AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jackson, Richard B.	UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLORADO	05/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) DISTRICT JUDGE	**5a. Report Type (check appropriate type)** ☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2022 **to** 12/31/2022
7. Chambers or Office Address US Courthouse 901 19th St Denver CO 80294		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	PERA STATE OF COLORADO	$77,097.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	SELF-EMPLOYED TRAVEL AGENT
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jackson, Richard B.	05/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	IRA #1									
2.	-VANGUARD VALUE VIPERS	B	Dividend	K	T	Sold (part)	08/11/22	K	D	
3.	-BNY MELLON INSTITUTIONAL S AND P 500	A	Dividend	L	T					
4.	-VANGUARD GROWTH VIPERS	A	Dividend	K	T	Sold (part)	08/11/22	J	C	
5.	-BNY MELLON MUNICIPAL OPPORTUNITIES FUND	A	Dividend			Sold	11/18/22	L	D	
6.	-BNYMELLON NATIONAL INTERMEDIATE MUNICIPAL BOND FUND	B	Dividend	N	T					
7.	-BNY MELLON NATIONAL SHORT TERM MUNICIPAL BOND FUND	A	Dividend	K	T					
8.	-BNYMellon HIGH YIELD FUND	A	Dividend			Sold	11/18/22	J	A	
9.	-BNYMellonFLOATING RATE INC	A	Dividend	J	T					
10.	-BNY Mellon Global Real Estate	A	Dividend	J	T					
11.	-BNYMellon DIVERSIFIED EMR MKTS	A	Dividend	K	T					
12.	-dfa Commodity strategy Portfolio	A	Dividend	J	T					
13.	-BNYM Yield Enhancement StrategyFund	C	Dividend	L	T	Buy	11/18/22	L		
14.	-TCW EMERGING MKTS INCOME FUND	A	Dividend			Sold	11/18/22	K	A	
15.	-ISHARES MSCI EAFE INDEX FD	A	Dividend	L	T					
16.	-ISHARES msci eafe Small Cap Index	A	Dividend			Sold	02/03/22	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
17. -ishares Russell Midcap	A	Dividend	K	T					
18. -ishares russell 2000 etf	A	Dividend	K	T					
19. -ishares s & P 500 Index Fund	A	Dividend	L	T	Buy	12/30/22	L		
20. -ishares National Muni Bond	C	Dividend	M	T	Buy	02/03/22	M		
21. -Spdr S & P Dividend	B	Dividend	L	T	Buy	11/21/22	L		
22. BROKERAGE ACCOUNT #1									
23. -U.S.TREASURY NOTE 2% 2/15/22	A	Interest			Sold	02/15/22	K	A	
24. -US TREASURY NOTE 2% 2/23	A	Interest	K	T					
25. -US Treasury Note 2,25% 11/15/25	A	Interest	L	T	Buy	02/22/22	L		
26. -USTreasury Note 2/125% 2/29/24	A	Interest	K	T	Buy	06/28/22	K		
27. -US Treasury Note 2.875% 10/31/23	A	Interest	K	T	Buy	08/05/22	K		
28. -US Treasury Note 4/375% 10/31/24	A	Interest	L	T	Buy	12/20/22	L		
29. -BERKSHIRE HATHAWAY INC 2/11/23	A	Interest	K	T					
30. -INTEL CORP 12/15/22	A	Interest			Sold	12/15/22	K	A	
31. -ISHARES TR MIDCAP	B	Dividend	M	T					
32. -ISHARES MSCI EAFE INDX FUND	C	Dividend	M	T					
33. -ishares msci eafe small cap	A	Dividend	K	T	Sold (part)	06/29/22	K	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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34. -ISharesCore MSCI Emerging Mkts	A	Dividend			Sold	08/08/22	L	E	
35. -IShares Russell 2000 Index Fund	A	Dividend	M	T	Sold (part)	02/18/22	K	A	
36. -Ishares S&P 500 Index Fund	A	Dividend	M	T	Buy	12/29/22	M		
37. -BNYMellon instit S AND P 500 STOCK INDEX	E	Dividend	O	T					
38. -BNY Mellon DIVERSIFIED INTL	A	Dividend			Sold	06/28/22	J	A	
39. -BNY Mellon HIGH YIELD 1	D	Dividend	K	T	Sold (part)	06/28/22	L	A	
40. -BNY Mellon FLOATING RATE INCOME FUND	D	Dividend	M	T					
41. -BNY Mellon Glbl Dyn Bnd	C	Dividend	L	T					
42. -BNY Mel Global Real Estate	A	Dividend	K	T					
43. -BNY Mellon SELECT MGER S/CAP	A	Dividend	L	T	Sold (part)	02/17/22	K	C	
44. -BNY mellon Select Mgr s/cap Growth	A	Dividend	K	T					
45. -BNY MELLON CORP BOND	B	Dividend	K	T					
46. -BNY Mellon Bond Fund	D	Dividend	O	T					
47. -Blackrock Inc 3/18/24	B	Interest	L	T					
48. -Glaxosmith kline cap 3.625% 5/15/25	A	Interest	K	T	Buy	06/29/22	K		
49. -gqg partners emerging mkts	A	Dividend	M	T					
50. -HSBC Holdings PLC 4.3% 3.8.26	A	Interest	K	T	Buy	08/08/22	K		

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51. -TCW Emerging Markets income fund	B	Dividend	L	T					
52. -United Healthcare 3.375% 4/15/27	A	Interest	K	T	Buy	08/08/22	K		
53. -Van Eck Cm Commodity Index	A	Dividend	K						
54. 401(k) #1									
55. -PERAdvantage Income Fund	B	Dividend	K	T					
56. -PERAdvantage Fixed Income	B	Dividend	K	T					
57. -PERAdvantgage US Large Cap Stk	B	Dividend	J	T					
58. -PERAdvantage Intl Stock Fd	B	Dividend	J	T					
59. BROKERAGE ACCOUNT #2									
60. -CHEVRON CORP	B	Dividend	K	T					
61. -EXXON MOBIL	C	Dividend	K	T					
62. -UNION PAC CORP	A	Dividend	K	T					
63. -WALT DISNEY CO	A	Dividend	K	T					
64. -STARBUCKS CORP	C	Dividend	O	T					
65. -Medtronic	A	Dividend			Sold	03/17/22	J	B	
66. -NESTLE S A SPONSORED ADR REPSTG REG	A	Dividend	L	T					
67. -PEPSICO INC	A	Dividend	L	T					

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68. -PROCTER & GAMBLE CO	B	Dividend	L	T					
69. -JOHNSON & JOHNSON	B	Dividend	K	T					
70. -PFIZER INC	A	Dividend	L	T					
71. -JP MORGAN CHASE & CO	A	Dividend	K	T					
72. -ACCENTURE PLC	A	Dividend	L	T					
73. -Abbvie Inc	A	Dividend	J	T					
74. -American Tower Corp	A	Dividend	K	T					
75. -APPLE INC	A	Dividend	M	T					
76. -BNYMellon Yield Enhancement Strategy Fund	B	Dividend	M	T	Buy	11/18/22	M		
77. -Bristol Myers	A	Dividend	J	T					
78. -Broadcom Inc	B	Dividend	L	T					
79. -Broomfield Co Wtr Activity Ent 5% 12/1/32	A	Interest	K	T	Buy	02/02/22	K		
80. -City of Co Spg 5% 11/15/30	A	Interest	K	T	Buy	08/23/22	K		
81. -City of Co Spg5% 11/15/30					Sold	10/31/22	K		
82. -CME Group Inc	A	Dividend	J	T					
83. -Co St Bldg Excel Sch 5% 3/15/28	A	Interest	K	T	Buy	01/21/22	K		
84. -Co Spgs CO Utilities 5% 11/15/31	A	Interest	K	T	Buy	10/31/22	K		

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85. -Co Spgs CO Utilities 5% 11/15/32	A	Interest	K	S	Buy	10/31/22	K		
86. -Dayton OH Met Libr 4% 12/1/30	A	Interest	K	T	Buy	08/11/22	K		
87. -Deere and CO	A	Dividend	K	T					
88. -DFA commodity strategy portolio	A	Dividend	K	T					
89. -Eaton Corp	A	Dividend	J	T					
90. -Equinix Inc	A	Dividend	K	T					
91. -Exelon Corp	A	Dividend	J	T					
92. -FYI Properties WA Lease Rev 5%6 6/1/27	A	Interest	K	S	Buy	11/08/22	K		
93. -GOOGLE INC/ALPHABET		None	L	T					
94. -Grand Cnty Co Sch Dt#2 East 5% 12/1/24	A	Interest	K	T	Buy	01/27/22	K		
95. -SALESFORCE.COM INC		None	L	T					
96. -S & P Global Inc	A	Dividend	K	T					
97. -United Healthgroup Inc	A	Dividend	K	T					
98. -Truist Finl Corp	A	Dividend	J	T					
99. -ISHARES MSCI EAFE INDEX FD	C	Dividend	L	T	Sold (part)	08/09/22	L	D	
100. -Ishares Core S & P Midcap 400	B	Dividend	M	T					
101. -Ishares Core S & P Small cap	A	Dividend	L	T	Sold (part)	06/27/22	J	A	

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102. -IShares Core MSCI Emerging Mkts	A	Dividend	K	T					
103. -IShares MSCI Emerging Mkts	A	Dividend			Sold	08/09/22	L	E	
104. -mARYLAND sT dEPT OF 5% 10/1/32	A	Interest	K	T	Buy	10/14/22	K		
105. -Metro Water Reclamaton Dis Co swr revenue	A	Interest			Sold	01/22/22	L	A	
106. -Mesa Cnty CO Vl Sch Dis 51G 12/1/31	A	Interest	K	T	Buy	11/18/22	K		
107. -miami Dade Cmtyfl stormwwter util 5% 4/1/29	A	Interest	K	T	Buy	10/14/22	K		
108. -Michigan St bldg Auth Revenue 5% 10/15/29	A	Interest	K	T	Buy	02/15/22	K		
109. -Michigan St. Fin Auth Revenue 5% 10/1/28	A	Interest	K	T	Buy	02/09/22	K		
110. -Microsoft Corp	A	Dividend	L	T					
111. -NY St Dorm Auth St 5% 3/15/31	A	Interest	K	T	Buy	07/29/22	K		
112. -NY St Dorm Auth Sa 5% 3/15/30	A	Interest	K	T	Buy	02/15/22	K		
113. -NY City NY Trans 5% 11/1/26	A	Interest	K	T	Buy	08/15/22	K		
114. -Pac Fnds Flt Rt Inc	A	Dividend	L	T	Buy	12/30/22	L		
115. -Plano Tx 5% 9/1/27	A	Interest	K	T	Buy	11/23/22	K		
116. -Priv Clgs& nivs Auth GA 5% 9/1/29	A	Interest	K	T	Buy	08/11/22	K		
117. -Round Rock Tx Ind Sch Dist 5% 8/1/30	A	Interest	K	T	Buy	11/23/22	K		
118. -SPDR Dow Jones Global Real Estate	B	Dividend	K	T	Buy	11/21/22	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
119. -State of Wisconsin 5% 5/1/2030	A	Interest	K	T	Buy	03/17/22	K		
120. -State of Wisconsin 5% 5/1/31	A	Interest	K	T	Buy	02/07/22	K		
121. -Visa Inc	A	Dividend	K	T					
122. -EL PASO CTY CO REV	B	Interest	L	T					
123. -BNY MELLON MUNICIPAL OPPORTUNITIES	A	Dividend			Sold	11/18/22	M	A	
124. -Platte River COPwer 5% 6/1/24	A	Interest	K	T					
125. -AMAZON .COM INC	A	Dividend	M	T					
126. -Adams CO 12 Five Star Sch 5.5% 12/15/22	A	Interest			Sold	01/20/22	L	A	
127. -ADOBE SYSTEMS INC		None	L	T					
128. -Arapahoe Cty CO School Dstr 5% 1/25	C	Interest	L	T					
129. -Arapaho Cnty Co tr & Wstwtr 4% 12/1/30	A	Interest	K	T	Buy	01/12/22	K		
130. -Aurora CO 5% 8/1/23	A	Interest	L	T					
131. -Boulder Valley Sch Dis 4% 12/1/26	B	Interest	L	T					
132. -CELANESE CORP	A	Dividend	K	T					
133. -Colo Water Resources & Power 5% 3/1/26	A	Interest			Sold	12/09/22	L	A	
134. -Colorado Water Res5% 9/1/25	A	Interest	L	T	Buy	12/09/22	L		
135. -Denver City Cnty 5% 9/25	A	Interest	L	T					

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136. -Dist of Columbia Wtr & Swr	A	Interest	K	T	Buy	11/30/22	K		
137. -EAGLE GARFIELD 4.0% 12/22	A	Interest			Sold	08/10/22	L	A	
138. -Englewood CO 5% 12/1/24	A	Interest	L	T					
139. -FACEBOOK INC now Meta	A	Dividend			Sold	11/21/22	K	D	
140. -ABBOTT LABS	A	Dividend	L	T					
141. -BNYMellon Floating Rate Income Fund	A	Dividend			Sold	12/30/22	L	A	
142. -BNYMellon HIGH YIELD FD	A	Dividend			Sold	11/18/22	K	C	
143. -Seattle WA Muni Light &Pwr 4%5/1/28	A	Interest	K	T	Buy	11/30/22	K		
144. -Sheridan CO 5% 12/1/24	A	Interest			Sold	02/10/22	L	A	
145. -TCW EMERGING MKTS INCOME FUND	A	Dividend			Sold	08/08/22	M	A	
146. -Univ of Co Enterprise 5% 6/1/22	A	Interest			Sold	06/01/22	L	A	
147. -Univer of Colorado 5% 6/28	A	Interest			Sold	02/10/22	L	A	
148. -univer of Colorado Enterprise 5% 6/1/33	A	Interest			Sold	01/20/22	L	A	
149. -Univ of Michigan 5% 4/1/30	A	Interest	K	T	Buy	11/30/22	K		
150. -US Treasury Note 2.75% 6/30/23	C	Interest	M	T	Buy	08/11/22	L		
151. -Utah State Telecommun 5% 6/1/29	A	Interest	K	T	Buy	12/01/22	K		
152. -Weld CO School Dstr 5% 12/24	B	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
153. -Wiggins CO School Dstr 5% 12/26	B	Interest	L	T					
154. IRA #2									
155. -BNY MELLON INTERM BOND FUND CLASS M	B	Dividend	K	T	Sold (part)	04/13/22	J	A	
156. -BNYMEllon Bond Fund	B	Dividend	L	T					
157. -BNYMellon High Yield Fund	A	Dividend	J	T	Sold (part)	06/10/22	J	A	
158. -BNY MELLON Select ManagerSC FUND	A	Dividend	J	T					
159. -BNYMellon DIVERSIFIED INTERNATIONAL FUND	A	Dividend	K	T					
160. -BNYMellon Emerging Market Fund	A	Dividend	J	T	Sold (part)	08/05/22	J	A	
161. -BNYMellon Global real estate sec	A	Dividend	J	T					
162. -BNYMellon Midcap Index	A	Dividend	K	T					
163. -BNYMellon Inst S AND P 500 STOCK INDEX FD	B	Dividend	M	T					
164. -BNY Mellon select manager small cap Growth	A	Dividend	J	T					
165. -IShares MSCI Eafe Small Cap Index	A	Dividend	J	T	Sold (part)	08/08/22	J	A	
166. -Ishares Lehman 1-3 Year Treasury Bond Fund	A	Dividend	K	T	Buy	08/08/22	K		
167. -ishares S&P 500 Index Fund	A	Dividend	K	T	Buy	12/29/22	K		
168. --ishares Core MSCI Eafe	A	Dividend	J	T	Buy	04/14/22	J		
169. -ishares s&P Mid Cap	A	Dividend	K	T	Buy	12/29/22	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
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M =$100,001 - $250,000
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170. -Pacific Funds Floating Rate Income	A	Dividend	K	T					
171. -TCW Emerging Markets income fund	A	Dividend	K	T	Sold (part)	11/07/22	J	A	
172. -Van eck Com Commodity	A	Dividend	J	T					
173. -Vanguard Small Cap Vipers	A	Dividend	J	T					
174. BROKERAGE ACCOUNT #3									
175. -BNYMellon Global stock Fund	A	Dividend			Sold	05/03/22	L	E	
176. BROKERAGE ACCOUNT #4									
177. -CIT GROUP INC now First Citizens	A	Dividend	J	T					
178. -Diversified Real Asset income Fnd now Nuveen	A	Dividend	J	T					
179. -GABELLI DIVIDEND & INCOME TRUST	A	Dividend	J	T					
180. -AIM INV INVESCO VAN KAMPEN CORP BOND FD.	B	Dividend	K	T					
181. -AIM INV INVESTCO VAN KAMPEN HIGH YD FD CLASS A	A	Dividend	K	T					
182. -Weyerhaeuser was PLUM CREEK TIIMBER CO INC	A	Dividend	J	T					
183. -WELLSFARGO WEALTH BUILDER MODERATE now Spectrum Cons Growth	A	Dividend	K	T					
184. -WELLS FARGO BANK (VARIOUS ACCOUNTS)	A	Interest	K	T					
185. TRUST #1									
186. -SPDR S AND P 500 FD	A	Dividend	K	T					

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187. -BNY MELLON NATL INTER MUN BD FUND	A	Dividend	K	T					
188. -BNYMellon Mun Opportunity Fund	A	Dividend	J	T					
189. -bny mellon natl short term mun bond	A	Dividend	J	T					
190. -BNYMellon HIGH YIELD FD	A	Dividend			Sold	11/22/22	J	A	
191. -BNYMellon FLOATING RATE INCOME FUND	A	Dividend	J	T					
192. -BNYMellon GLOBAL REAL ESTATEFUND	A	Dividend	J	T					
193. -ishares Russell Midcap	A	Dividend	J	T					
194. -ishares MSCI Eafe	A	Dividend	J	T					
195. -ishares MSCI Eafe small cap	A	Dividend	J	T					
196. -ishares core msci emerging markets	A	Dividend	J	T					
197. -TCW EMERGING MKTS INCOME FD	A	Dividend			Sold	11/22/22	J	A	
198. -Van Eck Cm Commodity	A	Dividend	J	T					
199. -vanguard small cap vipers	A	Dividend	J	T					
200. TRUST #2									
201. -SPDR S&P500ETF	B	Dividend	M	T					
202. -ISHARES MSCI EAFE INDX FD	A	Dividend	K	T					
203. -IShares MSCI Eafe Small Cap Index	A	Dividend	J	T					

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204. -Ishares Russell MidCap Index	A	Dividend	K	T					
205. -IShares Russell 2000 Index	A	Dividend	J	T	Sold (part)	06/28/22	J	A	
206. -TCWEMERGING MKTS INCOME FUND	A	Dividend			Sold	11/22/22	K	A	
207. -BNYMellon FLOATING RATE INCOME FUND	A	Dividend	K	T					
208. -BNYMellon Diversified Emerging Mkts	A	Dividend	K	T					
209. -BNYMellon Global Real Estate	A	Dividend	J	T					
210. -BNY Mel High Yield	A	Dividend			Sold	11/22/22	J	A	
211. -BNYMELLON NATIONAL SHORT TERM MUN FUND	A	Dividend	J	T					
212. -Van Eck CM Commodity Index Fund	A	Dividend	J	T					
213. -BNY Mellon Municipal Opport Fund	A	Dividend	K	T					
214. -BNYMellon Natl Intermed Muni Bond Fund	B	Dividend	L	T	Sold (part)	11/22/22	L	A	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Jackson, Richard B.	05/13/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Richard B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544