AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Huie, Robert S.	U.S. District Court for the Southern District of California	05/08/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2022 **to** 12/31/2022
	5b. ☐ Amended Report	
7. Chambers or Office Address		
U.S. Courthouse 221 W. Broadway San Diego, CA 92101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Of Counsel	Jones Day
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	Jones Day, salary	$322,916.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	[redacted] corporate communications
2.	2022	Self-employed editor
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Huie, Robert S.	05/08/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Capital One bank account	B	Interest	L	T					
2. Union Bank bank account	A	Interest	K	T					
3. USAA bank account	A	Interest	J	T					
4. US Government I-Bond	A	Interest	K	T					
5. DIS		None	K	T					
6. HON	A	Dividend	K	T					
7. TVTX		None	M	T	Sold (part)	1/24/22	J	C	
8.					Sold (part)	02/01/22	J	C	
9.					Buy (add'l)	05/31/22	J		
10.					Sold (part)	06/13/22	J	C	
11.					Buy (add'l)	11/30/22	J		
12. Retirement Account #1 (H)									
13. - PHTJX		None	L	T	Buy (add'l)	01/14/22	J		
14.					Buy (add'l)	01/31/22	J		
15.					Buy (add'l)	02/15/22	J		
16.					Buy (add'l)	02/28/22	J		
17.					Buy (add'l)	03/15/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.					Buy (add'l)	03/28/22	J		
19. Retirement Account #2 (H)									
20. - University of California Domestic Small Cap Equity Fund		None	L	T					
21. - University of California Pathway 2035 Fund		None	K	T					
22. Retirement Account #3 (H)									
23. - University of California Social Equity Fund		None	K	T					
24. - University of California Savings Fund		None	J	T					
25. Retirement Account #4 (H)									
26. - Fidelity Jones Day 2040 Fund	A	Dividend	K	T	Buy (add'l)	06/30/22	J		
27. Retirement Account #5 (H)									
28. - BND	A	Dividend	K	T					
29. Retirement Account #6 (H)									
30. - BND	A	Dividend	K	T					
31. - BNDX	A	Dividend	K	T					
32. Retirement Account #7 (H)									
33. - BNDX	A	Dividend	J	T					
34. Brokerage Account #1 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. - VFIAX	D	Dividend	N	T	Buy (add'l)	01/26/22	J		
36.					Buy (add'l)	03/09/22	J		
37. - VXF	B	Dividend	M	T	Buy (add'l)	02/08/22	J		
38.					Buy (add'l)	05/05/22	J		
39.					Buy (add'l)	05/10/22	J		
40.					Buy (add'l)	06/27/22	J		
41. - VWIUX	D	Dividend			Buy (add'l)	01/07/22	J		
42.					Buy (add'l)	03/23/22	J		
43.					Buy (add'l)	04/07/22	J		
44.					Buy (add'l)	04/26/22	J		
45.					Buy (add'l)	08/23/22	J		
46.					Sold	10/14/22	N		
47. - VMLUX	B	Dividend			Buy (add'l)	01/10/22	J		
48.					Sold (part)	01/28/22	J		
49.					Buy (add'l)	03/23/22	J		
50.					Buy (add'l)	04/08/22	J		
51.					Sold (part)	05/03/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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52.					Sold (part)	08/19/22	J		
53.					Buy (add'l)	08/23/22	J		
54.					Sold	10/14/22	M		
55. - VWLUX	C	Dividend			Buy (add'l)	01/07/22	J		
56.					Buy (add'l)	03/22/22	J		
57.					Buy (add'l)	04/08/22	J		
58.					Buy (add'l)	04/25/22	J		
59.					Buy (add'l)	08/23/22	J		
60.					Sold	10/14/22	M		
61. - VXUS	E	Dividend	O	T	Buy (add'l)	01/07/22	J		
62.					Buy (add'l)	01/27/22	J		
63.					Buy (add'l)	02/08/22	J		
64.					Buy (add'l)	03/01/22	J		
65.					Buy (add'l)	03/10/22	J		
66.					Buy (add'l)	04/27/22	J		
67.					Buy (add'l)	05/12/22	J		
68.					Buy (add'l)	07/11/22	J		

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69.					Buy (add'l)	07/28/22	J		
70.					Buy (add'l)	08/11/22	J		
71.					Buy (add'l)	09/12/22	J		
72.					Buy (add'l)	09/27/22	J		
73.					Buy (add'l)	10/12/22	J		
74.					Buy (add'l)	10/17/22	K		
75.					Buy (add'l)	10/17/22	M		
76.					Buy (add'l)	10/18/22	K		
77.					Buy (add'l)	10/18/22	J		
78.					Buy (add'l)	10/25/22	J		
79.					Buy (add'l)	10/25/22	J		
80.					Buy (add'l)	11/14/22	J		
81.					Buy (add'l)	11/14/22	J		
82.					Buy (add'l)	12/13/22	J		
83.					Buy (add'l)	12/13/22	J		
84. - VTI	D	Dividend	O	T	Buy (add'l)	05/27/22	J		
85.					Buy (add'l)	06/09/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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86.					Buy (add'l)	06/27/22	J		
87.					Buy (add'l)	09/12/22	J		
88.					Buy (add'l)	09/27/22	J		
89.					Buy (add'l)	10/17/22	N		
90.					Buy (add'l)	10/17/22	K		
91.					Buy (add'l)	10/18/22	K		
92.					Buy (add'l)	10/18/22	J		
93. - VOO	A	Dividend	K	T	Buy	03/01/22	J		
94.					Buy (add'l)	06/09/22	J		
95.					Buy (add'l)	07/28/22	J		
96.					Buy (add'l)	09/12/22	J		
97.					Buy (add'l)	09/27/22	J		
98.					Buy (add'l)	10/12/22	J		
99.					Sold (part)	10/17/22	J		
100.					Sold (part)	10/28/22	J		
101. - VMFXX	A	Dividend	J	T	Buy	11/7/22	J		
102.					Sold (part)	11/14/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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103.					Buy (add'l)	12/06/22	J		
104.					Sold (part)	12/13/22	J		
105. Retirement Account #8 (H)									
106. - VBTLX	B	Dividend	L	T	Sold (part)	10/13/22	J		
107. - VTABX	A	Dividend	J	T	Buy	10/13/22	J		
108. Retirement Account #9 (H)									
109. - BNDX	A	Dividend	K	T					
110. Retirement Account #10 (H)									
111. - VTABX	A	Dividend	J	T	Sold (part)	10/13/22	J		
112.					Buy (add'l)	12/09/22	J		
113. - VBTLX	A	Dividend	J	T	Buy	12/09/22	J		
114. - VTIAX	A	Dividend	J	T	Buy	10/13/22	J		
115.					Sold (part)	12/09/22	J	B	
116.					Sold (part)	12/09/22	J	A	
117. Brokerage Account #2 (H)									
118. - MMM	A	Dividend			Sold	07/01/22	J		
119. - ABT	A	Dividend			Sold	07/01/22	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Huie, Robert S.	05/08/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. - ADBE		None			Sold	07/01/22	J	A	
121. - AMZN		None			Sold	07/01/22	J	D	
122. - AMT	A	Dividend			Sold	07/01/22	J		
123. - AAPL	A	Dividend			Sold	07/01/22	K		
124. - ASML	A	Dividend			Sold	07/01/22	J	B	
125. - AZN	A	Dividend			Sold	07/01/22	J	D	
126. - CAT	A	Dividend			Sold	07/01/22	J	A	
127. - CSCO	A	Dividend			Sold	07/01/22	J	A	
128. - COST	A	Dividend			Sold	07/01/22	J	A	
129. - CSX	A	Dividend			Sold	07/01/22	J	A	
130. - DHR	A	Dividend			Sold	07/01/22	J	B	
131. - EW		None			Sold	07/01/22	J	A	
132. - GPN	A	Dividend			Sold	07/01/22	J		
133. - IEF	A	Dividend	J	T					
134. - LQD	A	Dividend	K	T					
135. - JPM	A	Dividend			Sold	07/01/22	J	C	
136. - LRLCY	A	Dividend			Sold	07/01/22	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Huie, Robert S.	05/08/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
137. - MA	A	Dividend			Sold	07/01/22	J	A	
138. - MIELY	A	Dividend			Sold	07/01/22	J		
139. - NSRGY	A	Dividend			Sold	07/01/22	J	A	
140. - NFLX		None			Sold	07/01/22	J		
141. - NEE	A	Dividend			Sold	07/01/22	J	B	
142. - PYPL		None			Sold	07/01/22	J		
143. - CRM		None			Sold	07/01/22	J	B	
144. - SNY	A	Dividend			Sold	07/01/22	J	C	
145. - TFI	A	Dividend	J	T					
146. - SPTL	A	Dividend	J	T					
147. - SPSB	A	Dividend	K	T					
148. - TSM	A	Dividend			Sold	07/01/22	J	A	
149. - TMO	A	Dividend			Sold	07/01/22	J	B	
150. - TTE	A	Dividend			Sold	07/01/22	J	B	
151. - TM	A	Dividend			Sold	07/01/22	J	B	
152. - UNP	A	Dividend			Sold	07/01/22	J	C	
153. - UNH	A	Dividend			Sold	07/01/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Huie, Robert S.	05/08/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
154. - V	A	Dividend			Sold	07/01/22	J	D	
155. - DIS		None			Sold	07/01/22	J		
156. - VTI	B	Dividend	M	T	Buy	05/16/22	J		
157.					Buy (add'l)	07/06/22	M		
158. - VMFXX	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Huie, Robert S.	05/08/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert S. Huie

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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