AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Illston, Susan Y.	Northern District of California	07/23/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior District Court Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
U.S. District Court 450 Golden Gate Ave., 17th Floor San Francisco, CA 94102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board of Governors	Association of Business Trial Lawyers, Northern California
2.	Custodian	[redacted] Insurance Policies
3.	Custodian	[redacted] Annuities
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Asia-Pacific Economic Cooperation	2/20/2023-2/22/2023	Palm Springs, CA	Educational seminar or program	Travel, food, and lodging reimbursement
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Illston, Susan Y.	07/23/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. I. Schwab IRA, IRA Rollover (H)									
2. -Adidas AG - ADR	A	Dividend			Sold (part)	01/27/23	J		
3.					Sold (part)	03/23/23	J		
4.					Sold (part)	03/28/23	J		
5.					Sold (part)	06/13/23	J	A	
6.					Sold (part)	08/10/23	J	B	
7.					Sold	09/07/23	J	C	
8. -Alphabet Class C		None	J	T	Sold (part)	08/07/23	J	D	
9.					Sold (part)	08/21/23	J	D	
10.					Sold (part)	09/18/23	J	C	
11.					Sold (part)	11/16/23	J	C	
12. -American Tower Corp	A	Dividend			Sold	03/24/23	J	A	
13. -Baird Core Plus Bd Inst	C	Dividend	L	T					
14. -Baker Hughes	A	Dividend	J	T					
15. -Baron Emerging Markets Fund	A	Dividend	K	T					
16. -Bondbloxx Bloomberg Six Mo Tgt Duration	A	Dividend			Buy (add'l)	02/16/23	J		
17.					Sold (part)	08/11/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

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18.					Sold (part)	08/17/23	J	A	
19.					Sold	10/11/23	J	A	
20. -Capital One	A	Dividend	K	T					
21. -Charles Schwab Corp.	A	Dividend	K	T	Buy (add'l)	10/25/23	J		
22. -Citigroup	A	Dividend	J	T	Buy (add'l)	03/22/23	J		
23. -CNH Industrial N.V.	A	Dividend	K	T	Buy (add'l)	11/10/23	J		
24. -Cohen & Steers Midstream Fund	B	Dividend	K	T					
25. -Comcast	A	Dividend	K	T	Sold (part)	08/07/23	J	B	
26. -DFA Core Fixed Income ETF	A	Dividend	K	T	Buy	09/26/23	J		
27.					Buy (add'l)	09/27/23	J		
28.					Buy (add'l)	10/03/23	J		
29. -DFA Emerging Markets Core 2 ETF	A	Dividend	K	T					
30. -DFA Emerging Markets Value ETF	A	Dividend	K	T	Buy (add'l)	03/23/23	J		
31.					Buy (add'l)	09/07/23	J		
32.					Buy (add'l)	12/26/23	J		
33. -DFA Emerging Mkts Value	A	Dividend	J	T					
34. -DFA US Core Equity 2 I		None			Sold	02/27/23	K	D	

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35. -Dimensional Intl Core Equity 2 ETF	B	Dividend	K	T					
36. -Dodge & Cox Emerging Markets Stock Fund		None	J	T	Buy	12/26/23	J		
37. -Dodge & Cox Income Fund	C	Dividend	L	T					
38. -Dodge & Cox International	B	Dividend	L	T					
39. -Dodge & Cox Stock Fund	B	Dividend	K	T					
40. -Doubline Core Fixed Income	B	Dividend	K	T					
41. -Energy Select SPDR	C	Dividend	L	T	Sold (part)	09/06/23	J	C	
42. -Fedex	A	Dividend	K	T	Sold (part)	06/27/23	J	A	
43.					Sold (part)	07/26/23	J	B	
44. -First Eagle Overseas	A	Dividend	K	T					
45. -Freeport McMoran Copper	A	Dividend	J	T					
46. -Goldman Sachs	A	Dividend	K	T					
47. -Goldman Sachs Access Treasury 0-1 Year ETF	A	Dividend			Buy (add'l)	02/16/23	K		
48.					Sold (part)	03/07/23	K		
49.					Sold (part)	03/16/23	K	A	
50.					Sold (part)	07/14/23	K	A	
51.					Sold	07/20/23	J	A	

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52. -Goldman Sachs GQG PTNRS INTL OPPS INSTL	A	Dividend	J	T	Buy	03/15/23	J		
53. -GS Bond Fund Inst	B	Dividend	L	T					
54. -Ishares Biotech Fund	A	Dividend	K	T	Sold (part)	01/17/23	J	C	
55. -Johnson & Johnson	A	Dividend	K	T					
56. -JP Morgan Income Fund Class I	B	Dividend	K	T					
57. -Matthews Pacific Tiger	A	Dividend			Sold	12/26/23	K		
58. -Medtronic		None	J	T	Buy	10/11/23	J		
59. -Microsoft	A	Dividend	J	T	Sold (part)	07/13/23	J	C	
60. -Pfizer	A	Dividend	J	T	Buy	05/19/23	J		
61. -Schwab St US Treasury	A	Dividend	J	T	Buy	03/07/23	K		
62.					Sold (part)	09/21/23	J		
63.					Sold (part)	09/27/23	J		
64. -Schwab US Trsy Money Fund	A	Dividend			Buy	04/19/23	J		
65.					Buy (add'l)	06/22/23	J		
66.					Sold	12/15/23	J	A	
67. -T. Rowe Price Total Return I	A	Dividend	K	T	Buy	02/27/23	K		
68. -T. Rowe Price Total Return ETF	A	Dividend	J	T	Buy	09/21/23	J		

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69. -TIAA-CREF Real Estate Fund Inst	A	Dividend	K	T					
70. -Vanguard Intermediate-Term Treasury	A	Dividend	K	T	Buy	10/17/23	J		
71.					Buy (add'l)	10/19/23	J		
72. -Vanguard Malvern Fnds - Emerging Mkts Bond Fund	B	Dividend	K	T					
73. -Vanguard ST Inflation Protected Securities Index Fund ETF	A	Dividend			Buy	07/14/23	K		
74.					Buy (add'l)	07/20/23	J		
75.					Sold (part)	09/26/23	J		
76.					Sold (part)	10/03/23	J		
77.					Sold (part)	10/17/23	J		
78.					Sold	10/19/23	J		
79. -Vanguard Total Bond Market ETF	A	Dividend	K	T	Buy	07/13/23	J		
80.					Buy (add'l)	07/26/23	J		
81.					Buy (add'l)	08/07/23	J		
82.					Buy (add'l)	08/10/23	J		
83.					Buy (add'l)	08/11/23	J		
84.					Buy (add'l)	08/17/23	J		
85.					Buy (add'l)	08/21/23	J		

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86.					Buy (add'l)	09/06/23	J		
87.					Buy (add'l)	09/18/23	J		
88.					Sold (part)	12/15/23	K	A	
89. -Vanguard Utilities Index Fund	A	Dividend	K	T	Buy	03/24/23	J		
90.					Buy (add'l)	05/18/23	J		
91.					Buy (add'l)	09/27/23	J		
92.					Buy (add'l)	10/02/23	J		
93. -Volkswagen AG Pref	D	Dividend	K	T					
94. -Walt Disney		None	K	T					
95. -Wells Fargo & Co.	B	Dividend	K	T	Sold (part)	03/22/23	J		
96. -Cash Sweep	A	Interest	J	T					
97. II. Schwab Brokerage Account - Trust (H)									
98. -Albemarle Corp.		None	J	T	Buy	10/24/23	J		
99. -Alcoa	A	Dividend			Buy	03/24/23	J		
100.					Buy (add'l)	08/18/23	J		
101.					Sold	10/24/23	J		
102. -Alphabet Class C		None	K	T					

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103. -Amazon.com		None	K	T					
104. -Apple	A	Dividend	K	T	Sold (part)	06/15/23	J	C	
105.					Sold (part)	07/19/23	J	B	
106. -Applied Materials	A	Dividend	K	T	Sold (part)	03/01/23	J	A	
107.					Sold (part)	06/12/23	J	A	
108.					Sold (part)	07/12/23	J	C	
109.					Sold (part)	08/07/23	J	B	
110.					Sold (part)	08/21/23	J	B	
111. -Baker Hughes	A	Dividend	K	T	Sold (part)	09/05/23	J	A	
112. -Bank of America	A	Dividend	K	T	Buy (add'l)	10/25/23	J		
113. -Baron Emerging Markets Fund	A	Dividend	K	T					
114. -Bondbloxx Bloomberg Six Mo TGT Duration	A	Dividend	K	T	Sold (part)	08/04/23	J	A	
115.					Sold (part)	08/15/23	J	A	
116.					Sold (part)	08/18/23	J	A	
117.					Buy (add'l)	12/14/23	J		
118.					Buy (add'l)	12/22/23	K		
119. -Charles Schwab Corp.	A	Dividend	K	T	Buy (add'l)	03/10/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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120.					Buy (add'l)	03/28/23	J		
121. -Charter Communications		None			Sold	03/06/23	J	A	
122. -Citigroup	A	Dividend	K	T	Buy (add'l)	03/13/23	J		
123.					Buy (add'l)	10/27/23	J		
124. -Cohen & Steers Midstream Fund	A	Dividend	J	T					
125. -Comcast	A	Dividend	J	T	Buy	03/02/23	J		
126. -CVS Corp.	A	Dividend	K	T	Buy (add'l)	03/07/23	J		
127.					Buy (add'l)	03/14/23	J		
128.					Buy (add'l)	03/17/23	J		
129.					Buy (add'l)	03/23/23	J		
130.					Buy (add'l)	05/25/23	J		
131.					Buy (add'l)	10/27/23	J		
132. -D R Horton	A	Dividend	J	T	Sold (part)	03/09/23	J	C	
133.					Sold (part)	03/24/23	J	C	
134.					Sold (part)	06/23/23	J	B	
135.					Sold (part)	11/14/23	J	B	
136. -DFA Core Fixed Income ETF	A	Dividend	J	T	Buy	08/15/23	J		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. -DFA Emerging Markets Core 2 ETF	A	Dividend	J	T					
138. -DFA Emerging Markets Value ETF	A	Dividend	J	T	Buy	11/14/23	J		
139. -DFA U.S. Small Cap ETF	A	Dividend	J	T					
140. -Dimensional Intl Core Equity 2	A	Dividend	J	T	Buy	08/30/23	J		
141. -Fedex	A	Dividend	K	T					
142. -Fiserv Inc.		None	J	T	Sold (part)	02/23/23	J	A	
143.					Sold (part)	07/13/23	J	B	
144. -Freeport McMoran Copper	A	Dividend	K	T					
145. -JP Morgan	A	Dividend	J	T					
146. -JP Morgan Income Fund Class I	B	Dividend	K	T					
147. -Nutrien Ltd		None	J	T	Buy	10/24/23	J		
148. -Pear Tree Polaris Cap Foreign	A	Dividend	K	T					
149. -Qualcomm	A	Dividend	J	T	Sold (part)	08/30/23	J	B	
150.					Sold (part)	12/08/23	J	B	
151. -Rio Tinto ADR	B	Dividend	K	T					
152. -Schwab ST US Treasury	A	Dividend			Buy	03/09/23	J		
153.					Sold	09/21/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. -Schwab US Trsy Money Fund	A	Dividend	J	T	Buy	06/14/23	J		
155.					Sold (part)	11/15/23	J	A	
156.					Buy (add'l)	12/15/23	J		
157. -T. Rowe Price Total Return ETF	A	Dividend	K	T	Buy	09/19/23	K		
158.					Buy (add'l)	09/21/23	J		
159. -Uber Technologies		None	K	T	Buy (add'l)	04/25/23	J		
160. -Vaneck Semiconductor ETF		None			Sold	03/17/23	J	C	
161. -Vaneck Vectors Gold Miners ETF	A	Dividend	K	T					
162. -Vanguard St Corporate Bond ETF	A	Dividend			Sold	09/19/23	K		
163. -Vanguard Total Bond Market ETF	A	Dividend	K	T	Buy	07/12/23	J		
164.					Buy (add'l)	07/13/23	J		
165.					Buy (add'l)	07/19/23	J		
166.					Buy (add'l)	08/04/23	J		
167.					Buy (add'l)	08/21/23	J		
168. -Walt Disney		None	J	T					
169. -Weyerhaeuser Co.	A	Dividend	K	T	Sold (part)	08/24/23	J	A	
170. -Cash Sweep	A	Interest	K	T					

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171. III. Schwab Brokerage Account No. 2 Trust (H)									
172. -Adidas AG - ADR	A	Dividend			Buy	03/10/23	J		
173.					Sold	06/13/23	J	A	
174. -Bondbloxx Bloomberg Six Month		None	J	T	Buy	12/18/23	J		
175. -Charles Schwab Corp.	A	Dividend			Buy	03/28/23	J		
176.					Sold	06/13/23	J	A	
177. -CNH Industrial N.V.	A	Dividend			Buy	03/17/23	J		
178.					Sold	06/13/23	J	A	
179. -CVS Corp	A	Dividend			Buy	03/07/23	J		
180.					Buy (add'l)	03/14/23	J		
181.					Buy (add'l)	03/17/23	J		
182.					Buy (add'l)	05/25/23	J		
183.					Sold	06/13/23	J		
184. -DFA Core Fixed Income ETF	A	Dividend	J	T	Buy	09/27/23	J		
185. -Dimensional Emerging Markets Sustainability Core 1	A	Dividend	J	T	Buy	06/13/23	J		
186. -Dimensional Internaional Sustainability Core 1 ETF	A	Dividend	J	T	Buy	06/13/23	J		
187. -Domini Intl Social Equity (DOMIX)	B	Dividend	L	T					

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L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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188. -Goldman Sacs Access Treasury 0-1 Year ETF	A	Dividend	J	T	Buy (add'l)	01/19/23	J		
189.					Sold (part)	03/07/23	J		
190.					Sold (part)	03/15/23	J	A	
191.					Sold (part)	03/15/23	J	A	
192.					Sold (part)	03/28/23	J	A	
193.					Sold	04/25/23	J	A	
194.					Buy	09/22/23	J		
195. -iShares KLD 400 Social Index (DSI)	B	Dividend	M	T					
196. -Johnson & Johnson	A	Dividend			Buy	03/23/23	J		
197.					Buy (add'l)	05/17/23	J		
198.					Sold	06/13/23	J	A	
199. -Parnassus Core Equity Fund (PRBLX)	C	Dividend	L	T					
200. -Parnassus Endeavor Institutional	A	Dividend	K	T					
201. -Parnassus Mid-Cap (PARMX)	A	Dividend	K	T					
202. -Pax World Global Women's Equity (PXWIX)	B	Dividend	L	T					
203. -Schwab ST US Treasury	A	Dividend			Buy	03/07/23	J		
204.					Sold (part)	09/21/23	J		

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205.					Sold	09/27/23	J		
206. -Schwab US Trsry Money Fund	A	Dividend			Buy	04/27/23	J		
207.					Sold	11/15/23	J	A	
208. -T. Rowe Price Total Return ETF	A	Dividend	J	T	Buy	09/19/23	J		
209.					Buy (add'l)	09/21/23	J		
210. -Vanguard FTSE Social Index (VFTSX)	B	Dividend	M	T					
211. -Vanguard St Corporate Bond ETF	A	Dividend			Sold	09/19/23	J		
212. -Vanguard Utilities Index Fund	A	Dividend	J	T	Buy	10/02/23	J		
213. -Cash Sweep	A	Interest	J	T					
214. IV. Schwab Brokerage Account - Trust (H)									
215. -Schwab US Trsy Money Fund	B	Dividend	O	T	Buy	12/05/23	N		
216. V. Northwestern Mutual Life Insurance Assets (H)									
217. -Northwestern Mutual Life Annuity, fixed	A	Interest	M	T					
218. -Northwestern Mutual Life Family's Insurance, whole life		None	N	T					
219. -Northwestern Mutual Life Family's Annuities, Fixed	D	Distribution	L	T					
220. -Northwestern Mutual Life Insurance Trust		None	P1	T					
221. VI. Cash (H)									

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222. -Chase Bank Accounts	A	Interest	N	T					
223. -Wells Fargo Bank Accounts	A	Int./Div.	M	T					
224. -Provident Federal Credit Union	A	Interest	O	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, line 220: Northwest Mutual Life Insurance Trust-- no reportable assets in the trust.

Part VII: In the 2022 report, line 165, Pfizer was reported as sold in part on 3/14/22. This should have been reported as sold in full.

Part VII: In the 2022 report, line 162, Pfizer, Column C should have been blank.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Susan Y. Illston

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544