AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Illston, Susan Y.	Northern District of California	01/31/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior District Court Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
U.S. District Court 450 Golden Gate Ave., 17th Floor San Francisco, CA 94102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board of Governors	Association of Business Trial Lawyers, Northern California
2.	Custodian	[redacted] Insurance Policies
3.	Custodian	[redacted]Annuities
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Illston, Susan Y.	01/31/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. I. Schwab IRA, IRA Rollover (H)									
2. -Adidas AG - ADR		None	K	T	Buy	05/17/22	J		
3.					Buy (add'l)	06/15/22	J		
4.					Buy (add'l)	08/22/22	J		
5.					Buy (add'l)	10/12/22	J		
6.					Buy (add'l)	10/25/22	J		
7. -Alphabet Class C		None	K	T					
8. -American Tower Corp		None	J	T	Buy	10/14/22	J		
9. -Baird Core Plus Bd Inst	B	Dividend	L	T	Buy (add'l)	06/28/22	K		
10.					Buy (add'l)	10/20/22	J		
11. -Baker Hughes	A	Dividend	J	T	Sold (part)	03/09/22	J	A	
12. -Baron Emerging Markets Fund		None	K	T					
13. -Bondbloxx Bloomberg Six Mo Tgt Duration	A	Dividend	K	T	Buy	10/31/22	K		
14. -Capital One	A	Dividend	K	T					
15. -Charles Schwab Corp.	A	Dividend	K	T	Sold (part)	01/28/22	J	B	
16.					Sold (part)	12/16/22	J	B	
17. -Citigroup	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -CNH Industrial N.V.		None	K	T	Buy	07/05/22	J		
19.					Buy (add'l)	09/27/22	J		
20.					Sold (part)	12/20/22	J		
21. -Cohen & Steers Midstream Fund	B	Dividend	K	T					
22. -Comcast	A	Dividend	K	T					
23. -DFA Emerging Markets	A	Dividend			Sold	10/26/22	K		
24. -DFA Emerging Markets Core 2 ETF	A	Dividend	K	T	Buy	10/27/22	K		
25. -DFA Emerging Markets Value ETF	A	Dividend	J	T	Buy	10/27/22	J		
26. -DFA Emerging Mkts Value	A	Dividend	J	T					
27. -DFA Intl Core Eqty Port	A	Dividend			Sold	09/08/22	K	A	
28. -DFA US Core Equity 2 I	A	Dividend	K	T					
29. -Dimensional Intl Core Equity 2 ETF	A	Dividend	K	T	Buy	09/09/22	K		
30. -Dodge & Cox Income Fund	B	Dividend	L	T	Buy (add'l)	10/20/22	J		
31. -Dodge & Cox International	B	Dividend	L	T					
32. -Dodge & Cox Stock Fund	B	Dividend	K	T					
33. -Doubline Core Fixed Income	A	Dividend	K	T	Buy	09/15/22	K		
34. -Energy Select SPDR	C	Dividend	L	T	Sold (part)	03/10/22	J	B	

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2. Value Codes (See Columns C1 and D3)
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35.					Sold (part)	10/17/22	J	B	
36. -Fedex	A	Dividend	K	T					
37. -First Eagle Overseas	A	Dividend	K	T	Sold (part)	05/16/22	J		
38.					Sold (part)	09/26/22	J		
39. -Franklin Utilities Fund		None			Sold	03/15/22	K	B	
40. -Freeport McMoran Copper	A	Dividend	J	T					
41. -Goldman Sachs	A	Dividend	K	T	Buy (add'l)	03/03/22	J		
42. -Goldman Sachs Access Treasury 0-1 Year ETF	A	Dividend	K	T	Buy	09/26/22	K		
43.					Buy (add'l)	10/07/22	J		
44.					Buy (add'l)	10/31/22	K		
45.					Sold (part)	12/08/22	K		
46. -GS Bond Fund Inst	B	Dividend	L	T	Buy (add'l)	03/29/22	J		
47. -Ishares Biotech Fund	A	Dividend	K	T					
48. -Johnson & Johnson	A	Dividend	K	T	Sold (part)	05/11/22	J	C	
49.					Sold (part)	05/26/22	J	C	
50. -JP Morgan Income Fund Class I	A	Dividend	K	T	Buy	03/30/22	K		
51.					Buy (add'l)	09/14/22	J		

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2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. -JP Morgan Strategic Incm	A	Dividend			Sold (part)	09/14/22	K		
53.					Sold	09/27/22	K		
54. -Matthews Pacific Tiger	B	Dividend	K	T					
55. -Micron Technology	A	Dividend			Sold	02/03/22	K	C	
56. -Microsoft	A	Dividend	J	T	Sold (part)	01/28/22	J	D	
57.					Sold (part)	03/24/22	J	C	
58. -Novartis AG		None			Sold	01/25/22	J	A	
59. -Sanofi-Aventi SA	A	Dividend			Sold	01/26/22	J	A	
60. -T Rowe Floating Rate Fund		None			Sold	09/27/22	K		
61. -T Rowe Price Real Estate	A	Dividend			Sold	10/05/22	K		
62. -T-Mobile US Inc		None			Sold	01/31/22	J		
63. -TIAA-CREF Real Estate Fund Inst	A	Dividend	K	T	Buy	10/05/22	K		
64. -Vanguard Malvern Fnds - Emerging Mkts Bond Fund	A	Dividend	K	T	Buy	03/09/22	K		
65. -Vanguard Mortgage Backed Sec ETF	A	Dividend			Sold	03/30/22	J		
66. -Vanguard Short Inf Prot	A	Dividend			Sold (part)	03/01/22	K	A	
67.					Sold (part)	03/31/22	J	A	
68.					Sold	04/29/22	J	A	

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69. -Vanguard St Corporate Bond ETF	A	Dividend			Buy	01/31/22	K		
70.					Buy (add'l)	02/14/22	K		
71.					Buy (add'l)	03/24/22	K		
72.					Sold (part)	06/29/22	K		
73.					Sold	09/16/22	K		
74. -Vanguard Ultra Short Bond ETF	A	Dividend			Buy	06/29/22	K		
75.					Buy (add'l)	08/22/22	K		
76.					Buy (add'l)	09/20/22	K		
77.					Sold (part)	10/21/22	K		
78.					Sold	10/31/22	K		
79. -Verizon Communications	A	Dividend			Buy (add'l)	02/01/22	K		
80.					Sold (part)	05/18/22	J		
81.					Sold (part)	06/27/22	J		
82.					Sold	07/01/22	K		
83. -Volkswagen AG Pref	A	Dividend	K	T	Buy (add'l)	03/08/22	J		
84.					Buy (add'l)	03/09/22	J		
85.					Buy (add'l)	10/12/22	J		

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
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S =Assessment
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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86.					Sold (part)	11/17/22	J		
87. -Walt Disney		None	K	T	Buy (add'l)	01/25/22	J		
88.					Buy (add'l)	01/26/22	J		
89.					Buy (add'l)	04/28/22	J		
90. -Wells Fargo & Co.	B	Dividend	K	T	Sold (part)	01/14/22	J	A	
91. -Weyerhaeuser Co.	A	Dividend			Sold (part)	02/08/22	J	A	
92.					Sold	04/28/22	J	B	
93. -Schwab Cash Sweep Account	A	Int./Div.	J	T					
94. II. Schwab Brokerage Account - Trust (H)									
95. -Alcoa	A	Dividend			Buy	05/24/22	J		
96.					Buy (add'l)	06/13/22	J		
97.					Sold	12/27/22	J		
98. -Alphabet Class C		None	K	T	Buy (add'l)	12/19/22	J		
99.					Buy (add'l)	12/27/22	J		
100. -Amazon.com		None	J	T	Buy	11/21/22	J		
101.					Buy (add'l)	11/23/22	J		
102.					Buy (add'l)	12/19/22	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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103.					Buy (add'l)	12/27/22	J		
104. -Apple	A	Dividend	K	T	Sold (part)	02/04/22	J	B	
105.					Sold (part)	02/11/22	J	B	
106.					Sold (part)	04/01/22	J	B	
107.					Sold (part)	05/02/22	J	B	
108.					Sold (part)	08/22/22	J	C	
109.					Sold (part)	09/27/22	J	C	
110. -Applied Materials	A	Dividend	K	T	Buy (add'l)	04/28/22	J		
111.					Buy (add'l)	05/11/22	J		
112.					Buy (add'l)	05/24/22	J		
113. -Baker Hughes	A	Dividend	K	T					
114. -Bank of America	A	Dividend	K	T	Buy	05/09/22	J		
115.					Buy (add'l)	05/10/22	J		
116.					Buy (add'l)	06/14/22	J		
117.					Buy (add'l)	07/05/22	J		
118.					Buy (add'l)	09/20/22	J		
119.					Buy (add'l)	09/27/22	J		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	10/14/22	J		
121. -Baron Emerging Markets Fund		None	K	T					
122. -Bondbloxx Bloomberg Six Mo TGT Duration		None	K	T	Buy	12/06/22	K		
123. -Charles Schwab Corp.	A	Dividend	K	T	Buy (add'l)	05/11/22	J		
124.					Buy (add'l)	06/21/22	J		
125. -Charter Communications		None	J	T	Buy	11/10/22	J		
126. -Cisco Systems	A	Dividend			Buy (add'l)	02/25/22	J		
127.					Sold (part)	11/18/22	J		
128.					Sold (part)	11/21/22	J		
129.					Sold	12/01/22	J	A	
130. -Citigroup	A	Dividend	J	T	Buy (add'l)	03/03/22	J		
131.					Buy (add'l)	05/24/22	J		
132.					Sold (part)	10/14/22	J		
133. -Cohen & Steers Midstream Fund	A	Dividend	J	T					
134. -Comcast	A	Dividend			Buy	02/25/22	J		
135.					Buy (add'l)	05/02/22	J		
136.					Sold	11/10/22	J		

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2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. -CVS Corp.	A	Dividend	K	T	Sold (part)	01/26/22	J	B	
138.					Sold (part)	02/10/22	J	B	
139.					Sold (part)	03/10/22	J	A	
140.					Sold (part)	05/10/22	J	C	
141.					Sold (part)	12/14/22	J	A	
142. -D R Horton	A	Dividend	K	T	Buy (add'l)	02/24/22	J		
143.					Sold (part)	12/09/22	J	B	
144. -DFA Emerging Markets Core 2 ETF	A	Dividend	J	T	Buy	12/09/22	J		
145. -DFA U.S. Small Cap ETF	A	Dividend	J	T	Buy	11/18/22	J		
146. -Fedex	A	Dividend	K	T	Buy (add'l)	02/24/22	J		
147.					Buy (add'l)	03/09/22	J		
148.					Buy (add'l)	04/28/22	J		
149. -Fiserv Inc.		None	K	T	Buy	02/14/22	J		
150.					Buy (add'l)	02/28/22	J		
151.					Buy (add'l)	03/09/22	J		
152.					Buy (add'l)	05/10/22	J		
153.					Buy (add'l)	05/20/22	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Sold (part)	05/20/22	J	A	
155. -Franklin Utilities Fund		None			Sold (part)	03/08/22	J	B	
156.					Sold	03/15/22	J	B	
157. -Freeport McMoran Copper	A	Dividend	K	T	Buy (add'l)	12/27/22	J		
158. -JP Morgan		None	J	T	Buy	10/14/22	J		
159. -JP Morgan Income Fund Class I	A	Dividend	J	T	Buy	12/19/22	J		
160. -Novartis AG		None			Sold	02/25/22	J	A	
161. -Pear Tree Polaris Cap Foreign	B	Dividend	K	T					
162. -Pfizer	A	Dividend	J	T	Sold (part)	01/28/22	J	A	
163.					Sold (part)	03/01/22	J	A	
164.					Sold (part)	03/08/22	J	B	
165.					Sold (part)	03/14/22	J	B	
166. -Qualcomm	A	Dividend	K	T	Buy (add'l)	03/16/22	J		
167.					Buy (add'l)	05/20/22	J		
168.					Buy (add'l)	05/24/22	J		
169.					Buy (add'l)	06/14/22	J		
170.					Sold (part)	12/27/22	J		

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171. -Rio Tinto ADR	B	Dividend	K	T	Sold (part)	05/24/22	J	B	
172.					Buy (add'l)	12/27/22	J		
173. -T-Mobile US Inc		None			Sold	01/31/22	K		
174. -Uber Technologies		None	J	T	Buy	02/25/22	J		
175.					Buy (add'l)	03/07/22	J		
176.					Buy (add'l)	03/08/22	J		
177.					Buy (add'l)	05/05/22	J		
178.					Buy (add'l)	05/11/22	J		
179.					Buy (add'l)	06/21/22	J		
180.					Sold (part)	09/22/22	J		
181. -Vaneck Semiconductor ETF		None	J	T	Buy	12/27/22	J		
182. -Vaneck Vectors Gold Miners ETF	A	Dividend	K						
183. -Vanguard St Corporate Bond ETF	A	Dividend	K	T	Buy	12/21/22	K		
184. -Walt Disney		None	J	T	Buy	06/14/22	J		
185.					Buy (add'l)	12/01/22	J		
186. -Weyerhaeuser Co.	A	Dividend	K	T	Sold (part)	04/28/22	J	B	
187.					Sold (part)	04/29/22	J	B	

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188.					Sold (part)	06/01/22	J	A	
189.					Sold (part)	08/26/22	J	A	
190. -Schwab Cash Sweep Account	A	Interest	J	T					
191. III. Schwab Brokerage Account No. 2 Trust (H)									
192. -Domini Intl Social Equity (DOMIX)	A	Dividend	L	T					
193. -Goldman Sacs Access Treasury 0-1 Year ETF	A	Dividend	J	T	Buy	09/26/22	J		
194.					Buy (add'l)	10/31/22	J		
195. -iShares KLD 400 Social Index (DSI)	B	Dividend	L	T					
196. -Parnassus Core Equity Fund (PRBLX)	D	Dividend	L	T					
197. -Parnassus Endeavor Institutional	A	Dividend	J	T	Buy	07/28/22	J		
198. -Parnassus Mid-Cap (PARMX)	B	Dividend	K	T					
199. -Pax World Global Women's Equity (PXWIX)	B	Dividend	L	T					
200. -Vanguard FTSE Social Index (VFTSX)	B	Dividend	L	T					
201. -Vanguard St Corporate Bond ETF	A	Dividend	J	T	Buy	12/21/22	J		
202. -Vanguard Ultra Short Bond ETF	A	Dividend			Buy	08/22/22	J		
203.					Buy (add'l)	09/19/22	J		
204.					Sold	10/31/22	J		

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205. -Schwab Cash Sweep Account	A	Interest	K	T					
206. IV. Northwestern Mutual Life Insurance Assets (H)									
207. -Northwestern Mutual Life Annuity, fixed	A	Interest	M	T					
208. -Northwestern Mutual Life [redacted] Insurance, whole life		None	N	T					
209. -Northwestern Mutual Life [redacted] Annuities, Fixed	D	Distribution	L	T					
210. -Northwestern Mutual Life Insurance Trust		None	P1	T					
211. V. Cash (H)									
212. -Chase Bank Accounts	A	Interest	N	T					
213. -Wells Fargo Bank Accounts	A	Int./Div.	M	T					
214. -Provident Federal Credit Union	A	Interest	O	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: In the 2021 report, line 33, Goldman Sachs Group was reported as sold in full on 11/05/21. This should have been reported as sold in part.

Part VII: In the 2021 report, line 56, T. Rowe Price should have been reported in Column A as T. Rowe Price Real Estate.

Part VII: In the 2021 report, line 57, T. Rowe Price should have been reported in Column A as T. Rowe Floating Rate Fund.

Part VII: In the 2021 report, Section I. (H) Schwab IRA, IRA Rollover: Weyerhauser Co. was erroneously omitted as an asset. There were no reportable transactions for this asset in 2021.

Part VII: In the 2021 report, line 123, Viacom CBS was reported as sold in part on 10/15/21. This should have been reported as sold in full.

Part VII, line 210: Northwest Mutual Life Insurance Trust-- no reportable assets in the trust.

Part VII, lines 93, 190, and 205: The report is amended to clarify that the cash sweep accounts are maintained at Schwab.

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Illston, Susan Y.	01/31/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Susan Y. Illston

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544