (part)	01/13/21	J	B	
113. Oracle Corp (ORCL)	B	Dividend	L	T					
114. Pepsico Inc (PEP)	B	Dividend	L	T	Buy (add'l)	01/13/21	J		
115. Qualcomm Inc (QCOM)	B	Dividend	L	T	Sold (part)	01/13/21	K	D	
116. Raytheon Technologies Co (RTX)	B	Dividend	L	T					
117. Ross Stores Inc (ROST)		None			Sold	01/13/21	L	F	
118. Sherwin Williams Co (SHW)	A	Dividend	L	T	Buy	01/13/21	L		
119. Southern Co (SO)	C	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
120. Stryker Corp (SYK)	A	Dividend	L	T	Sold (part)	01/13/21	J	C	
121. Target Corp (TGT)	A	Dividend	L	T	Sold (part)	01/13/21	K	D	
122. The Coca-Cola Co (KO)	B	Dividend	L	T	Buy (add'l)	01/13/21	J		
123. TJX Companies Inc (TJX)	A	Dividend	L	T	Sold (part)	01/13/21	J	B	
124. Truist Finl Corp (TFC)	B	Dividend	L	T	Sold (part)	01/13/21	J	A	
125. US Bancorp (USB)	A	Dividend			Sold	01/13/21	L	E	
126. Visa Inc Cl A (V)	A	Dividend	L	T	Buy (add'l)	01/13/21	J		
127. Walt Disney Co (DIS)		None	L	T	Sold (part)	01/13/21	J	B	
128. 3M Co (MMM)		None			Sold	01/13/21	L	D	
129. Pimco Income Fund Inst Class (PIMIX)	D	Dividend	M	T	Buy (add'l)	01/13/21	K		
130. Pimco Short-Term Fund Inst Class (PTSHX)	B	Dividend	N	T	Buy (add'l)	01/20/21	K		
131. Schwab Short-Term Bond Index Fund (SWBX)	B	Dividend	M	T	Buy	01/06/21	M		
132.					Buy (add'l)	01/13/21	J		
133.					Buy (add'l)	01/20/21	J		
134. Schwab US Aggregate Bond Index Fd (SWAGX)	C	Dividend			Buy (add'l)	01/20/21	K		
135.					Sold	10/12/21	M	D	
136. Schwab Treasury Inflation Protected Secs (SWRSX)	C	Dividend	M	T	Buy	10/12/21	M		

1. Income Gain Codes: (See Columns B1 and D4)
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E =$15,001 - $50,000
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H1 =$1,000,001 - $5,000,000
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L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
137. Vanguard GNMA Fund Admiral Share (VFIJX)	C	Dividend	N	T	Buy (add'l)	01/13/21	K		
138.					Buy (add'l)	01/20/21	K		
139. Account #5 (H)									
140. Schwab Short-Term Bond Index Fund (SWSBX)	A	Dividend	J	T	Buy (add'l)	01/06/21	J		
141.					Buy (add'l)	04/19/21	J		
142.					Buy (add'l)	10/19/21	J		
143. Schwab Treasury Inflation Protected Secs (SWRSX)	A	Dividend	J	T	Buy	10/19/21	J		
144. Schwab US Aggregate Bond Index Fd (SWAGX)	A	Dividend	J	T	Buy (add'l)	04/19/21	J		
145.					Sold (part)	10/19/21	J		
146. Matthews Pacific Tiger Fd Inv (MAPTX)		None			Sold	04/19/21	J	A	
147. Schwab US Large Cap Growth Index Fd (SWLGX)	A	Dividend	J	T	Sold (part)	04/19/21	J	A	
148. Schwab US Mid Cap Index Fd (SWMCX)	A	Dividend	J	T					
149. Schwab Fundamental Emer Mkt Large Co Index (SFENX)	A	Dividend	J	T	Buy (add'l)	04/19/21	J		
150. Schwab Fundamental Intl Small Co Index (SFILX)	A	Dividend	J	T					
151. Schwab Fundamental US Large Co Index (SFLNX)	A	Dividend	J	T	Sold (part)	04/19/21	J	A	
152. Schwab Intl Index Fund (SWISX)	A	Dividend	J	T					
153. Schwab S&P 500 Index Fd (SWPPX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
154. Schwab Small Cap Index (SWSSX)	A	Dividend	J	T					
155. Account #6 (H)									
156. Schwab US Large Cap Growth Index Fd (SWLGX)	A	Dividend	J	T					
157. Schwab Fundamental US LA RGE Company IDX (SFLNX)	A	Dividend	J	T					
158. Schwab S&P 500 Index (SWPPX)	A	Dividend	J	T					
159. Account #7 (H)									
160. Charles Schwab Bank (cash)	A	Interest	K	T					
161. Schwab US Trsy Money Inv (SNSXX) (cash eqv)	A	Dividend	M	T					
162. AT&T Inc (T)	C	Dividend			Sold	11/30/21	K		
163. Abbvie Inc (ABBV)	B	Dividend	K	T					
164. Apple Inc (AAPL)	A	Dividend	L	T					
165. Arthur J. Gallagher (AJG)	B	Dividend	L	T					
166. Chevron Corp (CVX)	B	Dividend	L	T	Buy	01/05/21	K		
167.					Buy (add'l)	02/24/21	J		
168. Cincinnatti Financial (CINF)	B	Dividend	L	T					
169. Colgate-Palmolive (CL)	B	Dividend	L	T					
170. Consolidated Edison (ED)	B	Dividend	L	T	Buy (add'l)	02/24/21	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
171. Emerson Electric (EMR)	B	Dividend	K	T					
172. Exxon Mobil Corp (XOM)	C	Distribution	L	T	Buy	01/05/21	K		
173.					Buy (add'l)	02/24/21	K		
174. General Mills Inc (GIS)	B	Dividend	L	T					
175. Home Depot Inc (HD)	B	Dividend	L	T					
176. IBM Corp (IBM)	C	Dividend	L	T	Buy (add'l)	02/24/21	K		
177. Intel Corp (INTC)	A	Dividend	K	T					
178. Johnson & Johnson (JNJ)	A	Dividend	L	T					
179. Kimberly Clark (KMB)	B	Dividend	L	T					
180. Kyndryl Hldgs Inc (KD)		None			Sold	11/09/21	J		
181. Lockheed Martin Corp (LMT)	B	Dividend	K	T					
182. McDonalds Corp (MCD)	A	Dividend	L	T					
183. Microsoft Corp (MSFT)	A	Dividend	L	T	Sold (part)	02/24/21	L	E	
184. Nextera Energy (NEE)	B	Dividend	L	T					
185. Novartis AG (NVS)	B	Dividend			Sold	08/26/21	L	E	
186. Paychex Inc (PAYX)	B	Dividend	L	T					
187. Pepsico Inc (PEP)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
188. Pfizer Inc (PFE)	A	Dividend	L	T	Buy	08/26/21	L		
189. Procter & Gamble (PG)	B	Dividend	L	T					
190. Qualcomm Inc (QCOM)	A	Dividend	L	T	Buy (add'l)	02/24/21	J		
191. Raytheon Technologies Co (RTX)	B	Dividend	L	T	Buy (add'l)	02/24/21	J		
192. Southern Co (SO)	B	Dividend	L	T					
193. Unilver PLC (UL)	B	Dividend	K	T	Buy (add'l)	02/24/21	J		
194. Verizon Communication (VZ)	B	Dividend	K	T					
195. 3M Co (MMM)	B	Dividend	K	T					
196. Energy Select Sector SPDR ETF (XLE)		None			Sold	01/05/21	K	B	
197. Vanguard Energy ETF (VDE)		None			Sold	01/05/21	K	B	
198. Ishares Core S&P 500 (IVV)	A	Dividend	K	T	Buy	11/30/21	K		
199. Pimco Short-Term Fund Inst Class (PTSHX)	A	Dividend			Sold	02/24/21	L		
200. Vanguard Interm Term Tax Exempt Fund Admiral (VWIUX)	D	Dividend	N	T					
201. Vanguard Long Term Tax Exempt Fund Admiral (VWLUX)	D	Dividend	M	T					
202. Vanguard Limited Term Tax Exempt Fund Admiral (VMLUX)	C	Dividend	M	T					
203. Vanguard Short-term Tax Exempt Fund Class Admiral (VWSUX)	B	Dividend	M	T					
204. Account #8 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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205. Charles Schwab Bank (cash)	A	Interest	K	T					
206. AT&T Inc (T)	B	Dividend			Buy (add'l)	01/05/21	J		
207.					Buy (add'l)	02/24/21	J		
208.					Sold	11/30/21	K		
209. Abbvie Inc (ABBV)	B	Dividend	K	T	Buy (add'l)	02/24/21	J		
210. Apple Inc (AAPL)	A	Dividend	K	T	Buy (add'l)	02/24/21	J		
211. Arthur J. Gallagher (AJG)	A	Dividend	J	T	Sold (part)	02/24/21	K	E	
212. Chevron Corp (CVX)	A	Dividend	K	T	Buy	01/05/21	J		
213. Cincinnatti Financial (CINF)	A	Dividend	J	T	Sold (part)	02/24/21	K	D	
214. Colgate-Palmolive (CL)	A	Dividend	K	T	Sold (part)	02/24/21	J	A	
215. Consolidated Edison (ED)	A	Dividend	K	T					
216. Emerson Electric (EMR)	A	Dividend	K	T	Sold (part)	02/24/21	J	A	
217. Exxon Mobil Corp (XOM)	B	Dividend	K	T	Buy	01/05/21	J		
218. General Mills Inc. (GIS)	A	Dividend	J	T	Sold (part)	02/24/21	J	B	
219. Home Depot Inc (HD)	A	Dividend	K	T	Sold (part)	02/24/21	J	D	
220. IBM Corp (IBM)	A	Dividend	K	T	Buy	01/05/21	K		
221. Intel Corp (INTC)	A	Dividend	K	T	Sold (part)	02/24/21	J	A	

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222. Johnson & Johnson (JNJ)	A	Dividend	K	T	Sold (part)	02/24/21	J	C	
223. Kimberly Clark (KMB)	A	Dividend	K	T	Sold (part)	02/24/21	J	A	
224. Lockheed Martin Corp (LMT)	A	Dividend	K	T	Buy (add'l)	02/24/21	J		
225. McDonalds Corp (MCD)	A	Dividend	K	T	Sold (part)	02/24/21	J	D	
226. Microsoft Corp (MSFT)	A	Dividend			Sold	02/24/21	L	E	
227. Nextera Energy (NEE)	A	Dividend	J	T	Sold (part)	02/24/21	K	E	
228. Novartis AG (NVS)	A	Dividend			Sold (part)	02/24/21	J	A	
229.					Sold	08/26/21	K	D	
230. Paychex Inc (PAYX)	A	Dividend	K	T	Sold (part)	02/24/21	J	C	
231. Pepsico Inc (PEP)	A	Dividend	K	T	Sold (part)	02/24/21	J	A	
232. Pfizer Inc (PFE)	A	Dividend	K	T	Buy	08/26/21	K		
233. Procter & Gamble (PG)	A	Dividend			Sold	02/24/21	K	D	
234. Qualcomm Inc (QCOM)	A	Dividend	K	T					
235. Raytheon Technologies Co (RTX)	A	Dividend	K	T					
236. Southern Co (SO)	A	Dividend	K	T	Sold (part)	02/24/21	J	A	
237. Unilever PLC (UL)	A	Dividend	K	T	Buy (add'l)	02/24/21	J		
238. Verizon Communication (VZ)	B	Dividend	K	T	Buy (add'l)	02/24/21	J		

1. Income Gain Codes: (See Columns B1 and D4)
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C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
239. 3M Co (MMM)	A	Dividend	K	T	Buy (add'l)	02/24/21	J		
240. Communication Svs Slct Sec SPDR ETF (XLC)		None			Sold	01/05/21	J	A	
241. Energy Select Sector SPDR ETF (XLE)		None			Sold	01/05/21	K	A	
242. Vanguard Energy ETF (VDE)		None			Sold	01/05/21	J	A	
243. Ishares Core S&P 500 (IVV)	A	Dividend	K	T	Buy	11/30/21	K		
244. Vanguard Information Technology ETF (VGT)		None			Sold	01/05/21	K	B	
245. Vanguard Interm Term Tax Exempt Fund Admiral (VWIUX)	B	Interest	L	T	Buy	03/01/21	L		
246. Vanguard Long Term Tax Exempt Fund Admiral (VWLUX)	A	Interest	J	T	Buy	03/01/21	J		
247. Vanguard Limited Term Tax Exempt Fund Admiral (VMLUX)	A	Interest	L	T	Buy	03/01/21	L		
248. Vanguard Short-term Tax Exempt Fund Class Admiral (VWSUX)	A	Interest	L	T	Buy	03/01/21	L		
249. Account #9 (H)									
250. Schwab US Trsy Money Inv (SNSXX) (cash eqv)	A	Dividend			Sold	07/30/21	K		
251. AT&T Inc (T)	B	Dividend			Buy	01/05/21	K		
252.					Sold	11/30/21	K		
253. Abbvie Inc (ABBV)	B	Dividend	K	T					
254. Apple Inc (AAPL)	A	Dividend	K	T	Sold (part)	07/13/21	J		
255. Arthur J. Gallagher (AJG)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
256. Chevron Corp (CVX)	B	Dividend	K	T					
257. Cincinnati Finl (CINF)	B	Dividend	K	T	Sold (part)	07/13/21	J		
258. Colgate-Palmolive Co (CL)	A	Dividend	K	T					
259. Consolidated Edison (ED)	B	Dividend	K	T					
260. Emerson Electric Co (EMR)	A	Dividend	K	T	Sold (part)	07/13/21	J		
261. Exxon Mobil Corp (XOM)	B	Dividend	K	T	Buy	01/05/21	K		
262. General Mills Inc (GIS)	A	Dividend	K	T					
263. Home Depot Inc (HD)	A	Dividend	K	T					
264. IBM Corp (IBM)	B	Dividend	K	T					
265. Intel Corp (INTC)	A	Dividend	K	T	Buy	01/05/21	K		
266. Johnson & Johnson (JNJ)	A	Dividend	K	T					
267. Kimberly-Clark Corp (KMB)	A	Dividend	K	T					
268. Lockheed Martin Corp (LMT)	A	Dividend	K	T					
269. McDonalds Corp (MCD)	A	Dividend	K	T					
270. Microsoft Corp (MSFT)	A	Dividend	L	T					
271. Nextera Energy Inc (NEE)	A	Dividend	K	T					
272. Novartis AG (NVS)	B	Dividend			Sold	07/30/21	K	C	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Huffaker, Jr., Robert A.	05/15/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
273. Paychex Inc (PAYX)	A	Dividend	K	T					
274. Pepsico Inc (PEP)	A	Dividend	K	T					
275. Pfizer Inc (PFE)	A	Dividend	K	T	Buy	08/26/21	K		
276. Procter & Gamble (PG)	A	Dividend	K	T					
277. Qualcomm Inc (QCOM)	A	Dividend	K	T	Sold (part)	07/13/21	J		
278. Raytheon Technologies Co (RTX)	A	Dividend	K	T					
279. Southern Co (SO)	B	Dividend	K	T					
280. Unilever PLC (UL)	A	Dividend	K	T					
281. Verizon Communication (VZ)	B	Dividend	K	T					
282. 3M Co (MMM)	A	Dividend	K	T					
283. Communication Svs Slct Sec SPDR ETF (XLC)		None			Sold	01/05/21	K	B	
284. Technology Select Sector SPDR ETF (XLK)		None			Sold	01/05/21	K	B	
285. Vanguard Energy ETF (VDE)		None			Sold	01/05/21	K	B	
286. Ishares Core S&P 500 (IVV)	A	Dividend	K	T	Buy	11/30/21	K		
287. Vanguard Interm Term Tax Exempt Fund Admiral (VWIUX)	B	Dividend	L	T					
288. Vanguard Long Term Tax Exempt Fund Admiral (VWLUX)	B	Dividend	K	T					
289. Vanguard Limited Term Tax Exempt Fund Admiral (VMLUX)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. Vanguard Short-term Tax Exempt Fund Class Admiral (VWSUX)	A	Dividend	L	T					
291. Account #10 (H)									
292. Schwab Government Money Fund (SNVXX) (cash eqv)		None			Sold	12/08/21	J		
293. Metropolitan West Total Return Bond (MWTIX)		None	J	T	Sold (part)	12/08/21	J		
294. Schwab Total Stock Market Index (SWTSX)		None	J	T	Sold (part)	12/08/21	J		
295. Schwab Intl Index Fund (SWISX)		None	J	T	Sold (part)	12/08/21	J		
296. Principal Short Term Income (PSHIX)		None	J	T	Sold (part)	12/08/21	J		
297. Account #11 (H)									
298. College Counts Conservative Age Based 13-14		None	N	T					
299. Account #12 (H)									
300. College Counts Conservative Age Based 17-18		None	N	T					
301. Account #13 (H)									
302. College Counts Conservative Age Based 17-18		None			Sold	06/21/21	N		
303. College Counts Conservative Age Based 19+		None	M	T	Buy	06/21/21	N		
304.					Distributed (part)	08/03/21	K		
305.					Distributed (part)	12/20/21	K		
306. Account #14 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Huffaker, Jr., Robert A.	05/15/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A.	B.		C.		D.				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307.	College Counts Conservative Age Based 11-12		None			Sold	08/30/21	N		
308.	College Counts Conservative Age Based 13-14		None	N	T	Buy	08/30/21	N		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

Name of Person Reporting	Date of Report
Huffaker, Jr., Robert A.	05/15/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert A. Huffaker, Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544