Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Immergut, Karin J.
U.S. District Court - Oregon
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Immergut, Karin J. [electronically signed on Jun 15, 2026 8:38am by Immergut, Karin J. in JEFS]
/s/ Immergut, Karin J. [electronically signed on May 12, 2026 4:37pm by Immergut, Karin J. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Civics Learning Project	Non-Profit	Board member

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	Oregon Public Employee Retirement System defined benefit plan	defined benefit plan	January	2026

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Ball Janik LLP, return of capital from former law partnership			$0.00	
2.	Rare Bird Books, royalties from publisher for book sales			$0.00	
3.	Pacific Industrial Corp.DBA Advanced Technology Group, Board of Directors Compensation			$0.00	
4.	[redacted],law partnership income			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**American Funds Europacific Growth F3 FEUPX**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Sold	Jun 25, 2025	$50,001 - $100,000

2.	**American Funds Washington Mutual R6**	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
3.	**BAIRD INTERMEDIATE BOND INST**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Buy (add'l)	Jan 6, 2025	$15,000 or less
(3).	Buy (add'l)	Aug 18, 2025	$15,000 or less
(4).	Buy (add'l)	Oct 24, 2025	$50,001 - $100,000
(5).	Sold (part)	Dec 5, 2025	$15,000 or less

4.	**Cash Balance Held by Captrust**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
5.	**DODGE & COX INTERNATIONAL STOCK I**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 18, 2025	$15,000 or less

6.	**DOUBLELINE LOW DURATION BOND I**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Buy (add'l)	Aug 18, 2025	$15,000 or less
(3).	Buy (add'l)	Oct 24, 2025	$15,001 - $50,000

7.	**FIDELITY 500 INDEX FUND FXAIX**	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 3, 2025	$15,000 or less
(2).	Sold (part)	Aug 18, 2025	$100,001 - $250,000
(3).	Buy (add'l)	Sep 19, 2025	$15,001 - $50,000
(4).	Sold (part)	Oct 24, 2025	$50,001 - $100,000
(5).	Sold (part)	Dec 5, 2025	$15,000 or less

8.	**GQG PARTNERS INTL QUAL VAL FD INS**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 8, 2025	$15,001 - $50,000
(2).	Sold (part)	Oct 24, 2025	$15,000 or less

9.	**GUGGENHEIM TOTAL RETURN BOND FUND INSTITUTIONAL GIBIX CLASS**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Buy (add'l)	Jan 6, 2025	$15,000 or less
(3).	Buy (add'l)	Oct 24, 2025	$50,001 - $100,000
(4).	Sold (part)	Dec 5, 2025	$15,000 or less

10.	**ISHARES 1-3 YEAR TREASURY BOND ETF SHY**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Buy (add'l)	Jan 6, 2025	$15,000 or less
(3).	Buy (add'l)	Aug 18, 2025	$50,001 - $100,000
(4).	Buy (add'l)	Oct 24, 2025	$15,001 - $50,000
(5).	Sold (part)	Dec 5, 2025	$15,000 or less

11.	**ISHARES 3-7 YEAR TREASURY BOND ETF**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Buy (add'l)	Jan 6, 2025	$15,000 or less
(3).	Buy (add'l)	Aug 18, 2025	$50,001 - $100,000
(4).	Buy (add'l)	Oct 24, 2025	$15,001 - $50,000
(5).	Sold (part)	Dec 5, 2025	$15,000 or less

12.	**ISHARES 7-10 YEAR TREASURY BOND ETF IEF**	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Buy (add'l)	Jan 6, 2025	$15,000 or less
(3).	Sold	Aug 18, 2025	$50,001 - $100,000

13.	**iSHARES CORE MSCI TOTAL INTERNATIONAL STOCK ETF**	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 25, 2025	$250,001 - $500,000
(2).	Buy (add'l)	Aug 18, 2025	$100,001 - $250,000
(3).	Buy (add'l)	Sep 19, 2025	$15,000 or less
(4).	Sold (part)	Oct 24, 2025	$15,001 - $50,000

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
14.	**JPMORGAN ACTIVE GROWTH ETF JGRO**	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Aug 18, 2025	$100,001 - $250,000
(2).	Buy (add'l)	Sep 19, 2025	$15,000 or less

15.	**JP MORGAN LARGE-CAP GROWTH FUND SELECT CLASS SEEGX**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 3, 2025	$15,000 or less
(2).	Sold (part)	Aug 18, 2025	$15,000 or less
(3).	Sold (part)	Oct 24, 2025	$15,001 - $50,000

16.	**Life Path 2030**		None	$250,001 - $500,000	Cash/Market
17.	**MFS INTERNATIONAL GROWTH FD CL I MQGIX**	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 18, 2025	$15,000 or less
(2).	Sold (part)	Oct 24, 2025	$15,001 - $50,000

18.	**MFS? New Discovery Value I NDVIX**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 2, 2025	$100,001 - $250,000

19.	**Oregon Venture Fund (formerly Angel Fund)**	$50,001 - $100,000	Distribution	$250,001 - $500,000	Cash/Market
20.	**PIMCO INCOME FUND INSTITUTIONAL FUND PIMIX**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Buy (add'l)	Oct 24, 2025	$15,001 - $50,000

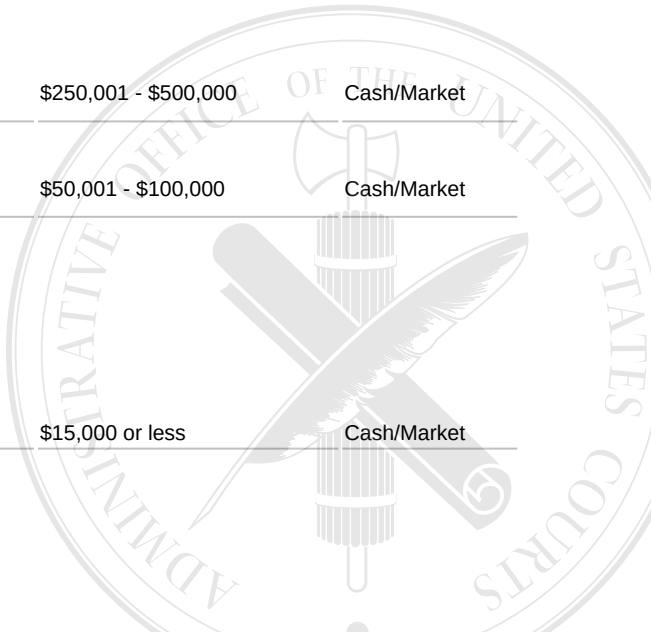
21.	**SCHWAB FUNDAMENTAL INTL EQUITY INDEX FD**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Sold (part)	Aug 18, 2025	$15,000 or less
(3).	Sold (part)	Oct 24, 2025	$15,000 or less

22.	**SCHWAB FUNDAMENTAL U.S. LARGE COMPANY ETF**	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
23.	**SCHWAB FUNDAMENTAL US LARGE COMPANY IDX SFLNX**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 18, 2025	$15,000 or less
(2).	Sold (part)	Oct 24, 2025	$15,001 - $50,000
(3).	Buy (add'l)	Dec 16, 2025	$15,001 - $50,000

24.	**Schwab Govt MMF**	$1,000 or less	Interest	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 30, 2025	$15,000 or less
(2).	Sold (part)	Apr 29, 2025	$15,000 or less
(3).	Sold (part)	Jul 24, 2025	$15,000 or less
(4).	Sold (part)	Oct 21, 2025	$15,000 or less

25.	**STATE STREET SPDR BLOOMBERG 1-3 MONTH T-BILL ETF**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 8, 2025	$100,001 - $250,000
(2).	Sold	Aug 18, 2025	$100,001 - $250,000

26.	**STATE STREET TECHNOLOGY SELECT SECTOR SPDR ETF**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 18, 2025	$15,001 - $50,000

27.	**Thornburg Limited-Term Muni**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$50,001 - $100,000
(2).	Buy (add'l)	Sep 19, 2025	$15,001 - $50,000

28.	**T. ROWE PRICE QM US SMALL CAP GR EQ I TQAIX**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Aug 18, 2025	$15,000 or less
(2).	Sold (part)	Oct 24, 2025	$15,000 or less

29.	**Vanguard 500 Index Fund - Admiral**	$2,501 - $5,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
30.	**Vanguard Explorer Adm**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
31.	**VANGUARD GROWTH ETF**	$2,501 - $5,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
32.	**Vanguard Interm-term VWIUX**	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$100,001 - $250,000
(2).	Buy (add'l)	Sep 19, 2025	$15,001 - $50,000

33.	**VANGUARD INTERNATIONAL HIGH DIVIDEND YIELD ETF**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 8, 2025	$50,001 - $100,000
(2).	Buy (add'l)	Sep 19, 2025	$15,000 or less

34.	**VANGUARD MEGA CAP GROWTH ETF**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 18, 2025	$15,000 or less
(2).	Buy (add'l)	Sep 19, 2025	$15,000 or less
(3).	Sold (part)	Oct 24, 2025	$15,001 - $50,000
(4).	Sold (part)	Dec 5, 2025	$15,000 or less
(5).	Sold (part)	Dec 15, 2025	$15,001 - $50,000

35.	**VANGUARD SMALL CAP VALUE ETF VBR**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Aug 18, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Sep 19, 2025	$15,000 or less
(3).	Sold (part)	Oct 24, 2025	$15,000 or less

36.	**Vanguard Total Bond Market Index Admiral**	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
37.	**Vanguard Total International Stock Index**	$2,501 - $5,000	Dividend	$500,001 - $1,000,000	Cash/Market
38.	**VANGUARD ULTRA SHORT-TERM TX-EX ADM**	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$100,001 - $250,000
(2).	Buy (add'l)	Sep 19, 2025	$15,001 - $50,000

39.	**VANGUARD VALUE VTV**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 18, 2025	$15,000 or less
(2).	Buy (add'l)	Sep 19, 2025	$15,000 or less
(3).	Sold (part)	Oct 24, 2025	$15,001 - $50,000

40.	**Wells Fargo Bank Accounts**	$2,501 - $5,000	Interest	$500,001 - $1,000,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section