AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jackson, Richard B.	UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLORADO	05/07/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) DISTRICT JUDGE	**5a. Report Type (check appropriate type)** ☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2024 **to** 12/31/2024
7. Chambers or Office Address US Courthouse 901 19th St Denver CO 80294		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	PERA STATE OF COLORADO	$78,647.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	SELF-EMPLOYED TRAVEL AGENT
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jackson, Richard B.	05/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	IRA #1									
2.	-Adams Cnty Co School Dstrt 5% 12/1/27	A	Interest	K	T	Buy	04/11/24	K		
3.	-Arizona Bd of Regents 5% 7/1/41	A	Interest	K	T	Buy	05/09/24	K		
4.	-Aurora Co Wat Rev 5% 8/1/41	A	Interest	K	T	Buy	07/30/24	K		
5.	-Aristotle Floating Rate Income Fund class 1	C	Dividend	L	T					
6.	-VANGUARD VALUE VIPERS	B	Dividend			Sold	06/11/24	K	E	
7.	-BNY MELLON INSTITUTIONAL S AND P 500	C	Dividend	K	T	Sold (part)	04/04/24	K	F	
8.	-VANGUARD GROWTH VIPERS	A	Dividend	K	T					
9.	-Vanguard Small Cap Vipers	A	Dividend			Sold	06/11/24	J	A	
10.	-BNYMELLON NATIONAL INTERMEDIATE MUNICIPAL BOND FUND	D	Dividend			Sold	04/15/24	M	C	
11.	-BNY MELLON NATIONAL SHORT TERM MUNICIPAL BOND FUND	A	Dividend			Sold	04/15/24	K	A	
12.	-BNY Mellon Global Real Estate name chg developed mkts real estate sec	A	Dividend			Sold	04/04/24	K	A	
13.	-Cherry Creek Sch 5.25% 12/15/33	A	Interest	K	T	Buy	12/04/24	L		
14.	-Colo State Hlth Facility 5% 11/15/39	A	Interest	K	T	Buy	06/20/24	K		
15.	-Colo State Hlth Facily 5% 11/15/59	A	Interest	K	T	Buy	06/20/24	K		
16.	-Col State Water Reso 5% 9/1/36	A	Interest	K	T	Buy	11/22/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
17. -Co Spgs Co 5% 11/15/39	A	Interest	K	T	Buy	08/08/24	K		
18. -Conn State 4% 6/1/31	A	Interest	K	T	Buy	05/13/24	K		
19. -Denver City and Cnty 5% 8/1/34	A	Interest	K	T	Buy	04/26/24	K		
20. -Denver City and Cnty 5% 9/15/35	A	Interest	K	T	Buy	05/31/24	K		
21. -Denver Co City and Cnty 5% 12/15/33	A	Interest	K	T	Buy	06/25/24	K		
22. -dfa Commodity strategy Portfolio	A	Dividend			Sold	04/04/24	J	A	
23. -Eagle Cnt Sch Dstri 5% 12/1/38	A	Interest	K	T	Buy	07/19/24	K		
24. -Energy NW Wash Elec R5% 7/1/28	A	Interest	K	T	Buy	04/11/24	K		
25. -Englewood CO 5% 12/1/26	A	Interest	K	T	Buy	05/21/24	K		
26. Ft.Bend Tx 5% 3/1/26	A	Interest	K	T	Buy	04/26/24	L		
27. -Grand Prairie Tx 5% 2/15/34	A	Interest	K	T	Buy	12/20/24	K		
28. -Hotchkis and Wiley High Yield Fund	C	Dividend	L	T			L		
29. -Houston Tx Utilities S 5%11/15/34	A	Interest	K	T	Buy	05/13/24	K		
30. -Houston Tx Utilties S 5% 11/15/34	A	Interest			Sold	12/20/24	K	A	
31. -Indiana Fin Authority Water 5% 10/1/34	A	Interest	K	T	Buy	04/16/24	K		
32. -ISHARES MSCI EAFE INDEX FD	A	Dividend	L	T			L		
33. -IShares Core MSCO Eafe	A	Dividend	K	T	Buy	08/26/24	K		

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34. -IShares Core MSCI Emerging Mkts	A	Dividend			Sold	02/08/24	K	A	
35. -IShares MSCI Emerging Mkts	A	Dividend	K	T	Buy	02/01/24	K		
36. -IShsres Gold Trust	A	Dividend	J	T	Buy	08/21/24	J		
37. -ishares Russell Midcap	A	Dividend	J	T					
38. -ishares russell 2000 etf	A	Dividend	K	T					
39. -ishares s & P 500 Index Fund	A	Dividend	N	T					
40. -McGregor Tx Ind Sch 5% 2/15/29	A	Interest	K	T	Buy	08/07/24	K		
41. -Miami Univ Ohio 5% 9/1/34	A	Interest	K	T	Buy	04/23/24	K		
42. -Miami Univ Ohio 5% 9/1/34	A	Interest			Sold	05/31/24	K	A	
43. -Miami Univ Ohio 5% 9/1/35	A	Interest	K	T	Buy	05/31/24	K		
44. -Minnesota St 5% 8/1/37	A	Interest	K	T	Buy	06/07/24	K		
45. -Nassau Cnty NY 5% 4/1/35	A	Interest	K	T	Buy	10/29/24	K		
46. -NYC NY Municipal 5% 6/15/30	A	Interest	K	T	Buy	04/26/24	K		
47. -NY NY 5% 9/1/27	A	Interest	K	T	Buy	05/02/24	K		
48. -NY NY City Tra 5% 2/1/39	A	Interest	K	T	Buy	10/24/24	K		
49. -NY State Dorm Auth 5% 3/15/32	A	Interest	K	T	Buy	05/01/24	K		
50. -Parker Co Water and Sanit 5% 11/1/29	A	Interest	K	T	Buy	04/18/24	K		

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51. -SPDR DJ Global Real Estate E	A	Dividend	J	T	Buy	04/04/24	J		
52. -Texas State Water Dev Bd 5% 8/1/26	A	Interest	K	T	Buy	04/11/24	K		
53. -Texas St Transport C 5% 10/1/30	A	Interest	K	T	Buy	05/15/24	K		
54. -Texas State A& M Univ 5% 5/15/29	A	Interest	K	T	Buy	05/01/24	K		
55. -Univ of Color Energ 5% 06/01/25	A	Interest	K	T	Buy	04/26/24	K		
56. -Washington St 5% 8/1/32	A	Interest	K	T	Buy	05/16/24	K		
57. -Washington TWP NJ Glo 4%	A	Interest	J	T	Buy	08/28/24	K		
58. -Waxahachie Tx Indep 5% 2/15/29	A	Interest	K	T	Buy	05/07/24	K		
59. -Waxahachie Tx Indep 5% 2/15/29	A	Interest			Sold	10/24/24	K	A	
60. -West Ottawa MI Publi5% 11/1/25	A	Interest	K	T	Buy	05/20/24	K		
61. -Wisconsin St 5% 5/1/32	A	Interest	K	T	Buy	04/15/24	K		
62. BROKERAGE ACCOUNT #1									
63. -US Treasury Note 2,25% 11/15/25	A	Interest	L	T					
64. -US Treasury Note 4.5% 11/30/24	B	Interest			Sold	11/30/24	K	A	
65. -US Treasiry Note 4.625% 2/28/25	B	Interest	K	T					
66. -USTreasury Note 2/125% 2/29/24	A	Interest			Sold	02/29/24	K	A	
67. -US Treasury Note 4/375% 10/31/24	A	Interest			Sold	10/31/24	L	A	

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2. Value Codes (See Columns C1 and D3)
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68. -US Treasury Note 4.875% 11/30/25 x	A	Interest	L	T	Buy	01/03/24	L		
69. -ISHARES TR MIDCAP	B	Dividend	M	T					
70. -ISHARES MSCI EAFE INDX FUND	C	Dividend	M	T					
71. -ishares msci eafe small cap	A	Dividend			Sold	03/06/24	K	A	
72. -IShares Russell 2000 Index Fund	A	Dividend			Sold	07/10/24	L	E	
73. -Ishares S&P 500 Index Fund	A	Dividend	P1	T	Buy (add'l)	04/12/24	O		
74. -ishares S & P small cap	A	Dividend	L	T	Buy	07/10/24	L		
75. -BP Capi Mkts America 11/6/28 4.234%	B	Interest	K	T			K		
76. -BNYMellon instit S AND P 500 STOCK INDEX	E	Dividend			Sold	01/08/24	O	G	
77. -BNY Mellon HIGH YIELD 1	D	Dividend	K	T					
78. -BNY Mellon FLOATING RATE INCOME FUND	D	Dividend	M	T			L		
79. -BNY Mellon SELECT MGER S/CAP	A	Dividend			Sold	03/04/24	K	B	
80. -BNY mellon Select Mgr s/cap Growth	A	Dividend			Sold	05/22/24	K	C	
81. -BNY MELLON CORP BOND	B	Dividend	O	T	Buy (add'l)	01/03/24	M		
82. -BNY Mellon Bond Fund	D	Dividend	O	T					
83. -Blackrock Inc 3/18/24	B	Interest			Sold	03/18/24	L	A	
84. -Glaxosmith kline cap 3.625% 5/15/25	A	Interest	K	T					

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85. -gqg partners emerging mkts	A	Dividend	M	T					
86. -HSBC Holdings PLC 4.3% 3.8.26	A	Interest	K	T					
87. -Intel Corp 4% 8/5/29	B	Interest	K	T			K		
88. -mfs research intl r6	A	Dividend	K	T	Buy	11/15/24	K		
89. -spdr s & PGlobal Nat Res ETF	A	Dividend	K	T	Buy	05/24/24	K		
90. -United Healthcare 3.375% 4/15/27	A	Interest	K	T					
91. -Van Eck Cm Commodity Index	A	Dividend			Sold	05/22/24	K	A	
92. -Vanguard Small Cap Vipers	A	Dividend	K	T	Buy (add'l)	05/24/24	J		
93. 401(k) #1									
94. -PERAdvantage Income Fund	B	Dividend	K	T					
95. -PERAdvantage Fixed Income	B	Dividend	K	T					
96. -PERAdvantgage US Large Cap Stk	B	Dividend	J	T					
97. -PERAdvantage Intl Stock Fd	B	Dividend	J	T					
98. BROKERAGE ACCOUNT #2									
99. -CHEVRON CORP	B	Dividend	L	T					
100. -EXXON MOBIL	C	Dividend	K	T					
101. -UNION PAC CORP	A	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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102. -WALT DISNEY CO	A	Dividend	K	T					
103. -STARBUCKS CORP	C	Dividend	O	T	Sold (part)	04/05/24	K	E	
104. -NESTLE S A SPONSORED ADR REPSTG REG	A	Dividend	L	T					
105. -PEPSICO INC	A	Dividend	K	T					
106. -PROCTER & GAMBLE CO	B	Dividend	L	T					
107. -JOHNSON & JOHNSON	B	Dividend	L	T					
108. -PFIZER INC	A	Dividend	K	T					
109. -JP MORGAN CHASE & CO	A	Dividend	L	T	Buy (add'l)	04/05/24	K		
110. -ACCENTURE PLC	A	Dividend	L	T					
111. -Abbvie Inc	A	Dividend	K	T					
112. -American Tower Corp	A	Dividend	K	T					
113. -APPLE INC	A	Dividend	M	T					
114. -Bellevue Ohio 4% 12/1/30	A	Interest	K	T	Buy	05/13/24	K		
115. -BNYMellon Yield Enhancement Strategy Fund	B	Dividend	M	T					
116. -Bristol Myers	A	Dividend			Sold	05/29/24	J	A	
117. -Broadcom Inc	B	Dividend	N	T					
118. -Broomfield Co Wtr Activity Ent 5% 12/1/32	A	Interest			Sold	11/14/24	L	A	

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119. -Broomfield Co Wtr Activity Ent 5% 12/1/31	A	Interest	K	T	Buy	11/14/24	K		
120. -Champaign Il 5% 1/1/27	A	Interest	K	T	Buy	10/18/24	K		
121. -Citigroup INc	A	Dividend	K	T	Buy	04/05/24	K		
122. -CME Group Inc	A	Dividend	J	T					
123. -Co St Bldg Excel Sch 5% 3/15/28	A	Interest	K	T					
124. -Co Spgs CO Utilities 5% 11/15/31	A	Interest	K	T					
125. -Co Spgs CO Utilities 5% 11/15/32	A	Interest	K	T					
126. -Co Spgs 5% 11/15/36	A	Interest	K	T	Buy	08/08/24	K		
127. -co spgs COPS 5% 12/5/28	A	Interest	L	T	Buy	12/12/24	L		
128. -Dayton OH Met Libr 4% 12/1/30	A	Interest			Sold	05/13/24	K	A	
129. -Deere and CO	A	Dividend	K	T					
130. -Den Cty Cnty 5% 12/1/28	A	Interest	K	T	Buy	10/07/24	K		
131. -Den Cty Cnty 5% 12/15/33	A	Interest	K	T	Buy	06/25/24	K		
132. -DFA commodity strategy portolio	A	Dividend			Sold	03/08/24	K	A	
133. -Duncanville Tx Indep 5% 2/15/24	A	Interest	J	T	Buy	12/12/24	K		
134. -Eaton Corp	A	Dividend	K	T					
135. -Equinix Inc	A	Dividend	K	T					

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136. -Exelon Corp	A	Dividend	J	T					
137. -Farmington Pub Sch 5% 5/1/30	A	Interest	K	T	Buy	07/03/24	K		
138. -FL St Bd of Educ 5% 6/1/33	A	Interest	K	T	Buy	12/12/24	K		
139. - FT Bend TX Indeo S 4% 2/15/32	A	Interest	K	T	Buy	06/17/24	K		
140. -FYI Properties WA Lease Rev 5%6 6/1/27	A	Interest	K	T					
141. -Gqg Part Emerging Mkts equity insti	A	Dividend	K	T	Buy	02/01/24	K		
142. -GOOGLE INC/ALPHABET		None	L	T					
143. -Grand Cnty Co Sch Dt#2 East 5% 12/1/24	A	Interest			Sold	11/29/24	K	A	
144. -Houston Tx Utility S 5% 11/15/34	A	Interest	K	T	Buy	05/13/24	K		
145. -SALESFORCE.COM INC		None	L	T					
146. -S & P Global Inc	A	Dividend	K	T					
147. -United Healthgroup Inc	A	Dividend	K	T					
148. -Truist Finl Corp	A	Dividend	J	T					
149. -ISHARES MSCI EAFE INDEX FD	C	Dividend	M	T	Buy (add'l)	03/08/24	K		
150. -Ishares Core S & P Midcap 400	B	Dividend	M	T					
151. -Ishares Core S & P Small cap	A	Dividend	L	T					
152. -IShares Core MSCI Emerging Mkts	A	Dividend	K	T					

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153. -IShares Gold Trust	A	Dividend	J	T	Buy	05/05/24	J		
154. -IShares MSCI Emerging mkts ex	A	Dividend	K	T	Buy	02/01/24	K		
155. -Loveland Co Ent 4% 8/1/27	A	Interest	L	T	Buy	05/13/24	L		
156. -mARYLAND sT dEPT OF 5% 10/1/32	A	Interest	K	T					
157. -Maryland St 5% 8/1/26	A	Interest	K	T	Buy	11/21/24	K		
158. -Mesa Cnty CO Vl Sch Dis 51G 12/1/31	A	Interest	K	T					
159. -Maryland St 5% 3/15/31	A	Interest	K	T	Buy	06/07/24	K		
160. -Mass State 5% 7/1/33	A	Interest	K	T	Buy	07/03/24	K		
161. -Met Govt Nashville 5% 1/1/28	A	Interest	K	T	Buy	07/23/24	K		
162. -miami Dade Cmtyfl stormwwter util 5% 4/1/29	A	Interest	K	T					
163. -Michigan St. Fin Auth Revenue 5% 10/1/28	A	Interest			Sold	05/30/24	K	A	
164. -Microsoft Corp	A	Dividend	L	T					
165. -NY St Dorm Auth St 5% 3/15/31	A	Interest	K	T					
166. -NY St Dorm Auth Sa 5% 3/15/30	A	Interest			Sold	07/03/24	K	A	
167. -NY Dorm Auth 5% 10/1/33	A	Interest	K	T	Buy	05/17/24	K		
168. -NY NY Trans 5% 8/1/28	A	Interest	K	T	Buy	05/30/24	K		
169. -NY City NY Trans 5% 11/1/26	A	Interest			Sold	11/21/24	K	A	

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170. -Northern Colorado Water 5% 7.1.33	A	Interest	K	T	Buy	11/29/24	K		
171. - Aristotle Floating RAte Income fund	A	Dividend	L	T					
172. -Plano Tx 5% 9/1/27	A	Interest	K	T					
173. -Priv Clgs& nivs Auth GA 5% 9/1/29	A	Interest			Sold	05/16/24	K	A	
174. -Priv Clgs & Univ Aut Ga 5% 9/1/30	A	Interest	K	T	Buy	05/16/24	K		
175. -Round Rock Tx Ind Sch Dist 5% 8/1/30	A	Interest	K	T					
176. -Shopify Inc A w/t	A	Dividend	K	T	Buy	12/03/24	K		
177. -SPDR Dow Jones Global Real Estate	B	Dividend	K	T					
178. -State of Wisconsin 5% 5/1/2030	A	Interest	K	T					
179. -State of Wisconsin 5% 5/1/31	A	Interest			Sold	06/07/24	K	A	
180. -Visa Inc	A	Dividend	K	T					
181. -EL PASO CTY CO REV 9/15/24	B	Interest			Sold	09/16/24	L	A	
182. -Platte River COPwer 5% 6/1/24	A	Interest			Sold	06/03/24	K	A	
183. -AMAZON .COM INC	A	Dividend	M	T					
184. -ADOBE SYSTEMS INC		None	M	T					
185. -Arapahoe Cty CO School Dstr 5% 1/25	C	Interest			Sold	05/31/24	L	A	
186. -Arapaho Cnty Co tr & Wstwtr 4% 12/1/30	A	Interest	K	T					

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187. -Boulder Valley Sch Dis 4% 12/1/26	B	Interest			Sold	05/13/24	L	A	
188. -CELANESE CORP	A	Dividend	K	T					
189. -Colorado Water Res5% 9/1/25	A	Interest	L	T	Buy	12/07/24	L		
190. -Colorado Water Res 5% 3/1/26	A	Interest			Sold	12/07/24	L	C	
191. -Denver City Cnty 5% 9/15/25	A	Interest			Sold	05/31/24	L	A	
192. -Dist of Columbia Wtr & Swr 5% 10.1.28	A	Interest	K	T	Buy	11/30/24	K		
193. -Englewood CO 5% 12/1/24	A	Interest			Sold	12/01/24	L	A	
194. -ABBOTT LABS	A	Dividend	L	T					
195. -Seattle WA Muni Light &Pwr 4%5/1/28	A	Interest	K	T	Buy	11/30/24	K		
196. -Univ of Michigan 5% 4/1/30	A	Interest	K	T	Buy	11/30/24	K		
197. -US Treasury Note 2.375% 2/29/24	A	Interest			Sold	02/29/24	K	A	
198. -Utah State Telecommun 5% 6/1/29	A	Interest	K	T					
199. -Weld CO School Dstr 5% 12/24	B	Interest			Sold	12/01/24	L	A	
200. -Wiggins CO School Dstr 5% 12/26	B	Interest			Sold	12/18/24	L	A	
201. IRA #2									
202. -Aristotle Floating Rate income fund	A	Dividend	K	T					
203. -BNY MELLON INTERM BOND FUND CLASS M	B	Dividend	K	T					

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204. -BNYMEllon Bond Fund	B	Dividend	M	T					
205. -BNYMellon High Yield Fund	A	Dividend			Sold	04/09/24	J	A	
206. -BNYMellon DIVERSIFIED INTERNATIONAL FUND	A	Dividend			Sold	01/24/24	K	A	
207. -BNYMellon developed mkts real est securities	A	Dividend	J	T					
208. -IShares MSCI Eafe Small Cap Index	A	Dividend			Sold	04/08/24	J	A	
209. -Ishares Lehman 1-3 Year Treasury Bond Fund	A	Dividend	K	T					
210. -ishares S&P 500 Index Fund	A	Dividend	M	T					
211. --ishares Core MSCI Eafe	A	Dividend	J	T	Buy	04/09/24	J		
212. -ishares s&P Mid Cap	A	Dividend	K	T					
213. -ishares msci emerging mkts ex	A	Dividend	J	T					
214. -MFS Research Intl	A	Dividend	K	T	Buy	11/15/24	K		
215. -SPDR s & P Global Nat Resources	A	Dividend	J	T	Buy	04/10/24	J		
216. -Van eck Com Commodity	A	Dividend			Sold	04/09/24	J	A	
217. -Vanguard Small Cap Vipers	A	Dividend	K	T					
218. TRUST #1									
219. -SPDR S AND P 500 FD	A	Dividend	K	T					
220. -BNY MELLON NATL INTER MUN BD FUND	A	Dividend	K	T					

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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
221. -BNYMellon Mun Opportunity Fund	A	Dividend	J	T					
222. -bny mellon natl short term mun bond	A	Dividend			Sold	04/04/24	J	A	
223. -BNYMellon FLOATING RATE INCOME FUND	A	Dividend	J	T					
224. -BNYMellon developed mkts real est secur	A	Dividend	J	T					
225. -ishares Russell Midcap	A	Dividend	J	T					
226. -ishares MSCI Eafe	A	Dividend	J	T					
227. -ishares MSCI Eafe small cap	A	Dividend			Sold	04/05/24	J	A	
228. -ishares core msci emerging markets	A	Dividend			Sold	02/01/24	J	A	
229. -IShares MSCI emerging markets	A	Dividend	J	T	Buy	02/01/24	J		
230. -Van Eck Cm Commodity	A	Dividend			Sold	09/26/24	J	A	
231. -vanguard small cap vipers	A	Dividend	J	T					
232. TRUST #2									
233. -SPDR S&P500ETF	B	Dividend	M	T					
234. -SPDR Global S& P Nat Resources ETF	A	Dividend	J	T	Buy	04/05/24	J		
235. -ISHARES MSCI EAFE INDX FD	A	Dividend	K	T					
236. -ishares core msci eafe	A	Dividend	J	T					
237. ishares s&P National Muunicipal Bond Fund	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

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Jackson, Richard B.	05/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
238. -Ishares core msci emerging mkts	A	Dividend			Sold	02/01/24	K	A	
239. -Ishares MSCi emerging mkts ex	A	Dividend	K	T	Buy	02/01/24	K		
240. -IShares MSCI Eafe Small Cap Index	A	Dividend			Sold	04/05/24	J	A	
241. -Ishares Russell MidCap Index	A	Dividend	K	T					
242. -IShares Russell 2000 Index	A	Dividend	J	T					
243. -BNYMellon FLOATING RATE INCOME FUND	A	Dividend	K	T					
244. -BNYMellon developed mkts real es securities	A	Dividend	J	T					
245. -BNYMELLON NATIONAL SHORT TERM MUN FUND	A	Dividend			Sold	04/04/24	J	A	
246. -Van Eck CM Commodity Index Fund	A	Dividend			Sold	04/05/24	J	A	
247. -BNY Mellon Municipal Opport Fund	A	Dividend	K	T					
248. -BNYMellon Natl Intermed Muni Bond Fund	B	Dividend	L	T			L	A	
249. -Vanguard Small Cap Vipers	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Jackson, Richard B.	05/07/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Jackson, Richard B.	05/07/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Richard B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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