AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jack, Janis G.	U.S. District Court	05/09/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
1133 N. Shoreline Blvd. Room 321 Corpus Christi, TX 7841		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Jack, Janis G.	05/09/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.	Frost Bank	Unsecured Line of Credit	J
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Frost Bank Cash Accounts	A	Interest	J	T					
2. Cardiology Associates Profit Sharing Plan (H)									
3. -Invesco STIT Govt & Agcy	C	Dividend	K	T	Distributed (part)	01/05/23	J		
4.					Distributed (part)	02/01/23	J		
5.					Distributed (part)	02/27/23	J		
6.					Distributed (part)	03/30/23	J		
7.					Distributed (part)	04/28/23	J		
8.					Distributed (part)	05/25/23	K		
9.					Distributed (part)	06/30/23	J		
10.					Distributed (part)	07/31/23	K		
11.					Distributed (part)	09/01/23	K		
12.					Distributed (part)	09/29/23	J		
13.					Distributed (part)	10/31/23	K		
14.					Distributed (part)	11/30/23	J		
15.					Distributed (part)	12/28/23	J		
16. -US Savings Bonds Ser I		None	L	T					
17. -US Savings Bonds Ser 4		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -Vanguard Short Term Inv Grade Instl	D	Dividend	M	T	Sold (part)	03/10/23	K		
19.					Sold (part)	05/09/23	K		
20.					Sold (part)	07/07/23	M		
21.					Sold (part)	09/19/23	J		
22.					Sold (part)	11/07/23	K		
23.					Sold (part)	12/11/23	J		
24. -MFS Value Fund I	A	Dividend			Sold (part)	07/07/23	J	B	
25.					Sold	09/19/23	L	D	
26. -JHancock Disciplined Value Mid Cap	A	Dividend	J	T	Sold (part)	12/11/23	J	B	
27. -T Row Price Mid Cap Growth Fund	A	Dividend	J	T	Sold (part)	05/09/23	J	A	
28.					Sold (part)	12/11/23	J	A	
29. -Frost Total Return Bond Fd Cl A	D	Dividend	N	T	Buy (add'l)	05/09/23	K		
30.					Sold (part)	12/11/23	J		
31. -Frost Credit Fund Inv Cl	B	Dividend	K	T					
32. -Fidelity Conservative Inc Bd	D	Dividend	M	T					
33. -Artisan High Income Fd	B	Dividend	K	T	Sold (part)	03/10/23	J		
34.					Sold (part)	05/09/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. -T Rowe Price Intl Disc Fd	A	Dividend	J	T	Sold (part)	05/09/23	J		
36. -IShares S&P 500 Stk Index Fund	A	Dividend	L	T	Sold (part)	05/09/23	J		
37.					Sold (part)	07/07/23	J	A	
38. - Hartford World Bond Fd Instl	A	Dividend	K	T	Sold (part)	09/19/23	J		
39. - Aberdeen Physical Precious Metals Basket ETF		None	J	T					
40. - Flexshares Glbl Upstream Nat Res ETF	A	Dividend	J	T					
41. - Vanguard Growth ETF	A	Dividend	K	T	Sold (part)	03/31/23	J		
42.					Sold (part)	07/10/23	J	A	
43. - Ishares MSCO Eafe ETF	A	Dividend	J	T	Sold (part)	03/31/23	J	A	
44. - Ishares 20+ Year Treasury Bond ETF	B	Dividend	M	T	Buy	07/10/23	M		
45. - Schwab US Dividend Equity ETF	A	Dividend	K	T	Buy	09/20/23	K		
46. Cash Value of Life Insurance (H)									
47. -Equitable Financial Life	A	Interest	J	T					
48. -Massachusetts Mutual	A	Dividend	K	T					
49. -Lincoln Natl Life Ins Co	A	Dividend	J	T					
50. -Lincoln Natl Life Ins Co	B	Dividend	K	T					
51. American Bank #1	A	Interest	J	T					

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52. American Bank #2	A	Interest	J	T					
53. VCSP/College America #1 (H)									
54. - American Funds US Government Money Market	A	Dividend	J	T	Buy (add'l)	12/31/23	J		
55.					Distributed (part)	06/05/23	J		
56.					Distributed (part)	12/05/23	J		
57. - American Funds College 2024 Fund	C	Dividend	L	T	Buy (add'l)	02/28/23	J		
58.					Distributed (part)	06/05/23	J		
59.					Distributed (part)	07/31/23	J		
60.					Distributed (part)	10/09/23	J		
61.					Distributed (part)	12/21/23	J		
62. VCSP/College America #2 (H)									
63. - American Funds US Government Money Market	A	Dividend	J	T					
64. - American Funds American Balanced Fund	A	Dividend			Sold	06/02/23	L		
65. - American Funds College 2027 Fund	C	Dividend	M	T	Buy (add'l)	06/02/23	L		
66. Education Trust #1 -partnership interest (real estate in [redacted])		None	M	U					
67. Education Trust #2 - partnership interest (real estate in [redacted])		None	M	U					
68. Family Realty LLC - partnership interest (real estate in [redacted])		None	P1	U					

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69. 2008 Lifetime Trust - partnership interest (real estate in [redacted])		None	L	U					
70. Camden Nat'l Bank		None	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Janis G. Jack

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544