AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Huffaker, Jr., Robert A.	U.S. District Court, Middle District of Alabama	08/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
Frank M. Johnson U.S. Courthouse One Church Street Montgomery, AL 36104		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director/Board	Alabama Pattern Jury Charge Instructions Committee-Civil
2.	Co-Manager/Member	[redacted] (reportable asset is listed in Part VII)
3.	Manager/Member	[redacted] (reportable assets are listed in Part VII)
4.	Trustee	Trust #1 (reportable assets are listed in Part VII)
5.	Trustee	Trust #2 (reportable assets are listed in Part VII)

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Self-employed (attorney)
2.	2024	Alabama State Bar (salary)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Huffaker, Jr., Robert A.	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Renasant Bank (cash)	A	Interest			Closed	10/12/24	K		
3. Servist1st Bank (cash)	A	Interest	L	T					
4. Note (Estero Development Partners LP)	D	Interest			Closed	02/24/24	K		
5. [redacted]		None	N	W					
6. Rockstar Capital Group LLC (was Rockstar Capital Development Fund II)	C	Interest	K	T	Buy (add'l)	02/24/24	K		
7.					Redeemed (part)	03/13/24	K		
8. Bryne Capital Life Settlement		None	K	T					
9. United Dental Corp		None	K	T					
10. U.S. Savings Bonds, Series I		None	J	T					
11. Mineral Interest - see Part VIII		None	K	T					
12. HSV MarCAP II LLC		None	K	T					
13. Convertible Promissory Note/ Rialto Trading Holding LLC		None	K	T					
14. Promissory Note/Homestar Finance LLC		None	K	T					
15. Eckard Energy LLC - Note		None	K	T	Buy	10/27/24	K		
16. River Financial Corp (X)	A	Dividend	K	T					
17. Account #1 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. CamaPlan FDIC Insured (cash)		None	K	T					
19. Bryne Capital Life Settlement Wealth Fund 2021 L		None	K	T					
20. EOKH Rhino Mineral Package (Eckard OK Holdings LLC)		None	K	T					
21. High Speed Ventures Uniden, LLC (Forrest Bryant)		None	K	T					
22. Rockstar Capital Group LLC (was Rockstar Capital Dev Group, LP)	E	Interest	M	T					
23. Eckard Energy Midcon LLC - Note		None	K	T	Buy	10/27/24	K		
24. Rialto Trading LLC - Convertible Note		None	K	T	Buy	03/23/24	K		
25. Investment Property #1, Bella Vista, AR		None			Sold	12/04/24	K		
26. Account #2 (H)									
27. Schwab Treasury Oblig Money Inv (SNOXX) (cash eq.)	A	Dividend	J	T	Sold (part)	01/09/24	J		
28. Schwab US Aggregate Bond Index Fd (SWAGX)	A	Dividend	J	T	Buy (add'l)	01/09/24	J		
29. Schwab US Large Cap Growth Index Fd (SWLGX)	A	Dividend	J	T					
30. Schwab US Mid Cap Index Fd (SWMCX)	A	Dividend	J	T					
31. Schwab Fundamental Emer Mkt Large Co Index (SFENX)	A	Dividend	J	T					
32. Schwab Fundamental Intl Small Co Index (SFILX)	A	Dividend	J	T					
33. Schwab Fundamental US Large Co Index (SFLNX)	A	Dividend	J	T					
34. Schwab Intl Index Fund (SWISX)	A	Dividend	J	T					

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35. Schwab S&P 500 Index Fd (SWPPX)	A	Dividend	J	T					
36. Schwab Small Cap Index (SWSSX)	A	Dividend	J	T					
37. Account #3 (H)									
38. Charles Schwab Bank Sweep (cash) (Y)									
39. Schwab Treasury Oblig Money Inv (SNOXX) (cash eq.)	D	Dividend	M	T	Sold (part)	01/09/24	L		
40.					Buy (add'l)	04/03/24	J		
41.					Buy (add'l)	08/01/24	J		
42. Apple Inc (AAPL)	A	Dividend			Sold	09/17/24	K	D	
43. Cincinnati Finl (CINF)	A	Dividend	J	T	Sold (part)	09/17/24	J	B	
44. Colgate-Palmolive Co (CL)	A	Dividend	J	T	Sold (part)	09/17/24	J	C	
45. Consolidated Edison (ED)	A	Dividend	J	T	Sold (part)	09/17/24	J	A	
46. Emerson Electric Co (EMR)	A	Dividend	J	T					
47. Exxon Mobil Corp (XOM)	A	Dividend			Sold	09/17/24	K	D	
48. General Mills Inc (GIS)	A	Dividend	J	T					
49. IBM Corp (IBM)	A	Dividend			Sold	09/17/24	K	D	
50. Johnson & Johnson (JNJ)	A	Dividend	J	T					
51. JPMorgan Chase & Co (JPM)	B	Dividend	K	T	Sold (part)	09/17/24	K	D	

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52. Kimberly-Clark Corp (KMB)	A	Dividend	K	T					
53. Lockheed Martin Corp (LMT)	A	Dividend	J	T	Sold (part)	09/17/24	J	C	
54. McDonalds Corp (MCD)	A	Dividend	J	T	Sold (part)	09/17/24	J	A	
55. Microsoft (MSFT)	A	Dividend			Sold	09/17/24	K	D	
56. Nextera Energy Inc (NEE)	A	Dividend	J	T					
57. Paychex Inc (PAYX)	A	Dividend			Sold	09/17/24	J	A	
58. Pepsico Inc (PEP)	A	Dividend	J	T					
59. Pfizer Inc (PFE)	A	Dividend	J	T					
60. Procter & Gamble (PG)	A	Dividend	J	T	Sold (part)	09/17/24	J	B	
61. Qualcomm Inc (QCOM)	A	Dividend	J	T	Sold (part)	09/17/24	J	C	
62. Southern Co (SO)	A	Dividend			Sold	09/17/24	J	B	
63. Texas Instruments (TXN)	A	Dividend	K	T					
64. Truist Finl Corp (TFC)	A	Dividend	K	T					
65. Unilever PLC (UL)	A	Dividend	J	T	Sold (part)	09/17/24	J	A	
66. Verizon Communications (VZ)	B	Dividend	K	T					
67. Pimco GNMA And Government Secs Instl (PDMIX)	D	Dividend	M	T	Buy (add'l)	09/17/24	L		
68. Pimco Incm Inst Cl (PIMIX)	C	Dividend	M	T	Buy (add'l)	09/17/24	K		

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69. Pimco Mortgage Opportunities and Bd Instl (PMZIX)	D	Dividend	L	T	Buy	01/09/24	L		
70.					Buy (add'l)	09/17/24	K		
71. Pimco Short Term Instl Cl (PTSHX)	D	Dividend	M	T	Buy (add'l)	09/17/24	K		
72. Vanguard Total Bond Market Index Admiral (VBTLX)	A	Dividend	J	T					
73. Account #4 (H)									
74. Charles Schwab Bank (cash)	A	Interest	J	T					
75. Schwab Treasury Oblig Money Inv (SNOXX) (cash eq.)	E	Dividend	O	T	Sold (part)	01/09/24	N		
76.					Buy (add'l)	03/20/24	K		
77.					Sold (part)	04/01/24	M		
78.					Buy (add'l)	06/25/24	J		
79.					Buy (add'l)	09/17/24	M		
80.					Buy (add'l)	09/24/24	K		
81.					Buy (add'l)	12/27/24	J		
82. GNMA II 5.5% Due 05/20/36 (36202EH44)	A	Interest	J	T					
83. GNMA II 6.0% Due 03/20/39 (36202E3H0)	A	Interest	J	T					
84. GNMA II 5.0% Due 09/20/40 (36202FKP0)	A	Interest	J	T					
85. Abbott Laboratories (ABT)	B	Dividend	L	T	Buy (add'l)	09/17/24	K		

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86. Abbvie Inc (ABBV)	C	Dividend	L	T	Sold (part)	09/17/24	K	D	
87. Accenture (ACN)	A	Dividend	L	T	Buy (add'l)	09/17/24	J		
88. Advanced Micro Devices (AMD)		None	L	T	Buy (add'l)	09/17/24	J		
89. Alphabet Inc Cl A (GOOGL)		None	L	T	Buy (add'l)	09/17/24	J		
90. Amazon.Com Inc (AMZN)		None	L	T	Sold (part)	09/17/24	J	A	
91. Apple Inc (AAPL)	A	Dividend	L	T	Sold (part)	09/17/24	J	C	
92. Berkshire Hathaway Class B (BRKB)		None			Buy	09/17/24	L		
93.					Sold	09/24/24	J	B	
94. Blackstone Group Inc (BX)	B	Dividend	L	T					
95. Bristol-Myers Squibb (BMY)	C	Dividend			Sold	02/13/24	L		
96. Carrier Global Corp (CARR)	A	Dividend	L	T					
97. Caterpillar Inc (CAT)	B	Dividend	L	T	Sold (part)	09/17/24	K	E	
98. Chevron Corp (CVX)	C	Dividend	L	T	Sold (part)	09/17/24	J	A	
99. Cisco Systems Inc (CSCO)	B	Dividend	L	T	Buy (add'l)	09/17/24	K		
100. Costco Whsl Corp New (COST)		None	L	T	Buy	09/17/24	L		
101. Colgate-Palmolive Co (CL)	B	Dividend	L	T	Sold (part)	09/17/24	J	B	
102. Deere & Co (DE)	A	Dividend	L	T	Buy (add'l)	09/17/24	J		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. Dollar General Corp (DG)	A	Dividend			Sold	09/17/24	K	D	
104. Goldman Sachs Group (GS)	B	Dividend	L	T	Sold (part)	09/17/24	J	B	
105. Home Depot Inc (HD)	B	Dividend	L	T	Buy (add'l)	09/17/24	J		
106. IBM Corp (IBM)	C	Dividend	L	T	Sold (part)	09/17/24	K	D	
107. Johnson & Johnson (JNJ)	B	Dividend	L	T	Buy (add'l)	09/17/24	J		
108. JP Morgan Chase & Co (JPM)	B	Dividend	L	T	Sold (part)	09/17/24	K	D	
109. Lockheed Martin Corp (LMT)	B	Dividend	L	T	Sold (part)	09/17/24	K	D	
110. Mastercard Inc Cl A (MA)	A	Dividend	L	T	Sold (part)	09/17/24	J	D	
111. Mcdonalds Corp (MCD)	B	Dividend	L	T	Buy (add'l)	09/17/24	J		
112. Meta Platforms Inc Class A (META)		None	L	T	Buy	01/12/24	K		
113.					Buy (add'l)	09/17/24	J		
114. Microsoft Corp (MSFT)	A	Dividend	L	T	Sold (part)	09/17/24	J	D	
115. Nextera Energy Inc (NEE)	B	Dividend	L	T	Buy (add'l)	09/17/24	J		
116. Nvidia Corp (NVDA)	A	Dividend	L	T	Sold (part)	09/17/24	N	G	
117. Oracle Corp (ORCL)	B	Dividend	L	T	Sold (part)	09/17/24	L	E	
118. Pepsico Inc (PEP)	B	Dividend	L	T	Buy (add'l)	09/17/24	J		
119. Pfizer Inc (PFE)		None	L	T	Buy	02/12/24	L		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	09/17/24	K		
121. Qualcomm Inc (QCOM)	B	Dividend	L	T	Buy (add'l)	09/17/24	K		
122. RTX Corp (RTX)	B	Dividend	L	T	Sold (part)	09/17/24	J	D	
123. Sherwin Williams Co (SHW)	A	Dividend	L	T	Sold (part)	09/17/24	J	B	
124. Southern Co (SO)	C	Dividend	L	T					
125. Stryker Corp (SYK)	A	Dividend	L	T	Sold (part)	09/17/24	K	D	
126. Target Corp (TGT)	B	Dividend	L	T	Buy (add'l)	09/17/24	K		
127. The Coca-Cola Co (KO)	B	Dividend	L	T	Sold (part)	09/17/24	J	B	
128. TJX Companies Inc (TJX)	B	Dividend	L	T	Sold (part)	09/17/24	K	E	
129. Truist Finl Corp (TFC)	B	Dividend	L	T	Buy (add'l)	09/17/24	K		
130. Visa Inc Cl A (V)	A	Dividend	L	T	Sold (part)	09/17/24	J	C	
131. Walt Disney Co (DIS)		None			Sold	01/12/24	K		
132. Pimco GNMA And Government Secs Instl (PDMIX)	B	Dividend	N	T	Buy (add'l)	09/17/24	L		
133. Pimco Income Fund Inst Class (PIMIX)	D	Dividend	M	T	Buy (add'l)	09/17/24	K		
134. Pimco Mortgage Opportunities and Bd Instl (PMZIX)		None	M	T	Buy	01/09/24	M		
135.					Buy (add'l)	09/17/24	K		
136. Pimco Short-Term Fund Inst Class (PTSHX)	E	Dividend	N	T	Buy (add'l)	09/17/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Account #5 (H)									
138. Schwab Treasury Oblig Money Inv (SNOXX) (cash eq.)	A	Dividend	K	T	Sold (part)	01/09/24	J		
139.					Buy (add'l)	10/15/24	J		
140. Schwab US Aggregate Bond Index Fd (SWAGX)	A	Dividend	K	T	Buy (add'l)	01/09/24	J		
141.					Buy (add'l)	04/26/24	J		
142.					Buy (add'l)	10/15/24	J		
143. Schwab US Large Cap Growth Index Fd (SWLGX)	A	Dividend	J	T	Sold (part)	04/26/24	J	A	
144.					Buy (add'l)	10/15/24	J		
145. Schwab US Mid Cap Index Fd (SWMCX)	A	Dividend	J	T	Buy (add'l)	10/15/24	J		
146. Schwab Fundamental Emer Mkt Large Co Index (SFENX)	A	Dividend	J	T					
147. Schwab Fundamental Intl Small Co Index (SFILX)	A	Dividend	J	T					
148. Schwab Fundamental US Large Co Index (SFLNX)	A	Dividend	J	T	Buy (add'l)	10/15/24	J		
149. Schwab Intl Index Fund (SWISX)		None	J	T					
150. Schwab S&P 500 Index Fd (SWPPX)	A	Dividend	J	T	Buy (add'l)	10/15/24	J		
151. Schwab Small Cap Index (SWSSX)	A	Dividend	J	T	Buy (add'l)	10/15/24	J		
152. Account #6 (H)									
153. Schwab Treasury Oblig Money Inv (SNOXX) (cash eq.)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. Schwab US Aggregate Bond Index Fd (SWAGX) (X)	A	Dividend	J	T					
155. Schwab US Large Cap Growth Index Fd (SWLGX)	A	Dividend	J	T					
156. Schwab US Mid Cap Index Fd (SWMCX) (X)	A	Dividend	J	T					
157. Schwab Fundamental Emer Mkt Large Co Index (SFENX) (Y)									
158. Schwab Fundamental US Large Co Index (SFLNX)	A	Dividend	J	T					
159. Schwab S&P 500 Index (SWPPX)	A	Dividend	J	T					
160. Schwab Small Cap Index (SWSSX)	A	Dividend	J	T					
161. Account #7 (H)									
162. Schwab Treasury Oblig Fund (SNOXX) (cash eq.) (X)	A	Dividend	J	T					
163. Schwab US Aggregate Bond Index Fd (SWAGX) (X)	A	Dividend	J	T					
164. Schwab US Large-Cap Growth Indx (SWLGX)	A	Dividend	J	T					
165. Schwab US Mid Cap Index Fd (SWMCX) (X)	A	Dividend	J	T					
166. Schwab Fundamental US Large Company Indx (SFLNX)	A	Dividend	J	T					
167. Schwab S&P 500 Index (SWPPX)	A	Dividend	J	T					
168. Schwab Small Cap Index (SWSSX) (X)	A	Dividend	J	T					
169. Account #8 (H)									
170. Charles Schwab Bank (cash)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. Schwab Treasury Oblig Money Inv (SNOXX) (cash eq.)	C	Dividend	L	T	Buy (add'l)	06/25/24	J		
172.					Sold (part)	07/09/24	J		
173.					Sold (part)	10/02/24	J		
174. Abbvie Inc (ABBV)	B	Dividend	L	T					
175. Apple Inc (AAPL)	A	Dividend	L	T					
176. Chevron Corp (CVX)	B	Dividend	L	T	Buy (add'l)	09/17/24	J		
177. Cincinnatti Financial (CINF)	B	Dividend	L	T					
178. Colgate-Palmolive (CL)	A	Dividend	L	T					
179. Consolidated Edison (ED)	B	Dividend	L	T					
180. Emerson Electric (EMR)	B	Dividend	L	T	Buy (add'l)	09/17/24	J		
181. Exxon Mobil Corp (XOM)	B	Distribution	L	T					
182. Gallagher Arthur J. & Co (AJG)	A	Dividend	L	T	Sold (part)	09/17/24	L	F	
183. General Mills Inc (GIS)	B	Dividend	L	T	Buy (add'l)	09/17/24	J		
184. Home Depot Inc (HD)	B	Dividend	L	T					
185. IBM Corp (IBM)	C	Dividend	L	T	Sold (part)	09/17/24	K	D	
186. Johnson & Johnson (JNJ)	B	Dividend	L	T					
187. JP Morgan Chase & Co (JPM)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188. Kimberly Clark (KMB)	B	Dividend	L	T					
189. Lockheed Martin Corp (LMT)	B	Dividend	L	T					
190. McDonalds Corp (MCD)	B	Dividend	L	T					
191. Microsoft Corp (MSFT)	A	Dividend	L	T	Sold (part)	09/17/24	K	E	
192. Nextera Energy (NEE)	B	Dividend	L	T	Buy (add'l)	09/17/24	J		
193. Paychex Inc (PAYX)	B	Dividend	L	T					
194. Pepsico Inc (PEP)	B	Dividend	K	T					
195. Pfizer Inc (PFE)	B	Dividend			Buy	01/17/24	K		
196.					Buy (add'l)	09/17/24	K		
197.					Sold	11/29/24	L		
198. Procter & Gamble (PG)	B	Dividend	L	T	Sold (part)	09/17/24	J	D	
199. Qualcomm Inc (QCOM)	B	Dividend	L	T					
200. RTX Corp (RTX)	B	Dividend	L	T					
201. Southern Co (SO)	B	Dividend	L	T					
202. Texas Instruments (TXN)	A	Dividend	L	T	Buy	01/17/24	K		
203.					Buy (add'l)	09/17/24	K		
204. Truist Finl Corp (TFC)	A	Dividend	K	T	Buy	01/12/24	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
205.					Buy (add'l)	09/17/24	K		
206. Unilever PLC (UL)	B	Dividend	K	T					
207. Verizon Communication (VZ)	B	Dividend	K	T	Buy (add'l)	09/17/24	J		
208. Vanguard Interm Term Tax Exempt Fund Admiral (VWIUX)	D	Dividend	M	T					
209. Vanguard Long-Term Tax-Exempt Adm (VWLUX)	A	Dividend	M	T	Buy	01/09/24	M		
210.					Buy (add'l)	09/17/24	K		
211. Vanguard Limited Term Tax Exempt Fund Admiral (VMLUX)	D	Dividend	M	T					
212. Vanguard Short-term Tax Exempt Fund Class Admiral (VWSUX)	D	Dividend	M	T	Sold (part)	01/09/24	M	B	
213. Select Sector Health Care SPDR ETF (XLV)	A	Dividend	L	T	Sold (part)	01/17/24	K	C	
214. Select Sector Financial Select SPDR ETF (XLF)		None			Sold	01/12/24	K	B	
215. SPDR S&P Semiconductor ETF (XSD)		None			Sold	01/17/24	K	B	
216. Account #9 (H)									
217. Charles Schwab Bank (cash)	A	Interest	J	T					
218. Schwab Treasury Oblig Money Inv (SNOXX) (cash eq.)	A	Dividend	L	T	Buy (add'l)	06/25/24	J		
219. Abbvie Inc (ABBV)	B	Dividend	K	T	Sold (part)	09/17/24	K	E	
220. Apple Inc (AAPL)	A	Dividend	J	T	Sold (part)	09/17/24	K	E	
221. Chevron Corp (CVX)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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222. Cincinnati Financial (CINF)	A	Dividend			Sold	09/17/24	J	D	
223. Colgate-Palmolive (CL)	A	Dividend	J	T	Sold (part)	09/17/24	K	D	
224. Consolidated Edison (ED)	A	Dividend	J	T	Sold (part)	09/17/24	J	D	
225. Emerson Electric (EMR)	A	Dividend	K	T					
226. Exxon Mobil Corp (XOM)	B	Dividend	J	T	Sold (part)	09/17/24	K	E	
227. General Mills Inc. (GIS)	A	Dividend	J	T					
228. Home Depot Inc (HD)	A	Dividend	K	T	Sold (part)	09/17/24	J	D	
229. IBM Corp (IBM)	A	Dividend			Sold	09/17/24	K	D	
230. Johnson & Johnson (JNJ)	A	Dividend	J	T					
231. JP Morgan Chase & Co (JPM)	A	Dividend	J	T	Sold (part)	09/17/24	K	D	
232. Kimberly Clark (KMB)	A	Dividend	K	T					
233. Lockheed Martin Corp (LMT)	A	Dividend	J	T	Sold (part)	09/17/24	K	E	
234. McDonalds Corp (MCD)	A	Dividend	K	T	Sold (part)	09/17/24	J	D	
235. Microsoft Corp (MSFT)	A	Dividend			Sold	09/17/24	J	B	
236. Nextera Energy (NEE)	A	Dividend	J	T					
237. Paychex Inc (PAYX)	A	Dividend	K	T	Sold (part)	09/17/24	J	D	
238. Pepsico Inc (PEP)	A	Dividend	K	T					

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F =$50,001 - $100,000
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H1 =$1,000,001 - $5,000,000
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N =$250,001 - $500,000
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239. Pfizer Inc (PFE)	A	Dividend	J	T	Buy	01/17/24	K		
240. Qualcomm Inc (QCOM)	A	Dividend	K	T	Sold (part)	09/17/24	K	C	
241. RTX Corp (RTX)	A	Dividend	K	T	Sold (part)	09/17/24	J	D	
242. Southern Co (SO)	A	Dividend	J	T	Sold (part)	09/17/24	K	D	
243. Texas Instruments (TXN)		None	K	T	Buy	01/17/24	J		
244. Truist Finl Corp (TFC)	A	Dividend	K	T	Buy	01/12/24	K		
245. Unilever PLC (UL)	B	Dividend	K	T	Sold (part)	09/17/24	J	B	
246. Verizon Communication (VZ)	B	Dividend	K	T					
247. Vanguard Interm Term Tax Exempt Fund Admiral (VWIUX)	B	Dividend	M	T	Buy (add'l)	09/17/24	L		
248. Vanguard Long-Term Tax-Exempt Adm (VWLUX)		None	L	T	Buy	01/09/24	K		
249.					Buy (add'l)	09/17/24	K		
250. Vanguard Limited Term Tax Exempt Fund Admiral (VMLUX)	B	Dividend	M	T	Buy (add'l)	09/17/24	L		
251. Vanguard Ultra Short-term Tax Exempt Fund Class Admiral (VWSUX)	B	Dividend	M	T	Sold (part)	01/09/24	K	A	
252.					Buy (add'l)	09/17/24	L		
253. Select Sector Health Care SPDR ETF (XLV)		None			Sold	01/17/24	J	A	
254. Select Sector Financial Select SPDR ETF (XLF)		None			Sold	01/12/24	K	C	
255. SPDR S&P Semiconductor ETF (XSD)		None			Sold	01/17/24	J	A	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. Account #10 (H)									
257. Charles Schwab Bank (cash) (X)	A	Interest	J	T					
258. Schwab Treasury Oblig Money Inv (SNOXX) (cash eq.)		None	K	T	Buy	04/03/24	L		
259.					Sold (part)	08/01/24	K		
260.					Sold (part)	11/01/24	K		
261. Abbvie Inc (ABBV)	B	Dividend	K	T					
262. Apple Inc (AAPL)	A	Dividend	L	T					
263. Chevron Corp (CVX)	B	Dividend	K	T					
264. Cincinnati Finl (CINF)	A	Dividend	K	T					
265. Colgate-Palmolive Co (CL)	A	Dividend	K	T					
266. Consolidated Edison (ED)	B	Dividend	K	T					
267. Emerson Electric Co (EMR)	A	Dividend	K	T					
268. Exxon Mobil Corp (XOM)	B	Dividend	K	T					
269. Gallagher Arthur J. (AJG)	A	Dividend	K	T					
270. General Mills Inc (GIS)	A	Dividend	K	T					
271. Home Depot Inc (HD)	A	Dividend	K	T					
272. IBM Corp (IBM)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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273. JP Morgan Chase & Co (JPM)	A	Dividend	J	T					
274. Johnson & Johnson (JNJ)	A	Dividend	K	T					
275. Kimberly-Clark Corp (KMB)	A	Dividend	K	T					
276. Lockheed Martin Corp (LMT)	A	Dividend	K	T					
277. McDonalds Corp (MCD)	A	Dividend	K	T					
278. Microsoft Corp (MSFT)	A	Dividend	K	T					
279. Nextera Energy Inc (NEE)	A	Dividend	K	T					
280. Paychex Inc (PAYX)	B	Dividend	K	T					
281. Pepsico Inc (PEP)	A	Dividend	K	T					
282. Pfizer Inc (PFE)	A	Dividend			Sold	11/29/24	K		
283. Procter & Gamble (PG)	A	Dividend	K	T					
284. Qualcomm Inc (QCOM)	A	Dividend	K	T					
285. RTX Corp (RTX)	A	Dividend	K	T					
286. Southern Co (SO)	B	Dividend	K	T					
287. Texas Instruments (TXN)	A	Dividend	J	T					
288. Truist Finl Corp (TFC)	A	Dividend	K	T	Buy	01/12/24	J		
289. Unilever PLC (UL)	A	Dividend	K	T					

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290. Verizon Communication (VZ)	A	Dividend	K	T					
291. Select Sector Health Care SPDR ETF (XLV)	A	Dividend	K	T	Buy	11/29/24	K		
292. Vanguard Interm Term Tax Exempt Fund Admiral (VWIUX)	B	Dividend			Sold	01/04/24	K	B	
293. Select Sector Financial Select SPDR ETF (XLF)	A	Dividend			Sold	01/12/24	J	B	
294. Account #11 (H)									
295. Schwab Government Money Market Fund (SGUXX) (cash eq.)	A	Dividend	J	T					
296. Dodge & Cox Income (DODIX)	A	Dividend	J	T					
297. Schwab Total Stock Market Index (SWTSX)	A	Dividend	K	T					
298. TIAA-CREF International Equity Index (TCIEX)	A	Dividend	J	T					
299. Principal Short Term Income (PSHIX)	A	Dividend	J	T					
300. Account #12 (H)									
301. College Counts Conservative Age Based 15-16		None			Sold	02/27/24	N		
302. College Counts Conservative Age Based 17-18		None	N	T	Buy	02/27/24	N		
303. Account #13 (H)									
304. Vanguard Cash Reserves Fed MM 529 Portfolio (cash eq.)	D	Dividend	M	T	Sold (part)	02/05/24	J		
305.					Sold (part)	05/07/24	J		
306.					Sold (part)	07/16/24	J		

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307.					Sold (part)	11/13/24	J		
308.					Sold (part)	12/09/24	J		
309. Vanguard Inflation-Protected Securities 529 Portfolio		None	J	T					
310. Account #14 (H)									
311. Vanguard Cash Reserves Fed MM 529 Portfolio (cash eq.)	C	Dividend	J	T	Sold (part)	01/02/24	J		
312.					Sold (part)	05/07/24	J		
313.					Sold (part)	07/16/24	K		
314.					Sold (part)	11/13/24	J		
315.					Sold (part)	12/17/24	K		
316. Account #15 (H)									
317. College Counts Conservative Age Based 15-16		None	N	T					
318. Account #16 (H)									
319. Apple (AAPL) (X)		None	J	T					
320. Account #17 (H)									
321. Nvidia (NVDA) (X)		None	J	T					
322. Account #18 (H)									
323. Coins (Ag & Au) (Y)									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Parenthetical numbers in Part VII are CUSIP numbers and identify bonds unless otherwise noted.

The mineral interest listed in Part VII comprises a fractional interest of an indivisible 1,500 acre parcel that includes portions of Custer, Blaine, Caddo, Canadian, Kingfisher, Grady, Garvin, McClain, Murray, and Stephens Counties in Oklahoma.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert A. Huffaker, Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544