AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Illston, Susan Y.	Northern District of California	11/07/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior District Court Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
U.S. District Court 450 Golden Gate Ave., 17th Floor San Francisco, CA 94102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Custodian	[redacted] Insurance Policies
2.	Custodian	[redacted] Annuities
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Bar Association--Antitrust Section	4/7/2024-4/12/2024	Washington, D.C.	Educational seminar or program	Travel, food, and lodging reimbursement
2.	American Bar Association--Antitrust Section	6/2/2024-6/4/2024	Berkeley, CA	Educational seminar or program	Meal reimbursement
3.	Association of Business Trial Lawyers	10/18/2024-10/20/2024	Napa, CA	Educational seminar or program	Travel, food, and lodging reimbursement
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Illston, Susan Y.	11/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. I. Schwab IRA, IRA Rollover (H)									
2. -Albemarle Corporation	A	Dividend	J	T	Buy	05/21/24	J		
3. -Alcoa Corporation	A	Dividend	J	T	Buy	09/03/24	J		
4. -Alphabet Class C	A	Dividend	J	T	Sold (part)	01/25/24	J	C	
5. -Baird Core Plus Bd Inst	C	Dividend	L	T					
6. -Baker Hughes	A	Dividend	J	T					
7. -Baron Emerging Markets Fund	A	Dividend	K	T					
8. -Bondbloxx Bloomberg 5 Yr Target ETF	A	Dividend	K	T	Buy	11/22/24	K		
9. -Bondbloxx Bloomberg Six Month	A	Dividend			Buy	01/25/24	J		
10.					Buy (add'l)	01/31/24	J		
11.					Buy (add'l)	03/14/24	J		
12.					Sold	04/11/24	J	A	
13.					Buy	07/25/24	J		
14.					Buy (add'l)	10/31/24	J		
15.					Sold	11/15/24	J	A	
16. -Capital One	A	Dividend	K	T	Sold (part)	10/28/24	J	C	
17. -Charles Schwab Corp.	A	Dividend	K	T	Sold (part)	05/15/24	J	B	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. -Chart Industries, Inc.		None	J	T	Buy	09/06/24	J		
19. -Citigroup	A	Dividend	J	T					
20. -CNH Industrial N.V.	A	Dividend	K	T					
21. -Cohen & Steers Midstream Fund	C	Dividend	K	T					
22. -Comcast	A	Dividend	K	T					
23. -DFA Core Fixed Income ETF	B	Dividend	K	T	Buy (add'l)	09/04/24	J		
24.					Buy (add'l)	10/29/24	J		
25. -DFA Emerging Markets Core 2 ETF	A	Dividend	K	T					
26. -DFA Emerging Markets Value ETF	A	Dividend	K	T					
27. -DFA Emerging Mkts Value	A	Dividend	J	T					
28. -Dimensional Intl Core Equity 2 ETF	A	Dividend	K	T	Sold (part)	03/15/24	J	B	
29. -Dodge & Cox Emerging Markets Stock Fund	A	Dividend	J	T					
30. -Dodge & Cox Income Fund	C	Dividend	L	T					
31. -Dodge & Cox International	B	Dividend	L	T					
32. -Dodge & Cox Stock Fund	A	Dividend	K	T					
33. -Doubline Core Fixed Income	C	Dividend	L	T	Buy (add'l)	04/11/24	J		
34. -Energy Select SPDR	B	Dividend	L	T					

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. -Fedex	A	Dividend	K	T	Sold (part)	07/25/24	J	C	
36. -First Eagle Overseas	B	Dividend	K	T					
37. -Freeport McMoran Copper	A	Dividend	J	T	Buy (add'l)	09/03/24	J		
38. -Goldman Sachs	A	Dividend	K	T					
39. -Goldman Sachs 0-1 Year T Bill ETF	A	Dividend			Buy	09/03/24	J		
40.					Sold	11/18/24	J	A	
41. -Goldman Sachs GQG Ptnrs Intl Opps Instl	A	Dividend	J	T					
42. -GS Bond Fund Inst	C	Dividend	L	T					
43. -iShares Biotech Fund	A	Dividend	K	T					
44. -Johnson & Johnson	A	Dividend	K	T					
45. -JP Morgan Income Fund Class I	B	Dividend	K	T					
46. -Medtronic	A	Dividend	J	T					
47. -Microsoft	A	Dividend	J	T	Sold (part)	01/24/24	J	B	
48.					Sold (part)	03/14/24	J	B	
49. -Nuveen Real Estate Securities Select Fund	A	Dividend	K	T					
50. -Pfizer	A	Dividend	J	T					
51. -Schwab ST US Treasury	A	Dividend			Sold	09/04/24	J	A	

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52. -SPDR Bloomberg 1-3 Month T-Bill ETF	A	Dividend			Buy	10/14/24	J		
53.					Buy (add'l)	10/28/24	J		
54.					Sold	11/15/24	J	A	
55. -T Rowe Price Total Return I	B	Dividend	K	T					
56. -T Rowe Price Total Return ETF	B	Dividend	K	T	Buy (add'l)	03/15/24	J		
57.					Buy (add'l)	04/11/24	J		
58. -Vanguard Intermediate-Term Treasury ETF	A	Dividend			Sold	11/15/24	K	A	
59. -Vanguard Malvern Fnds - Emerging Mkts Bond Fund	B	Dividend	K	T					
60. -Vanguard Total Bond Market ETF	A	Dividend			Buy (add'l)	02/12/24	J		
61.					Sold (part)	11/15/24	J	A	
62.					Sold	11/22/24	K	A	
63. -Vanguard Utilities Index Fund ETF	A	Dividend			Sold (part)	05/21/24	J	A	
64.					Sold (part)	09/03/24	J	B	
65.					Sold	09/06/24	J	B	
66. -Volkswagen AG Pref	B	Dividend	K	T					
67. -Walt Disney	A	Dividend	K	T	Sold (part)	02/12/24	J	A	
68. -Wells Fargo & Co.	B	Dividend	L	T	Sold (part)	10/31/24	J	B	

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69. -Cash Sweep	A	Interest	J	T					
70. II. Schwab Brokerage Account - Trust (H)									
71. -Albemarle Corp.	A	Dividend	J	T	Buy (add'l)	06/17/24	J		
72. -Alphabet Class C	A	Dividend	K	T					
73. -Amazon.com		None	K	T					
74. -Apple	A	Dividend	K	T					
75. -Applied Materials	A	Dividend	K	T	Sold (part)	03/01/24	J	B	
76.					Sold (part)	05/23/24	J	B	
77. -Baker Hughes	A	Dividend	K	T					
78. -Bank of America	B	Dividend	K	T	Sold (part)	11/05/24	J	A	
79. -Baron Emerging Markets Fund	A	Dividend	K	T					
80. -Bondbloxx Bloomberg 5 Yr Target	A	Dividend	K	T	Buy (add'l)	11/22/24	K		
81. -Bondbloxx Bloomberg Six Mo TGT Duration	C	Dividend	K	T	Buy (add'l)	01/22/24	K		
82.					Buy (add'l)	02/12/24	J		
83.					Buy (add'l)	03/01/24	J		
84.					Buy (add'l)	03/04/24	J		
85.					Buy (add'l)	03/07/24	J		

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86.					Sold (part)	04/17/24	J	A	
87.					Buy (add'l)	05/23/24	J		
88.					Sold (part)	08/05/24	J	A	
89.					Sold (part)	08/07/24	J	A	
90.					Sold (part)	09/10/24	J	A	
91. -Charles Schwab Corp.	A	Dividend	K	T					
92. -Chart Industries, Inc.		None	J	T	Buy	09/10/24	J		
93.					Buy (add'l)	09/11/24	J		
94. -Citigroup	A	Dividend	K	T					
95. -Cohen & Steers Midstream Fund	A	Dividend	J	T					
96. -Comcast	A	Dividend	J	T					
97. -CVS Corp.	B	Dividend	J	T	Buy (add'l)	01/18/24	J		
98.					Buy (add'l)	05/02/24	J		
99.					Buy (add'l)	08/07/24	J		
100.					Sold (part)	12/12/24	K	A	
101. -D.R. Horton Co.	A	Dividend			Sold (part)	01/09/24	J	C	
102.					Sold	03/21/24	J	B	

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
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103. -Deere & Co.	A	Dividend	J	T	Buy	08/05/24	J		
104. -DFA Core Fixed Income ETF	A	Dividend	K	T	Buy (add'l)	11/05/24	J		
105.					Buy (add'l)	12/24/24	J		
106. -DFA Emerging Markets Core 2 ETF	A	Dividend	J	T					
107. -DFA Emerging Markets Value ETF	A	Dividend	J	T					
108. -DFA U.S. Small Cap ETF	A	Dividend	J	T					
109. -Dimensional International Core Equity 2	A	Dividend	J	T					
110. -Elevance Health, Inc.		None	K	T	Buy	12/12/24	K		
111. -Fedex	A	Dividend	K	T					
112. -Fiserv Inc.		None	K	T	Sold (part)	10/22/24	J	B	
113. -Freeport McMoran Copper	A	Dividend	K	T					
114. -Goldman Sachs 0-1 Year T Bill	A	Dividend	J	T	Buy	03/28/24	J		
115.					Sold	05/02/24	J	A	
116.					Buy	05/15/24	J		
117.					Sold	08/05/24	J	A	
118.					Buy	10/22/24	J		
119. -iShares 0-3 Month T-Bill Bond	A	Dividend			Buy	09/05/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Sold	11/15/24	J	A	
121. -Johnson & Johnson	A	Dividend	J	T	Buy	04/17/24	J		
122.					Buy (add'l)	12/06/24	J		
123. -JP Morgan	A	Dividend	J	T					
124. -JP Morgan Income Fund Class I	B	Dividend	K	T					
125. -Nutrien Ltd.	A	Dividend	J	T	Buy (add'l)	12/31/24	J		
126. -Pear Tree Polaris Cap Foreign	B	Dividend	K	T					
127. -Pfizer	A	Dividend	J	T	Buy	08/14/24	J		
128.					Buy (add'l)	10/29/24	J		
129. -Qualcomm	A	Dividend			Sold (part)	02/12/24	J	B	
130.					Sold (part)	03/07/24	J	C	
131.					Sold	05/01/24	J	C	
132. -Rio Tinto ADR	B	Dividend	J	T					
133. -Roche ADR	B	Dividend			Buy	03/21/24	J		
134.					Sold	08/14/24	J	B	
135. -Schwab US Trsy Money Fund	A	Dividend			Sold	09/24/24	J	A	
136. -SPDR Bloomberg 1-3 Month T-Bil	A	Dividend	K	T	Buy	12/05/24	K		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. -T Rowe Price Total Return ETF	B	Dividend	K	T					
138. -Uber Technologies		None	K	T	Sold (part)	03/04/24	J	B	
139. -Vaneck Vectors Gold Miners ETF	A	Dividend	L	T					
140. -Vanguard Total Bond Market ETF	A	Dividend			Sold	11/22/24	K	A	
141. -Walt Disney	A	Dividend	K	T					
142. -Weyerhaeuser Co.	A	Dividend	J	T					
143. -Cash Sweep	A	Interest	J	T					
144. III. Schwab Brokerage Account No. 2 Trust (H)									
145. -Bondbloxx Bloomberg Six Month	A	Dividend	J	T	Buy (add'l)	01/22/24	J		
146. -DFA Core Fixed Income ETF	A	Dividend	J	T	Buy (add'l)	12/24/24	J		
147. -Dimensional Emerging Markets Sustainability Core I	A	Dividend	J	T					
148. -Dimensional International Sustainabiltiy Core 1 ETF	A	Dividend	J	T					
149. -Domini Intl Social Equity (DOMIX)	B	Dividend	L	T					
150. -Goldman Sachs Access Treasury 0-1 Year ETF	A	Dividend	J	T	Buy (add'l)	09/03/24	J		
151. -iShares KLD 400 Social Index (DSI)	B	Dividend	M	T					
152. -Parnassus Core Equity Fund (PRBLX)	A	Dividend	L	T					
153. -Parnassus Endeavor Institutional	B	Dividend	K	T					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. -Parnassus Mid-Cap (PARMX)	C	Dividend	K	T					
155. -Pax World Global Women's Equity (PXWIX)	B	Dividend	L	T					
156. -T. Rowe Price Total Return ETF	A	Dividend	J	T					
157. -Vanguard FTSE Social Index (VFTSX)	B	Dividend	M	T					
158. -Vanguard Utilities Index Fund	A	Dividend			Sold (part)	05/21/24	J	A	
159.					Sold (part)	09/03/24	J	A	
160.					Sold	09/06/24	J	A	
161. -Cash Sweep	A	Interest	K	T					
162. IV. Schwab Brokerage Account - Trust (H)									
163. -Bondbloxx Bloomberg 5 Yr Target	C	Dividend	N	T	Buy	09/25/24	N		
164. -iShares 0-3 Month T-Bill Bond	C	Dividend	N	T	Buy	09/25/24	N		
165. -Schwab US Trsy Money Fund	D	Dividend			Sold	09/25/24	O	A	
166. -Cash Sweep (X)	A	Interest	J	T					
167. V. Northwestern Mutual Life Insurance Assets (H)									
168. -Northwestern Mutual Life Annuity, fixed	A	Interest	M	T					
169. -Northwestern Mutual Life [redacted] Insurance, whole life		None	N	T					
170. -Northwestern Mutual Life [redacted] Annuities, Fixed	D	Distribution	L	T					

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171. -Northwestern Mutual Life Insurance Trust		None	P1	T					
172. V. Cash (H)									
173. -Chase Bank Accounts	A	Interest	N	T					
174. -Wells Fargo Bank Accounts	A	Int./Div.	M	T					
175. -Provident Federal Credit Union	A	Interest	N	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, line 49: In the 2023 report, this asset was reported as "TIAA-CREF Real Estate Fund Inst." This asset was renamed to "Nuveen Real Estate Securities Select Fund" effective May 1, 2024.

Part VII, line 171: Northwest Mutual Life Insurance Trust-- no reportable assets in the trust.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Susan Y. Illston

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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