AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jackson, Richard B.	UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLORADO	05/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) DISTRICT JUDGE	**5a. Report Type (check appropriate type)** ☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2023 **to** 12/31/2023
7. Chambers or Office Address US Courthouse 901 19th St Denver CO 80294		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	PERA STATE OF COLORADO	$77,868.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	SELF-EMPLOYED TRAVEL AGENT
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jackson, Richard B.	05/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	IRA #1									
2.	-Aristotle Floating Rate Income Fund class 1	C	Dividend	L	T	Buy	10/05/23	L		
3.	-VANGUARD VALUE VIPERS	B	Dividend	K	T					
4.	-BNY MELLON INSTITUTIONAL S AND P 500	C	Dividend	N	T	Sold (part)	10/05/23	L	E	
5.	-VANGUARD GROWTH VIPERS	A	Dividend	K	T					
6.	-Vanguard Small Cap Vipers	A	Dividend	J	T	Buy	02/28/23	J		
7.	-BNYMELLON NATIONAL INTERMEDIATE MUNICIPAL BOND FUND	D	Dividend	O	T	Buy (add'l)	10/05/23	M		
8.	-BNY MELLON NATIONAL SHORT TERM MUNICIPAL BOND FUND	A	Dividend	K	T					
9.	-BNYMellonFLOATING RATE INC	A	Dividend			Sold	10/05/23	K	A	
10.	-BNY Mellon Global Real Estate name chg developed mkts real estate sec	A	Dividend	J	T					
11.	-BNYMellon DIVERSIFIED EMR MKTS	A	Dividend			Sold	03/13/23	K	C	
12.	-dfa Commodity strategy Portfolio	A	Dividend	J	T					
13.	-BNYM Yield Enhancement StrategyFund	A	Dividend			Sold	10/10/23	L	A	
14.	-Hotchkis and Wiley High Yield Fund	C	Dividend	L	T	Buy	10/10/23	L		
15.	-ISHARES MSCI EAFE INDEX FD	A	Dividend	L	T			L		
16.	-IShares Core MSCI Emerging Mkts	A	Dividend	K	T	Buy	03/14/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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17. -ishares Russell Midcap	A	Dividend	L	T					
18. -ishares russell 2000 etf	A	Dividend	K	T					
19. -ishares s & P 500 Index Fund	A	Dividend	N	T	Buy (add'l)	10/10/23	L		
20. -ishares National Muni Bond	A	Dividend			Sold	10/05/23	M	A	
21. -Spdr S & P Dividend	A	Dividend			Sold	10/05/23	L	A	
22. BROKERAGE ACCOUNT #1									
23. -US TREASURY NOTE 2% 2/23	A	Interest			Sold	02/15/23	K	A	
24. -US Treasury Note 2,25% 11/15/25	A	Interest	L	T					
25. -US Treasury Note 4.5% 11/30/24	B	Interest	K	T	Buy	02/22/23	K		
26. -US Treasiry Note 4.625% 2/28/25	B	Interest	K	T					
27. -USTreasury Note 2/125% 2/29/24	A	Interest	K	T	Buy	02/28/23	K		
28. -US Treasury Note 2.875% 10/31/23	A	Interest			Sold	10/31/23	K	A	
29. -US Treasury Note 4/375% 10/31/24	A	Interest	L	T					
30. -BERKSHIRE HATHAWAY INC 2/11/23	A	Interest			Sold	02/13/23	K	A	
31. -ISHARES TR MIDCAP	B	Dividend	M	T					
32. -ISHARES MSCI EAFE INDX FUND	C	Dividend	M	T					
33. -ishares msci eafe small cap	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)
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34. -IShares Russell 2000 Index Fund	A	Dividend	L	T					
35. -Ishares S&P 500 Index Fund	A	Dividend	M	T					
36. -BP Capi Mkts America 11/6/28 4.234%	B	Interest	K	T	Buy	02/23/23	K		
37. -BNYMellon instit S AND P 500 STOCK INDEX	E	Dividend	O	T					
38. -BNY Mellon HIGH YIELD 1	D	Dividend	K	T					
39. -BNY Mellon FLOATING RATE INCOME FUND	D	Dividend	M	T	Buy (add'l)	10/18/23	L		
40. -BNY Mellon Glbl Dyn Bnd	A	Dividend			Sold	02/22/23	L	A	
41. -BNY Mel Global Real Estate	A	Dividend			Sold	09/01/23	K	A	
42. -BNY Mellon SELECT MGER S/CAP	A	Dividend	K	T					
43. -BNY mellon Select Mgr s/cap Growth	A	Dividend	K	T					
44. -BNY MELLON CORP BOND	B	Dividend	K	T					
45. -BNY Mellon Bond Fund	D	Dividend	O	T					
46. -Blackrock Inc 3/18/24	B	Interest	L	T					
47. -Glaxosmith kline cap 3.625% 5/15/25	A	Interest	K	T					
48. -gqg partners emerging mkts	A	Dividend	M	T					
49. -HSBC Holdings PLC 4.3% 3.8.26	A	Interest	K	T					
50. -Intel Corp 4% 8/5/29	B	Interest	K	T	Buy	02/23/23	K		

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51. -TCW Emerging Markets income fund	A	Dividend			Sold	10/18/23	L	A	
52. -United Healthcare 3.375% 4/15/27	A	Interest	K	T					
53. -Van Eck Cm Commodity Index	A	Dividend	K						
54. -Vanguard Small Cap Vipers	A	Dividend	K	T	Buy	02/23/23	K		
55. 401(k) #1									
56. -PERAdvantage Income Fund	B	Dividend	K	T					
57. -PERAdvantage Fixed Income	B	Dividend	K	T					
58. -PERAdvantgage US Large Cap Stk	B	Dividend	J	T					
59. -PERAdvantage Intl Stock Fd	B	Dividend	J	T					
60. BROKERAGE ACCOUNT #2									
61. -CHEVRON CORP	B	Dividend	L	T					
62. -EXXON MOBIL	C	Dividend	K	T					
63. -UNION PAC CORP	A	Dividend	L	T					
64. -WALT DISNEY CO	A	Dividend	K	T					
65. -STARBUCKS CORP	C	Dividend	O	T					
66. -NESTLE S A SPONSORED ADR REPSTG REG	A	Dividend	L	T					
67. -PEPSICO INC	A	Dividend	K	T					

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68. -PROCTER & GAMBLE CO	B	Dividend	L	T					
69. -JOHNSON & JOHNSON	B	Dividend	L	T					
70. -PFIZER INC	A	Dividend	K	T					
71. -JP MORGAN CHASE & CO	A	Dividend	K	T					
72. -ACCENTURE PLC	A	Dividend	L	T					
73. -Abbvie Inc	A	Dividend	K	T					
74. -American Tower Corp	A	Dividend	K	T					
75. -APPLE INC	A	Dividend	M	T					
76. -BNYMellon Yield Enhancement Strategy Fund	B	Dividend	M	T					
77. -Bristol Myers	A	Dividend	J	T					
78. -Broadcom Inc	B	Dividend	M	T					
79. -Broomfield Co Wtr Activity Ent 5% 12/1/32	A	Interest	K	T					
80. -CME Group Inc	A	Dividend	J	T					
81. -Co St Bldg Excel Sch 5% 3/15/28	A	Interest	K	T					
82. -Co Spgs CO Utilities 5% 11/15/31	A	Interest	K	T					
83. -Co Spgs CO Utilities 5% 11/15/32	A	Interest	K	S					
84. -Dayton OH Met Libr 4% 12/1/30	A	Interest	K	T					

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85. -Deere and CO	A	Dividend	K	T					
86. -DFA commodity strategy portolio	A	Dividend	K	T					
87. -Eaton Corp	A	Dividend	K	T					
88. -Equinix Inc	A	Dividend	K	T					
89. -Exelon Corp	A	Dividend	J	T					
90. -FYI Properties WA Lease Rev 5%6 6/1/27	A	Interest	K	T					
91. -GOOGLE INC/ALPHABET		None	L	T					
92. -Grand Cnty Co Sch Dt#2 East 5% 12/1/24	A	Interest	K	T					
93. -SALESFORCE.COM INC		None	L	T					
94. -S & P Global Inc	A	Dividend	K	T					
95. -United Healthgroup Inc	A	Dividend	K	T					
96. -Truist Finl Corp	A	Dividend	J	T					
97. -ISHARES MSCI EAFE INDEX FD	C	Dividend	L	T					
98. -Ishares Core S & P Midcap 400	B	Dividend	M	T					
99. -Ishares Core S & P Small cap	A	Dividend	L	T	Buy (add'l)	08/08/23	K		
100. -IShares Core MSCI Emerging Mkts	A	Dividend	K	T					
101. -mARYLAND sT dEPT OF 5% 10/1/32	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
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102. -Mesa Cnty CO Vl Sch Dis 51G 12/1/31	A	Interest	K	T					
103. -miami Dade Cmtyfl stormwwter util 5% 4/1/29	A	Interest	K	T					
104. -Michigan St bldg Auth Revenue 5% 10/15/29	A	Interest			Sold	10/16/23	K	A	
105. -Michigan St. Fin Auth Revenue 5% 10/1/28	A	Interest	K	T					
106. -Microsoft Corp	A	Dividend	L	T					
107. -NY St Dorm Auth St 5% 3/15/31	A	Interest	K	T					
108. -NY St Dorm Auth Sa 5% 3/15/30	A	Interest	K	T					
109. -NY City NY Trans 5% 11/1/26	A	Interest	K	T					
110. -Pac Fnds Flt Rt Inc chgd to Aristotle Floating RAte Income fund	A	Dividend	L	T					
111. -Plano Tx 5% 9/1/27	A	Interest	K	T					
112. -Priv Clgs& nivs Auth GA 5% 9/1/29	A	Interest	K	T					
113. -Round Rock Tx Ind Sch Dist 5% 8/1/30	A	Interest	K	T					
114. -SPDR Dow Jones Global Real Estate	B	Dividend	K	T					
115. -State of Wisconsin 5% 5/1/2030	A	Interest	K	T					
116. -State of Wisconsin 5% 5/1/31	A	Interest	K	T					
117. -Visa Inc	A	Dividend	K	T					
118. -EL PASO CTY CO REV 9/15/24	B	Interest	L	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
119. -Platte River COPwer 5% 6/1/24	A	Interest	K	T					
120. -AMAZON .COM INC	A	Dividend	M	T					
121. -ADOBE SYSTEMS INC		None	M	T					
122. -Arapahoe Cty CO School Dstr 5% 1/25	C	Interest	L	T					
123. -Arapaho Cnty Co tr & Wstwtr 4% 12/1/30	A	Interest	K	T					
124. -Aurora CO 5% 8/1/23	A	Interest			Sold	08/01/23	K	A	
125. -Boulder Valley Sch Dis 4% 12/1/26	B	Interest	L	T					
126. -CELANESE CORP	A	Dividend	K	T					
127. -Colorado Water Res5% 9/1/25	A	Interest	L	T					
128. -Denver City Cnty 5% 9/25	A	Interest	L	T					
129. -Dist of Columbia Wtr & Swr	A	Interest	K	T					
130. -Englewood CO 5% 12/1/24	A	Interest	L	T					
131. -ABBOTT LABS	A	Dividend	L	T					
132. -Seattle WA Muni Light &Pwr 4%5/1/28	A	Interest	K	T					
133. -Univ of Michigan 5% 4/1/30	A	Interest	K	T					
134. -US Treasury Note 2.75% 6/30/23	A	Interest			Sold	02/09/23	M	A	
135. -US Treasury Note 2.375% 2/29/24	A	Interest	L	T	Buy	02/27/23	L		

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
136. -Utah State Telecommun 5% 6/1/29	A	Interest	K	T					
137. -Weld CO School Dstr 5% 12/24	B	Interest	L	T					
138. -Wiggins CO School Dstr 5% 12/26	B	Interest	L	T					
139. IRA #2									
140. -Aristotle Floating Rate income fund	A	Dividend	K	T	Buy	10/18/23	K		
141. -BNY MELLON INTERM BOND FUND CLASS M	B	Dividend	K	T					
142. -BNYMEllon Bond Fund	B	Dividend	M	T	Buy (add'l)	04/11/23	J		
143. -BNYMellon High Yield Fund	A	Dividend	J	T					
144. -BNY MELLON Select ManagerSC FUND	A	Dividend			Sold	04/11/23	J	A	
145. -BNYMellon DIVERSIFIED INTERNATIONAL FUND	A	Dividend	K	T					
146. -BNYMellon Emerging Market Fund	A	Dividend			Sold	11/24/23	J	A	
147. -BNYMellon Global real est rename developed mkts real est securities	A	Dividend	J	T					
148. -BNYMellon Midcap Index	A	Dividend			Sold	04/11/23	K	A	
149. -BNYMellon Inst S AND P 500 STOCK INDEX FD	A	Dividend			Sold	04/11/23	M	E	
150. -BNY Mellon select manager small cap Growth	A	Dividend			Sold	04/11/23	J	A	
151. -IShares MSCI Eafe Small Cap Index	A	Dividend	J	T					
152. -Ishares Lehman 1-3 Year Treasury Bond Fund	A	Dividend	K	T	Sold (part)	08/29/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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153. -ishares S&P 500 Index Fund	A	Dividend	M	T	Buy (add'l)	04/12/23	M		
154. --ishares Core MSCI Eafe	A	Dividend	J	T					
155. -ishares s&P Mid Cap	A	Dividend	K	T					
156. -ishares msci emerging mkts ex	A	Dividend	J	T	Buy	11/27/23	J		
157. -Pacific Fds Floating Rate Income now Aristotle combined w 109 duplic									
158. -Van eck Com Commodity	A	Dividend	J	T					
159. -Vanguard Small Cap Vipers	A	Dividend	K	T	Buy (add'l)	03/14/23	K		
160. BROKERAGE ACCOUNT #4									
161. -CIT GROUP INC now First Citizens	A	Dividend			Sold	09/13/23	J	A	
162. -Diversified Real Asset income Fnd now Nuveen	A	Dividend			Sold	09/13/23	J	C	
163. -GABELLI DIVIDEND & INCOME TRUST	A	Dividend			Sold	09/13/23	K	B	
164. -AIM INV INVESCO VAN KAMPEN CORP BOND FD.	A	Dividend			Sold	09/13/23	K	C	
165. -AIM INV INVESTCO VAN KAMPEN HIGH YD FD CLASS A	A	Dividend			Sold	09/13/23	K	B	
166. -Weyerhaeuser was PLUM CREEK TIIMBER CO INC	A	Dividend			Sold	09/13/23	J	C	
167. -WELLSFARGO WEALTH BUILDER MODERATE now Spectrum Cons Growth	A	Dividend			Sold	09/13/23	K	C	
168. -WELLS FARGO BANK (VARIOUS ACCOUNTS)	A	Interest	K	T					
169. TRUST #1									

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170. -SPDR S AND P 500 FD	A	Dividend	K	T					
171. -BNY MELLON NATL INTER MUN BD FUND	A	Dividend	K	T					
172. -BNYMellon Mun Opportunity Fund	A	Dividend	J	T					
173. -bny mellon natl short term mun bond	A	Dividend	J	T					
174. -BNYMellon FLOATING RATE INCOME FUND	A	Dividend	J	T					
175. -BNYMellon GLOBAL REAL EST fd changed developed mkts real est secur	A	Dividend	J	T					
176. -ishares Russell Midcap	A	Dividend	J	T					
177. -ishares MSCI Eafe	A	Dividend	J	T					
178. -ishares MSCI Eafe small cap	A	Dividend	J	T					
179. -ishares core msci emerging markets	A	Dividend	J	T					
180. -Van Eck Cm Commodity	A	Dividend	J	T					
181. -vanguard small cap vipers	A	Dividend	J	T					
182. TRUST #2									
183. -SPDR S&P500ETF	B	Dividend	M	T					
184. -ISHARES MSCI EAFE INDX FD	A	Dividend	K	T					
185. -ishares core msci eafe	A	Dividend	J	T	Buy	03/14/23	J		
186. ishares s&P National Muunicipal Bond Fund	B	Dividend	K	T	Buy	10/10/23	K		

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187. -Ishares core msci emerging mkts	A	Dividend	K	T	Buy	03/14/23	K		
188. -IShares MSCI Eafe Small Cap Index	A	Dividend	J	T					
189. -Ishares Russell MidCap Index	A	Dividend	K	T					
190. -IShares Russell 2000 Index	A	Dividend	J	T					
191. -BNYMellon FLOATING RATE INCOME FUND	A	Dividend	K	T					
192. -BNYMellon Diversified Emerging Mkts	A	Dividend			Sold	03/13/23	K	B	
193. -BNYMellon Global Real Est rename developed mkts real es securities	A	Dividend	J	T					
194. -BNYMELLON NATIONAL SHORT TERM MUN FUND	A	Dividend	J	T					
195. -Van Eck CM Commodity Index Fund	A	Dividend	J	T					
196. -BNY Mellon Municipal Opport Fund	A	Dividend	K	T					
197. -BNYMellon Natl Intermed Muni Bond Fund	B	Dividend	L	T			L	A	
198. -Vanguard Small Cap Vipers	A	Dividend	J	T	Buy	03/14/23	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Richard B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
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Washington, D.C. 20544