AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jack, Janis G.	U.S. District Court	05/05/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
1133 N. Shoreline Blvd. Room 321 Corpus Christi, TX 7841		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Jack, Janis G.	05/05/2022

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.	Frost Bank	Unsecured Line of Credit	K
3.			
4.			
5.			

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Jack, Janis G.	05/05/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Frost Bank Cash Account	A	Interest	J	T					
2. Cardiology Associates Profit Sharing Plan (H)									
3. -Invesco STIT Govt & Agcy (fka Invesco STIC Prime)	A	Dividend	L	T	Distributed (part)	02/01/21	K		
4.					Distributed (part)	03/01/21	J		
5.					Distributed (part)	03/31/21	J		
6.					Distributed (part)	04/30/21	J		
7.					Distributed (part)	05/27/21	J		
8.					Distributed (part)	06/28/21	K		
9.					Distributed (part)	07/28/21	K		
10.					Distributed (part)	08/31/21	K		
11.					Distributed (part)	10/01/21	J		
12.					Distributed (part)	10/28/21	K		
13.					Distributed (part)	11/30/21	K		
14.					Distributed (part)	12/29/21	K		
15. -US Savings Bonds Ser I (Formerly US Savings Bonds Ser I)		None	L	T					
16. -US Savings Bonds Ser 4 (Formerly US Savings Bonds Ser I)		None	L	T					
17. -Vanguard Short Term Inv Grade Instl	D	Dividend	O	T	Buy (add'l)	01/06/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jack, Janis G.	05/05/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.					Sold (part)	07/02/21	K	B	
19.					Sold (part)	10/15/21	L	C	
20.					Buy (add'l)	12/30/21	J		
21. -MFS Value Fund I	E	Dividend	J	T	Sold (part)	03/31/21	J	B	
22.					Sold (part)	07/02/21	J	C	
23. -JHancock Disciplined Value Mid Cap	B	Dividend	K	T	Sold (part)	03/31/21	J	A	
24.					Buy (add'l)	12/21/21	J		
25. -T Row Price Mid Cap Growth Fund	B	Dividend	K	T	Sold (part)	03/31/21	J	C	
26.					Buy (add'l)	12/16/21	J		
27. -Vanguard 500 Index Fund - Admiral	A	Dividend			Sold	07/02/21	L	E	
28. -Frost Total Return Bond Fd Cl A	D	Dividend	M	T	Sold (part)	03/31/21	K	E	
29.					Sold (part)	10/15/21	M	A	
30.					Buy (add'l)	10/15/21	M		
31. -Harding Loevner Intl Eq Fd Instl	A	Dividend	K	T	Buy (add'l)	03/31/21	J		
32. -Frost Credit Fund Inv Cl	A	Dividend	K	T	Sold (part)	07/02/21	K	A	
33.					Buy (add'l)	10/15/21	K		
34. -T Rowe Price Growth Stock Fund	C	Dividend	K	T	Sold (part)	03/31/21	J	B	

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35.					Sold (part)	07/02/21	J	C	
36. -Baird Aggregate Bd Fd	D	Dividend	M	T	Sold (part)	03/31/21	J	A	
37.					Sold (part)	07/02/21	J	A	
38.					Sold (part)	12/20/21	K	A	
39. -Fidelity Conservative Inc Bd	A	Dividend	M	T	Sold (part)	03/31/21	J	A	
40.					Sold (part)	10/15/21	J	A	
41. -Pimco International Bond Fd	C	Dividend	L	T	Buy (add'l)	03/31/21	K		
42.					Buy (add'l)	07/02/21	K		
43.					Buy (add'l)	12/10/21	J		
44. -Artisan High Income Fd	C	Dividend	K	T	Sold (part)	03/31/21	J	C	
45.					Buy (add'l)	11/26/21	J		
46. -Lazard Intl Eqty Port	C	Dividend	K	T	Buy (add'l)	03/31/21	J		
47.					Buy (add'l)	12/27/21	J		
48. -T Rowe Price Intl Disc Fd	B	Dividend	J	T	Buy (add'l)	03/31/21	J		
49.					Buy (add'l)	12/20/21	J		
50. -IShares S&P 500 Stk Index Fund	A	Dividend	L	T	Buy	07/15/21	K		
51. Cash Value of Life Insurance (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. -Equitable Financial Life (formerly Mutual of New York)	A	Interest	K	T					
53. -Massachusetts Mutual	A	Dividend	J	T					
54. -Lincoln Natl Life Ins Co	A	Dividend	J	T					
55. -Lincoln Natl Life Ins Co	A	Dividend	K	T					
56. American Bank #1	A	Interest	J	T					
57. American Bank #2	A	Interest	J	T					
58. VCSP/College America #1 (H)									
59. - American Funds Growth Fund of America	D	Dividend	M	T	Buy (add'l)	12/17/21	J		
60. - American Funds Investment Company of America	C	Dividend	L	T	Buy (add'l)	12/15/21	J		
61. Smallcap World Fund-529A	B	Dividend	K	T	Buy (add'l)	12/16/21	J		
62. VCSP/College America #2 (H)									
63. -American Funds Growth Fund of America	D	Dividend	L	T	Buy (add'l)	12/17/21	J		
64. -American Funds Investment Company of America	C	Dividend	K	T	Buy (add'l)	12/15/21	J		
65. Smallcap World Fund-529A	B	Dividend	K	T	Buy (add'l)	12/16/21	J		
66. Education Trust #1 - Real Estate, [redacted]		None	M	U					
67. Education Trust #2 - Real Estate, [redacted]		None	M	U					
68. Family Realty LLC - Real Estate, [redacted]		None	P1	U					

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69. 2008 Lifetime Trust, Real Estate, [redacted]		None	L	U					
70. Frost Bank - K	A	Interest	J	T					
71. Frost Bank - J	A	Interest	J	T					
72. Frost Bank - S	A	Interest	J	T					
73. Frost Bank	A	Interest	J	T					
74. Camden Nat'l Bank		None	J	T					

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Name of Person Reporting	Date of Report
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Jack, Janis G.	05/05/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Janis G. Jack

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544