AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jackson, Amy B.	United States District Court for the District of Columbia	08/12/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
United States District Court for the District of Columbia 333 Constitution Avenue, N.W. Washington, D.C. 20001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2020	Orrick Herrington & Sutcliffe LLP - law firm partnership income
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jackson, Amy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. INDIVIDUAL ASSETS (H)									
2. CAPITAL ONE (CASH)	A	Interest	K	T					
3. WELLS FARGO (CASH)	A	Interest	L	T					
4. DC COLLEGE SAVINGS PLAN 17+		None	J	T					
5. AUTUMN WOODS LIMITED PARTNERSHIP	E	Rent	O	W					
6. ACCOUNT #1 (H)									
7. CHARLES SCHWAB BANK (CASH)	A	Interest	K	T					
8. (VCSH)		None	K	T	Buy	12/23/21	K		
9. (VTI)	B	Dividend	M	T					
10. (FPNIX)	C	Dividend	L	T	Buy (add'l)	01/11/21	K		
11. (LLDYX)	B	Dividend	L	T	Buy (add'l)	01/11/21	K		
12. (MWCIX)	C	Dividend	L	T					
13. (VSCSX)	B	Dividend	L	T					
14. (DGLRX)	D	Dividend	M	T					
15. (CVMIX)	A	Dividend	L	T	Buy (add'l)	05/07/21	J		
16.					Buy (add'l)	12/23/21	J		
17. (SGTTX)	D	Dividend	L	T	Buy	09/02/21	L		

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

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Jackson, Amy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. (DFDPX)	D	Dividend	M	T					
19. (FPACX)	D	Dividend	L	T					
20. (GISYX)	B	Dividend	K	T	Buy	05/07/21	K		
21. (EMVIX)	C	Dividend	L	T	Buy (add'l)	12/23/21	K		
22. (OGIYX)	D	Dividend	M	T					
23. (ISTIX)		None			Buy (add'l)	05/07/21	J		
24.					Sold	09/02/21	L		
25. (JNBSX)	B	Dividend	K	T	Buy (add'l)	12/23/21	J		
26. (MICSX)	D	Dividend	L	T					
27. (TRAIX)	D	Dividend	L	T					
28. (THISX)	C	Dividend	L	T	Buy (add'l)	05/07/21	J		
29. (VDIGX)	D	Dividend	M	T	Sold (part)	05/07/21	J		
30. (VIISX)	D	Dividend	M	T					
31. ACCOUNT #2 (H)									
32. BANK OF AMERICA (CASH)	A	Interest	L	T					
33. CD AMERICAN BANK CENTER (024280AE9)	A	Interest			Redeemed	04/30/21	K		
34. CD GOLDMAN SACHS BK USA (38149MNS8)	A	Interest	K	T					

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C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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35.	CD BANK OF AMERICA CORP (06051VP26)	A	Interest			Redeemed	01/22/21	K		
36.	(AGTHX)	C	Dividend	L	T					
37.	(MDLOX)	D	Dividend	M	T					
38.	(MDDVX)	D	Dividend	L	T					
39.	(BEEAX)		None			Sold (part)	02/26/21	K		
40.						Buy (add'l)	03/15/21	K		
41.						Sold	03/15/21	K	C	
42.	(BPIRX)	C	Dividend	K	T					
43.	(SGENX)	D	Dividend	M	T					
44.	(VTI)	B	Dividend	M	T					
45.	ACCOUNT #3 (H)									
46.	RBC INSURED DEPOSITS (CASH)	A	Int./Div.	K	T					
47.	(DODGX)	C	Dividend	M	T	Buy	03/19/21	L		
48.						Buy (add'l)	05/11/21	L		
49.						Buy (add'l)	06/22/21	J		
50.						Buy (add'l)	09/09/21	K		
51.						Buy (add'l)	09/20/21	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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52. (OANMX)	D	Dividend	M	T	Buy	01/12/21	K		
53.					Buy (add'l)	07/30/21	K		
54. (IJH)	A	Dividend	L	T					
55. (IJT)	A	Dividend	L	T	Buy (add'l)	02/25/21	J		
56. (IEO)	A	Dividend	K	T	Buy	01/13/21	K		
57. (HLIEX)	D	Dividend	N	T	Buy (add'l)	01/07/21	K		
58.					Buy (add'l)	01/29/21	K		
59.					Buy (add'l)	02/02/21	K		
60.					Buy (add'l)	05/26/21	L		
61.					Buy (add'l)	07/12/21	K		
62.					Buy (add'l)	07/30/21	K		
63.					Buy (add'l)	09/20/21	J		
64. (NBPIX)	D	Dividend	M	T	Buy	03/19/21	L		
65.					Buy (add'l)	05/11/21	L		
66.					Buy (add'l)	06/22/21	J		
67. (PRILX)	E	Dividend	N	T	Buy (add'l)	02/02/21	K		
68.					Buy (add'l)	02/25/21	K		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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69.					Buy (add'l)	07/12/21	K		
70.					Buy (add'l)	07/30/21	K		
71.					Buy (add'l)	09/20/21	J		
72. (SLY)	A	Dividend	K	T	Buy	01/07/21	K		
73. (XTN)	A	Dividend	K	T	Buy	12/02/21	K		
74. (MRFOX)	E	Dividend	N	T	Buy (add'l)	02/02/21	J		
75.					Buy (add'l)	02/25/21	K		
76.					Buy (add'l)	06/22/21	J		
77.					Buy (add'l)	07/12/21	K		
78.					Buy (add'l)	09/20/21	J		
79. (VO)	A	Dividend	L	T					
80. (VIG)	B	Dividend	M	T					
81. (VHT)	A	Dividend	L	T					
82. (BGAIX)		None	L	T	Buy (add'l)	03/23/21	K		
83.					Buy (add'l)	07/12/21	J		
84.					Buy (add'l)	07/27/21	K		
85.					Sold (part)	11/12/21	K	E	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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86. (DODWX)	C	Dividend	K	T	Buy	10/26/21	K		
87. (AEPFX)	C	Dividend	K	T	Buy	02/08/21	K		
88. (OANWX)	B	Dividend	L	T	Buy	03/05/21	L		
89.					Buy (add'l)	11/01/21	K		
90. (MFAIX)	B	Dividend	M	T	Buy (add'l)	02/08/21	K		
91.					Buy (add'l)	02/25/21	K		
92. (VTWAX)	A	Dividend	K	T	Buy	10/26/21	K		
93. (BSIIX)	A	Dividend	L	T	Buy	10/22/21	L		
94. (LUBFX)	A	Dividend	M	T	Buy	02/02/21	M		
95. (NEAR)	B	Dividend	M	T	Buy	02/02/21	M		
96. (PFPLX)	C	Dividend	M	T	Buy (add'l)	02/01/21	K		
97.					Buy (add'l)	03/23/21	K		
98. (AMBFX)	D	Dividend	N	T	Buy (add'l)	03/19/21	M		
99. (FBETX)	D	Dividend	M	T	Buy	01/08/21	M		
100. (AMEFX)	D	Dividend	L	T					
101. (VWENX)	D	Dividend	M	T	Buy	08/02/21	L		
102. (JHEQX)	B	Dividend	M	T	Buy (add'l)	01/07/21	K		

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103.					Buy (add'l)	02/02/21	K		
104.					Buy (add'l)	06/22/21	J		
105.					Buy (add'l)	09/20/21	J		
106. (IAU)		None			Buy	01/05/21	K		
107.					Sold	01/12/21	K		
108. (ADAIX)		None			Buy	01/29/21	K		
109.					Buy (add'l)	02/02/21	K		
110.					Buy (add'l)	05/26/21	K		
111.					Sold (part)	07/30/21	L	D	
112.					Sold	08/02/21	L		
113. (VLAAX)		None			Buy (add'l)	02/01/21	K		
114.					Buy (add'l)	02/02/21	J		
115.					Sold	03/19/21	M	D	
116. (MGGIX)		None			Buy (add'l)	02/08/21	K		
117.					Buy (add'l)	02/25/21	K		
118.					Sold (part)	03/05/21	L	E	
119.					Sold	10/26/21	L	B	

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. (ANBFX)	B	Dividend			Buy (add'l)	02/08/21	K		
121.					Sold	10/22/21	L		
122. (CPODX)		None			Buy (add'l)	02/25/21	K		
123.					Sold	03/19/21	M	F	
124. (KRG)	A	Dividend			Buy	03/10/21	K		
125.					Sold	07/30/21	K		
126. (MORT)	C	Dividend			Sold	09/09/21	L	D	
127. LLOYDS TSB BK PLC (539473AH1)	A	Interest			Redeemed	01/21/21	J		
128. (SHY)	A	Dividend			Sold (part)	05/11/21	L		
129.					Sold	07/27/21	K		
130. (NEE)	A	Dividend			Sold	05/11/21	K	D	
131. ACCOUNT #4 (H)									
132. CS BANK SWEEP (CASH)	A	Interest	J	T					
133. (VCSH)	A	Dividend	K	T	Buy	05/10/21	K		
134. (VTI)	A	Dividend	K	T					
135. (FPNIX)	A	Dividend	K	T					
136. (LLDYX)	B	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jackson, Amy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. (MWCIX)	B	Dividend	K	T					
138. (VUSFX)	A	Dividend	K	T					
139. (DGLRX)	A	Dividend	K	T	Buy	05/10/21	J		
140.					Buy (add'l)	12/29/21	J		
141. (FPACX)	A	Dividend	K	T					
142. (HLMEX)		None			Sold	05/10/21	K		
143. (EMVIX)	C	Dividend	J	T	Sold (part)	06/02/21	J		
144.					Sold (part)	12/29/21	J		
145. (JNBSX)		None	K	T	Buy	12/29/21	K		
146. (TRAIX)	B	Dividend	K	T	Buy (add'l)	01/11/21	J		
147.					Buy (add'l)	05/10/21	J		
148. (VDIGX)	B	Dividend	K	T	Sold (part)	06/02/21	J		
149. (VIISX)	A	Dividend	J	T	Buy	05/10/21	J		
150. ACCOUNT #5 (H)									
151. ML BANK DEPOSIT PROGRAM (CASH)	A	Interest	J	T					
152. (BRKB)		None	L	T					
153. (GFFFX)	C	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Jackson, Amy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. (MADVX)	D	Dividend	L	T					
155. (MALOX)	D	Dividend	L	T					
156. (SGIIX)	D	Dividend	M	T					
157. (QQQ)	A	Dividend	L	T					
158. (SDY)		None			Sold	03/08/21	K	B	
159. (VTI)	B	Dividend	M	T					
160. ACCOUNT #6 (H)									
161. RBC CASH PLUS (CASH)	A	Interest	L	T					
162. (OANMX)	A	Dividend	K	T	Buy	01/12/21	J		
163.					Buy (add'l)	02/22/21	J		
164. (HNRIX)	B	Dividend	K	T	Buy	02/22/21	J		
165. (IEO)	A	Dividend	K	T	Buy	03/11/21	J		
166.					Buy (add'l)	11/01/21	J		
167. (CPODX)	A	Dividend	J	T	Sold (part)	02/22/21	J	A	
168. (PRILX)	B	Dividend	K	T	Buy (add'l)	01/29/21	J		
169. (AKRIX)	A	Dividend	K	T	Buy (add'l)	01/29/21	J		
170. (SLYV)	A	Dividend	K	T	Buy	01/19/21	J		

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
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P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal
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Name of Person Reporting	Date of Report
Jackson, Amy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. (XTN)	A	Dividend	J	T	Buy	12/02/21	J		
172. (XOP)	A	Dividend	J	T	Buy	03/11/21	J		
173. (MRFOX)	B	Dividend	K	T	Buy (add'l)	01/29/21	J		
174. (VB)	A	Dividend	J	T	Buy	01/05/21	J		
175. (VIG)	A	Dividend	K	T	Buy (add'l)	02/22/21	J		
176.					Buy (add'l)	04/28/21	J		
177.					Buy (add'l)	07/30/21	J		
178. (DGT)	A	Dividend	J	T	Buy	05/25/21	J		
179. (WCMIX)	A	Dividend	J	T	Buy	02/22/21	J		
180. (LUBFX)	A	Dividend	K	T	Buy	05/25/21	J		
181.					Buy (add'l)	12/08/21	K		
182. (HDGE)		None	J	T	Buy	12/14/21	J		
183. (BAR)		None	J	T	Buy	05/25/21	J		
184. (JEPI)	A	Dividend	J	T	Buy	05/25/21	J		
185. (IAU)		None			Buy	01/05/21	J		
186.					Sold	01/12/21	J		
187. (ISCG)	A	Dividend			Buy	01/19/21	K		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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Name of Person Reporting	Date of Report
Jackson, Amy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Sold	05/25/21	J		
189. (PHYS)		None			Sold	02/19/21	J		
190. (MTT)	A	Dividend			Sold	05/05/21	J		
191. (ZION)		None			Sold	09/23/21	J		
192. DISTRICT COLUMBIA INCOME TAX R REV BDS 2011 A (25477GGD1)	A	Interest			Redeemed	12/01/21	J		
193. ISHARES TRUST ISHARES 1 3 YEAR TREASURY BOND ETF (SHY)	A	Dividend			Sold	12/08/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Jackson, Amy B.	08/12/2022

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

Parenthetical numbers in Part VII are CUSIP numbers, which are the equivalent of ticker symbols.

Name of Person Reporting	Date of Report
Jackson, Amy B.	08/12/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544